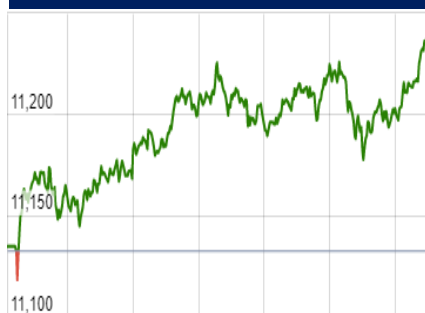


NIFTY KEY LEVELS

Support 1 : 11100
Support 2 : 11035
Resistance1:11250
Resistance2:11350

Nifty Intraday Chart



Market Outlook

Yesterday, Nifty opened positive at 11135.00 and made a low of 11103.15. From there it moved towards the high of 11239.80 and closed positive at 11215.45 levels. Broader selling was seen in IT sector, while rest of the indices closed with positive bias. India VIX closed negative by 0.80% at 24.68

After taking a breather, nifty is ready to move towards north side. Index saw a positive start and traded in a rising trajectory throughout the session. Overall, the trend is positive with consolidation breakout and supports are gradually shifting higher while minor hiccups can not be ruled out as price are trading near upper boundary of rising wedge. A decisive close above 11250 can instill confidence among bulls for the next leg of move towards 11350 levels. Support move up to 11175 followed by 11035 levels.

Indian Market

Index (Prev. Close)	Value	% Change
SENSEX	38,140.47	0.71%
NIFTY	11,215.45	0.74%
BANK NIFTY	23,083.90	0.88%

Global Market

Index (Prev. Close)	Value	% Change
DOW	26,652.33	-1.31%
NASDAQ	10,461.42	-2.29%
CAC	5,033.76	-0.07%
DAX	13,103.39	-0.01%
FTSE	6,211.44	0.07%
EW ALL SHARE	18,689.88	0.71%

Morning Asian Market (8:30 am)

SGX NIFTY	11,133.50	-0.75%
NIKKIE	22,751.61	-0.58%
HANG SENG	25,045.00	-0.86%

Commodity Market

Commodity(Prev. Close)	Value	% Change
GOLD	50,700.00	1.24%
SILVER	61,190.00	0.12%
CRUDEOIL	43.39	0.18%
NATURALGAS	134.60	6.74%

Currency Market

Currency (Prev. Close)	Value	% Change
RS./DOLLAR	74.75	-0.01%
RS./EURO	86.60	0.57%
RS./POUND	95.06	0.50%

Bond Yield

Bond yield (Prev. Close)	Value	% Change
G-sec 10YR : IND	5.81	-0.15%

% Change in 1 day

Institutional Turnover

FII			
Investor	Buy(Cr.)	Sale(Cr.)	Net(Cr.)
23-Jul-20	5509	3769	1741
Jul-20	81328	77936	3392
2020	891500	958559	(67059)
DII			
Investor	Buy(Cr.)	Sale(Cr.)	Net(Cr.)
23-Jul-20	3825	4757	(932)
Jul-20	63435	69995	(6559)
2020	676214	592693	83521

Events Today

Dividend

PAUSHAKLTD
POLYCHEM
STAR
TRENT

Ex - Date: 24-07-2020

Results

AMBUJACEM
ASIANPAINT
ATUL
CCL
CHENNPETRO
COROMANDEL
CROMPTON
GHCL
ITC
JSWSTEEL
LAXMIMACH
SCHAEFFLER
ZEEL
IITL
KAMATHOTEL
KANANIIND
TCIEXP
TEXMOPIPES
TGBHOTELS
WENDT

Please refer to page pg 08 for Bulk deals, Dividends, Bonus, Splits, Buyback.

Quote of the Day : "In investing, what is comfortable is rarely profitable."

HDFCAMC**HOLD****24-Jul-20**

HDFCAMC reported AAUM degrowth for the first time in the history of the company both YoY as well as QoQ. Unique investors count did not increase and SIP book declined. Equity AUM decline is an area of concern in the near term as it being the high margin business for the company which may impact the revenue going ahead. Management is optimistic of Equity AUM recovery along with recovery in the markets however OPEX control will help in the PAT growth going ahead. The company expects to save Rs 35-40 Cr on the expenses line in FY21. In the near term on the account of macroeconomic factors as well as pressure on margins there may be impact on revenue but on the account of better OPEX control as well as investment income (other income) we maintain our rating to HOLD and value the stock at 44x FY21 EPS at target price of Rs 2697.

