

27-Jul-2020

## Movement Of The Day

- ❑ Nifty opened positive at **11225.00** and open high remained same. From there it moved towards the low of **11087.85** and closed negative at **11131.80** levels.
- ❑ **Positive Sector in Nifty:** IT and METAL.
- ❑ **Negative Sector in Nifty:** MEDIA, AUTO, FMCG, PHARMA, FIN SERVICE, PSU BANK, PVTBANK, REALTY, PHARMA and FMCG.
- ❑ India VIX closed positive by **1.97%** at 25.01

## Key Derivative Highlights

- ❑ Maximum open interest in Call: 11500 levels (4,514,475) (30 JUL expiry)
- ❑ Maximum open interest in Put: 11000 levels (4,211,325) (30 JUL expiry)
- ❑ Highest change in OI for Call: 11200 levels (**+1,465,500**) (30 JUL expiry)
- ❑ Highest change in OI for Put: 10200 levels (**-510,075**) (30 JUL expiry)
- ❑ Nifty futures open interest: 1,00,55,850
- ❑ Nifty futures change in OI: **+3,72,375**
- ❑ Nifty VWAP : 11,126.36
- ❑ Bank Nifty futures open interest: 16,26,325
- ❑ Bank Nifty futures change in OI: **+2,18,325**
- ❑ Nifty futures closed with the discount of **17** points.

## Stocks In News

- ❑ **INDUSINDBK (-2.93%):** Stock Slipped ahead of results and fund raising meet tomorrow.
- ❑ **HDFCBANK (-3.50%):** Stock slipped after MD Aditya Puri sells stake.
- ❑ **ICICIBANK (-6.05%) and AXISBANK (-3.07%):** Broader selling in BANKING stocks.
- ❑ **ZEEL (-3.99%):** ZEEL declines on reporting Q4 net loss of Rs 766 cr.
- ❑ **ASIANPAINT (+3.53%):** Company is confident of future as a lot of new demand has come in June.
- ❑ **HCLTECH (+3.07%) and TCS (+2.21%):** Broader buying in IT stocks as HCLTECH and TCS ranks in top 10 global engineering service companies.

## Nifty Most Active Call

Index Option	Price INR	No. of Contract VOL	OI
11200-30Jul	55.50	6,76,448	40,96,725
11300-30Jul	27.25	4,55,639	29,09,100
11100-30Jul	102.00	3,44,517	19,67,325
11400-30Jul	13.20	2,83,430	25,99,575
11500-30Jul	6.70	2,31,731	45,14,475

## Market

### Todays Closing

Market	Value	Points	% Change
Sensex	37,934.73	-194.17	-0.51%
Nifty	11,131.80	-62.35	-0.56%
Nifty Bank	21,848.75	-813.30	-3.59%

## Advance / Decline

Group	Nifty Bank	Nifty 50	Sensex
Advance	0	18	13
Decline	12	32	17
Unchanged	0	0	0

## Instrument Wise Volume and Turnover

### Derivative Volumes (INR in Crores)

Exchange	No. of Contracts	Turnover (crs)
Index Futures	5,26,244	34,822
Stock Futures	14,96,870	1,03,492.11
Index Options	1,53,96,734	10,46,624.18
Stock Options	17,33,296	1,34,054.15
F&O Total	1,91,53,144	13,18,992.22

## Top Nifty - 50 Index Gainers

Symbol	LTP	% Change
ASIANPAINT	1772.55	3.53
HCLTECH	700.85	3.07
INFY	947.15	2.63
ULTRACEMCO	3870.00	2.31
TCS	2205.00	2.21

## Top Nifty - 50 Index Losers

Symbol	LTP	% Change
ICICIBANK	358.70	-6.05
ZEEL	145.65	-3.99
HDFCBANK	1079.95	-3.50
AXISBANK	431.90	-3.07
INDUSINDBK	506.95	-2.93

## Nifty Most Active Put

Index Option	Price INR	No. of Contract VOL	OI
11000-30Jul	49.00	5,40,150	42,11,325
11100-30Jul	87.00	5,02,029	24,48,300
10900-30Jul	27.25	2,83,875	19,16,700
11200-30Jul	140.10	2,52,675	12,41,700
10800-30Jul	15.10	2,19,095	25,03,350

### Technical Diary - Nifty



- Nifty opened positive and open high remained same. From there it moved towards the low and closed negative.
- It ended with a negative bias.
- It closed **62.35** points below the previous day close.
- It took Resistance & Support at 11225.00 & 11087.85 respectively during the day.

### Technical Diary- Sensex



- Sensex opened positive and open high remained same. From there it moved towards the low and closed negative.
- It ended with a negative bias.
- It closed **194.17** points below the previous day close.
- It took Resistance & Support at 38275.34 & 37769.44 respectively during the day.

### Technical Diary - Bank Nifty



- Nifty Bank opened positive and marginally made a high. From there it started moving towards the low and close negative.
- It traded with a negative bias.
- It closed **813.30** points below its previous day close.
- It took Resistance & Support at 22668.05 & 21801.35 respectively.

### Technical Diary- India VIX



- India VIX closed positive by **1.97%** at 25.01
- It took Resistance & Support at 25.71 & 23.29 respectively.

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