

NIFTY KEY LEVELS

Support 1 : 10550
Support 2 : 10500
Resistance1:10800
Resistance2:10850

Nifty Intraday Chart



Market Outlook

Yesterday, Nifty opened positive at 10701.00 and made a high of 10827.45. From there it moved towards the low of 10577.75 and closed positive at 10618.20 levels. Broader buying was witnessed in AUTO, FMCG, IT, FMCG, IT and PHARMA, while rest of the indices closed with negative bias. India VIX closed negative by 1.59% at 26.21

!! Trading zone 10800-10600 !! Though market opened with positive note, intense selling pressure in the second half pushed index lower towards previous close. Interestingly Nifty filled yesterday's higher gap and lower gap of the day as well, indicating index is trading in typical zone of 10600 on lower side and 10800 on higher side. Moreover, any close above 10750 will push index in positive territory and decisive trading below 10550 will lead to trend reversal scenario.

Indian Market

Index (Prev. Close)	Value	% Change
SENSEX	36,051.81	0.05%
NIFTY	10,618.20	0.10%
BANK NIFTY	21,340.75	-0.24%

Global Market

Index (Prev. Close)	Value	% Change
DOW	26,870.10	0.85%
NASDAQ	10,550.49	0.59%
CAC	5,108.98	2.03%
DAX	12,930.98	1.84%
FTSE	6,292.65	1.83%
EW ALL SHARE	17,934.38	-0.06%

Morning Asian Market (8:30 am)

SGX NIFTY	10,628.50	-0.13%
NIKKIE	22,835.50	-0.48%
HANG SENG	25,319.50	-0.64%

Commodity Market

Commodity(Prev. Close)	Value	% Change
GOLD	49,159.00	-0.20%
SILVER	53,058.00	0.78%
CRUDEOIL	43.55	-0.55%
NATURALGAS	133.70	0.91%

Currency Market

Currency (Prev. Close)	Value	% Change
RS./DOLLAR	75.14	-0.37%
RS./EURO	85.98	0.54%
RS./POUND	94.84	0.52%

Bond Yield

Bond yield (Prev. Close)	Value	% Change
G-sec 10YR : IND	5.82	-0.17%

% Change in 1 day

Institutional Turnover

FII			
Investor	Buy(Cr.)	Sale(Cr.)	Net(Cr.)
15-Jul-20	4580	4801	(222)
Jul-20	46048	49645	(3596)
2020	856221	930267	(74047)
DII			
Investor	Buy(Cr.)	Sale(Cr.)	Net(Cr.)
15-Jul-20	4198	5098	(899)
Jul-20	39526	43216	(3690)
2020	652305	565915	86390

Events Today

Dividend

- ABB
- ASTEC
- BBTC
- CLNINDIA
- COROMANDEL
- GRINDWELL
- IRB
- LAXMIMACH
- M&M
- PEL
- TASTYBIT
- TCS

Ex-Date:16/07/2020

Results

- BAJAJCON
- CYIENT
- L&TFH
- LTTS
- BIRLAMONEY
- ONWARDTEC
- VLSFINANCE

Please refer to page pg 10 for Bulk deals, Dividends, Bonus, Splits, Buyback.

Quote of the Day : "An investment in knowledge pays the best interest."

BANDHANBNK**NEUTRAL****16-Jul-20**

BANDHANBNK posted an healthy quarter considering the disruptions caused by COVID 19. NII growth was decent. NIM was steady at around 8.2%. The advance growth moderated however the deposit traction has been strong. The CASA growth of 47% YoY has been positive. Asset quality of the bank has remained healthy and improving. The collection efficiency of the bank has improved from 29% in March to 76% at the end of June. The profitability of the bank was impacted on account higher provisions during the quarter. Bank has said that it would look to merge with holding company and is awaiting the clarity on RBI rule on it. Going forward the trend of collection efficiency and strategy behind promoter stake reduction will be key trackable. We maintain Neutral with target price of 350 at 3.1x BV FY21E.

FEDERALBNK**BUY****16-Jul-20**

Growth may be slow in the near term due to Pandemic impact but will improve gradually as things are in better shape now. Moratorium book has started declining and declined to 24% as against 35% in June 2020. But we expect credit to be high in the near term. However retail deposits growth have been intact and is likely to add to the growth in the near term. 33% of the retail book is still under moratorium. However given the strong retail franchise mix along with change in product mix (advances) margins may be maintained. We value stock at 0.8 x BV FY21 and maintain BUY with target price at Rs 61 on the account of strong retail franchise and OPEX control. Short Notes: Growth likely to be better gradually, Stress in corporate segment reduced but moratorium book still has to play out as credit cost will remain high. OPEX improvement will help in profitability.