APLLTD**BUY****23-Jul-20**

APLLTD has reported strong numbers this quarters backed by growth in the International markets & API segment despite exceptionally challenging environment. We expect the overall revenues to grow at a 16% CAGR over FY20-22. The ramp up in the filings from the new dosages form i.e., Ophthalmology, General Injectables, Oncology Injectables, and Dermatology would add to the overall growth in the US sales from 2HFY22 onwards. The Ex-US business has stayed impacted for the last 2 years on account of serialization; with the serialization issues now being resolved, we expect this geography to contribute significantly in FY21 on the lower base of FY20. The India business has stayed impacted on account of lockdown in 1QFY21, though we expect revival from the next quarter. The API segment is expected to grow by 15-20% for the full year on the back of disruption in china & increased sale of Azithromycin API. On the margin front, we expect EBITDA margin to be subdued in FY21 based on increasing contribution from relatively lower margin new launches in the US and increased API & ROW contribution in the overall mix. Therefore, we increase our rating from NEUTRAL to BUY at target price of Rs.1140 at 22x FY22E EPS.

BAJAJ-AUTO**BUY****23-Jul-20**

Domestic motorcycle market is expected to recover in next couple of quarters considering the demand reaching to 75% of last year levels. However, lockdowns in several cities and metros may have negative impact on volumes in near term. Market share in overall domestic motorcycle market improved from FY20 by 220bps to 20.7% in 1QFY21. Further the management has indicated that there is no downtrading within the segment. International market has also recovered well and volumes in majority of the key markets have reached to 75-80% of previous year levels. Going ahead the management plans to enter in Brazil market with the premium offerings. We largely maintain our FY21 estimates. We value BAJAJ-AUTO at 18x FY22e EPS and maintain our previous target price of Rs.3618 and continue with BUY rating.

HINDUNILVR**HOLD****23-Jul-20**

In 1QFY21, HINDUNILVR numbers remained positive while volumes remained under stress due to stress in discretionary portfolio. The Company is witnessing higher demand in its food and refreshment, homecare, hygiene and nutrition categories are expected to perform better led by increased in-home consumption, consumer higher divergence towards sanitization and increased use of immunity boosting element. Going forward distribution will remain the concern due to extension of regional lock downs amidst rising COVID cases. On margin front, the company is witnessing input inflation in some of the key inputs like tea, tomato paste, veg. oil while benign crude and SMP prices coupled with judicious price hike will provide some cushion to margins. Employee expense are expected to remain high level due to high employee cost on nutrition business while A&P is expected to remain at a reduced level amidst pandemic. Going forward, we remain positive on the stock in long-run. However, considering the current scenario of increasing rate of spread of disease and local lock downs we have maintained HOLD rating with a target price of Rs. 2350

HINDZINC**NEUTRAL****23-Jul-20**

HINDZINC muted mined metal production guidance for FY21 based on subdued demand. LME prices rebound from May onwards from years low in the month of March. Management is confident for the silver production volumes along with the increase in the prices of silver. Higher employee cost due to lower mined metal volumes reduced margins. However, higher other income and reduced tax rates offset PAT margin. We maintain our stance to remain NEUTRAL at Rs. 211 13.5x EV/EBITDA FY21E.

- ❑ US markets ends lower amid higher initial jobless claims at 1.41 mln
- ❑ Dow Jones corrects more than 1.5% while Nasdaq lower by 2.29%
- ❑ Delay in unemployment bill and US China tensions dented sentiments
- ❑ SGX Nifty Fut trades at 11170 down 58 pts at 7.50 am IST today
- ❑ Asian markets trading low with cut of 0.8% today morning
- ❑ Gold trades at 1884 \$ /oz; while Silver trades 22.65 \$/oz
- ❑ Dollar Index at 94.6 trades below March lows; Euro rises high
- ❑ Oil rebounds after 2% correction overnight: WTI 41.13\$ while Brent 43.37\$
- ❑ Y'day in cash seg: FIIs bought worth 1741 crs while DIIs sold worth 931 crs
- ❑ In FNO Seg: Nifty July Fut at 7.9 pts discount vs 22.05 pts discount early
- ❑ Nifty PCR rising high at 1.9 vs 1.67
- ❑ Nifty PCR at abnormally higher levels
- ❑ Nifty showing strong bounce from intraday lows this week
- ❑ Nifty major Supports at 11000 – 11100 range
- ❑ Last two days Nifty highs at 11240
- ❑ Nifty needs to take out 11250 for next leg of move
- ❑ Nifty up 10% in last one month and 2.8% this week
- ❑ BankNifty moved higher amid; this week up over 5%
- ❑ A decisive close above 11250 can instill confidence for move towards 11350 levels
- ❑ Nifty showing buy on dips as long as Nifty holds 11100
- ❑ Bullions run up continuing making them attractive opportunity
- ❑ Minor hiccups can not be ruled out as prices are trading near upper boundary of rising wedge
- ❑ Results today: ITC, AsianPaints, JSWSteel, ZEEL
- ❑ ICICIBank results scheduled tomorrow

