

28-Jul-2020

Movement Of The Day

- ❑ Nifty opened positive at **11154.10** and made a low of **11151.40**. From there it moved towards the high of **11317.75** and closed positive at **11300.55** levels.
- ❑ **Positive Sector in Nifty:** IT, METAL, AUTO, FMCG, PHARMA, FIN SERVICE, PSU BANK, PVTBANK, REALTY, PHARMA and FMCG.
- ❑ **Negative Sector in Nifty:** MEDIA.
- ❑ India VIX closed negative by **5.14%** at 23.73

Key Derivative Highlights

- ❑ Maximum open interest in Call: 11500 levels (4,258,050) (30 JUL expiry)
- ❑ Maximum open interest in Put: 11000 levels (5,080,950) (30 JUL expiry)
- ❑ Highest change in OI for Call: 11200 levels **(-1,860,150)** (30 JUL expiry)
- ❑ Highest change in OI for Put: 11200 levels **(+2,305,800)** (30 JUL expiry)
- ❑ Nifty futures open interest: 83,84,775
- ❑ Nifty futures change in OI: **+1,52,100**
- ❑ Nifty VWAP : 11,231.30
- ❑ Bank Nifty futures open interest: 12,52,100
- ❑ Bank Nifty futures change in OI: **-34,775**
- ❑ Nifty futures closed with the discount of **1.3** points.

Stocks In News

- ❑ **ULTRACEMCO (+7.02%):** Stock rallied after reporting better-than-expected earnings in Q1.
- ❑ **INFRADEL (-1.62%):** Stock slipped as drop in its consolidated net profit to Rs 704 crore for the first quarter ended June.
- ❑ **NESTLEIND (-1.42%):** Broader selling ahead of its Q2CY20 numbers.
- ❑ **TATAMOTORS (+4.42%):** Stock spiked as company appoints Thierry Bollore as new JLR CEO.
- ❑ **KOTAKBANK (+4.70%):** Stock rallied after is Q1FY20 number as NII grew by 18% YoY, while NIM stood at 4.4%.
- ❑ **TCS (+4.69%):** TCS and Zinier Launch Field Service Automation Solution to Protect Essential Workers.

Nifty Most Active Call

Index Option	Price INR	No. of Contract VOL	OI
11300-30Jul	68.10	7,76,816	30,80,025
11200-30Jul	136.00	7,55,480	20,29,275
11400-30Jul	28.30	4,99,166	25,04,325
11500-30Jul	9.80	4,15,479	42,58,050
11250-30Jul	97.85	3,87,651	9,42,075

Market

Todays Closing

Market	Value	Points	% Change
Sensex	38,492.95	558.22	1.47%
Nifty	11,300.55	168.75	1.52%
Nifty Bank	22,105.20	256.45	1.17%

Advance / Decline

Group	Nifty Bank	Nifty 50	Sensex
Advance	9	42	25
Decline	3	8	5
Unchanged	0	0	0

Instrument Wise Volume and Turnover

Derivative Volumes (INR in Crores)

Exchange	No. of Contracts	Turnover (crs)
Index Futures	5,99,921	39,954
Stock Futures	17,12,227	1,19,443.51
Index Options	2,18,48,918	14,68,281.83
Stock Options	16,83,958	1,28,138.40
F&O Total	2,58,45,024	17,55,818.03

Top Nifty - 50 Index Gainers

Symbol	LTP	% Change
ULTRACEMCO	4131.10	7.02
KOTAKBANK	1384.75	4.70
TCS	2310.20	4.69
GRASIM	597.00	4.59
TATAMOTORS	106.20	4.42

Top Nifty - 50 Index Losers

Symbol	LTP	% Change
ICICIBANK	352.15	-1.77
INFRADEL	191.10	-1.62
NESTLEIND	17103.05	-1.42
ASIANPAINT	1756.40	-1.22
ONGC	80.10	-0.87

Nifty Most Active Put

Index Option	Price INR	No. of Contract VOL	OI
11200-30Jul	33.00	6,40,710	35,05,575
11100-30Jul	16.55	6,04,864	31,30,875
11000-30Jul	9.35	5,71,383	50,80,950
10900-30Jul	5.75	2,96,070	22,51,200
11150-30Jul	22.85	2,70,485	16,22,475

Technical Diary - Nifty



- Nifty opened positive and made a low. From there it moved towards the high and closed positive.
- It ended with a positive bias.
- It closed **168.75** points above the previous day close.
- It took Resistance & Support at 11317.75 & 11151.40 respectively during the day.

Technical Diary- Sensex



- Sensex opened positive and made a low. From there it moved towards the high and closed positive.
- It ended with a positive bias.
- It closed **558.22** points above the previous day close.
- It took Resistance & Support at 38554.72 & 37998.13 respectively during the day.

Technical Diary - Bank Nifty



- Nifty Bank opened positive and made a low. From there it started moving towards the high and close positive.
- It traded with a positive bias.
- It closed **256.45** points above its previous day close.
- It took Resistance & Support at 22233.00 & 21611.40 respectively.

Technical Diary- India VIX



- India VIX closed negative by **5.14%** at 23.73
- It took Resistance & Support at 25.21 & 23.54 respectively.

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