DMART**NEUTRAL****14-Jul-20**

In 1QFY21, COVID-19 led to the strong enforcement of store shutdowns, restrictive movement of people in general and strict social distancing rules inside stores. While the overall lockdown rules have softened in general, they continue with the same or more severe intensity in certain cities and local municipalities. Its negative impact on footfalls and sales were significant. Going ahead, COVID-19 situation and local authority's norms for re-opening up of stores will be the key factor to watch out for the company. Considering the uncertainty in current scenario we have reduced the Sales/PAT estimates by 13%/18% respectively for FY21 but, expect Sales & PAT to bounce back and grow in FY22 by 25% and 48% respectively. We value DMART at 4x of FY22's EV/sales and get a target of Rs 2000. Considering no upside in the near term we have changed our rating from Hold to Neutral.

Rossari Biotech Ltd - IPO**SUBSCRIBE****10-Jul-20**

Rossari Biotech is one of the leading specialty chemical manufacturing companies in India which are used in a variety of industries including FMCG, apparel, poultry and animal feed industries and has a range of 2,030 different products. In last three years, company has witnessed compounded annual growth rate for revenue at 41.65% and profit after tax at 60.27%. At the higher band of Rs 425, stock is valued at PE of 32.1x on FY20 earnings. This seems to be in-line with many listed peers. Even though valuations indicate limited upside; however better prospects of its products amid current pandemic, high risk investors may subscribe only for long term investment.

Mutual funds - Fund Flow**MACRO****09-Jul-20**

Equity Mutual Funds inflow decline for a 4th consecutive month in June-20. The inflows for the month of June stood at Rs.240 crores compared to Rs.5256 crores in May-20 signifying a 95% Mom decline. The Systematic Investment plans have also been badly impacted in the current pandemic due to restricted cash flows for a number of households. The SIP inflows for June stood at Rs.7927 crores Multi Cap & Large Cap Funds have saw the highest outflows at Rs. 777 crores and Rs.212 crores respectively. Investment security has been a new trend evolving in the market as investors have started being cautious towards their debt funds. Corporate Bond Funds and Banking & PSU Funds have seen the highest inflows at Rs. 10737 crores and Rs.5477 crores respectively. Index Funds and ETFs have caught up as a category with decent inflows towards the schemes. Gold ETF saw inflows at Rs.494 crores. The FII inflows have been in an uptrend in the month of June. FIIs put in Rs. 21832 crores towards Indian equities while redeemed Rs. 1545 crores worth of Debt papers.

- ❑ US markets ended in green: Dow Jones gained almost 1%
- ❑ US markets traded strong after Moderna Covid-19 vaccine produces positive results
- ❑ SGX Nifty Fut trades at 10625 down 24 points at 8.00 am IST today
- ❑ European markets ended with strong gains
- ❑ Asian markets opened positive today
- ❑ Crude makes higher highs above 40\$: Brent trades at 43.73\$ and 41.10\$ per bbl
- ❑ India registers Trade Surplus in June after 2002 due low imports
- ❑ China Q2 GDP growth at 3.2% vs Reuters poll of 2.5% growth
- ❑ Y'day in cash seg: FII sold worth Rs 222 crs while DII sold worth 899 crs
- ❑ In FNO Seg: FII net long exposure 53%
- ❑ In Index Fut: FII added 15300 shorts and added 4250 long contracts
- ❑ In Index Options: FII added 14500 Long Call contracts; added 13200 Short Put contracts
- ❑ Nifty Put Call Ratio unchanged at 1.15
- ❑ Nifty Open Interest reduced by 12.3% to 95 lkhs
- ❑ Nifty Bank lost 1567 in past 4 sessions
- ❑ Nifty Crucial supports: 10509 (20DMA); 10563 recent low
- ❑ Nifty broader range: 10500 – 10850: Nifty fails to cross 20DMA
- ❑ Weekly expiry today: volatility shall remain
- ❑ Broader market texture more of Sell on Rally in last few sessions
- ❑ IT companies supporting bulls: INFY weight 6.82% and IT Cos together 15.5% in Nifty
- ❑ Infosys reports strong results: Stock expected to open gap up after ADR closes 12% gains
- ❑ Infosys highest OI at 900 Call and 800 Put
- ❑ LTI revenue declined 4.8% in-line with est; overall margins beat estimates
- ❑ RIL witnessed selling after Google news