- ❑ **Sebi permits OFS, rights entitlement transactions during trading window closure period:** Markets regulator Sebi on Thursday allowed offer for sale (OFS) and rights entitlement transactions during the trading window closure period. Under market norms, listed companies need to use a trading window to monitor transactions by designated persons in a bid to prevent insider trading. The compliance officer is responsible for closing the trading window, in case the designated persons are expected to be in possession of unpublished price sensitive information. In a circular, Sebi said trading window restrictions shall not apply in respect of OFS and RE (rights entitlement) transactions carried out in accordance with the framework specified by the Board from time to time.
- ❑ **Mphasis Q1FY21** Revenue down 2.5% to Rs 2,288 crore Ebit down 6.3% to Rs 359 crore Ebit margin at 15.7% from 16.3% Net profit down 22% to Rs 275 crore All numbers are consolidated and compared on a year-on-year basis
- ❑ **Zensar Technologies Q1FY21** U.S. Dollar revenue down 7% to \$130.8 million Revenue down 2.6% to Rs 991.2 crore Net profit up 5.5% to Rs 73.3 crore Ebit up 0.6% to Rs 83.4 crore Ebit margin at 8.4% from 8.1% Lower other expenses aid margins All numbers are consolidated and compared on a quarter-on-quarter basis
- ❑ **AU Small Finance Bank Q1FY21** Net Interest Income up 30.4% to Rs 515.8 crore Net profit up 5.5% to Rs 200.8 crore Provisions up to Rs 181.3 crore from Rs 31.5 crore Gross NPA at 1.69% from 1.68% last quarter Net NPA At 0.62% from 0.81% last quarter Further provisions of Rs 140 crore against the potential impact of Covid-19 this quarter. Total Covid-19 provisions now at Rs 278 crore AUM growth of 17% year-on-year Complete moratorium availed by 11% of borrowers by value on gross advances as on June 30, 2020 Overall collection efficiency at 90% from 54% in April All numbers are standalone and compared on a year-on-year basis
- ❑ **ABB India Q2CY20** Revenue down 43% to Rs 985.8 crore Net profit down 77% to Rs 16.3 crore Ebitda down 89.6% to Rs 11.1 crore Ebitda margin at 2.4% from 7.2% Robotics & Discrete Automation revenue down 64% to Rs 24.6 crore Motion revenue down 35% to Rs 393.2 crore Electrification revenue down 51% to Rs 357.8 crore Industrial automation revenue down 37% to Rs 237.3 crore All numbers are standalone and compared on a year-on-year basis
- ❑ **Biocon Q1FY21** Revenue up 14.5% to Rs 1,671 crore Ebitda down 5.5% to Rs 413 crore Ebitda margin at 24.7% from 30% Net profit down 26% to Rs 168 crore Higher taxation weighs on profit Revenue from generics business up 16% to Rs 599 crore Revenue from Biosimilars business up 19% to Rs 691.6 crore Revenue from Research Services flat at Rs 421.6 crore All numbers are consolidated and compared on a YoY basis.
- ❑ **Bank of Maharashtra:** The bank's Q1FY21 net profit rose 24.5 percent to Rs 101 crore from Rs 81.1 crore while net interest income (NII) increased 9.1 percent to Rs 1,087.9 crore from Rs 996.8 crore, YoY. Asset quality improved as gross NPA ratio declined by 188 bps to 10.93 percent and net NPA fell by 67 bps to 4.1 percent, QoQ.
- ❑ **PNC Infratech:** Gets Letter of Acceptance (LoA) from the NHAI for two EPC projects for an aggregate contract value of Rs 1,547.8 crore
- ❑ **Lupin:** The company has received a tentative nod from the US Food & Drug Administration for Empagliflozin and Linagliptin tablets, which are used to improve glycemic control in adults with Type 2 diabetes.
- ❑ **Wipro:** Signs definitive agreement to acquire 4C - One of the largest salesforce partners in the U.K., Europe and the Middle East for 68 million Euros. The transaction is expected to be completed in the quarter ending September 30. Wipro has an established salesforce business in the Americas, Japan and Australia which was reinforced with the acquisition of Appirio in 2016
- ❑ **HPCL:** The company said that there was a significant fall in demand for petroleum products in the month of April 2020 due to lockdown in the country and sales were down by over 48.5 percent as compared to April 2019.

Red: Negative Impact **Green:** Positive Impact **Black :** Neutral.

