

24-Jul-2020

Movement Of The Day

- ❑ Nifty opened negative at **11149.95** and made a low of **11090.30**. From there it moved towards the high of **11225.40** and closed negative at **11194.15** levels.
- ❑ **Positive Sector in Nifty:** IT.
- ❑ **Negative Sector in Nifty:** MEDIA, AUTO, FMCG, PHARMA, FIN SERVICE, PSU BANK, PVTBANK, REALTY, METAL, PHARMA and FMCG.
- ❑ India VIX closed negative by **1.11%** at 24.36

Key Derivative Highlights

- ❑ Maximum open interest in Call: 11500 levels (3,867,825) (30 JUL expiry)
- ❑ Maximum open interest in Put: 11000 levels (4,445,700) (30 JUL expiry)
- ❑ Highest change in OI for Call: 11200 levels **(+857,100)** (30 JUL expiry)
- ❑ Highest change in OI for Put: 11100 levels **(+690,600)** (30 JUL expiry)
- ❑ Nifty futures open interest: 1,07,67,075
- ❑ Nifty futures change in OI: **+4,71,075**
- ❑ Nifty VWAP : 11,120.66
- ❑ Bank Nifty futures open interest: 17,12,250
- ❑ Bank Nifty futures change in OI: **+1,59,775**
- ❑ Nifty futures closed with the discount of **24.15** points.

Stocks In News

- ❑ **RELIANCE (+4.40%):** Amazon in talks to buy 9.9% stake in Reliance retail arm.
- ❑ **SUNPHARMA (+2.10%):** Stock rallied as US arm's Taro Pharma resolves antitrust investigation.
- ❑ **INDUSINDBK (+1.55%):** Stock jumped as RBI Board clear path for Route One to double its stake.
- ❑ **AXISBANK (-3.18%):** Bank's FY 20-21, Q1: Digital banking numbers soar.
- ❑ **HINDALCO (-3.46%):** Broader selling in METAL stocks as uncertain demand outlook due to shutdown in production activity across the globe due to COVID-19 are the key risks for the METAL stocks.

Nifty Most Active Call

Index Option	Price INR	No. of Contract VOL	OI
11200-30Jul	93.00	6,07,242	28,01,325
11300-30Jul	53.40	3,76,905	24,02,925
11100-30Jul	147.75	3,26,123	15,99,300
11400-30Jul	29.00	2,63,764	21,81,150
11500-30Jul	14.00	2,62,467	38,67,825

Market

Todays Closing

Market	Value	Points	% Change
Sensex	38,128.90	-11.57	-0.03%
Nifty	11,194.15	-21.30	-0.19%
Nifty Bank	22,662.05	-421.85	-1.83%

Advance / Decline

Group	Nifty Bank	Nifty 50	Sensex
Advance	4	7	7
Decline	8	43	23
Unchanged	0	0	0

Instrument Wise Volume and Turnover

Derivative Volumes (INR in Crores)

Exchange	No. of Contracts	Turnover (crs)
Index Futures	5,05,377	34,274
Stock Futures	12,04,453	85,072
Index Options	1,26,67,332	8,88,084.49
Stock Options	18,10,003	1,46,112.55
F&O Total	1,61,87,165	11,53,542.45

Top Nifty - 50 Index Gainers

Symbol	LTP	% Change
HCLTECH	683.50	4.69
RELIANCE	2148.40	4.40
TECHM	654.90	3.55
SUNPHARMA	486.00	2.10
INDUSINDBK	521.85	1.55

Top Nifty - 50 Index Losers

Symbol	LTP	% Change
ZEEL	151.25	-4.84
HINDALCO	156.40	-3.46
AXISBANK	445.95	-3.23
SBIN	191.95	-3.18
GAIL	99.60	-2.64

Nifty Most Active Put

Index Option	Price INR	No. of Contract VOL	OI
11000-30Jul	48.70	5,17,990	44,45,700
11100-30Jul	76.75	4,74,957	25,06,050
10900-30Jul	32.05	2,44,500	17,79,600
11200-30Jul	123.40	2,21,331	14,27,400
10800-30Jul	21.55	2,14,415	26,79,600

Technical Diary - Nifty



- ❑ Nifty opened negative and made a low. From there it moved towards the high and closed negative.
- ❑ It ended with a negative bias.
- ❑ It closed **21.30** points below the previous day close.
- ❑ It took Resistance & Support at 11225.40 & 11090.30 respectively during the day.

Technical Diary- Sensex



- ❑ Sensex opened negative and made a low. From there it moved towards the high and closed negative.
- ❑ It ended with a negative bias.
- ❑ It closed **11.57** points below the previous day close.
- ❑ It took Resistance & Support at 38235.73 & 37748.41 respectively during the day.

Technical Diary - Bank Nifty



- ❑ Nifty Bank opened negative and marginally made a high. From there it started moving towards the low and close negative.
- ❑ It traded with a negative bias.
- ❑ It closed **421.85** points below its previous day close.
- ❑ It took Resistance & Support at 22854.05 & 22417.20

Technical Diary- India VIX



- ❑ India VIX closed negative by **-1.11%** at 24.36
- ❑ It took Resistance & Support at 25.29 & 22.73 respectively.

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