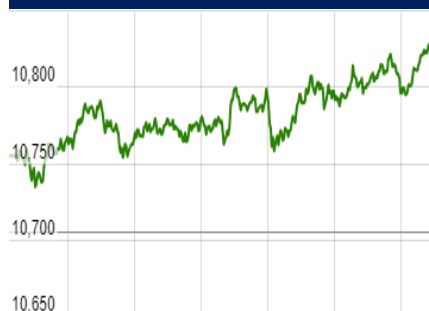


NIFTY KEY LEVELS

Support 1 : 10730
Support 2 : 10675
Resistance1:10850
Resistance2:10900

Nifty Intraday Chart



Market Outlook

Yesterday, Nifty opened positive at 10755.55 and made a low of 10733.00. From there it moved towards the high of 10836.85 and closed positive at 10813.45 levels. Broader selling was seen in FMCG sector, while rest of the sector indices closed with positive bias. India VIX closed negative by 5.15% at 24.75

After hammering badly on Wednesday 's, bulls were back in action and formed inside bar candle. Declining volatility also helped bulls to move higher. We reiterate, " fresh buying is only expected above 200 DMA which stands near 10890 - 10900 zone," until then nifty will consolidate in the range. As long as it sustains above 10675 level , we can expect pullback on upside.

Indian Market

Index (Prev. Close)	Value	% Change
SENSEX	36,737.69	1.12%
NIFTY	10,813.45	1.01%
BANK NIFTY	22,907.20	1.43%

Global Market

Index (Prev. Close)	Value	% Change
DOW	25,706.09	-1.39%
NASDAQ	10,558.39	0.63%
CAC	4,921.01	-1.21%
DAX	12,489.46	-0.04%
FTSE	6,049.62	-1.73%
EW ALL SHARE	18,153.50	0.63%

Morning Asian Market (8:30 am)

SGX NIFTY	10,796.00	-0.43%
NIKKIE	22,476.50	-0.23%
HANG SENG	26,074.50	-0.52%

Commodity Market

Commodity(Prev. Close)	Value	% Change
GOLD	48,878.00	-0.57%
SILVER	51,091.00	-0.57%
CRUDEOIL	42.19	-0.38%
NATURALGAS	135.50	-2.73%

Currency Market

Currency (Prev. Close)	Value	% Change
RS./DOLLAR	74.99	-0.03%
RS./EURO	85.01	0.41%
RS./POUND	94.79	0.73%

Bond Yield

Bond yield (Prev. Close)	Value	% Change
G-sec 10YR : IND	5.77	-0.10%

% Change in 1 day

Institutional Turnover

FII			
Investor	Buy(Cr.)	Sale(Cr.)	Net(Cr.)
09-Jul-20	4517	4304	213
Jul-20	31691	32691	(1000)
2020	841863	913313	(71450)
DII			
Investor	Buy(Cr.)	Sale(Cr.)	Net(Cr.)
09-Jul-20	2872	3675	(803)
Jul-20	26210	26434	(224)
2020	638989	549133	89856

Events Today

Dividend

FCONSUMER
KTKBANK
ASHAPURMIN
JAYSHREETA
PDSMFL
SOMICONV
SOTL
VARDMPOLY
VISHAL

Please refer to page pg 07 for Bulk deals, Dividends, Bonus, Spilts, Buyback.

Quote of the Day : "Know what you own, and know why you own it."

Mutual funds - Fund Flow**MACRO****09-Jul-20**

Equity Mutual Funds inflow decline for a 4th consecutive month in June-20. The inflows for the month of June stood at Rs.240 crores compared to Rs.5256 crores in May-20 signifying a 95% Mom decline. The Systematic Investment plans have also been badly impacted in the current pandemic due to restricted cash flows for a number of households. The SIP inflows for June stood at Rs.7927 crores Multi Cap & Large Cap Funds have saw the highest outflows at Rs. 777 crores and Rs.212 crores respectively. Investment security has been a new trend evolving in the market as investors have started being cautious towards their debt funds. Corporate Bond Funds and Banking & PSU Funds have seen the highest inflows at Rs. 10737 crores and Rs.5477 crores respectively. Index Funds and ETFs have caught up as a category with decent inflows towards the schemes. Gold ETF saw inflows at Rs.494 crores. The FII inflows have been in an uptrend in the month of June. FIIs put in Rs. 21832 crores towards Indian equities while redeemed Rs. 1545 crores worth of Debt papers.