HDFC AMC 1QFY21 Concall Highlights:

- ❑ Mutual Fund industry QAAUM declined by 4% YoY to Rs 24.6 trn in 1QFY21 as a result of fall in equity AUM of around 13% YoY in 1QFY21.
- ❑ HDFC AMC's revenue has declined by 18% YoY in 1QFY21 on the account of fall in product mix i.e. decline in equity AUM as it being the high margin business for the company. 5-7 bps yields in debt category has declined in 1QFY21 as movement towards low margins products (being safe) has been high in debt category but that does not impact company much as most of the revenue is impacted by equity AUM.
- ❑ Other income has been high at Rs 80 Cr as against loss of Rs 27 Cr last quarter on the account of three reasons: One is increase surplus income last year, another is large investment to debt mutual funds and low bond yields and increase in collateral value of Essel group NCDs. All these three together have been reason for other income to be high in 1QFY21.
- ❑ On the expenses front the company is looking to save Rs 35-40 Cr in FY21
- ❑ SIP counts for HDFC AMC declined to 79 Mn in 1QFY21 as against 86 Mn last quarter. Fall in SIP book is an industry specific event as most of the cancellation seen in the industry itself recently.
- ❑ Actively managed equity AUM declined by 21% YoY and company lost market share to 14.3% from 16% last year mostly attributable to fall in equity markets this year.
- ❑ The company is having 3 new fund managers on board to deal with the performance issues of the funds. The company may be looking at thematic funds to be there in the future.
- ❑ The physical transactions have declined to 9% in 1QFY21 as against 31% in FY20, the reason being lockdown and will normalize once the situation recovers.
- ❑ The company does not see any decline in unique investor's market share going ahead.
- ❑ The investment book currently stands at Rs 4221 Cr, Rs 350 Cr added in 1QFY21 .a large chunk i.e. around 71% of the book is invested into debt and liquid mutual funds the return on them in last one year has been 6-6.5%.
- ❑ On the credit risk funds the company saw redemption in this category in 1st week of May 2020 but now gradually the redemptions have slowed down to Rs 120-150 Cr a months. The company is focusing on AAA rated funds to be there more as increased to 35% as against 25% earlier.
- ❑ The company is repositioning its Multi Asset Fund going ahead.

BAJAJFINSRV 1QFY21 concall highlights:

- ❑ Good traction seen in corporate insurance especially in property & plant segment. There was increase in volume as well as increase in price.
- ❑ Health insurance saw growth of 12%.
- ❑ MTM of insurance shareholders income was Rs 330 Cr in consolidated PAT against Rs 451 Cr in March quarter 2020.
- ❑ Overall claim ratio was lower during the quarter, however property segment witnessed higher claim due to Cyclone Amphan and Nisarga. Motor TP also saw increased claim ratio due to higher reserves created, however offset by Motor OD and health segment.
- ❑ Management expect higher claim ratio going ahead as the lockdown and economy normalizes. Claims were very low in the month of April and mid of May.
- ❑ Management stated that one of the major risk for the industry is COVID related claims at private hospitals going ahead and this is rising but on the other hand currently occupancy rate in hospitals is as much as low of 35% during this period which has resulted in lower claims. BAGIC has 4% market share in non-Government health business.
- ❑ Given the uncertainty BAGIC increased the margin and ultimate expected loss provisioning.
- ❑ ULIP product has come down to 40% of the mix during the quarter.
- ❑ Management stated that the productivity of the company is as par with the leaders in ULIP as well as Non-ULIP products. However there is fixed cost element which is higher. Management is planning to remodel the cost in terms of lower fixed cost and higher variable. Will consolidate the 15 large branches in Mumbai in terms of space. Will look into the model of work from home.
- ❑ Management is hopeful to enter into the slab of 80% persistency during the current financial year.

LT Q1FY21 Concall Highlights

- ❑ Economic activity has completely shutdown in April and started improving in May and June.
- ❑ State and Central government has increased their borrowing in order to keep healthy liquidity in the market by way of making payments early. Collection in Q1FY21 is robust. Net cash generation from operation is Rs 880 Cr compared to negative cash of Rs 3830 Cr.
- ❑ Company is witnessing early sign of pick up in ordering activity in Domestic as well as International market for the infra projects but it will come back to normal once the situation back to normalcy.
- ❑ Company is seeing steady increase in availability of migrant labours and currently 190000 labours are on sites and around 1500 new labours added on daily basis but at higher cost. Company has clause to pass on increased in labor cost in some of the contracts.
- ❑ Lower commodity prices have helped at some extent to maintain margin. Currently 55% orders of the order book are pass through contract while 45% are fixed price contract.
- ❑ Execution cannot be at normal level until the situation is back to normal despite the migrant labour back to construction site due to social distancing norms. Some of the sites are in urban area which is not started yet.
- ❑ Current order book is Rs 3.15 Lakh Cr and out of it 80% orders are from public sector including state and central government. Out of that 40% orders are multilateral agency funded so there is no risk of lack of funds. Even state and Central government funded projects are also seeing early payments.
- ❑ Company has created additional liquidity by borrowing money in advance. Around Rs 4000-5000 Cr of borrowings are due for repayment and management has kept money aside for the repayment.
- ❑ E&A deal is on but need to complete some portion of deal. This only completed in physical presence of both the parties. Hence both the company, L&T and Schneider is waiting for the international travel resumption. Once the international travel gets resume deal will be completed immediately.
- ❑ Company's bid pipeline is around Rs 5 Lakh Cr in domestic market. Water, Heavy Civil Infra/Engineering and Power T&D are the biggest area with opportunity size of Rs 1 Lakh Cr each and rest from the transporation, Smart world, Building and Factories and others.
- ❑ Hyderabad Metro is still close and fare revenue collection is zero in this quarter and reported negative operating margin. Hyderabad metro may require funds to support the projects. A current borrowing is Rs15000 Cr.
- ❑ Due to lockdown, power requirement in Punjab from industrial units is also lower which led to lower PLF at Nabha. Though, the Nabha reported positive operating margin.

