6 p.m Coffee with Narnolia



23-Jul-2020

Movement Of The Day

- □ Nifty opened positive at 11135.00 and made a low of 11103.15. From there it moved towards the high of 11239.80 and closed positive at 11215.45 levels.
- ☐ Positive Sector in Nifty MEDIA, AUTO, FMCG, PHARMA, FIN SERVICE, PSU BANK, PVTBANK, REALTY, METAL, PHARMA and FMCG.
- Negative Sector in Nifty: IT.
- ☐ India VIX closed negative by 0.80% at 24.68

Key Derivative Highlights

- ☐ Maximum open interest in Call: 11450 levels (3,378,900) (30 JUL expiry)
- Maximum open interest in Put: 11000 levels (3,831,975) (30 JUL expiry)
- ☐ Highest change in OI for Call: 11200 levels (+664,725) (30 JUL expiry)
- ☐ Highest change in OI for Put: 11000 levels (+982,575) (30 JUL expiry)
- ☐ Nifty futures open interest: 1,06,37,775
- ☐ Nifty futures change in OI: +2,72,250
- ☐ Nifty VWAP : 11,183.54
- ☐ Bank Nifty futures open interest: 17,17,425
- ☐ Bank Nifty futures change in OI: +80,650
- ☐ Nifty futures closed with the premium of 1.90 points.

Stocks In News

- **EICHERMOT** (+4.87%): Company expects increase in demand for two wheelers amid Covid-19.
- □ ICICIBANK (+3.59%) and SBIN (+3.26%): Broader buying in BANKING stocks.
- □ RELIANCE (+3.59%): Amazon in talks to buy stake in Reliance Retail.
- ☐ TCS (-0.76%) and INFY (-0.72%): Broader selling in IT stocks.
- ➡ HINDUNILVR (-1.43%): The business witnessed a steep decline and is likely to recover slowly as brokarage house's after Q1FY21 results.

Nifty Most Active Call			
Index	Price	No. of Contract	
Option	INR	VOL	OI
11200-23Jul	15.75	25,92,340	21,79,500
11250-23Jul	0.05	17,75,285	39,85,575
11300-23Jul	0.05	10,66,366	43,85,025
11150-23Jul	65.65	7,14,844	4,34,925
11100-23Jul	115.45	4,32,780	7,12,875

	I	Market	
Todays Closing			
Market	Value	Points	% Change
Sensex	38,140.47	268.95	0.71%
Nifty	11,215.45	82.85	0.74%
Nifty Bank	23,089.30	201.30	0.88%

Advance / Decline			
Group	Nifty Bank	Nifty 50	Sensex
Advance	10	37	21
Decline	1	12	8
Unchanged	1	1	1

Instrument Wise Volume and Turnover			
Derivative Volumes (INR in Crores)			
Exchange	Turnover (crs)		
Index Futures	3,89,374	26,309	
Stock Futures	8,82,817	61,960	
Index Options	5,69,95,273	32,81,494.60	
Stock Options	13,47,520	1,01,872.49	
F&O Total	5,96,14,984	34,71,635.85	

Top Nifty - 50 Index Gainers			
Symbol	LTP	% Change	
EICHERMOT	20860.00	4.87	
ICICIBANK	394.80	3.59	
RELIANCE	2076.00	3.59	
TECHM	634.20	3.47	
SBIN	198.25	3.26	

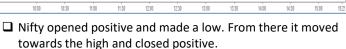
Top Nifty - 50 Index Losers			
Symbol	LTP	% Change	
AXISBANK	460.90	-3.77	
SHREECEM	21560.00	-1.91	
HINDUNILVR	2216.40	-1.43	
TCS	2174.20	-0.76	
INFY	911.25	-0.72	

Nifty Most Active Put			
Index	Price	No. of Contract	
Option	INR	VOL	OI
11200-23Jul	0.05	19,42,908	43,44,750
11100-23Jul	0.05	14,95,949	40,08,000
11150-23Jul	0.10	14,90,105	38,45,700
11000-23Jul	0.05	8,01,596	44,33,625
11050-23Jul	0.05	5,78,665	18,48,975

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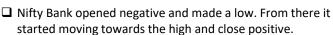


- ☐ It ended with a positive bias.
- ☐ It closed **82.85** points above the previous day close.
- ☐ It took Resistance & Support at 11239.80 & 11103.15 respectively during the day.



- ☐ Sensex opened negative and made a low. From there it moved towards the high and closed positive.
- ☐ It ended with a positive bias.
- ☐ It closed **268.95** points above the previous day close.
- ☐ It took Resistance & Support at 38225.03 & 37738.59 respectively during the day.





- ☐ It traded with a positive bias.
- ☐ It closed **201.30** points above its previous day close.
- ☐ It took Resistance & Support at 23122.35 & 22734.90 respectively.



- ☐ India VIX closed negative by 0.80% at 24.68
- ☐ It took Resistance & Support at 24.93 & 24.00 respectively.

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