Mutual funds**MACRO****03-Jul-20**

Equity Mutual Funds returns over the last 2 years have been dismal. Most mutual funds have disappointed during last years but Narrowly Spread funds have done better. Out of 105 diversified schemes, 67% (i.e. 70 funds) are Widely spread funds while only 30 schemes are Narrowly spread funds. The market in the last two year itself had been very narrow. Even before the Covid-19 triggered fall of March, while Nifty was making new all-time high, majority of stocks were trading below their highs made in Jan, 2018. Q1FY21 has seen a different kind of rally in the broader market. There is a wide spread rally in shares. In FY21, since April, there is a mean reversion kind of scenario wherein, Wide Spread funds are outperforming their Narrowly spread peers. During 1QFY21, Narrowly Spread Funds have given 9-16% while Widely Spread Funds have given 18-24% return. Narrowly Spread Funds have underperformed the general market since April 2020. Will this be the story for the whole fiscal year or is it just a dead cat bounce?

Monthly Auto volume: June 2020**MACRO****03-Jul-20**

The automobile industry has seen gradual recovery in demand in the month of June post COVID-19 led lockdown in the country as government is easing the lockdown in phases. Going ahead demand sentiment would improve backed by government efforts for improving economy, decent monsoon, good rabi crops and improved liquidity in the market. The tractor industry made a comeback with strong growth of 10% YoY led by improved rural sentiments. However, PV & CV industry both saw decline of 58% YoY. 2W & 3W industries fell by 32% & 58% YoY respectively. The performance of 2W industry improved considerably as people are now giving more preference to personal vehicles instead of shared mobility and 2W vehicles is more affordable for them. OEM's are expecting improvement in demand from 2HFY21 onwards considering stable production and supply chain.

ITC**BUY****01-Jul-20**

Outbreak of COVID-19 and lockdown has impacted all industries. Government is easing the lockdown in phases; it will help in recovery of cigarettes business revenue gradually. Under the new normal, demand sentiment would improve backed by government efforts for improving economy, decent monsoon, good rabi crops and improved liquidity in market. Going ahead, Other FMCG to be the growth driver for the company in the long term led by huge brand base, strong portfolio and company's stepped-up marketing initiatives for the division and various recent launches made under the segment. Margin is expected to remain range bound considering favorable commodity prices. Taking this into account, we value ITC at 18x FY21e EPS to arrive at a target price of Rs.228 and maintain BUY rating.

BERGEPAIN**NEUTRAL****30-Jun-20**

BERGEPAIN 4QFY20 revenue remained impacted amidst COVID-19. The Company's domestic business remained impacted due to COVID outbreak which impacted the overall standalone revenue while PAT remained higher on account of higher other income on account of dividend received from subsidiary. Going forward, all the plants are running except plants in containment zones the company is receiving good response from Tier III and Tier IV cities as they remained less impacted due to COVID while Tier I cities and western part of India are still under stress. The prices are expected to remain stable but the company may pass the benefits if the RM prices declines further. On International business front the subsidiary in Poland is performing well while UK and Nepal remained impacted due to lockdown there. Gross margin expansion is expected to get driven by benign crude prices while currency fluctuation risk will continue to pertain as the company imports some of the raw materials. Going forward after considering slowdown in automotive segment, slowdown in tier 1 cities, stress in demand, labor unavailability we maintain our NEUTRAL rating on stock with a target price of slowdown, scenario in the domestic market and sharp run up in stock price we have maintained our NEUTRAL recommendation with a target price of Rs. 525.

- ❑ US markets ended lower: Dow Jones closed 1.4% negative
- ❑ SGX Nifty Fut opened lower @ 10791 down 43 pts @ 7.25am IST today
- ❑ Asian Markets opened weak; HangSeng trades 150 pts negative
- ❑ European markets closed negative yesterday
- ❑ Crude trades weak: Brent Crude at 39.16\$ and Nymex WTI at 42.23\$
- ❑ Gold and Silver trades after cooling off the peak
- ❑ US saw more than 60000 new Covid infections on Wednesday
- ❑ Yesterday in cash seg: FIIs bought 213 crs while DIIs sold 803 crs
- ❑ In FNO seg: FIIs long exposure at 65% vs 35% at start of month
- ❑ FIIs long exposure +23% in Index Futures
- ❑ FIIs added 15039 longs and reduced 1089 shorts in Index Fut
- ❑ Nifty PCR at 1.67 vs 1.37
- ❑ Nifty support at recent low 10677
- ❑ Nifty major resistance at 200DMA at 10885
- ❑ India VIX @ 24.91 trades below 200DMA
- ❑ Today first hour low is critical; if respected than mkt can bounce in second half
- ❑ Global markets will have more impact on market today
- ❑ BankNifty remains strong with possibility of 24000 levels
- ❑ Yesterday SBI, HdfcBank, Axisbank showing possibility of breakout
- ❑ TCS Q1 misses estimates: CEO says business will only improve from here
- ❑ PNB: borrowal fraud of 3688.58 crs in NPA account of DHFL
- ❑ TataPower, AdaniPower (negative): Guj govt cancel order allowing higher tariffs
- ❑ Reliance BP Mobility: BP paid RIL \$1 bln for 49% stake
- ❑ Life Insurance companies (except ICICIPRU) witnessed over 100% rise in premiums (MoM)

