

9-Jul-2020

## Movement Of The Day

- ❑ Nifty opened positive at 10755.55 and made a low of 10733.00. From there it moved towards the high of 10836.85 and closed positive at 10813.45 levels.
- ❑ Positive Sector in Nifty: METAL, PHARMA, PSU BANK, REALTY, AUTO, IT, FIN SERVICE, MEDIA and PVTBANK.
- ❑ Negative Sector in Nifty: FMCG
- ❑ India VIX closed negative by 5.15% at 24.75

## Key Derivative Highlights

- ❑ Maximum open interest in Call: 11000 levels (1,382,775) (09 JUL expiry)
- ❑ Maximum open interest in Put: 10800 levels (1,308,675) (09 JUL expiry)
- ❑ Highest change in OI for Call: 11000 levels (+756,375) (09 JUL expiry)
- ❑ Highest change in OI for Put: 10800 levels (+1,010,250) (09 JUL expiry)
- ❑ Nifty futures open interest: 1,21,96,275
- ❑ Nifty futures change in OI: +10,00,275
- ❑ Nifty VWAP : 10,779.90
- ❑ Bank Nifty futures open interest: 15,62,925
- ❑ Bank Nifty futures change in OI: +97,175
- ❑ Nifty futures closed with the premium of 29.7 points.

## Stocks In News

- ❑ HINDALCO (+6.58%), TATASTEEL (+3.23%): Broader buying in METAL stock due to rise in global metal prices.
- ❑ HDFC (+4.26%), SBIN (+4.14%) and BAJFINANCE (+3.81%): Broader buying in Market on positive trend in global peers and as investors awaited June quarter earnings season to begin.
- ❑ ONGC (-0.98%): Brokerage house expects return on equity in FY22 to be below 4%.
- ❑ COALINDIA (-1.54%): Lower demand from power sector to crimp Coal India's growth in FY21.

## Nifty Most Active Call

Index Option	Price INR	No. of Contract VOL	OI
10800-09Jul	13.60	27,48,852	24,44,475
10850-09Jul	0.05	12,97,081	34,78,425
10900-09Jul	0.05	9,51,892	32,40,225
10750-09Jul	63.25	8,20,550	4,00,950
10700-09Jul	113.35	5,64,202	5,98,425

## Market

## Todays Closing

Market	Value	Points	% Change
Sensex	36,737.69	408.68	1.12%
Nifty	10,813.45	107.70	1.01%
Nifty Bank	22,907.20	322.55	1.43%

## Advance / Decline

Group	Nifty Bank	Nifty 50	Sensex
Advance	11	35	22
Decline	1	15	8
Unchanged	0	0	0

## Instrument Wise Volume and Turnover

## Derivative Volumes (INR in Crores)

Exchange	No. of Contracts	Turnover (crs)
Index Futures	4,28,040	28,773
Stock Futures	7,16,989	48,438
Index Options	5,55,72,973	31,14,196.47
Stock Options	9,15,823	65,989
F&O Total	5,76,33,825	32,57,396.27

## Top Nifty - 50 Index Gainers

Symbol	LTP	% Change
HINDALCO	165.20	6.58
HDFC	1944.50	4.26
SBIN	199.85	4.14
BAJFINANCE	3330.20	3.81
TATASTEEL	345.00	3.23

## Top Nifty - 50 Index Losers

Symbol	LTP	% Change
INFRATEL	215.10	-1.94
COALINDIA	130.80	-1.54
TECHM	576.45	-1.20
ONGC	80.50	-0.98
HEROMOTOCO	2696.15	-0.85

## Nifty Most Active Put

Index Option	Price INR	No. of Contract VOL	OI
10700-09Jul	0.05	16,72,689	44,59,200
10800-09Jul	0.05	15,19,620	45,01,575
10750-09Jul	0.05	12,64,741	25,40,850
10600-09Jul	0.05	7,48,488	35,07,900
10650-09Jul	0.05	7,02,158	22,00,875

## Technical Diary - Nifty



- ❑ Nifty opened positive and made a low. From there it moved towards the high and closed positive.
- ❑ It ended with a positive bias.
- ❑ It closed **107.70** points above the previous day close.
- ❑ It took Resistance & Support at 10836.85 & 10733.00 respectively during the day.

## Technical Diary- Sensex



- ❑ Sensex opened positive and made a low. From there it moved towards the high and closed positive.
- ❑ It ended with a positive bias.
- ❑ It closed **408.68** points above the previous day close.
- ❑ It took Resistance & Support at 36806.30 & 36422.30 respectively during the day.

## Technical Diary - Bank Nifty



- ❑ Nifty Bank opened positive and made a low. From there it started moving towards the high and close positive.
- ❑ It traded with a positive bias.
- ❑ It closed **322.55** points above its previous day close.
- ❑ It took Resistance & Support at 22998.30 & 22673.40 respectively.

## Technical Diary- India VIX



- ❑ India VIX closed negative by **5.15%** at 24.75
- ❑ It took Resistance & Support at 27.65 & 24.73 respectively.

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