Management Interview

INFY: Management Interview

- Management expects outlook to remain stable for BFSI segment so far.
- Management expects margins to remain in the range of 21-23% for FY21.
- Global banks are taking big provisions will remain watchful.
- Lot of traction in New digital transformation.
- Digital and cloud segments are doing good.
- Management wants to accelerate acquisitions and have expanded pool of possible candidates. However, management is more focused on Cloud, cyber security and IOT.
- Localisation was a strategic decision for us a few years ago.
- Did not anticipate the crises or the visa regulation changes.
- Management have good utilization in most of our business outside of India while, India utilization will take a few quarters to recover.
- Finacle business was proved a success for the management at a given point of time.
- Management have no plans for a new product right now.

GRANULES Management Interview

- Govt notifies production –linked incentives scheme for Pharma companies with outlay of Rs.7000 crs.
- According to Mr. Krishna Prasad (CMD), the incentives are not enough to compete with current suppliers based on the technology & scale, the current suppliers in China works with.
- The Govt is planning to set up some parks for Pharma raw materials like KSMs, Dis & APIs, but the land prices are quite expensive in these parks. Therefore, land subsidy is really important to build such plants.
- In order to be eligible for such subsidies, the Govt. has planned to split certain products in 2-4 companies; and if the subsidy is split will happen in 4 companies, the scale will not be possible.
- The pharma companies are trying to make representation to the Govt. for the subsidy split to happen between 2 companies in order to build scale.
- The capex required for setting up fermentation & chemical plants are very high. Therefore, partnerships with chemical companies will help scale the business.

HEIDELBERG Management Interview:

- The Management expects government to promote construction as infrastructure activities helps to create employment.
- The Management expects cement industry to do better than other industries.
- April remained total wash out, while in June the company operated at a very high capacity.
- The Company continues to work on the integration of activities increasing capacity and is continuously improving its productivity.
- The Company is looking at increasing its capacity through acquisition or through Greenfield acquisition.

SBIN Management Interview

- Management said that mobile banking may become most preferred banking channel. ATM transaction for the bank have come down from 55% to 30% post demonetization and only 9% transactions are being made in branches.
- As per the management any financial institution who is not investing enough in resources both in terms of manpower as well as the financial investment in latest technology will not be able to survive. Path ahead lies in the end to end digital on boarding of the customers through pre-approval, e sign, video EKYC.
- The direct benefit transfers under the Pradhan Mantri Garib Kalyan Yojna, wherein Rs 500 was to be transferred to as many as 120 million women's Jan Dhan bank accounts happened smoothly because of the capability which the banks have developed to handle DBTs and the critical role played by bank mitras, helped by technological interventions. SBI alone has 22,000 branches and 62,000 customer service points managed by the bank mitras.
- Management believes There is a need to emphasize on the cyber security and equal attention needs to be given on it.

BAJAJ-AUTO Management Interview

- The company had a plan to cut cost due to COVID-19 and made costs saving of Rs 100 crs in 1QFY21 that improved profitability.
- Business level mix was not so good and 3wheeler was severely impacted.
- Favourable product mix: The exports mix improved to 57% of total sales.
- The company faced higher costs in some metal prices and they have been passed on.
- The return of 100% of normal demand is right around the corner considering the overall levels of July 20 at 80-85% of normal demand.
- Margins will not get worse than current levels and improve going forward.