- ❑ **India's GDP to contract by 3% in FY21: Bank of America:** India's GDP will contract by 3 percent in FY21 because of the coronavirus pandemic, assuming the economy is opened up fully from next month, a foreign brokerage said. BofA Securities also said the RBI will monetise the fiscal deficit through the purchase of government bonds of up to \$95 billion through open market operations, and its revaluation reserves of \$127 billion may also be used to recapitalise state-run banks.
- ❑ **India's fuel demand fell 7.9% YoY in June:** India's fuel demand fell 7.9 percent in June compared with the same month last year. Consumption of fuel, a proxy for oil demand, totalled 16.29 million tonnes, data from the Petroleum Planning and Analysis Cell (PPAC) of the oil ministry showed. Sales of gasoline, or petrol, were 13.5 percent lower from a year earlier at 2.28 million tonnes. Cooking gas or liquefied petroleum gas (LPG) sales increased 15.7 percent to 2.08 million tonnes, while naphtha sales surged 13.0 percent to 1.17 million tonnes.
- ❑ **TCS Q1FY21** U.S. Dollar revenue down 7% to \$5,060 million Revenue down 4.1% to Rs 37,322 crore Ebit down 9.7% to Rs 9,048 crore Ebit margin at 23.6% from 25.1% Net profit down 12.9% at Rs 7,049 crore BFSI revenue flat at Rs 15,282 crore Manufacturing revenue down 7.9% to Rs 3,884 crore Retail & Consumer Business revenue down 11.5% to Rs 5,912 crore Communication, Media & Technology revenue down 3.8% to Rs 6,495 crore Lower revenue weighs on operating margins Total Contract Value at \$6.9 billion Expects gradual recovery over next two quarters Revenue growth to be flat only in Q4 on constant currency basis Management says clients are neither cancelling contracts nor renegotiating All numbers are consolidated and compared on a quarter-on-quarter basis.
- ❑ **Reliance Industries:** Announces start of their JV with BP, named Reliance BP Mobility. The JV has received marketing authorisation for transportation fuels among other necessary regulatory and statutory approvals. The JV will begin selling fuels and Castrol lubricants with immediate effect from existing retail outlets which will be rebranded to Jio-BP in due course. It aims to expand to 5,500 sites over the next five years from the current 1,400. It also aims to increase its presence to 45 airports from the current 30 going ahead.
- ❑ **Tata Motors JLR** Retail sales down 42.4% to 74,067 units June retail sales down 24.9% to 35,334 units Sales in China, North America were encouraging 95% retailers are open and all plants have resumed manufacturing Castle Bromwich facility will resume production in August.
- ❑ **Container Corporation of India** Total throughput down 21% to 7,32,711 TEUs Domestic TEUs down 25.3% to 1,04,806 TEUs EXIM TEUs down 20.1% to 6,27,095 TEUs TEUs - Twenty Foot Equivalent Units All numbers compared on a year-on-year basis.
- ❑ **Sadbhav Engineering Q4FY20** Revenue down 57.2% to Rs 629.5 crore Net profit of Rs 886.6 crore from net loss of Rs 27 crore Ebitda down 24% to Rs 180.2 crore Ebitda margin at 28.6% from 16.1% Exceptional gain of Rs 1,501 crore due to transfer of assets of Sadbhav Infra Projects to IndInfra Trust All numbers are consolidated and compared on a year-on-year basis.
- ❑ **TataPower, AdaniPower:** Gujarat Cabinet on Wednesday revoked its decision on compensatory tariff in public interest, fearing a financial burden on electricity consumers.
- ❑ **Punjab National Bank:** The bank has reported fraud of Rs 3,688 crore in NPA A/c of DHFL to RBI. The bank has already made provisions of Rs 1,246.58 crore as per norms. Also, the bank's board has approved raising up to Rs 10,000 crore via QIP, FPO, rights issue or any other mode; and sought shareholders nod to raise Rs 7,000 crore in equity capital at its AGM.

