

8-Jul-2020

Movement Of The Day

- ❑ Nifty opened positive at 10818.65 and made a high of 10847.85. From there it moved towards the low of 10676.55 and closed negative at 10705.75 levels.
- ❑ **Positive Sector in Nifty:** FMCG, METAL, PHARMA and PSU BANK.
- ❑ **Negative Sector in Nifty:** REALTY, AUTO, IT, FIN SERVICE, MEDIA and PVTBANK.
- ❑ India VIX closed positive by 3.95% at 26.09

Key Derivative Highlights

- ❑ Maximum open interest in Call: 11000 levels (3,860,475) (09 JUL expiry)
- ❑ Maximum open interest in Put: 10500 levels (3,002,550) (09 JUL expiry)
- ❑ Highest change in OI for Call: 10800 levels (+1,320,300) (09 JUL expiry)
- ❑ Highest change in OI for Put: 10000 levels (-1,263,750) (09 JUL expiry)
- ❑ Nifty futures open interest: 1,20,84,075
- ❑ Nifty futures change in OI: +4,00,125
- ❑ Nifty VWAP : 10,765.38
- ❑ Bank Nifty futures open interest: 15,30,925
- ❑ Bank Nifty futures change in OI: +1,59,600
- ❑ Nifty futures closed with the discount of 23.55 points.

Stocks In News

- ❑ **INDUSINDBK (+4.50%):** Stock rallied on US hedge fund's plan to raise stake.
- ❑ **VEDL (+2.70%), JSWSTEEL (+2.31%) and HINDALCO (+2.04%):** Metal stocks gain as global metal prices rise.
- ❑ **BAJFINANCE (-4.62%):** Profit booking after 2 days rally.
- ❑ **TATAMOTORS (-3.16%):** Broader selling in AUTO stocks.
- ❑ **HCLTECH (-2.97%):** Broader selling in IT stocks.
- ❑ **ASIANPAINT (-3.25%):** Rise in crude oil prices.

Nifty Most Active Call

Index Option	Price INR	No. of Contract VOL	OI
10800-09Jul	14.35	10,75,089	38,22,975
10900-09Jul	4.95	8,36,957	27,92,025
11000-09Jul	2.65	7,20,477	38,60,475
10850-09Jul	7.80	5,01,685	15,07,875
10700-09Jul	42.10	3,41,840	20,82,525

Market

Todays Closing

Market	Value	Points	% Change
Sensex	36,329.01	-345.51	-0.94%
Nifty	10,705.75	-93.90	-0.87%
Nifty Bank	22,584.65	-43.35	-0.19%

Advance / Decline

Group	Nifty Bank	Nifty 50	Sensex
Advance	5	14	8
Decline	7	35	22
Unchanged	0	1	0

Instrument Wise Volume and Turnover

Derivative Volumes (INR in Crores)

Exchange	No. of Contracts	Turnover (crs)
Index Futures	5,53,828	36,686
Stock Futures	9,38,983	60,618
Index Options	3,01,92,356	17,74,130.88
Stock Options	10,84,141	73,812
F&O Total	3,27,69,308	19,45,247.29

Top Nifty - 50 Index Gainers

Symbol	LTP	% Change
INDUSINDBK	550.00	4.50
VEDL	110.50	2.70
JSWSTEEL	195.25	2.31
HINDALCO	155.40	2.04
DRREDDY	3888.15	1.69

Top Nifty - 50 Index Losers

Symbol	LTP	% Change
BAJFINANCE	3197.00	-4.62
ZEEL	172.00	-4.60
ASIANPAINT	1689.00	-3.25
TATAMOTORS	105.60	-3.16
HCLTECH	574.45	-2.97

Nifty Most Active Put

Index Option	Price INR	No. of Contract VOL	OI
10700-09Jul	56.30	9,07,062	23,10,675
10800-09Jul	127.15	7,96,277	11,90,850
10600-09Jul	20.85	6,58,175	28,93,800
10500-09Jul	8.65	4,14,568	30,02,550
10750-09Jul	89.90	3,80,615	6,55,425

Technical Diary - Nifty



- Nifty opened positive and made a high. From there it moved towards the low and closed negative.
- It ended with a negative bias.
- It closed **93.90** points below the previous day close.
- It took Resistance & Support at 10847.85 & 10676.55 respectively during the day.

Technical Diary- Sensex



- Sensex opened positive and made a high. From there it moved towards the low and closed negative.
- It ended with a negative bias.
- It closed **345.51** points below the previous day close.
- It took Resistance & Support at 36828.43 & 36234.17 respectively during the day.

Technical Diary - Bank Nifty



- Nifty Bank opened positive and made a high. From there it started moving towards the low and close negative.
- It traded with a negative bias.
- It closed **43.35** points below its previous day close.
- It took Resistance & Support at 23080.60 & 22499.50 respectively.

Technical Diary- India VIX



- India VIX closed positive by **3.95%** at 26.09
- It took Resistance & Support at 26.35 & 25.03 respectively.

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