6 p.m Coffee with Narnolia



16-Jul-2020

Movement Of The Day

- □ Nifty opened positive at 10706.20 and made a low of 10595.20. From there it moved towards the high of 10755.30 and closed positive at 10739.95 levels.
- ☐ Positive Sector in Nifty: AUTO, FMCG, IT, FMCG, IT, PHARMA, FIN SERVICE, PSU BANK, PVTBANK, REALTY and METAL.
- ☐ Negative Sector in Nifty: MEDIA.
- ☐ India VIX closed negative by 3.27% at 25.43

Key Derivative Highlights

- ☐ Maximum open interest in Call: 11000 levels (1,316,775) (23 JUL expiry)
- Maximum open interest in Put: 10500 levels (1,376,250) (23 JUL expiry)
- ☐ Highest change in OI for Call: 11500 levels (+703,575) (23 JUL expiry)
- ☐ Highest change in OI for Put: 10500 levels (+910,200) (23 JUL expiry)
- ☐ Nifty futures open interest: 1,11,73,350
- ☐ Nifty futures change in OI: +15,87,975
- ☐ Nifty VWAP : 10,657.08
- Bank Nifty futures open interest: 17,85,750
- ☐ Bank Nifty futures change in OI: +1,95,400
- ☐ Nifty futures closed with the discount of 42.05 points.

Stocks In News

- □ INFY (+9.51%): Stock rallied on better Q1 earnings, brokerages raise target price.
- □ CIPLA (+5.55%): Cipla gets USFDA nod for drug to treat rare genetic condition angioedema.
- BPCL (+6.90%): CSC launches 2,000 LPG supply centres in partnership with BPCL.
- BRITANNIA (+3.64%): Broader buying in stock as street is expecting better result in Q1FY21 on increased in-house consumption by consumers.
- □ INFRATEL (-7.04%), TECHM (-2.66%) and ITC (-2.44%): Broader selling in stock.

Nifty Most Active Call			
Index	Price	No. of Contract	
Option	INR	VOL	OI
10700-16Jul	39.65	29,26,628	16,62,225
10750-16Jul	0.05	15,45,138	41,91,675
10650-16Jul	89.25	14,68,131	5,85,600
10800-16Jul	0.05	11,26,007	47,70,675
10600-16Jul	139.90	8,33,093	5,61,750

Market			
Todays Closing			
Market	Value	Points	% Change
Sensex	36,471.68	419.87	1.15%
Nifty	10,739.95	121.75	1.15%
Nifty Bank	21,597.15	256.40	1.20%

Advance / Decline			
Group	Nifty Bank	Nifty 50	Sensex
Advance	10	26	18
Decline	2	24	12
Unchanged	0	0	0

Instrument Wise Volume and Turnover			
Derivative Volumes (INR in Crores)			
Exchange	No. of Contracts	Turnover (crs)	
Index Futures	5,15,349	32,750	
Stock Futures	8,74,246	62,695	
Index Options	6,43,28,464	34,59,327.29	
Stock Options	12,13,023	95,447	
F&O Total	6,69,31,082	36,50,218.67	

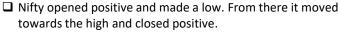
Top Nifty - 50 Index Gainers			
Symbol	LTP	% Change	
INFY	910.00	9.51	
BPCL	395.10	6.90	
CIPLA	673.60	5.55	
M&M	568.95	3.86	
BRITANNIA	3858.80	3.64	

Top Nifty - 50 Index Losers			
Symbol	LTP	% Change	
INFRATEL	189.60	-7.04	
TECHM	598.95	-2.66	
ITC	193.85	-2.44	
ZEEL	156.70	-2.22	
IOC	84.00	-1.93	

Nifty Most Active Put			
Index	Price	No. of Contract	
Option	INR	VOL	OI
10600-16Jul	0.05	20,90,499	39,58,575
10650-16Jul	0.05	13,27,451	20,81,400
10700-16Jul	0.05	10,49,283	32,88,150
10500-16Jul	0.05	9,77,677	31,24,050
10550-16Jul	0.05	8,95,747	20,85,975





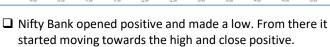


- ☐ It ended with a positive bias.
- ☐ It closed **121.75** points above the previous day close.
- ☐ It took Resistance & Support at 10755.30 & 10595.20 respectively during the day.



- ☐ Sensex opened positive and made a low. From there it moved towards the high and closed positive.
- ☐ It ended with a positive bias.
- ☐ It closed **419.87** points above the previous day close.
- ☐ It took Resistance & Support at 36524.62 & 36038.41 respectively during the day.





- ☐ It closed **256.40** points above its previous day close.
- ☐ It took Resistance & Support at 21671.25 & 21027.85 respectively.



- ☐ India VIX closed negative by 3.27% at 25.43
- ☐ It took Resistance & Support at 26.59 & 25.24 respectively.

☐ It traded with a positive bias.

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