- ❑ **India's exports fall 12.41%, imports by 47.5% in June** Contracting for the fourth straight month, India's exports declined by 12.41 percent to \$21.91 billion in June mainly due to drop in shipments of petroleum, textiles, engineering goods, and gems and jewellery items. Imports too plunged 47.59 percent to \$21.11 billion in June, leaving a trade surplus of \$0.79 billion, compared to a deficit of \$15.28 billion in the same month of the last year, according to the data released by the Commerce and Industry Ministry on Wednesday.
- ❑ **L&T Infotech Q1FY21** U.S. Dollar revenue down 4.8% to \$390.3 million Revenue down 2.1% to Rs 2,949.2 crore Net profit down 2.4% to Rs 416.6 crore Ebitda up 2.4% to Rs 592 crore Ebitda margin at 20.1% from 19.2% Lower operating expenses aid margins All numbers are consolidated and compared on a quarter-on-quarter basis.
- ❑ **Infosys Q1FY21:** The company's net profit in Q1FY21 fell 2 percent to Rs 4,233 crore from Rs 4,321 crore while revenue rose 1.7 percent to Rs 23,665 crore from Rs 23,267 crore, QoQ. The company gave FY21 revenue growth guidance in the range of 0-2 percent in constant currency. The operating margin for FY21 is estimated to be in the range of 21-23 percent.
- ❑ **Federal Bank Q1FY21:** The bank's net profit in Q1FY21 rose 4.3 percent to Rs 400.8 crore from Rs 384.2 crore, YoY. NII increased 12.3 percent to Rs 1,296.4 crore while NIM improved to 3.07 percent from 3.15 percent, YoY. Asset quality also improved as net NPA ratio at 1.22 percent was the lowest in last 10 quarters.
- ❑ **Sugar stocks:** Balrampur Chini Mills, Dhampur Sugar Mills Ltd, EID Parry, Bajaj Hindusthan, Dalmia Bharat Sugar among other sugar stocks will be in focus after the group of ministers approved an increase in the minimum selling price (MSP) of sugar by Rs 2 to Rs 33 per kg.
- ❑ **Covid-19 Impact On Manappuram Finance:** May be able to withstand the impact of the pandemic. Lenders continue to roll over credit lines and have also extended additional finance. Expect to maintain profitability of its gold loan business. However, the negative impacts of the pandemic may impact profitability of its vehicle finance, MSME finance and housing finance business. Made additional provisions of Rs 70.25 crore for the quarter ended March, towards expected credit losses.
- ❑ **State Bank of India:** The company's board approved raising up to Rs 25,000 crore via bonds in FY21.

Red: Negative Impact **Green:** Positive Impact **Black :** Neutral.

Reliance 43rd AGM highlights

- ❑ Recently Jio has launched video conferencing app Jio Meet and achieve 5mn+ download.
- ❑ Reliance will work with Intel and Qualcomm to develop new products for the Indian Market.
- ❑ Google is the latest strategic partner and will invest Rs 33737 Cr for 7.7% stake in Jio. With this Reliance has completed fund raising activity (raised Rs 2.12 lakh Cr through Right issue, stake sale in Jio and JV with BP in fuel retailing business) and now only look to add strategic partners.
- ❑ Jio and Google will develop new 4G/5G enable smart phone operating system specially design for the India market to introduce affordable smart phones.
- ❑ Five Accelerators of growth of digital connectivity is 1) Mobile Broadband 2) Jiofiber Home Broadband 3)Enterprise Brand band 4)Broadband for SME and 5) Internet of Things
- ❑ Over the next 3 years Jio will connect over half billion mobile customers, billion smart sensor and 50 mn homes & business establishment.
- ❑ Jio has created completed 5G solution from scratch, that will enable Jio to launch a world class 5G services in India, using 100% home grown technologies & solution.
- ❑ Jio is ready for the 5G trails as soon as spectrum is available.
- ❑ Jio platform will also export 5G to other operators globally.
- ❑ Capability of Jio Platform:- 4G and 5G technology, Machine learning & AI, Computer vision, Cloud computing, Virtual & Mixed reality, Devise & Operating system, Block Chain, Big data analytics and Natural language understanding.
- ❑ Jio will also launch Jio TV+, it is aggregation of all OTT content under one roof along with regular services of Jio TV. Customer needs only one ID to subscriber all the OTT content.
- ❑ Jio is also working on the Jio Glass, it is audio visual enable glasses which help customer to attend meetings, presentation and any other conversation from remote places. Jio glass will be available for the customers once the 5G networks starts roll out.
- ❑ In the month of May Jio has launched its e-commerce venture called JioMart and currently services are available in 200 cities and generating 2.5 lakh orders per day.
- ❑ Jio mart and whatsapp will work together to empower its Jiomart platform.
- ❑ Currently JioMart service is only limited to Grocery and daily essential items, company has plan to expand it to Electronics, Fashion, Pharmaceutical and Healthcare.
- ❑ Reliance is receiving strong response from the global investors for invrstment in retail business. Currently company is operating 12000 stores and 1/3rd are in tier-II,III and IV cities.
- ❑ The strategic stake sale in O2C business to Saudi Armco is not completed due to COVID issues but company is continuously working on it.
- ❑ Reliance will approach NCLT to spin off the O2C business into sprate subsidiary.

