

20-Jul-2020

Movement Of The Day

- ❑ Nifty opened positive at 10999.45 and made a low of 10953.00 From there it moved towards the high of 11037.90 and closed positive at 11022.20 levels.
- ❑ **Positive Sector in Nifty:** IT, MEDIA, AUTO, FMCG, FMCG, PHARMA, FIN SERVICE, PSU BANK, PVTBANK, REALTY and METAL.
- ❑ **Negative Sector in Nifty:** PHARMA
- ❑ India VIX closed positive by 1.89% at 24.61

Key Derivative Highlights

- ❑ Maximum open interest in Call: 11200 levels (2,705,100) (23 JUL expiry)
- ❑ Maximum open interest in Put: 10800 levels (2,759,625) (23 JUL expiry)
- ❑ Highest change in OI for Call: 11400 levels (+741,375) (23 JUL expiry)
- ❑ Highest change in OI for Put: 10900 levels (+1,085,325) (23 JUL expiry)
- ❑ Nifty futures open interest: 1,09,81,950
- ❑ Nifty futures change in OI: +4,82,475
- ❑ Nifty VWAP : 10,975.07
- ❑ Bank Nifty futures open interest: 16,43,100
- ❑ Bank Nifty futures change in OI: +1,73,700
- ❑ Nifty futures closed with the discount of 11.95 points.

Stocks In News

- ❑ **INFY (+4.41%):** The company announced a strategic relationship with LANXESS, a leading specialty chemicals company based in Germany.
- ❑ **SUNPHARMA (-3.90%) and CIPLA (-2.15%):** Broader selling in PHARMA stocks.
- ❑ **BPCL (-1.68%):** Profit booking after strong rally in stock.
- ❑ **BRITANNIA (+5.12%):** The stock rallied after brokerages hailed Britannia's Q1 show as better-than-expected.
- ❑ **HCLTECH (+4.21%):** Brokerage house kept bullish stance as higher exposure to run-the-business spend leading to a faster recovery.

Nifty Most Active Call

Index Option	Price INR	No. of Contract VOL	OI
11000-23Jul	98.50	6,33,995	20,88,750
11200-23Jul	26.10	4,31,767	27,05,100
11100-23Jul	54.05	4,13,619	15,33,225
11300-23Jul	12.20	2,66,326	17,70,975
10900-23Jul	161.50	1,94,072	12,25,200

Market

Todays Closing

Market	Value	Points	% Change
Sensex	37,418.99	398.85	1.08%
Nifty	11,022.20	120.50	1.11%
Nifty Bank	22,231.85	355.05	1.62%

Advance / Decline

Group	Nifty Bank	Nifty 50	Sensex
Advance	9	30	21
Decline	3	19	9
Unchanged	0	1	0

Instrument Wise Volume and Turnover

Derivative Volumes (INR in Crores)

Exchange	No. of Contracts	Turnover (crs)
Index Futures	4,49,467	29,562
Stock Futures	8,72,341	59,006
Index Options	1,63,68,040	10,03,760.61
Stock Options	12,96,022	95,044
F&O Total	1,89,85,870	11,87,373.11

Top Nifty - 50 Index Gainers

Symbol	LTP	% Change
BRITANNIA	3978.80	5.12
WIPRO	272.95	4.44
INFY	942.95	4.41
TECHM	625.50	4.30
HCLTECH	649.40	4.21

Top Nifty - 50 Index Losers

Symbol	LTP	% Change
SUNPHARMA	483.95	-3.90
CIPLA	674.30	-2.15
ZEEL	154.70	-1.72
BPCL	436.35	-1.68
TATAMOTORS	104.95	-1.36

Nifty Most Active Put

Index Option	Price INR	No. of Contract VOL	OI
10900-23Jul	53.85	4,03,736	21,27,000
10800-23Jul	32.95	3,62,468	27,59,625
11000-23Jul	89.95	3,32,084	13,30,800
10700-23Jul	20.70	2,74,505	25,78,800
10600-23Jul	14.45	2,25,162	25,06,950



- ❑ Nifty opened positive and made a low. From there it moved towards the high and closed positive.
- ❑ It ended with a positive bias.
- ❑ It closed **120.50** points above the previous day close.
- ❑ It took Resistance & Support at 11037.90 & 10953.00 respectively during the day.



- ❑ Sensex opened positive and made a low. From there it moved towards the high and closed positive.
- ❑ It ended with a positive bias.
- ❑ It closed **398.85** points above the previous day close.
- ❑ It took Resistance & Support at 37478.87 & 37185.78 respectively during the day.



- ❑ Nifty Bank opened positive and made a low. From there it started moving towards the high and close positive.
- ❑ It traded with a positive bias.
- ❑ It closed **355.05** points above its previous day close.
- ❑ It took Resistance & Support at 22520.45 & 22187.80 respectively.



- ❑ India VIX closed positive by **1.89%** at 24.61
- ❑ It took Resistance & Support at 25.12 & 24.15 respectively.

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