6 p.m Coffee with Narnolia



20-Jul-2020

Movement Of The Day

- □ Nifty opened positive at 10999.45 and made a low of 10953.00 From there it moved towards the high of 11037.90 and closed positive at 11022.20 levels.
- □ Positive Sector in Nifty: IT, MEDIA, AUTO, FMCG, FMCG, PHARMA, FIN SERVICE, PSU BANK, PVTBANK, REALTY and METAL.
- Negative Sector in Nifty: PHARMA
- ☐ India VIX closed positive by 1.89% at 24.61

Key Derivative Highlights

- ☐ Maximum open interest in Call: 11200 levels (2,705,100) (23 JUL expiry)
- ☐ Maximum open interest in Put: 10800 levels (2,759,625) (23 JUL expiry)
- ☐ Highest change in OI for Call: 11400 levels (+741,375) (23 JUL expiry)
- ☐ Highest change in OI for Put: 10900 levels (+1,085,325) (23 JUL expiry)
- ☐ Nifty futures open interest: 1,09,81,950
- ☐ Nifty futures change in OI: +4,82,475
- ☐ Nifty VWAP : 10,975.07
- Bank Nifty futures open interest: 16,43,100
- ☐ Bank Nifty futures change in OI: +1,73,700
- ☐ Nifty futures closed with the discount of 11.95 points.

Stocks In News

- □ INFY (+4.41%): The company announced a strategic relationship with LANXESS, a leading specialty chemicals company based in Germany.
- □ SUNPHARMA (-3.90%) and CIPLA (-2.15%): Broader selling in PHARMA stocks.
- □ BPCL (-1.68%): Profit booking after strong rally in stock.
- BRITANNIA (+5.12%): The stock rallied after brokerages hailed Britannia's Q1 show as better-than-expected.
- □ HCLTECH (+4.21%): Brokerage house kept bullish stance as higher exposure to run-the-business spend leading to a faster recovery.

Nifty Most Active Call			
Index	Price	No. of Contract	
Option	INR	VOL	OI
11000-23Jul	98.50	6,33,995	20,88,750
11200-23Jul	26.10	4,31,767	27,05,100
11100-23Jul	54.05	4,13,619	15,33,225
11300-23Jul	12.20	2,66,326	17,70,975
10900-23Jul	161.50	1,94,072	12,25,200

Market			
Todays Closing			
Market	Value	Points	% Change
Sensex	37,418.99	398.85	1.08%
Nifty	11,022.20	120.50	1.11%
Nifty Bank	22,231.85	355.05	1.62%

Advance / Decline			
Group	Nifty Bank	Nifty 50	Sensex
Advance	9	30	21
Decline	3	19	9
Unchanged	0	1	0

Instrument Wise Volume and Turnover			
Derivative Volumes (INR in Crores)			
Exchange	Turnover (crs)		
Index Futures	4,49,467	29,562	
Stock Futures	8,72,341	59,006	
Index Options	1,63,68,040	10,03,760.61	
Stock Options	12,96,022	95,044	
F&O Total	1,89,85,870	11,87,373.11	

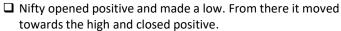
Top Nifty - 50 Index Gainers			
Symbol	LTP	% Change	
BRITANNIA	3978.80	5.12	
WIPRO	272.95	4.44	
INFY	942.95	4.41	
TECHM	625.50	4.30	
HCLTECH	649.40	4.21	

Top Nifty - 50 Index Losers			
Symbol	LTP	% Change	
SUNPHARMA	483.95	-3.90	
CIPLA	674.30	-2.15	
ZEEL	154.70	-1.72	
BPCL	436.35	-1.68	
TATAMOTORS	104.95	-1.36	

Nifty Most Active Put			
Index	Price	No. of Contract	
Option	INR	VOL	OI
10900-23Jul	53.85	4,03,736	21,27,000
10800-23Jul	32.95	3,62,468	27,59,625
11000-23Jul	89.95	3,32,084	13,30,800
10700-23Jul	20.70	2,74,505	25,78,800
10600-23Jul	14.45	2,25,162	25,06,950







- ☐ It ended with a positive bias.
- ☐ It closed **120.50** points above the previous day close.
- ☐ It took Resistance & Support at 11037.90 & 10953.00 respectively during the day.



- ☐ Sensex opened positive and made a low. From there it moved towards the high and closed positive.
- ☐ It ended with a positive bias.
- ☐ It closed **398.85** points above the previous day close.
- ☐ It took Resistance & Support at 37478.87 & 37185.78 respectively during the day.



☐ Nifty Bank opened positive and made a low. From there it

- started moving towards the high and close positive.
- ☐ It traded with a positive bias.
- ☐ It closed **355.05** points above its previous day close.
- ☐ It took Resistance & Support at 22520.45 & 22187.80 respectively.



- ☐ India VIX closed positive by 1.89% at 24.61
- ☐ It took Resistance & Support at 25.12 & 24.15 respectively.

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