INFY 1QFY21 Concall Highlights:

- ❑ Revenue grew by 1.5% YoY on constant currency terms. Digital revenue grew at 25.5% on constant currency and accounts for 44.5% of our revenue.
- ❑ Operating margins were 22.7% during the quarter (up 220 bps YoY and 160 bps QoQ) which is achieved after rewarding employees a higher variable pay.
- ❑ Large deals win were \$ 1.7 billion for the quarter and large deal pipelines has improved over the last three months as clients are expanding engagements with us due to there trust and providing extraordinary delivery at the crisis.
- ❑ Voluntary attrition in IT services are reduced to 11.7% increased focus on collections and this was evident in the operating cash flow of 783 million for the quarter.
- ❑ Vanguard digital transformation partnership with Infosys to drive digital transformation on record keeping services on cloud based platform.
- ❑ Highest level of service to clients by extensive digital service over the past several years enable management to operate at tremendous stability combat uncertainty with resilience.
- ❑ Investment in localization in US over the past several years resulting in 6 digital centers, college hiring. Majority of US workforce being local helped us to better managed an evolving Visa regulation in US.
- ❑ Business model is more resilient as looked ahead by the management.
- ❑ Comprehensive program and cash management program was set up by management as crisis started, which helps in providing significant benefit and form basis of operating approach to this financial year.
- ❑ In India company provided, technology support, medical support and contract tracing for government. Contract tracing was also supported in US.
- ❑ Management guidance for full year is 0-2%YoY growth in constant currency. Operating margin guidance is 21-23%.
- ❑ Client side management enabled to run their operations seamlessly which is observed in 1Q.
- ❑ Financial services, Hi-tech, life sciences and health care segment witnessed positive growth on YoY basis. While communication, manufacturing, energy utility sources remain flat.
- ❑ Retail segment saw weakness as expected.
- ❑ Geography wise Europe grew by 4.4% YoY in constant currency while north America remain stable.
- ❑ Utilization in 1Q was remain lower as expected however, onsite utilization remain steady for 1Q.
- ❑ Due to supply side issue only 10% of revenue got impacted as management achieved remote work enablement for our 99% of our employees.
- ❑ Large deals were healthy at \$ 1.74 billion per quarter which is largest deal in Infosys history and closed in 2Q.
- ❑ 5 deals in financial services, 3 deals each in retail and energy utility resources and services and Hi-tech and 1 deal in manufacturing.
- ❑ Region wise deals are 13 deals- America, 2-Europe.
- ❑ Share of new deals is 19%.

BANDHANBNK Q1FY21 Concall Highlights

- Management said profitability was impacted on additional provisioning of Rs 750 Cr made on account of the COVID 19.
- Management expects the collection efficiency is expected to improve given that there is no more lockdowns and virus impacts does not increase too much. The collection efficiency is expected to normalize by September.
- On deposit growth management say that their new customer acquisition has improved as well as the balance of the existing customers have been increasing.
- Collection efficiency is highest in Andhra and telangana while lowest efficiency in in Maharashtra and Tamilnadu. The collection efficiency in Maharashtra is around 54%.
- In Microfinance only 5% of the existing borrower were disbursed the additional loans. Overall average for disbursement is around Rs 45000 Rs while In top up loan average ticket size is Rs 35000.
- Bank said it had guided for additional 2-2.2% of the credit cost during this year and has done almost 80% of it and what remains now is normal credit cost which is around 1-1.25%. Bank. However the exact level could be ascertained around September.
- Bank does not expect on reducing the Opex further from the quarter.
- PSLC income for the quarter was Rs 119 Cr.
- On promoter stake sale management said it may look to Merger with the holding company and is awaiting clarity on RBI rule on it.
- Management feels that new customer acquisition company to slow down during the year while it expects to utilize the existing customer to build up.
- There is no change in business model of the bank post Covid it has just reduced the number of the meeting and focus has been on door to door collection.
- For Calculating collection efficiency management takes collections received by customers except for loan closure divided by billing for these months. Bank expects to reach 90% of the collection efficiency by September.
- Some New customers are coming from agriculture and allied activities, food processing as sector is demand right now.
- In mortgage segment disbursement have been Rs 1064 Cr out of which 50% have been to new customers and it includes portfolio purchased under IBPC amounting to Rs 814 Cr.

FEDERALBNK 1QFY21 Concall Highlights:

- Margins remained better this quarter due to product mix i.e. gold loan(including Agri gold) growth of 29%.Going ahead as well company will focus on gold loan growth and margin improvement.
- Employee cost depends on provision for pensioning which depends on the interest rates if it goes down there will be increase if it goes up there will be decline in the provisioning.The reason for it being high in 4QFY20 as against 1QFY21.
- Operating expenses improved QoQ on the account of decline in other expenses mainly due to cost saving on operational front (multi skilling) and digital benefits.OPEX is likely to increase in line with the AUM growth going ahead.
- The management guided that if the things improve in 2HFY21, the the loan book growth is expected to be at around 10-12% for FY21.
- Net Moratorium book declined to 24% of the total book as at 12th July 2020 as against 35% of total book as at the end of June 2020.Net moratorium book is the book after deducting loans which cleared all Interest/EMI demands till June 2020 and gold loans/loans against liquid securities.
- The difference in Net moratorium book and Gross moratorium book is Rs 13000 Cr from which Rs 2000 Cr is loans against securities and the rest is the book of the people who have paid the EMIs.
- On the recovery front management guided recovery to be low going ahead. For 2QFY21 Rs 100 Cr of recovery is expected whereas going ahead in 3QFY21 and 4QFY21 it may remain at Rs 200 Cr per quarter.
- Savings Deposits are expected to continue to see good traction going ahead mainly from NR side.
- Under MSME credit guarantee scheme the bank has already disbursed Rs 1200 Cr of loans till the end of June 2020.
- SME book growth earlier had been expected to grow at 12-15% for FY21 but now the scenario has changed and will depend on the market conditions.
- Slippages stood at Rs 184 Cr mainly came from one large corporate exposure to Middle East which has been NPA this quarter and bank has fully provided for the same of Rs 174 Cr in 1QFY21.
- In housing loans 15% of the customers under moratorium have kept 3 EMI balances in their operative accounts, 24% have kept 2 EMIs and 67% have kept 1 EMIs. In personal loans 83% have kept 1 EMIs, 40% have kept 2 EMIs. Property loans 65% kept 1 EMI and 35% have kept more than 2 EMIs.

Management Concall

MINDTREE 1QFY21 Concall Highlights:

- Total no. of clients as on 30-Jun-20 is 292. 6 new clients added during the quarter.
- Mindtree has been chosen as a strategic partner for the sales force based digital solution and service now rollout in pioneer in retail delhi anti 3 enterprise based in north America.
- For a global travel technology leader company has been chosen as an global strategic partner to accelerate their cloud transformation and modernization roadmap.
- Company has been chosen for development and testing services for a world leading healthcare manufacturing and distribution company based in North America.
- Fee revenue for the quarter decline by 8.7%, volumes increased marginally by 0.4% and pricing realization declined by 9.1%.
- Drop in price realization is largely due to decline in revenue from the travel and hospitality services.
- Reported EBITDA margin for the quarter is 18.2% compared to 17.2% in 4QFY20.
- Improvement in margin led by 30 bps from operating efficiencies and 80 bps from favourable currency movement. Visa cost resulted to dip in margin by 90 bps and matching contribution for covid-19 relief activity.
- The ETR is 26.5% for the quarter as compare to 21% in 4QFY20.
- Net forex loss for the quarter is USD 3.4 mill.
- PAT margin for the quarter is at 11.2% as compare to 10.1% in 4Q.
- Days of sales outstanding for the quarter is at 67 days as compare to 68 days in 4Q.
- EBITDA to operating cash flow conversion for the quarter is at 175.9 % and to free cashflow is at 172.1%.
- Utilization including trainee decline to 75.5% as compare to 76.5% in 4Q. Excluding trainee is at 77.4% compare to 78.8% in 4Q.
- Contract signing for the quarter is at USD 391 billion out of which renewal were USD 350 million.
- New contract were at USD 76 million. Contract will be executed in 1 year where at USD 265 million and greater than 1 year were at USD 126 million.
- USD 863 million cash is hedged as on 30-Jun and at balance sheet it is USD 106 million hedged.
- Based on the current scenario capabilities are reorganized into 4 service i.e. i) Customer success, ii) Data Intelligence iii) Cloud and iv) enterprise IT.
- In near term management is expecting uncertainty in travel segment while deal conversion are taking a little longer.

WIPRO 1QFY21 Concall Highlights:

- Revenue declined by 7.5 % QoQ in constant currency and 4.5% YoY decline on constant currency basis.
- Performance on margin was very satisfactory we delivered expansion of operating margin expansion by 1.4% points on sequential basis and delivered 0.60 % on YoY basis.
- Expansion on other income that is on the basis of larger corpus management have of cash available with the company.
- Service operation across the verticals
- ETR is slightly higher around 22.1% during the quarter.
- Uptick in offerings like VDI, SD-WAN, excellent traction for our digital operations and platform offerings in this post-COVID era.
- Stability returning in consumer business unit, tech business unit and in communication business unit could be seen.
- The acquisition is a smaller acquisition, but it gives us a good access into Northeast Brazil. It gives access into the new set of customers that management don't have in financial services, retail, public sector and manufacturing services.
- Margin expansion: One is the operation, which is nearly 1%, another 1% is -- has been FOREX.
- Management is seeing more stability in CBU, technology and communication in terms of where it can be in quarter two.
- Medical device and life sciences were also impacted on volumes based on inbound calls associated with same procedures.
- Management won new deals both in existing and new logos and further expanded enabling our clients, especially in VDI and cloud as mentioned.

