

14-Jul-2020

Movement Of The Day

- ❑ Nifty opened negative at **10750.85** and made a high of **10755.65**. From there it moved towards the low of **10562.90** and closed negative at **10607.35** levels.
- ❑ **Positive Sector in Nifty:** PHARMA.
- ❑ **Negative Sector in Nifty:** FIN SERVICE, PSU BANK, PVTBANK, REALTY, FMCG, IT, METAL, AUTO and MEDIA.
- ❑ India VIX closed positive by **5.73%** at 26.70

Key Derivative Highlights

- ❑ Maximum open interest in Call: 10800 levels (4,040,100) (16 JUL expiry)
- ❑ Maximum open interest in Put: 10500 levels (2,293,425) (16 JUL expiry)
- ❑ Highest change in OI for Call: 10700 levels (**+2,390,550**) (16 JUL expiry)
- ❑ Highest change in OI for Put: 10700 levels (**-1,601,475**) (16 JUL expiry)
- ❑ Nifty futures open interest: 1,21,00,125
- ❑ Nifty futures change in OI: **+5,89,950**
- ❑ Nifty VWAP : 10,640.15
- ❑ Bank Nifty futures open interest: 16,95,350
- ❑ Bank Nifty futures change in OI: **-53,400**
- ❑ Nifty futures closed with the premium of **0.65** points.

Stocks In News

- ❑ **DRREDDY (+1.94%):** Company launches OTC Nicotine Polacrilex lozenges in the US.
- ❑ **TITAN (+0.92%):** We are seeing an upward trend each week! Ajay Chawla, CEO, Jewellery Division, Titan Company.
- ❑ **BHARTIARTL (+0.27%):** Airtel may partner US-based Verizon to launch video calling service.
- ❑ **INDUSINDBK (-5.49%) and AXISBANK (-4.90%):** Financial stocks slipped, as investors fretted over a further delay in economic recovery on rise of corona virus cases.
- ❑ **EICHERMOT (-4.47%), ZEEL (-4.32%) and ADANI PORTS (-3.70%):** Broader selling in stocks.

Nifty Most Active Call

Index Option	Price INR	No. of Contract VOL	OI
10700-14Jul	46.50	6,79,612	30,76,500
10800-14Jul	23.00	6,78,648	40,40,100
10900-14Jul	11.60	4,28,123	33,11,025
10600-14Jul	89.90	3,61,059	13,40,625
11000-14Jul	5.90	3,34,143	35,91,675

Market

Todays Closing

Market	Value	Points	% Change
Sensex	36,033.06	-660.63	-1.80%
Nifty	10,607.35	-195.35	-1.81%
Nifty Bank	21,392.20	-697.05	-3.16%

Advance / Decline

Group	Nifty Bank	Nifty 50	Sensex
Advance	0	3	3
Decline	12	46	27
Unchanged	0	1	0

Instrument Wise Volume and Turnover

Derivative Volumes (INR in Crores)

Exchange	No. of Contracts	Turnover (crs)
Index Futures	5,52,808	35,826
Stock Futures	7,84,848	54,925
Index Options	2,25,28,503	13,35,682.78
Stock Options	10,84,918	83,845
F&O Total	2,49,51,077	15,10,278.71

Top Nifty - 50 Index Gainers

Symbol	LTP	% Change
DRREDDY	3975.05	1.94
TITAN	975.20	0.92
BHARTIARTL	588.40	0.27
-	-	-
-	-	-

Top Nifty - 50 Index Losers

Symbol	LTP	% Change
INDUSINDBK	510.00	-5.49
AXISBANK	418.50	-4.90
EICHERMOT	18776.00	-4.47
ZEEL	166.25	-4.32
ADANI PORTS	319.90	-3.70

Nifty Most Active Put

Index Option	Price INR	No. of Contract VOL	OI
10600-14Jul	74.00	7,27,994	17,66,775
10500-14Jul	38.00	6,70,895	22,93,425
10700-14Jul	132.00	5,22,244	10,20,975
10400-14Jul	17.90	3,58,746	16,37,850
10650-14Jul	101.00	2,42,111	3,85,275

Technical Diary - Nifty



- ❑ Nifty opened negative and made a high. From there it moved towards the low and closed negative.
- ❑ It ended with a negative bias.
- ❑ It closed **195.35** points below the previous day close.
- ❑ It took Resistance & Support at 10755.65 & 10562.90 respectively during the day.

Technical Diary- Sensex



- ❑ Sensex opened negative and made a high. From there it moved towards the low and closed negative.
- ❑ It ended with a negative bias.
- ❑ It closed **660.63** points below the previous day close.
- ❑ It took Resistance & Support at 36538.10 & 35877.42 respectively during the day.

Technical Diary - Bank Nifty



- ❑ Nifty Bank opened negative and made a high. From there it started moving towards the low and close negative.
- ❑ It traded with a negative bias.
- ❑ It closed **697.05** points below its previous day close.
- ❑ It took Resistance & Support at 21909.70 & 21222.45 respectively.

Technical Diary- India VIX



- ❑ India VIX closed positive by **5.73%** at 26.70
- ❑ It took Resistance & Support at 27.26 & 25.25 respectively.

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