

10-Jul-2020

Movement Of The Day

- ❑ Nifty opened negative at **10764.10** and made a low of **10713.00**. From there it moved towards the high of **10819.40** and closed negative at **10768.05** levels.
- ❑ **Positive Sector in Nifty:** FMCG, IT, PHARMA and REALTY.
- ❑ **Negative Sector in Nifty:** METAL, PSU BANK, AUTO, FIN SERVICE, MEDIA and PVTBANK.
- ❑ India VIX closed positive by **0.12%** at 24.94

Key Derivative Highlights

- ❑ Maximum open interest in Call: 10800 levels (2,472,150) (16 JUL expiry)
- ❑ Maximum open interest in Put: 10000 levels (2,270,925) (16 JUL expiry)
- ❑ Highest change in OI for Call: 10800 levels (**+1,372,650**) (16 JUL expiry)
- ❑ Highest change in OI for Put: 10000 levels (**+1,071,525**) (16 JUL expiry)
- ❑ Nifty futures open interest: 1,26,08,025
- ❑ Nifty futures change in OI: **+9,45,450**
- ❑ Nifty VWAP : 10,753.06
- ❑ Bank Nifty futures open interest: 17,56,575
- ❑ Bank Nifty futures change in OI: **+2,98,025**
- ❑ Nifty futures closed with the premium of **4.45** points.

Stocks In News

- ❑ **RELIANCE (+3.07%):** Reliance Industries announces start of their JV with BP, named Reliance BP Mobility.
- ❑ **BRITANNIA (+1.43%):** Britannia's sales and PAT estimated to be in double digit during the lockdown as per brokerage houses.
- ❑ **HINDUNILVR (+2.49%):** Broader buying in FMCG stocks.
- ❑ **SUNPHARMA (+2.29%):** Broader buying in PHARMA stock amid expectations that growth is picking up in the sector after two consecutive months of decline.
- ❑ **AXISBANK (-3.16%), INDUSINDBK (-2.93%), HDFC (-2.75) and ICICIBANK (-2.82%):** Broader selling in FINANCIAL stocks.

Nifty Most Active Call

Index Option	Price INR	No. of Contract VOL	OI
10800-16Jul	92.40	5,18,348	24,72,150
11000-16Jul	26.50	3,85,551	24,56,700
10900-16Jul	51.40	3,59,308	22,03,275
11100-16Jul	12.10	2,01,970	15,93,225
10700-16Jul	149.50	1,83,781	7,49,550

Market

Todays Closing

Market	Value	Points	% Change
Sensex	36,594.33	-143.36	-0.39%
Nifty	10,768.05	-45.40	-0.42%
Nifty Bank	22,398.45	-508.75	-2.22%

Advance / Decline

Group	Nifty Bank	Nifty 50	Sensex
Advance	0	13	9
Decline	12	37	21
Unchanged	0	0	0

Instrument Wise Volume and Turnover

Derivative Volumes (INR in Crores)

Exchange	No. of Contracts	Turnover (crs)
Index Futures	4,91,863	32,685
Stock Futures	7,97,661	54,410
Index Options	1,33,87,122	8,15,167.74
Stock Options	11,58,812	85,478
F&O Total	1,58,35,458	9,87,741.49

Top Nifty - 50 Index Gainers

Symbol	LTP	% Change
RELIANCE	1880.20	3.07
HINDUNILVR	2230.10	2.49
SUNPHARMA	493.00	2.29
BRITANNIA	3726.00	1.43
BHARTIARTL	574.70	1.06

Top Nifty - 50 Index Losers

Symbol	LTP	% Change
AXISBANK	439.40	-3.16
GAIL	102.45	-2.94
INDUSINDBK	540.25	-2.93
ICICIBANK	359.90	-2.82
HDFC	1888.50	-2.75

Nifty Most Active Put

Index Option	Price INR	No. of Contract VOL	OI
10700-16Jul	77.30	4,68,344	19,71,075
10600-16Jul	47.20	2,90,483	19,07,325
10800-16Jul	120.00	2,80,243	14,28,150
10500-16Jul	29.30	2,66,175	17,68,275
10400-16Jul	18.00	1,53,989	14,31,900

Technical Diary - Nifty



- ❑ Nifty opened negative and made a low. From there it moved towards the high and closed negative.
- ❑ It ended with a negative bias.
- ❑ It closed **45.40** points below the previous day close.
- ❑ It took Resistance & Support at 10819.40 & 10713.00 respectively during the day.

Technical Diary- Sensex



- ❑ Sensex opened negative and made a high. From there it moved towards the low and closed negative.
- ❑ It ended with a negative bias.
- ❑ It closed **143.36** points below the previous day close.
- ❑ It took Resistance & Support at 36748.89 & 36401.11 respectively during the day.

Technical Diary - Bank Nifty



- ❑ Nifty Bank opened negative and made a high. From there it started moving towards the low and close negative.
- ❑ It traded with a negative bias.
- ❑ It closed **508.75** points below its previous day close.
- ❑ It took Resistance & Support at 22835.20 & 22320.05 respectively.

Technical Diary- India VIX



- ❑ India VIX closed positive by **0.12%** at 24.94
- ❑ It took Resistance & Support at 25.47 & 23.48 respectively.

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