Red: Negative Impact **Green:** Positive Impact **Black :** Neutral.

TCS 1QFY21 Concall Highlights

- ❑ Revenue dipped by 6.3% YoY in constant currency basis and 7.8% in USD terms. However, in rupee terms it marginally grew by 0.4% YoY basis.
- ❑ Lifesciences and Healthcare continue to be the bright spot and continue to grow in double digit while all other business verticals suffered from revenue decline.
- ❑ Biggest impact is in retail cluster include travel, transportation and hospitality.
- ❑ Most manufacturing activities are on halt, all big sporting and entertainment activity are cancelled and financial stress almost every vertical got impacted in every market.
- ❑ Operating margin for the quarter was 23.6% down 55 bps on YoY basis and net margin was 18.3%.
- ❑ Life sciences and health care continue to grow by 13.8% YoY in constant currency basis.
- ❑ BFSI revenue decline 4.9% YoY largely due to pandemic related software and residual supply side issue at early April.
- ❑ Retail cluster took the biggest hit down 12.9% impacted by virtual shuttering of many retail business as well as travel, transportation and hospitality subvertical.
- ❑ Grocery, pharmacy retail and CPG performed well during the quarter.
- ❑ Communication and media de-grew by 3.6% YoY on constant currency basis pulled down by media subvertical sporting event.
- ❑ Manufacturing decline by 7.1% this quarter due to manufacturing halt.
- ❑ Technology and services de-grew by 4%. All market decline in 1Q except Europe which grew by 2.7% and Latin America which was 0.2%. North America declined by 6.1% and UK 8.5%.
- ❑ Among the Emerging market APEC de-grew by 3.2%, MBA by 11.7% and India by 27.6% while portfolio product and platform had a very strong Q1 despite all the delay in deal closures.
- ❑ India and cognitive automation software acquired 8 new logos in 1Q during the period 13 customers went live on the product.
- ❑ Management continue to grow the channel partnerships along with 4 new value added resellers.
- ❑ Based on the strong demand of ignio strategy in the market, management has ramped up the capacity for digitized academy by doubling the no. of ignio certificated profession straight in the last 12 months.
- ❑ In 1Q 682 individuals of customer and partner organization were trained and certified under ignio.
- ❑ TCS bagged our flagship products in financial services domain at 7 new win and go lives in 1Q along with 3 new wins for insurance, 2 wins for wealth management product, 1 for marketing infrastructure and 1 for asset servicing.
- ❑ 4 of the 7 wins this quarter were for the SAAS version of the product and were for the banks in US and Europe.
- ❑ Large banks were developing for the SAAS model even for their core sisters and boards well for the future growth of the banks cloud read.

Management Interview**SBIN Management Interview**

- Yes bank will remain associate till SBI hold over 20% stake in it. SBI has decided to invest in Yes bank FPO to comply with 26% stake compliance for the SBI till 3 years. Fund raising of Rs 15000 Cr will suffice the CET requirement of yes bank.
- Customers who had opted for moratorium have started to Pay as and when cash flows are generated.
- Management will look to list banks subsidiaries as and when the right time arises.
- SBI will look to have majority stake in the joint venture between Investec capital services and SBICAP Securities within 3 years subject to the approvals.
- Management feels that growth will be a factor which will determine the capital raising for SBI and currently the Capital adequacy of the bank is sufficient.
- SBI has increased its exposure to NBFC in order to support them through TLTRO as it was the need of the time.

