

29-Jul-2020

Movement Of The Day

- ❑ Nifty opened negative at **11276.90** and made a high of **11341.40**. From there it moved towards the low of **11149.75** and closed negative at **11202.85** levels.
- ❑ **Positive Sector in Nifty:** METAL, FMCG, PHARMA, PSU BANK, REALTY, PHARMA and FMCG.
- ❑ **Negative Sector in Nifty:** AUTO, FIN SERVICE, MEDIA, IT and PVTBANK.
- ❑ India VIX closed positive by **1.92%** at 24.09

Key Derivative Highlights

- ❑ Maximum open interest in Call: 11300 levels (5,564,025) (30 JUL expiry)
- ❑ Maximum open interest in Put: 11000 levels (4,084,875) (30 JUL expiry)
- ❑ Highest change in OI for Call: 11300 levels (**+2,515,125**) (30 JUL expiry)
- ❑ Highest change in OI for Put: 11000 levels (**-943,575**) (30 JUL expiry)
- ❑ Nifty futures open interest: 84,54,225
- ❑ Nifty futures change in OI: **+12,92,925**
- ❑ Nifty VWAP : 11,269.00
- ❑ Bank Nifty futures open interest: 11,88,575
- ❑ Bank Nifty futures change in OI: **+1,37,100**
- ❑ Nifty futures closed with the premium of **8.70** points.

Stocks In News

- ❑ **DRREDDY (+6.28%):** Stock rallied on better-than-expected Q1 earnings.
- ❑ **INDUSINDBK (+3.05%):** Board approves Rs. 3,288 crs fund raising.
- ❑ **RELIANCE (-3.94%):** Stock slipped ahead of its Q1 results tomorrow.
- ❑ **NESTLEIND (-2.49%):** Stock slipped as it reported Q1 results slightly below estimates, also brokerage house downgraded the stock.
- ❑ **HEROMOTOCO (-2.18%) and M&M (-2.68%):** Broader selling in AUTO stocks as MARUTI reported weak set of numbers.
- ❑ **HCLTECH (-2.53%):** Profit booking after 3 days straight rally.

Nifty Most Active Call

| Index Option | Price INR | No. of Contract VOL | OI |
|--------------|-----------|---------------------|-----------|
| 11300-30Jul | 17.95 | 13,21,179 | 55,64,025 |
| 11400-30Jul | 5.05 | 8,71,607 | 33,50,550 |
| 11500-30Jul | 2.20 | 6,27,874 | 49,67,625 |
| 11350-30Jul | 9.00 | 6,05,415 | 22,64,475 |
| 11200-30Jul | 56.35 | 5,75,258 | 27,91,425 |

Market

Todays Closing

| Market | Value | Points | % Change |
|------------|-----------|---------|----------|
| Sensex | 38,071.13 | -421.82 | -1.10% |
| Nifty | 11,202.85 | -97.70 | -0.86% |
| Nifty Bank | 22,076.60 | -28.60 | -0.13% |

Advance / Decline

| Group | Nifty Bank | Nifty 50 | Sensex |
|-----------|------------|----------|--------|
| Advance | 8 | 22 | 11 |
| Decline | 4 | 28 | 18 |
| Unchanged | 0 | 0 | 1 |

Instrument Wise Volume and Turnover

Derivative Volumes (INR in Crores)

| Exchange | No. of Contracts | Turnover (crs) |
|---------------|------------------|----------------|
| Index Futures | 6,52,483 | 45,071 |
| Stock Futures | 16,36,902 | 1,16,406.10 |
| Index Options | 2,94,17,932 | 19,93,876.20 |
| Stock Options | 13,71,283 | 1,07,583.74 |
| F&O Total | 3,30,78,600 | 22,62,936.95 |

Top Nifty - 50 Index Gainers

| Symbol | LTP | % Change |
|------------|---------|----------|
| DRREDDY | 4305.70 | 6.28 |
| TATASTEEL | 372.85 | 4.00 |
| INDUSINDBK | 543.00 | 3.05 |
| GRASIM | 614.30 | 3.03 |
| INFRATEL | 196.10 | 2.94 |

Top Nifty - 50 Index Losers

| Symbol | LTP | % Change |
|------------|----------|----------|
| RELIANCE | 2092.00 | -3.94 |
| M&M | 603.75 | -2.68 |
| HCLTECH | 694.40 | -2.53 |
| NESTLEIND | 16669.95 | -2.49 |
| HEROMOTOCO | 2779.35 | -2.18 |

Nifty Most Active Put

| Index Option | Price INR | No. of Contract VOL | OI |
|--------------|-----------|---------------------|-----------|
| 11200-30Jul | 45.95 | 11,49,946 | 27,96,000 |
| 11300-30Jul | 105.95 | 8,04,671 | 11,55,000 |
| 11100-30Jul | 16.65 | 6,92,899 | 26,45,925 |
| 11250-30Jul | 70.85 | 5,08,878 | 12,12,300 |
| 11000-30Jul | 6.50 | 5,02,158 | 40,84,875 |

Technical Diary - Nifty



- Nifty opened negative and made a high. From there it moved towards the low and closed negative.
- It ended with a negative bias.
- It closed **97.70** points below the previous day close.
- It took Resistance & Support at 11341.40 & 11149.75 respectively during the day.

Technical Diary- Sensex



- Sensex opened negative and made a high. From there it moved towards the low and closed negative.
- It ended with a negative bias.
- It closed **421.82** points below the previous day close.
- It took Resistance & Support at 38617.03 & 37884.41 respectively during the day.

Technical Diary - Bank Nifty



- Nifty Bank opened negative and made a high. From there it started moving towards the low and close negative.
- It traded with a negative bias.
- It closed **28.60** points below its previous day close.
- It took Resistance & Support at 22346.40 & 21906.35 respectively.

Technical Diary- India VIX



- India VIX closed positive by **1.92%** at 24.09
- It took Resistance & Support at 24.49 & 23.64 respectively.

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