BULK DEAL

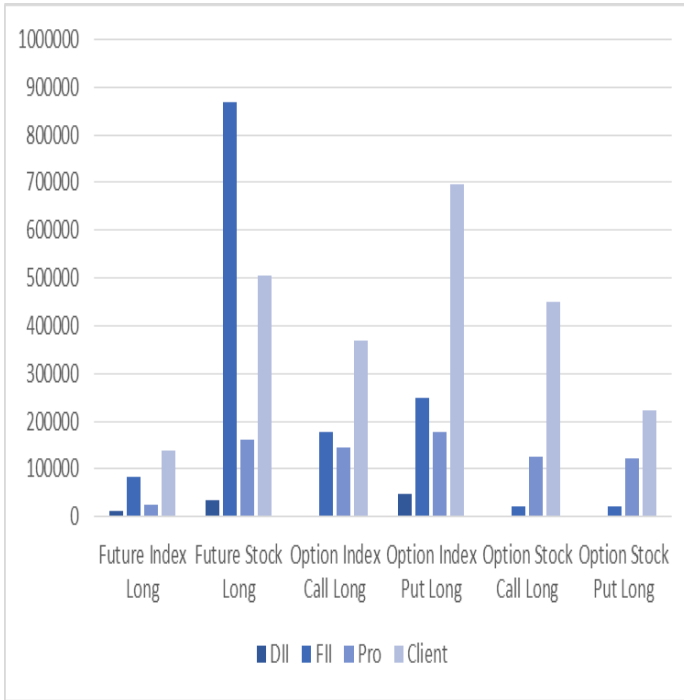
EXCHANGE	Date	SECURITY CODE	CLIENT NAME	DEAL TYPE	QUANTITY	PRICE
BSE	23-07-20	GIANLIFE	MAKANBHAI M RAVAL HUF	B	30,000	28.48
BSE	23-07-20	GRPLTD	LALARAM JAGANNATH RATHOD	S	8,000	609.47
BSE	23-07-20	GRPLTD	ANURUDHKUMAR BARELAL YADAV	B	8,335	609.42
BSE	23-07-20	GRPLTD	ANURUDHKUMAR BARELAL YADAV	S	8,335	609.24
BSE	23-07-20	GRPLTD	HARI GOPAL SHARMA	B	8,385	609.3
BSE	23-07-20	GRPLTD	HARI GOPAL SHARMA	S	8,385	609.63
BSE	23-07-20	GRPLTD	DIBAKAR LAHA	B	14,211	607.05
BSE	23-07-20	GRPLTD	DIBAKAR LAHA	S	14,211	675
BSE	23-07-20	IISL	KINTU RITESHKUMAR BHATIYA	B	40,000	13.05
BSE	23-07-20	INDIAMART	NORGES BANK ON ACCOUNT OF THE GOVT PENSION FUND GLOBAL	B	148,920	2350
BSE	23-07-20	INDIAMART	AMADEUS EIII LP	S	162,584	2381.11
BSE	23-07-20	INDIAMART	AMADEUS IV DPF LIMITED	S	196,045	2368.03
BSE	23-07-20	MONARCH	RAKESH BALURAM LAHOTI	B	200,000	27.78
BSE	23-07-20	MONARCH	LALU RAM NUWAL	S	200,000	27.78
BSE	23-07-20	NOVAPUB	SANJAYKUMAR NATHALAL PAREKH	S	30,493	18.45
BSE	23-07-20	NOVAPUB	SEKH GOLAMAHAMAD RAZA	B	30,525	18.45
BSE	23-07-20	ONTIC	VARSHABEN RAJNIKANT SHAH	S	50,000	6.68
BSE	23-07-20	RADHEY	NARESH FATEHCHAND MEHTA	S	37,000	19.97
BSE	23-07-20	ROSSARI	MILLENNIUM STOCK BROKING PVT LTD	B	308,554	719.29
BSE	23-07-20	ROSSARI	MILLENNIUM STOCK BROKING PVT LTD	S	311,744	723.6
BSE	23-07-20	ROXY	RAGHUVEER NAGAR	S	35,000	18.15
BSE	23-07-20	WARRENTEA	ISIS ENTERPRISES LIMITED	S	91,826	44
BSE	23-07-20	WARRENTEA	JAMES WARREN TEA LIMITED	B	100,000	44.05
BSE	23-07-20	WORL	NASEEM ANSARI	B	32,000	165.5

Corporate Action

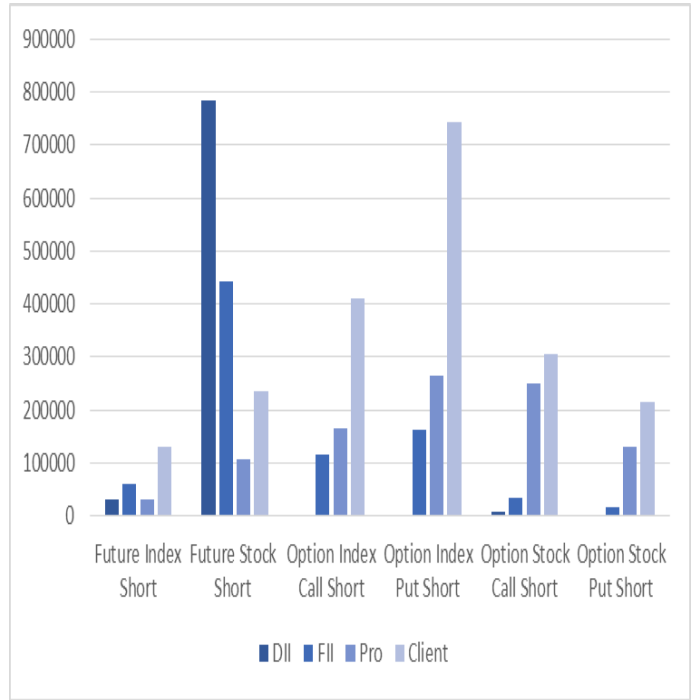
EXCHANGE	SECURITY CODE	SECURITY NAME	EX- DATE	PURPOSE	RECORD DATE
BSE	506285	BAYERCROP	27-07-20	Final Dividend - Rs. - 25.0000	-
BSE	506532	NITTAGELA	27-07-20	Dividend - Rs. - 2.5000	-