NESTLEIND

- Nestle India to focus on core categories to explore growth opportunities.
- The company believes that during this time and in the post COVID-19 world, consumers would seek trust, quality, intervention of science and technology, better nutrition and better immunity for the family.
- The Company plans to focus on core categories, including milk & nutrition, chocolates & confectionery and coffee & beverages to explore growth and expansion opportunities in these segments.
- As per management, the above are the areas where the company has core competence and strength and will continue to work on the product offerings catering to such needs.
- The company expects to do well in the coffee products and finding growth opportunities.
- The company has made a foray into new products like breakfast cereals business under the brand name NESPLUS, Nestle Health Science business, which are witnessing satisfactory performance.
- On the company's production capacity and continuous supply of products, The Company's all eight factories of the company are operational with an average of about 80% of the manufacturing capacity.
- With regard to price hike of products, the management clarified that no price increase was taken up during the COVID-19 period and that hikes are not made opportunistically but considering factors like commodity headwind that is not capable of being mitigated by the company either by better efficiency, better economies of scale or by better and more efficacious manufacturing.
- As of now, the company has no plan to increase the prices.
- The company will continue to evaluate the creation or addition of capacities at the existing or new facilities, based on the demand and growth in various categories.
- The company has plans to put up its ninth factory in Sanand in Gujarat with an investment of over Rs. 700 cr. Thus, the civil construction work has been impeded due to labour shortage in the wake of COVID-19.
- The Company has launched a virtual internship programme, "Nesternship" to reach out to the youth and help hone their skills.

EMAMILTD

- Emami promoters said they are on track to reduce their pledge in the FMCG Company to zero by March next year.
- The promoters expect the money from the sale of the group's cement business, Emami Cement, to Nirma Group's Nuvoco will reach by July 15 which Goenka said would reduce promoter pledge currently from 90% to about 45%.
- As per Management, with further one or two disinvestments, will bring the pledge down to zero.
- As per Management, the competition commission of India has approved the Emami Cement deal and the deal with Brookfield Asset Management of Canada for sale of solar power business has been concluded.
- The Company is going to enter the home hygiene segment and boost presence in immunity products. Few immunity boosting and healthcare products are lined up under the Zandu portfolio in the July-September quarter.
- The company has also recently launched antiseptic soap and hand wash under the BoroPlus brand. As per management these launches will reduce the company's seasonality factor.
- The Company has set up a dedicated team for e-commerce and has identified a lot of new areas with plans to launch e-commerce exclusive products.

BULK DEAL

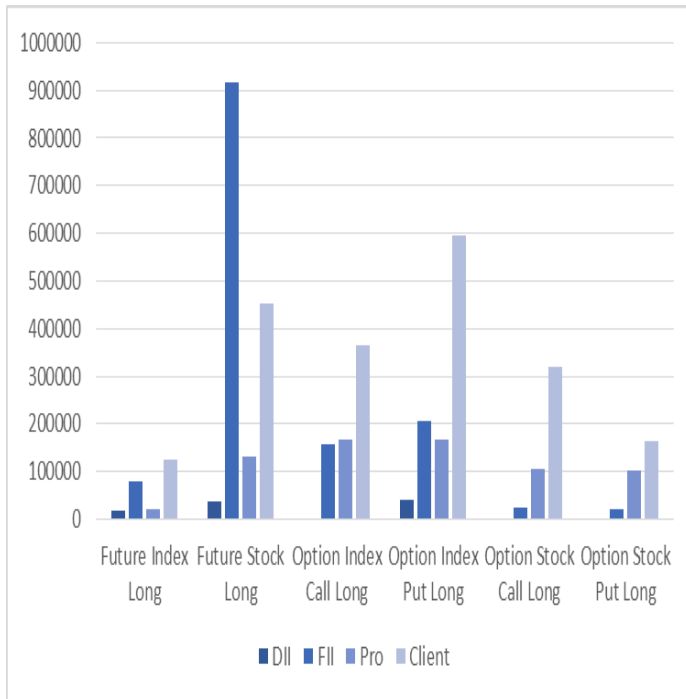
EXCHANGE	Date	SECURITY CODE	CLIENT NAME	DEAL TYPE	QUANTITY	PRICE
BSE	09-07-20	AKSHAR	INDRAVADAN MEHTA	S	162,000	6
BSE	09-07-20	AKSHAR	SELTRON RESOURCE SOLUTIONS LLP	B	228,000	6
BSE	09-07-20	ARYACAPM	JAI AMBE TRADEXIM PRIVATE LIMITED	B	80,000	34.94
BSE	09-07-20	ARYACAPM	SHAH REKHABEN MUKESHKUMAR	S	80,000	34.88
BSE	09-07-20	ASHARI	MANOJKUMAR GUNVANTRAI SOMANI	B	88,613	8.6
BSE	09-07-20	ASHARI	MANOJKUMAR GUNVANTRAI SOMANI	S	28,295	8.99
BSE	09-07-20	ASHARI	UMESHBABANUBHE	S	92,855	8.6
BSE	09-07-20	BCLENTERPR	STIVANSON RAMESHCHANDRA TEKRIWALA	B	130,000	14.64
BSE	09-07-20	CHDCHEM	CHETAN KISHOR BHIMJIYANI	B	59,379	74.6
BSE	09-07-20	GALADA	VIVEK KUMAR BHAIKA	B	50,000	0.97
BSE	09-07-20	GALADA	SHARON GUPTA	S	38,101	0.97
BSE	09-07-20	GITARENEW	KARIKISH VYAPAAR PRIVATE LIMITED	S	35,585	5.5
BSE	09-07-20	GITARENEW	GLOBE STOCKS & SECURITIES LTD	S	55,000	5.5
BSE	09-07-20	GITARENEW	SAMRIDDI GUPTA	B	90,585	5.5
BSE	09-07-20	ICLORGANIC	HITESH MOHANLAL PATEL	B	48,000	21
BSE	09-07-20	JIGAR	VASANTBHAI HARDASBHAI SHINGALA	B	36,000	24.2
BSE	09-07-20	JONJUA	LIFETIME SOLUTIONS	B	166,400	47.74
BSE	09-07-20	JONJUA	USHA BAID	S	166,400	47.74
BSE	09-07-20	NOVATEOR	HEENA S JAIN	B	84,000	4.4
BSE	09-07-20	NUTRICIRCLE	DIMPLE VIPUL PATEL .	B	2,500	50
BSE	09-07-20	NUTRICIRCLE	VISHNU MARUTI RAMANE	S	3,500	50
BSE	09-07-20	PRISMEDI	MANISH NITIN THAKUR	B	69,804	13.61
BSE	09-07-20	PRISMEDI	MANISH NITIN THAKUR	S	20,511	13.22
BSE	09-07-20	RONI	VARSHALI RAVINDRANATH WARADKAR	B	24,000	40
BSE	09-07-20	RONI	SAJANKUMAR RAMESHWARLAL BAJAJ	S	24,000	40
BSE	09-07-20	SYNCOMF	ALPHA LEON ENTERPRISES LLP	B	4,915,873	1.61
BSE	09-07-20	SYNCOMF	ALPHA LEON ENTERPRISES LLP	S	2,415,873	1.77

