

17-Jul-2020

Movement Of The Day

- ❑ Nifty opened positive at 10752.00 and made a low of 10749.65. From there it moved towards the high of 10933.45 and closed positive at 10901.70 levels.
- ❑ **Positive Sector in Nifty:** MEDIA, AUTO, FMCG, FMCG, PHARMA, FIN SERVICE, PSU BANK, PVTBANK, REALTY and METAL.
- ❑ **Negative Sector in Nifty:** IT.
- ❑ India VIX closed negative by 4.75% at 24.15

Key Derivative Highlights

- ❑ Maximum open interest in Call: 11200 levels (2,180,175) (23 JUL expiry)
- ❑ Maximum open interest in Put: 10700 levels (2,649,975) (23 JUL expiry)
- ❑ Highest change in OI for Call: 11200 levels (+1,252,800) (23 JUL expiry)
- ❑ Highest change in OI for Put: 10700 levels (+1,886,475) (23 JUL expiry)
- ❑ Nifty futures open interest: 1,04,99,475
- ❑ Nifty futures change in OI: -35,400
- ❑ Nifty VWAP : 10,822.64
- ❑ Bank Nifty futures open interest: 14,69,400
- ❑ Bank Nifty futures change in OI: -32,950
- ❑ Nifty futures closed with the premium of 29.3 points.

Stocks In News

- ❑ **BPCL (+12.43%):** As per media reports, Saudi Aramco, Rosneft, Exxon Mobil, ADNOC and one Indian private player will be participating in the bidding process for BPCL.
- ❑ **GAIL (+4.08%):** DoT withdraws Rs 2.3 lakh crore demand notices on GAIL, OIL in past telecom dues.
- ❑ **TCS (-1.20%):** Broader selling in TATA group stock on its board meeting.
- ❑ **BRTIANNIA (-1.86%) and NESTLEIND (-1.47%):** Broader selling in stocks.
- ❑ **HINDALCO (-1.90%):** Broader selling in stock.
- ❑ **INFRADEL (+4.32%):** Stock rallied ahead of AGR hearing.

Nifty Most Active Call

Index Option	Price	No. of Contract	
	INR	VOL	OI
10800-23Jul	190.95	4,98,511	14,12,025
10900-23Jul	123.05	4,43,681	15,04,425
11000-23Jul	74.55	4,29,031	18,97,575
11100-23Jul	39.85	2,21,052	11,43,450
11200-23Jul	21.00	2,09,494	21,57,825

Market

Todays Closing

Market	Value	Points	% Change
Sensex	37,020.14	548.46	1.50%
Nifty	10,901.70	161.75	1.51%
Nifty Bank	21,966.80	369.65	1.71%

Advance / Decline

Group	Nifty Bank	Nifty 50	Sensex
Advance	12	41	25
Decline	0	8	5
Unchanged	0	1	0

Instrument Wise Volume and Turnover

Derivative Volumes (INR in Crores)

Exchange	No. of Contracts	Turnover (crs)
Index Futures	5,09,957	33,041
Stock Futures	8,80,221	62,210
Index Options	1,44,72,377	8,74,450.03
Stock Options	13,59,113	1,05,461.72
F&O Total	1,72,21,668	10,75,163.07

Top Nifty - 50 Index Gainers

Symbol	LTP	% Change
BPCL	442.85	12.43
ONGC	80.60	5.84
INFRADEL	198.20	4.32
GAIL	100.70	4.08
RELIANCE	1916.00	3.94

Top Nifty - 50 Index Losers

Symbol	LTP	% Change
HINDALCO	162.90	-1.90
BRITANNIA	3783.00	-1.86
NESTLEIND	17239.00	-1.47
TCS	2207.90	-1.20
DRREDDY	4119.00	-0.80

Nifty Most Active Put

Index Option	Price	No. of Contract	
	INR	VOL	OI
10700-23Jul	38.95	3,89,398	27,16,050
10800-23Jul	60.45	3,40,522	18,63,750
10600-23Jul	26.85	2,85,276	19,22,775
10500-23Jul	14.75	2,38,890	20,78,400
10400-23Jul	14.25	1,33,510	15,06,225

Technical Diary - Nifty



- Nifty opened positive and made a low. From there it moved towards the high and closed positive.
- It ended with a positive bias.
- It closed **161.75** points above the previous day close.
- It took Resistance & Support at 10933.45 & 10749.65 respectively during the day.

Technical Diary- Sensex



- Sensex opened positive and made a low. From there it moved towards the high and closed positive.
- It ended with a positive bias.
- It closed **548.46** points above the previous day close.
- It took Resistance & Support at 37125.98 & 36512.92 respectively during the day.

Technical Diary - Bank Nifty



- Nifty Bank opened positive and made a low. From there it started moving towards the high and close positive.
- It traded with a positive bias.
- It closed **369.65** points above its previous day close.
- It took Resistance & Support at 22065.00 & 21550.80 respectively.

Technical Diary- India VIX



- India VIX closed negative by **4.75%** at 24.15
- It took Resistance & Support at 25.50 & 23.77 respectively.

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