Management Interview

LUPIN management interview

- Lupin announces voluntary recall of Metformin extended release tablets as certain tested batches were above acceptable limit of carcinogenic impurity. According to the company, the financial impact of recall of metformin is not very high.
- The company expects to re-introduce the Metformin tablets in the US market in 2QFY21.
- The company expects to receive the USFDA approval for Albuterol in the next few weeks and will be launched in the market in the H2FY21.
- After 18 employees were tested Covid'19 positive in the Ankleshwar plant, 1 out of 11 production blocks has been shut down. Therefore, the company doesn't anticipate any material production loss.
- 1QFY21 sales will be weak as the prescription was heavily down in India & America, but the H2FY21 is expected to be better on the back of several products lined up like Albuterol & resolution of the regulatory issues from the USFDA.
- Going forward, the company is focussing on Inhalation products, biosimilars & complex injectables to drive future growth.

MANAPPURAM Management Interview:

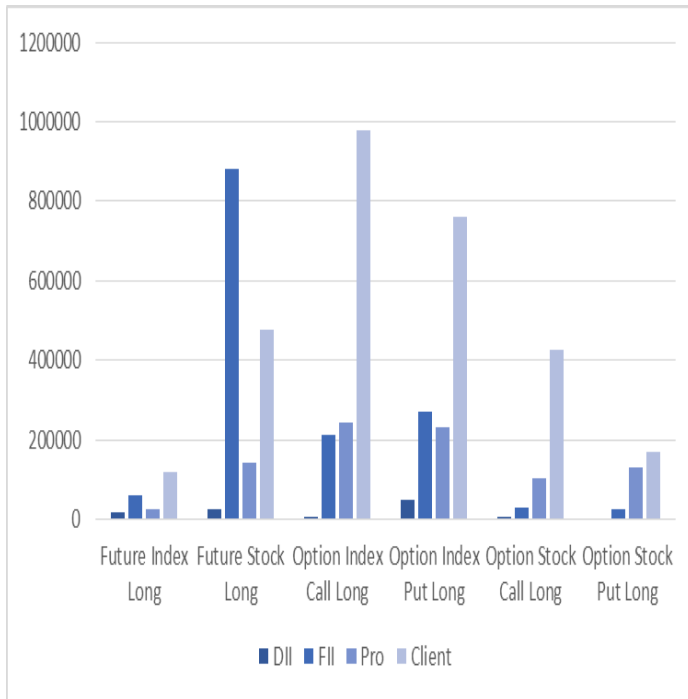
- The company is focusing on long term borrowings more. Incremental cost of borrowings stands at 9%
- The company maintained gold loan growth guidance of 10-12% for FY21.
- Average LTV stands at 56%.
- The extension of second moratorium in MFI is 10% of customers.

BULK DEAL

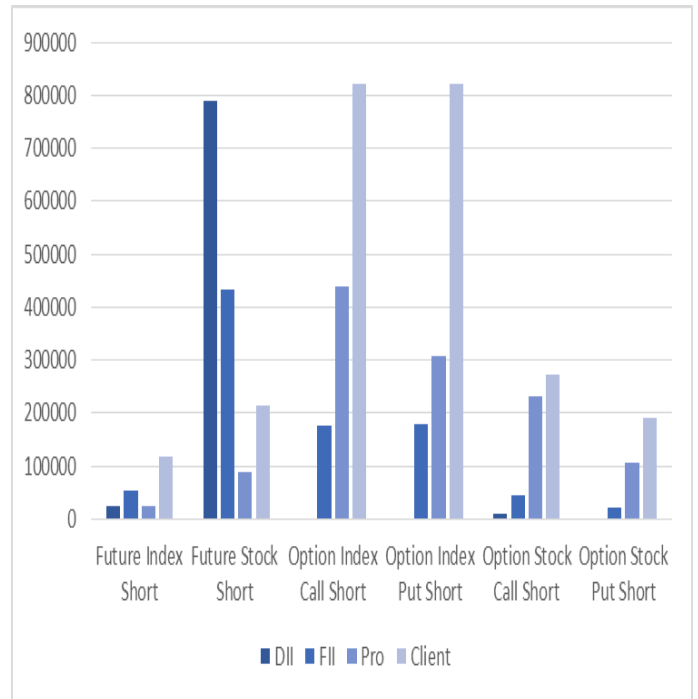
EXCHANGE	Date	SECURITY CODE	CLIENT NAME	DEAL TYPE	QUANTITY	PRICE
BSE	15-07-20	ACEMEN	RAJA PRABHULAL CHOUDHARY	B	17,000	17.79
BSE	15-07-20	ASRL	ARVINDBHAI NANDLAL DATTANI	S	84,000	34.1
BSE	15-07-20	ASRL	SHASHANK PRAVINCHANDRA DOSHI	B	80,000	34.1
BSE	15-07-20	BALLARPUR	VISTRA ITCL INDIA LIMITED	S	128,052,000	1.46
BSE	15-07-20	BALLARPUR	L&T FINANCE LIMITED	B	128,052,000	1.46
BSE	15-07-20	CBPL	SHYAM RAMESHCHANDRA PARMAR	B	50,000	50
BSE	15-07-20	CBPL	JIYA PRASHANTBHAI UKANI	S	118,000	50
BSE	15-07-20	GSTL	SMEATON DEVELOPERS PRIVATE LIMITED	S	257,868	70.62
BSE	15-07-20	PRISMMEDI	MANISH NITIN THAKUR	S	54,402	12.85
BSE	15-07-20	VMV	NAMRATA KAUSHIK VYAS	B	40,000	28.21
BSE	15-07-20	VMV	NAMRATA KAUSHIK VYAS	S	15,000	28.43

