6 p.m Coffee with Narnolia



28-Jul-2020

Movement Of The Day

- □ Nifty opened positive at 11154.10 and made a low of 11151.40. From there it moved towards the high of 11317.75 and closed positive at 11300.55 levels.
- □ Positive Sector in Nifty: IT, METAL, AUTO, FMCG, PHARMA, FIN SERVICE, PSU BANK, PVTBANK, REALTY, PHARMA and FMCG.
- Negative Sector in Nifty: MEDIA.
- ☐ India VIX closed negative by 5.14% at 23.73

Key Derivative Highlights

- ☐ Maximum open interest in Call: 11500 levels (4,258,050) (30 JUL expiry)
- ☐ Maximum open interest in Put: 11000 levels (5,080,950) (30 JUL expiry)
- ☐ Highest change in OI for Call: 11200 levels (-1,860,150) (30 JUL expiry)
- ☐ Highest change in OI for Put: 11200 levels (+2,305,800) (30 JUL expiry)
- ☐ Nifty futures open interest: 83,84,775
- ☐ Nifty futures change in OI: +1,52,100
- ☐ Nifty VWAP : 11,231.30
- ☐ Bank Nifty futures open interest: 12,52,100
- ☐ Bank Nifty futures change in OI: -34,775
- ☐ Nifty futures closed with the discount of 1.3 points.

Stocks In News

- □ ULTRACEMCO (+7.02%): Stock rallied after reporting betterthan-expected earnings in Q1.
- □ INFRATEL (-1.62%): Stock slipped as drop in its consolidated net profit to Rs 704 crore for the first quarter ended June.
- NESTLEIND (-1.42%): Broader selling ahead of its Q2CY20 numbers.
- ☐ TATAMOTORS (+4.42%): Stock spiked as company appoints Thierry Bollore as new JLR CEO.
- □ KOTAKBANK (+4.70%): Stock rallied after is Q1FY20 number as NII grew by 18% YoY, while NIM stood at 4.4%.
- ☐ TCS (+4.69%): TCS and Zinier Launch Field Service Automation Solution to Protect Essential Workers.

Nifty Most Active Call			
Index	Price	No. of Contract	
Option	INR	VOL	OI
11300-30Jul	68.10	7,76,816	30,80,025
11200-30Jul	136.00	7,55,480	20,29,275
11400-30Jul	28.30	4,99,166	25,04,325
11500-30Jul	9.80	4,15,479	42,58,050
11250-30Jul	97.85	3,87,651	9,42,075

Market			
Todays Closing			
Market	Value	Points	% Change
Sensex	38,492.95	558.22	1.47%
Nifty	11,300.55	168.75	1.52%
Nifty Bank	22,105.20	256.45	1.17%

Advance / Decline			
Group	Nifty Bank	Nifty 50	Sensex
Advance	9	42	25
Decline	3	8	5
Unchanged	0	0	0

Instrument Wise Volume and Turnover			
Derivative Volumes (INR in Crores)			
Exchange	No. of Contracts	Turnover (crs)	
Index Futures	5,99,921	39,954	
Stock Futures	17,12,227	1,19,443.51	
Index Options	2,18,48,918	14,68,281.83	
Stock Options	16,83,958	1,28,138.40	
F&O Total	2,58,45,024	17,55,818.03	

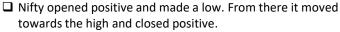
Top Nifty - 50 Index Gainers			
Symbol	LTP	% Change	
ULTRACEMCO	4131.10	7.02	
KOTAKBANK	1384.75	4.70	
TCS	2310.20	4.69	
GRASIM	597.00	4.59	
TATAMOTORS	106.20	4.42	

Top Nifty - 50 Index Losers			
Symbol	LTP	% Change	
ICICIBANK	352.15	-1.77	
INFRATEL	191.10	-1.62	
NESTLEIND	17103.05	-1.42	
ASIANPAINT	1756.40	-1.22	
ONGC	80.10	-0.87	

Nifty Most Active Put			
Index	Price	No. of Contract	
Option	INR	VOL	OI
11200-30Jul	33.00	6,40,710	35,05,575
11100-30Jul	16.55	6,04,864	31,30,875
11000-30Jul	9.35	5,71,383	50,80,950
10900-30Jul	5.75	2,96,070	22,51,200
11150-30Jul	22.85	2,70,485	16,22,475





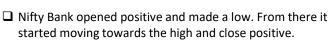


- ☐ It ended with a positive bias.
- ☐ It closed **168.75** points above the previous day close.
- ☐ It took Resistance & Support at 11317.75 & 11151.40 respectively during the day.



- ☐ Sensex opened positive and made a low. From there it moved towards the high and closed positive.
- ☐ It ended with a positive bias.
- ☐ It closed **558.22** points above the previous day close.
- ☐ It took Resistance & Support at 38554.72 & 37998.13 respectively during the day.





- ☐ It traded with a positive bias.
- ☐ It closed **256.45** points above its previous day close.
- ☐ It took Resistance & Support at 22233.00 & 21611.40 respectively.



- ☐ India VIX closed negative by **5.14%** at 23.73
- ☐ It took Resistance & Support at 25.21 & 23.54 respectively.

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