PARTICIPANT WISE OPEN INTEREST

Long Position

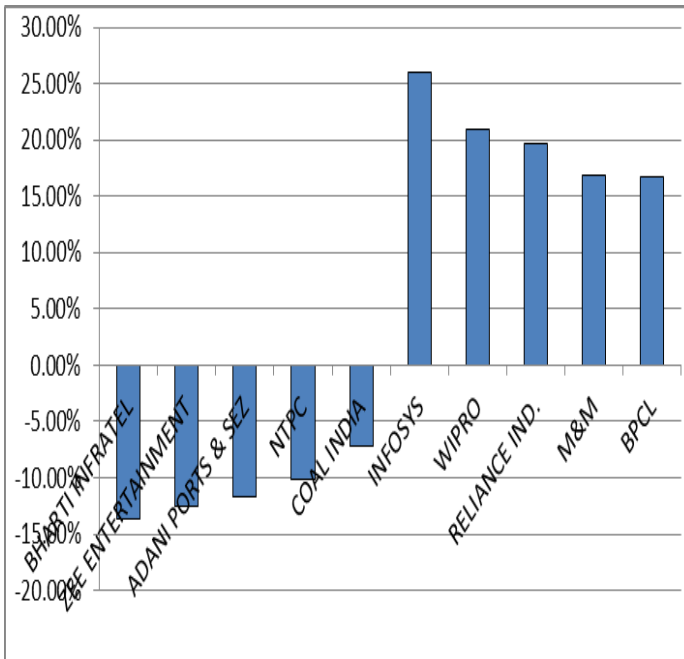


Short Position

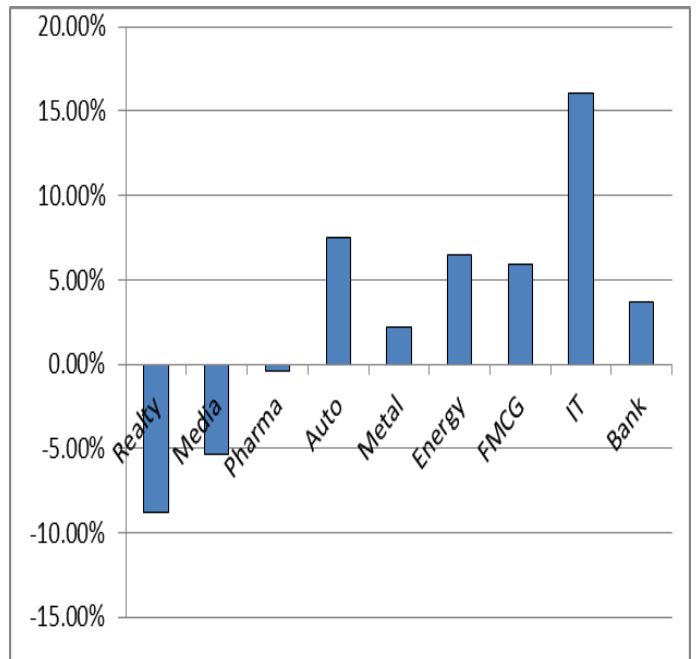


MARKET MOVERS (1 MONTH CHANGE)