PARTICIPANT WISE OPEN INTEREST

Long Position

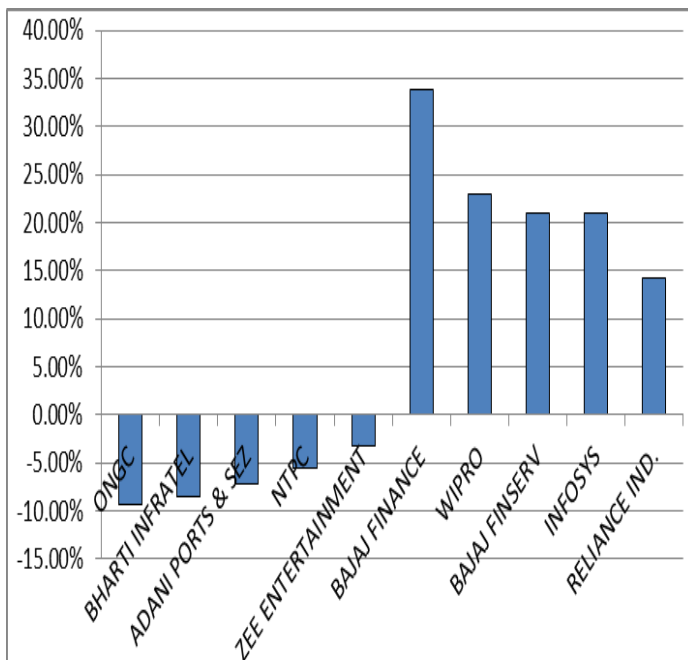


Short Position

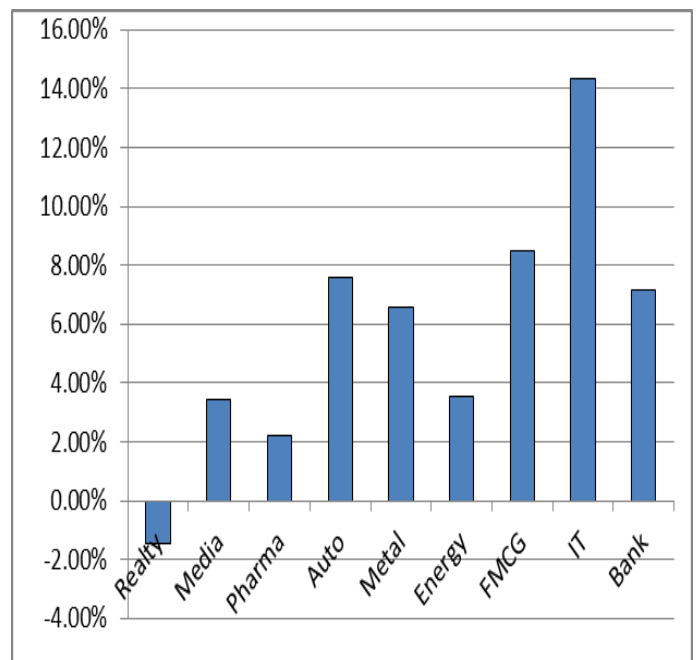


MARKET MOVERS (1 MONTH CHANGE)