Corporate Action

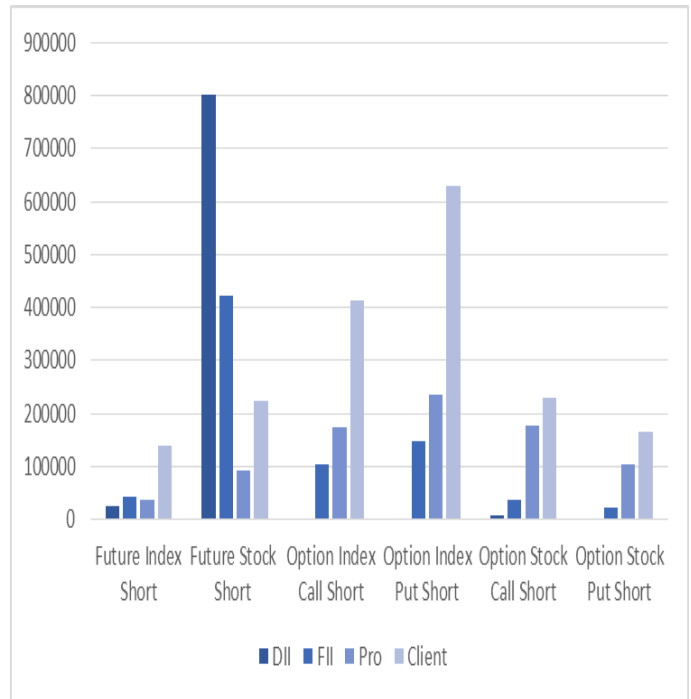
EXCHANGE	SECURITY CODE	SECURITY NAME	EX- DATE	PURPOSE	RECORD DATE
BSE	500124	DRREDDY	13-07-20	Final Dividend - Rs. - 25.0000	-
BSE	500123	ELANTAS	13-07-20	Final Dividend - Rs. - 5.0000	-
BSE	500408	TATAELXSI	13-07-20	Final Dividend - Rs. - 16.5000	-
BSE	507817	WIREFABR	13-07-20	Final Dividend - Rs. - 0.1000	14-Jul-20