Nifty Movers



NSE Sectoral Indices Performance



Result Calendar Q4FY20

BSE Code	Company Name	Result Date	BSE Code	Company Name	Result Date
500410	ACC	20-Jul-20	532839	DISHTV	23-Jul-20
524663	BIBCL	20-Jul-20	526299	MPHASIS	23-Jul-20
533137	DEN	20-Jul-20	540173	PNBHOUSING	23-Jul-20
533012	LPDC	20-Jul-20	532497	RADICO	23-Jul-20
500266	MAHSCOOTER	20-Jul-20	500472	SKFINDIA	23-Jul-20
532650	MSPL	20-Jul-20	532374	STRTECH*	23-Jul-20
530367	NRBBEARING	20-Jul-20	526662	ARENTERP	23-Jul-20
512531	STCINDIA	20-Jul-20	500215	ATFL	23-Jul-20
500407	SWARAJENG	20-Jul-20	500150	FOSECOIND	23-Jul-20
532215	AXISBANK	21-Jul-20	507488	GMBREW	23-Jul-20
532978	BAJAJFINSV	21-Jul-20	541729	HDFCAMC	23-Jul-20
500034	BAJFINANCE	21-Jul-20	533192	KCPSUGIND	23-Jul-20
500092	CRISIL	21-Jul-20	532416	NEXTMEDIA	23-Jul-20
523367	DCMSHRIRAM	21-Jul-20	538772	NIYOGIN	23-Jul-20
531531	HATSUN	21-Jul-20	531879	PIONDIST	23-Jul-20
540777	HDFCLIFE	21-Jul-20	500405	SUPPETRO*	23-Jul-20
513599	HINDCOPPER	21-Jul-20	540762	TIINDIA	23-Jul-20
500696	HINDUNILVR	21-Jul-20	504067	ZENSARTECH	23-Jul-20
500188	HINDZINC	21-Jul-20	500425	AMBUJACEM	24-Jul-20
500184	HSL	21-Jul-20	500820	ASIANPAINT	24-Jul-20
540133	ICICIPRULI	21-Jul-20	500027	ATUL	24-Jul-20
532636	IIFL	21-Jul-20	519600	CCL	24-Jul-20
532756	MAHINDCIE	21-Jul-20	500110	CHENNPETRO	24-Jul-20
540719	SBILIFE	21-Jul-20	506395	COROMANDEL	24-Jul-20
539268	SYNGENE	21-Jul-20	539876	CROMPTON	24-Jul-20
500408	TATAELXSI	21-Jul-20	500171	GHCL	24-Jul-20
532633	ALLSEC	21-Jul-20	500875	ITC	24-Jul-20
532853	ASAHISONG	21-Jul-20	500228	JSWSTEEL	24-Jul-20
533543	BROOKS	21-Jul-20	500252	LAXMIMACH	24-Jul-20
532761	HOVS	21-Jul-20	505790	SCHAEFFLER	24-Jul-20
522034	SHANTIGEAR	21-Jul-20	505537	ZEEL	24-Jul-20
532310	SHREERAMA	21-Jul-20	501295	IITL	24-Jul-20
520151	SHREYAS	21-Jul-20	526668	KAMATHOTEL	24-Jul-20
505192	SMLISUZU	21-Jul-20	506184	KANANIIND	24-Jul-20
533573	APLLTD	22-Jul-20	540212	TCIEXP	24-Jul-20
532977	BAJAJ-AUTO	22-Jul-20	533164	TEXMOPIPES	24-Jul-20
500490	BAJAJHLDNG	22-Jul-20	532845	TGBHOTELS	24-Jul-20
500292	HEIDELBERG	22-Jul-20	505412	WENDT	24-Jul-20
532286	JINDALSTEL	22-Jul-20	532174	ICICIBANK	25-Jul-20
500510	LT	22-Jul-20	534091	MCX	25-Jul-20
532798	NETWORK18	22-Jul-20	533179	PERSISTENT	25-Jul-20
500355	RALLIS	22-Jul-20	509930	SUPREMEIND	25-Jul-20
532800	TV18BRDCST	22-Jul-20	522295	CONTROLPR	25-Jul-20
533138	ASTEC	22-Jul-20	521014	EUROTEXIND	25-Jul-20
532382	BALAJITELE	22-Jul-20	524226	GAEL	25-Jul-20
533272	CEBSCO	22-Jul-20	532305	INDSWFTLAB	25-Jul-20
532339	COMPUSOFT	22-Jul-20	524330	JAYAGROGN	25-Jul-20
507717	DHANUKA	22-Jul-20	532660	VIVIMEDLAB	25-Jul-20
508906	EVERESTIND	22-Jul-20	500049	BEL	27-Jul-20
541179	ISEC	22-Jul-20	517354	HAVELLS	27-Jul-20
500108	MTNL	22-Jul-20	534816	INFRATEL	27-Jul-20
540900	NEWGEN	22-Jul-20	531642	MARICO	27-Jul-20
540366	RADIOCITY	22-Jul-20	500680	PFIZER	27-Jul-20
507747	TTKHEALTH	22-Jul-20	503310	SWANENERGY	27-Jul-20
500002	ABB	23-Jul-20	532755	TECHM	27-Jul-20
540611	AUBANK	23-Jul-20	513349	AJMERA	27-Jul-20
532523	BIOCON	23-Jul-20	533047	IMFA	27-Jul-20

Economic Calendar					
Country	Monday 20th July 2020	Tuesday 21st July 2020	Wednesday 22nd July 2020	Thursday 23rd July 2020	Friday 24th July 2020
US			API Weekly Crude Oil Stock, Crude Oil Inventories, Existing Home Sales	Initial Jobless Claims	Manufacturing PMI, New Home Sales, U.S. Baker Hughes Oil Rig Count
UK/EUROPE				CBI Industrial Trends Orders	
INDIA					

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Disclosure of Interest Statement-

Analyst's ownership of the stocks mentioned in the Report	NIL
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