Nifty Movers



NSE Sectoral Indices Performance



Result Calendar Q4FY20

BSE Code	Company Name	Result Date	BSE Code	Company Name	Result Date
540776	5PAISA	13-Jul-20	500410	ACC	20-Jul-20
532820	ELAND	13-Jul-20	524663	BIBCL	20-Jul-20
533152	MBLINFRA	13-Jul-20	500266	MAHSCOOTER	20-Jul-20
500040	CENTURYTEX	14-Jul-20	500407	SWARAJENG	20-Jul-20
532848	DELTACORP	14-Jul-20	532978	BAJAJFINSV	21-Jul-20
513599	HINDCOPPER	14-Jul-20	500034	BAJFINANCE	21-Jul-20
532819	MINDTREE	14-Jul-20	540777	HDFCLIFE	21-Jul-20
507685	WIPRO	14-Jul-20	540133	ICICIPRULI	21-Jul-20
533333	FCL	14-Jul-20	532756	MAHINDCIE	21-Jul-20
540775	KHADIM	14-Jul-20	540719	SBILIFE	21-Jul-20
590068	KHAITANLTD	14-Jul-20	539268	SYNGENE	21-Jul-20
532932	MANAKSIA	14-Jul-20	500408	TATAELXSI	21-Jul-20
500298	NATPEROX	14-Jul-20	532761	HOVS	21-Jul-20
530555	PARACABLES	14-Jul-20	522034	SHANTIGEAR	21-Jul-20
523445	RIIL	14-Jul-20	505192	SMLISUZU	21-Jul-20
532419	SMARTLINK	14-Jul-20	532977	BAJAJ-AUTO	22-Jul-20
500469	FEDERALBNK	15-Jul-20	500490	BAJAJHLDNG	22-Jul-20
500209	INFY	15-Jul-20	508906	EVERESTIND	22-Jul-20
540005	LTI	15-Jul-20	540900	NEWGEN	22-Jul-20
526173	ANDREWYU	15-Jul-20	507747	TTKHEALTH	22-Jul-20
541153	BANDHANBNK	15-Jul-20	532523	BIOCON	23-Jul-20
530655	GOODLUCK	15-Jul-20	526299	MPHASIS	23-Jul-20
540602	GTPL	15-Jul-20	500472	SKFINDIA	23-Jul-20
533506	INVENTURE	15-Jul-20	541729	HDFCAMC	23-Jul-20
590041	KAVVERITEL	15-Jul-20	539126	MEP	23-Jul-20
539044	MANAKSTELTD	15-Jul-20	504067	ZENSARTECH	23-Jul-20
526235	MERCATOR	15-Jul-20	500425	AMBUJACEM	24-Jul-20
538962	MINDACORP	15-Jul-20	500820	ASIANPAINT	24-Jul-20
534615	NECCLTD	15-Jul-20	500027	ATUL	24-Jul-20
500366	ROLTA	15-Jul-20	539876	CROMPTON	24-Jul-20
533605	SETUINFRA	15-Jul-20	500171	GHCL	24-Jul-20
513216	UTTAMSTL	15-Jul-20	500875	ITC	24-Jul-20
533229	BAJAJCON	16-Jul-20	500228	JSWSTEEL	24-Jul-20
532175	CYIENT	16-Jul-20	500252	LAXMIMACH	24-Jul-20
533519	L&TFH	16-Jul-20	506184	KANANIIND	24-Jul-20
540115	LTTS	16-Jul-20	540212	TCIEXP	24-Jul-20
532974	BIRLAMONEY	16-Jul-20	532845	TGBHOTELS	24-Jul-20
517536	ONWARDTEC	16-Jul-20	532174	ICICIBANK	25-Jul-20
511333	VLSFINANCE	16-Jul-20	533179	PERSISTENT	25-Jul-20
500825	BRITANNIA	17-Jul-20	524226	GAEL	25-Jul-20
539436	COFFEEDAY	17-Jul-20	532305	INDSWFTLAB	25-Jul-20
532482	GRANULES	17-Jul-20	500049	BEL	27-Jul-20
532281	HCLTECH	17-Jul-20	531642	MARICO	27-Jul-20
540716	ICICIGI	17-Jul-20	503310	SWANENERGY	27-Jul-20
532212	ARCHIES	17-Jul-20	540595	TEJASNET	27-Jul-20
539251	BALKRISHNA	17-Jul-20	500790	NESTLEIND	28-Jul-20
500039	BANCOINDIA	17-Jul-20	532628	3IINFOTECH	28-Jul-20
540124	GNA	17-Jul-20	539043	BKMINDST	28-Jul-20
505710	GRAUWEIL	17-Jul-20	500123	ELANTAS	28-Jul-20
533162	HATHWAY	17-Jul-20	532776	SHIVAMAUTO	28-Jul-20
509715	JAYSHREETEA	17-Jul-20	500124	DRREDDY	29-Jul-20
532780	PARSVNATH	17-Jul-20	500660	GLAXO	29-Jul-20
505509	RESPONIND	17-Jul-20	532313	MAHLIFE	29-Jul-20
500180	HDFCBANK	18-Jul-20	532880	OMAXE	29-Jul-20
532720	M&MFIN	18-Jul-20	519552	HERITGFOOD	29-Jul-20
533047	IMFA	18-Jul-20	500245	KIRLFER	29-Jul-20
530075	SELAN	18-Jul-20	500313	OILCOUNTUB	29-Jul-20

Economic Calendar					
Country	Monday 13th July 2020	Tuesday 14th July 2020	Wednesday 15th July 2020	Thursday 16th July 2020	Friday 17th July 2020
US	Federal Budget Balance	OPEC Monthly Report, CPI	API Weekly Crude Oil Stock, Crude Oil Inventories, Industrial Production	Unemployment Rate , Initial Jobless Claims	U.S. Baker Hughes Oil Rig Count
UK/EUROPE		Industrial Production	CPI - UK	Claimant Count Change, ECB Interest Rate Decision	CPI - EUR
INDIA	CPI	WPI	Trade Balance		Bank Loan Growth, Deposit Growth

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Disclosure of Interest Statement-

Analyst's ownership of the stocks mentioned in the Report	NIL
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