PARTICIPANT WISE OPEN INTEREST

Long Position

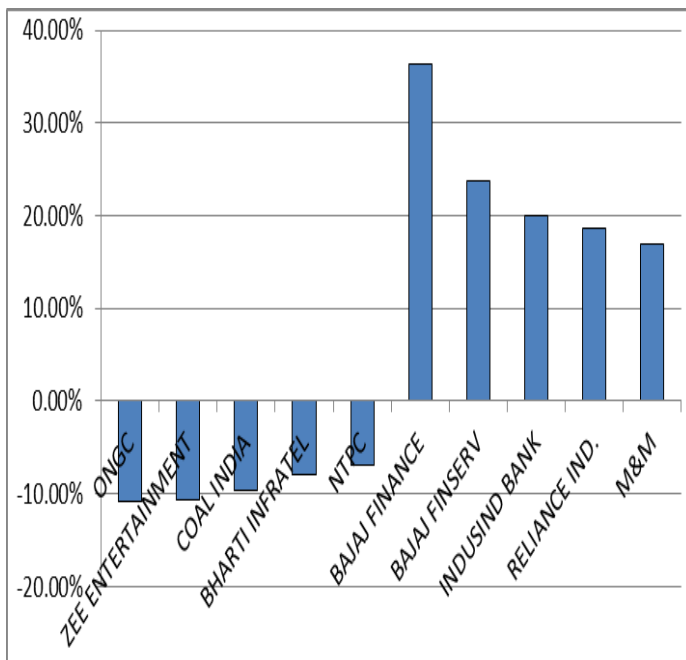


Short Position

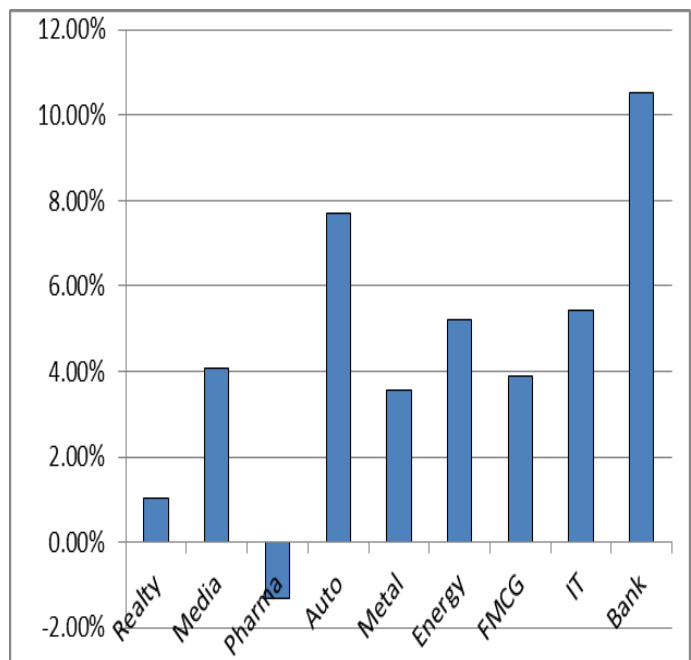


MARKET MOVERS (1 MONTH CHANGE)

