

16-Jul-2020

## Movement Of The Day

- ❑ Nifty opened positive at 10706.20 and made a low of 10595.20. From there it moved towards the high of 10755.30 and closed positive at 10739.95 levels.
- ❑ **Positive Sector in Nifty:** AUTO, FMCG, IT, FMCG, IT, PHARMA, FIN SERVICE, PSU BANK, PVTBANK, REALTY and METAL.
- ❑ **Negative Sector in Nifty:** MEDIA.
- ❑ India VIX closed negative by 3.27% at 25.43

## Key Derivative Highlights

- ❑ Maximum open interest in Call: 11000 levels (1,316,775) (23 JUL expiry)
- ❑ Maximum open interest in Put: 10500 levels (1,376,250) (23 JUL expiry)
- ❑ Highest change in OI for Call: 11500 levels (+703,575) (23 JUL expiry)
- ❑ Highest change in OI for Put: 10500 levels (+910,200) (23 JUL expiry)
- ❑ Nifty futures open interest: 1,11,73,350
- ❑ Nifty futures change in OI: +15,87,975
- ❑ Nifty VWAP : 10,657.08
- ❑ Bank Nifty futures open interest: 17,85,750
- ❑ Bank Nifty futures change in OI: +1,95,400
- ❑ Nifty futures closed with the discount of 42.05 points.

## Stocks In News

- ❑ **INFY (+9.51%):** Stock rallied on better Q1 earnings, brokerages raise target price.
- ❑ **CIPLA (+5.55%):** Cipla gets USFDA nod for drug to treat rare genetic condition angioedema.
- ❑ **BPCL (+6.90%):** CSC launches 2,000 LPG supply centres in partnership with BPCL.
- ❑ **BRITANNIA (+3.64%):** Broader buying in stock as street is expecting better result in Q1FY21 on increased in-house consumption by consumers.
- ❑ **INFRADEL (-7.04%), TECHM (-2.66%) and ITC (-2.44%):** Broader selling in stock.

## Nifty Most Active Call

Index Option	Price INR	No. of Contract VOL	OI
10700-16Jul	39.65	29,26,628	16,62,225
10750-16Jul	0.05	15,45,138	41,91,675
10650-16Jul	89.25	14,68,131	5,85,600
10800-16Jul	0.05	11,26,007	47,70,675
10600-16Jul	139.90	8,33,093	5,61,750

## Market

### Todays Closing

Market	Value	Points	% Change
Sensex	36,471.68	419.87	1.15%
Nifty	10,739.95	121.75	1.15%
Nifty Bank	21,597.15	256.40	1.20%

## Advance / Decline

Group	Nifty Bank	Nifty 50	Sensex
Advance	10	26	18
Decline	2	24	12
Unchanged	0	0	0

## Instrument Wise Volume and Turnover

### Derivative Volumes (INR in Crores)

Exchange	No. of Contracts	Turnover (crs)
Index Futures	5,15,349	32,750
Stock Futures	8,74,246	62,695
Index Options	6,43,28,464	34,59,327.29
Stock Options	12,13,023	95,447
F&O Total	6,69,31,082	36,50,218.67

## Top Nifty - 50 Index Gainers

Symbol	LTP	% Change
INFY	910.00	9.51
BPCL	395.10	6.90
CIPLA	673.60	5.55
M&M	568.95	3.86
BRITANNIA	3858.80	3.64

## Top Nifty - 50 Index Losers

Symbol	LTP	% Change
INFRADEL	189.60	-7.04
TECHM	598.95	-2.66
ITC	193.85	-2.44
ZEEL	156.70	-2.22
IOC	84.00	-1.93

## Nifty Most Active Put

Index Option	Price INR	No. of Contract VOL	OI
10600-16Jul	0.05	20,90,499	39,58,575
10650-16Jul	0.05	13,27,451	20,81,400
10700-16Jul	0.05	10,49,283	32,88,150
10500-16Jul	0.05	9,77,677	31,24,050
10550-16Jul	0.05	8,95,747	20,85,975

## Technical Diary - Nifty



- ❑ Nifty opened positive and made a low. From there it moved towards the high and closed positive.
- ❑ It ended with a positive bias.
- ❑ It closed **121.75** points above the previous day close.
- ❑ It took Resistance & Support at 10755.30 & 10595.20 respectively during the day.

## Technical Diary- Sensex



- ❑ Sensex opened positive and made a low. From there it moved towards the high and closed positive.
- ❑ It ended with a positive bias.
- ❑ It closed **419.87** points above the previous day close.
- ❑ It took Resistance & Support at 36524.62 & 36038.41 respectively during the day.

## Technical Diary - Bank Nifty



- ❑ Nifty Bank opened positive and made a low. From there it started moving towards the high and close positive.
- ❑ It traded with a positive bias.
- ❑ It closed **256.40** points above its previous day close.
- ❑ It took Resistance & Support at 21671.25 & 21027.85 respectively.

## Technical Diary- India VIX



- ❑ India VIX closed negative by **3.27%** at 25.43
- ❑ It took Resistance & Support at 26.59 & 25.24 respectively.

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