

23-Jul-2020

Movement Of The Day

- ❑ Nifty opened positive at **11135.00** and made a low of **11103.15**. From there it moved towards the high of **11239.80** and closed positive at **11215.45** levels.
- ❑ **Positive Sector in Nifty** MEDIA, AUTO, FMCG, PHARMA, FIN SERVICE, PSU BANK, PVTBANK, REALTY, METAL, PHARMA and FMCG.
- ❑ **Negative Sector in Nifty:** IT.
- ❑ India VIX closed negative by **0.80%** at 24.68

Key Derivative Highlights

- ❑ Maximum open interest in Call: 11450 levels (3,378,900) (30 JUL expiry)
- ❑ Maximum open interest in Put: 11000 levels (3,831,975) (30 JUL expiry)
- ❑ Highest change in OI for Call: 11200 levels **(+664,725)** (30 JUL expiry)
- ❑ Highest change in OI for Put: 11000 levels **(+982,575)** (30 JUL expiry)
- ❑ Nifty futures open interest: 1,06,37,775
- ❑ Nifty futures change in OI: **+2,72,250**
- ❑ Nifty VWAP : 11,183.54
- ❑ Bank Nifty futures open interest: 17,17,425
- ❑ Bank Nifty futures change in OI: **+80,650**
- ❑ Nifty futures closed with the premium of **1.90** points.

Stocks In News

- ❑ **EICHERMOT (+4.87%)**: Company expects increase in demand for two wheelers amid Covid-19.
- ❑ **ICICIBANK (+3.59%) and SBIN (+3.26%)**: Broader buying in BANKING stocks.
- ❑ **RELIANCE (+3.59%)**: Amazon in talks to buy stake in Reliance Retail.
- ❑ **TCS (-0.76%) and INFY (-0.72%)**: Broader selling in IT stocks.
- ❑ **HINDUNILVR (-1.43%)**: The business witnessed a steep decline and is likely to recover slowly as brokerage house's after Q1FY21 results.

Nifty Most Active Call

Index Option	Price INR	No. of Contract VOL	OI
11200-23Jul	15.75	25,92,340	21,79,500
11250-23Jul	0.05	17,75,285	39,85,575
11300-23Jul	0.05	10,66,366	43,85,025
11150-23Jul	65.65	7,14,844	4,34,925
11100-23Jul	115.45	4,32,780	7,12,875

Market

Todays Closing

Market	Value	Points	% Change
Sensex	38,140.47	268.95	0.71%
Nifty	11,215.45	82.85	0.74%
Nifty Bank	23,089.30	201.30	0.88%

Advance / Decline

Group	Nifty Bank	Nifty 50	Sensex
Advance	10	37	21
Decline	1	12	8
Unchanged	1	1	1

Instrument Wise Volume and Turnover

Derivative Volumes (INR in Crores)

Exchange	No. of Contracts	Turnover (crs)
Index Futures	3,89,374	26,309
Stock Futures	8,82,817	61,960
Index Options	5,69,95,273	32,81,494.60
Stock Options	13,47,520	1,01,872.49
F&O Total	5,96,14,984	34,71,635.85

Top Nifty - 50 Index Gainers

Symbol	LTP	% Change
EICHERMOT	20860.00	4.87
ICICIBANK	394.80	3.59
RELIANCE	2076.00	3.59
TECHM	634.20	3.47
SBIN	198.25	3.26

Top Nifty - 50 Index Losers

Symbol	LTP	% Change
AXISBANK	460.90	-3.77
SHREECEM	21560.00	-1.91
HINDUNILVR	2216.40	-1.43
TCS	2174.20	-0.76
INFY	911.25	-0.72

Nifty Most Active Put

Index Option	Price INR	No. of Contract VOL	OI
11200-23Jul	0.05	19,42,908	43,44,750
11100-23Jul	0.05	14,95,949	40,08,000
11150-23Jul	0.10	14,90,105	38,45,700
11000-23Jul	0.05	8,01,596	44,33,625
11050-23Jul	0.05	5,78,665	18,48,975

Technical Diary - Nifty



- ☐ Nifty opened positive and made a low. From there it moved towards the high and closed positive.
- ☐ It ended with a positive bias.
- ☐ It closed **82.85** points above the previous day close.
- ☐ It took Resistance & Support at 11239.80 & 11103.15 respectively during the day.

Technical Diary- Sensex



- ☐ Sensex opened negative and made a low. From there it moved towards the high and closed positive.
- ☐ It ended with a positive bias.
- ☐ It closed **268.95** points above the previous day close.
- ☐ It took Resistance & Support at 38225.03 & 37738.59 respectively during the day.

Technical Diary - Bank Nifty



- ☐ Nifty Bank opened negative and made a low. From there it started moving towards the high and close positive.
- ☐ It traded with a positive bias.
- ☐ It closed **201.30** points above its previous day close.
- ☐ It took Resistance & Support at 23122.35 & 22734.90 respectively.

Technical Diary- India VIX



- ☐ India VIX closed negative by **0.80%** at 24.68
- ☐ It took Resistance & Support at 24.93 & 24.00 respectively.

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