

13-Jul-2020

Movement Of The Day

- ❑ Nifty opened positive at 10851.85 and made a high of 10894.05. From there it moved towards the low of 10756.05 and closed positive at 10815.20 levels.
- ❑ **Positive Sector in Nifty:** FMCG, IT, PHARMA, METAL, AUTO and MEDIA
- ❑ **Negative Sector in Nifty:** FIN SERVICE, PSU BANK, PVTBANK and REALTY.
- ❑ India VIX closed positive by 1.01% at 25.19

Key Derivative Highlights

- ❑ Maximum open interest in Call: 11000 levels (3,398,775) (16 JUL expiry)
- ❑ Maximum open interest in Put: 10700 levels (2,706,675) (16 JUL expiry)
- ❑ Highest change in OI for Call: 11000 levels (+807,600) (16 JUL expiry)
- ❑ Highest change in OI for Put: 10700 levels (+827,175) (16 JUL expiry)
- ❑ Nifty futures open interest: 1,19,88,225
- ❑ Nifty futures change in OI: +3,08,175
- ❑ Nifty VWAP : 10,753.06
- ❑ Bank Nifty futures open interest: 19,37,625
- ❑ Bank Nifty futures change in OI: +3,22,050
- ❑ Nifty futures closed with the discount of 0.85 points.

Stocks In News

- ❑ **RELIANCE (+3.23%):** Stock surges to record high after Qualcomm deal for Jio Platforms.
- ❑ **TECHM (+5.54%) and HCLTECH (+3.74%):** IT stocks higher ahead of earnings this week.
- ❑ **HINDALCO (+3.79%) and JSWSTEEL (+3.26%):** Broader buying in METAL stocks as global metal prices rised.
- ❑ **BAJFINANCE (-2.10%), HDFCBANK (-1.95%), HDFC (-1.72%) and ICICIBANK (-1.72%):** Broader selling in FINANCIAL stocks.

Nifty Most Active Call

Index Option	Price INR	No. of Contract VOL	OI
10900-16Jul	51.30	5,62,293	26,24,925
11000-16Jul	24.50	5,45,073	33,98,775
10800-16Jul	95.15	4,58,033	22,80,975
11100-16Jul	10.90	2,86,982	22,26,975
10850-16Jul	70.40	2,44,990	8,61,900

Market

Todays Closing

Market	Value	Points	% Change
Sensex	36,693.69	99.36	0.27%
Nifty	10,815.20	47.15	0.44%
Nifty Bank	22,118.00	-280.45	-1.25%

Advance / Decline

Group	Nifty Bank	Nifty 50	Sensex
Advance	1	33	18
Decline	11	16	12
Unchanged	0	1	0

Instrument Wise Volume and Turnover

Derivative Volumes (INR in Crores)

Exchange	No. of Contracts	Turnover (crs)
Index Futures	4,34,261	28,711
Stock Futures	7,02,078	50,143
Index Options	1,67,39,313	10,10,884.94
Stock Options	9,94,962	78,073
F&O Total	1,88,70,614	11,67,812.51

Top Nifty - 50 Index Gainers

Symbol	LTP	% Change
TECHM	600.50	5.54
HINDALCO	169.90	3.79
HCLTECH	604.00	3.74
JSWSTEEL	199.60	3.26
RELIANCE	1938.70	3.23

Top Nifty - 50 Index Losers

Symbol	LTP	% Change
POWERGRID	168.80	-2.20
BAJFINANCE	3244.60	-2.10
HDFCBANK	1083.55	-1.95
HDFC	1853.65	-1.72
ICICIBANK	354.15	-1.72

Nifty Most Active Put

Index Option	Price INR	No. of Contract VOL	OI
10800-16Jul	77.25	5,45,221	19,50,525
10700-16Jul	41.10	4,72,305	27,06,675
10600-16Jul	21.15	3,26,317	16,85,250
10500-16Jul	11.20	2,65,717	21,24,225
10750-16Jul	56.05	1,65,734	5,67,450

Technical Diary - Nifty



- ❑ Nifty opened positive and made a high. From there it moved towards the low and closed positive.
- ❑ It ended with a positive bias.
- ❑ It closed **47.15** points above the previous day close.
- ❑ It took Resistance & Support at 10894.05 & 10756.05 respectively during the day.

Technical Diary- Sensex



- ❑ Sensex opened positive and made a high. From there it moved towards the low and closed positive.
- ❑ It ended with a positive bias.
- ❑ It closed **99.36** points above the previous day close.
- ❑ It took Resistance & Support at 37024.20 & 36533.96 respectively during the day.

Technical Diary - Bank Nifty



- ❑ Nifty Bank opened positive and made a high. From there it started moving towards the low and close negative.
- ❑ It traded with a negative bias.
- ❑ It closed **280.45** points below its previous day close.
- ❑ It took Resistance & Support at 22657.40 & 21981.65 respectively.

Technical Diary- India VIX



- ❑ India VIX closed positive by **1.01%** at 25.19
- ❑ It took Resistance & Support at 25.90 & 22.80 respectively.

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