Nifty Movers



NSE Sectoral Indices Performance



Result Calendar Q4FY20

BSE Code	Company Name	Result Date	BSE Code	Company Name	Result Date
534309	NBCC	06-Jul-20	532978	BAJAJFINSV	21-Jul-20
532667	SUZLON	06-Jul-20	500034	BAJFINANCE	21-Jul-20
524370	BODALCHEM	06-Jul-20	540777	HDFCLIFE	21-Jul-20
500117	DCW	06-Jul-20	532756	MAHINDCIE	21-Jul-20
507438	IFBAGRO	06-Jul-20	532761	HOVS	21-Jul-20
505726	IFBIND	06-Jul-20	505192	SMLISUZU	21-Jul-20
539346	SADBHIN	06-Jul-20	532977	BAJAJ-AUTO	22-Jul-20
532670	RENUKA	07-Jul-20	500490	BAJAJHLDNG	22-Jul-20
533576	VASWANI	07-Jul-20	508906	EVERESTIND	22-Jul-20
532839	DISHTV	08-Jul-20	526299	MPHASIS	23-Jul-20
532218	SOUTHBANK	08-Jul-20	541729	HDFCAMC	23-Jul-20
520119	ASAL	08-Jul-20	539126	MEP	23-Jul-20
523207	KOKUYOCLN	08-Jul-20	500820	ASIANPAINT	24-Jul-20
534675	PROZONINTU	08-Jul-20	500027	ATUL	24-Jul-20
532692	RMCL	08-Jul-20	500171	GHCL	24-Jul-20
532051	SWELECTES	08-Jul-20	500252	LAXMIMACH	24-Jul-20
532710	SADBHAV	09-Jul-20	506184	KANANIIND	24-Jul-20
532540	TCS	09-Jul-20	540212	TCIEXP	24-Jul-20
540136	HPL	09-Jul-20	532845	TGBHOTELS	24-Jul-20
533540	TREEHOUSE	09-Jul-20	532174	ICICIBANK	25-Jul-20
533400	FCONSUMER	10-Jul-20	533179	PERSISTENT	25-Jul-20
532652	KTKBANK	10-Jul-20	503310	SWANENERGY	27-Jul-20
527001	ASHAPURMIN	10-Jul-20	500790	NESTLEIND	28-Jul-20
509715	JAYSHRETEA	10-Jul-20	532628	3IINFOTECH	28-Jul-20
538730	PDSMFL	10-Jul-20	532776	SHIVAMAUTO	28-Jul-20
533001	SOMICONV	10-Jul-20	500124	DRREDDY	29-Jul-20
524667	SOTL	10-Jul-20	500660	GLAXO	29-Jul-20
514175	VARDMPNPOLY	10-Jul-20	532880	OMAXE	29-Jul-20
538598	VISHAL	10-Jul-20	500245	KIRLFER	29-Jul-20
533152	MBLINFRA	13-Jul-20	500313	OILCOUNTUB	29-Jul-20
513599	HINDCOPPER	14-Jul-20	511243	CHOLAFIN	30-Jul-20
507685	WIPRO	14-Jul-20	500096	DABUR	30-Jul-20
590068	KHAITANLTD	14-Jul-20	523405	JMFINANCIL	30-Jul-20
540005	LTI	15-Jul-20	533676	INDOTHAI	30-Jul-20
530655	GOODLUCK	15-Jul-20	539287	ORTINLAABS	30-Jul-20
590041	KAVVERITEL	15-Jul-20	533470	RUSHIL	30-Jul-20
538962	MINDACORP	15-Jul-20	526550	CCHHL	31-Jul-20
534615	NECCLTD	15-Jul-20	531624	COUNCODOS	31-Jul-20
533605	SETUINFRA	15-Jul-20	532051	SWELECTES	31-Jul-20
532175	CYIENT	16-Jul-20	500165	KANSAINER	03-Aug-20
540115	LTTS	16-Jul-20	532987	RBL	05-Aug-20
532974	BIRLAMONEY	16-Jul-20	532988	RANEENGINE	06-Aug-20
511333	VLSFINANCE	16-Jul-20	500260	RAMCOCEM	07-Aug-20
532281	HCLTECH	17-Jul-20	532369	RAMCOIND	07-Aug-20
539251	BALKRISHNA	17-Jul-20	532661	RML	07-Aug-20
539043	BKMINDST	17-Jul-20	532515	TVTODAY	07-Aug-20
505509	RESPONIND	17-Jul-20	532370	RAMCOSYS	08-Aug-20
500180	HDFCBANK	18-Jul-20	517506	TTKPRESTIG	10-Aug-20
532720	M&MFIN	18-Jul-20	500530	BOSCHLTD	11-Aug-20
533047	IMFA	18-Jul-20	540153	ENDURANCE	13-Aug-20
500266	MAHSCOOTER	20-Jul-20	517344	MINDTECK	13-Aug-20
500407	SWARAJENG	20-Jul-20	505800	RANEHOLDIN	14-Aug-20

Economic Calendar					
Country	Monday 06th July 2020	Tuesday 07th July 2020	Wednesday 08th July 2020	Thursday 09th July 2020	Friday 10th July 2020
US	Services PMI	JOLTs Job Openings	API Weekly Crude Oil Stock, Crude Oil Inventories	Initial Jobless Claims	U.S. Baker Hughes Oil Rig Count, PPI (MoM) (Jun), IEA Monthly Report
UK/EUROPE	Construction PMI/Retail Sales	Labour Productivity (Q1)	BoE MPC Treasury Committee Hearings	Eurogroup Meeting	
INDIA					Industrial Production, Manufacturing Output, FX Reserves, USD

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Disclosure of Interest Statement-

Analyst's ownership of the stocks mentioned in the Report	NIL
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