

30-Jul-2020

Movement Of The Day

- ❑ Nifty opened positive at **11254.30** and made a high of **11299.95**. From there it moved towards the low of **11084.95** and closed negative at **11102.15** levels.
- ❑ **Positive Sector in Nifty:** IT and PHARMA
- ❑ **Negative Sector in Nifty:** AUTO, FIN SERVICE, MEDIA, PVTBANK, METAL, FMCG, PSU BANK, REALTY and FMCG.
- ❑ India VIX closed positive by **3.28%** at 24.90

Key Derivative Highlights

- ❑ Maximum open interest in Call: 11300 levels (1,492,875) (06 Aug expiry)
- ❑ Maximum open interest in Put: 11000 levels (1,578,375) (06 Aug expiry)
- ❑ Highest change in OI for Call: 12000 levels (**+972,375**) (06 Aug expiry)
- ❑ Highest change in OI for Put: 11000 levels (**+829,275**) (06 Aug expiry)
- ❑ Nifty futures open interest: 1,14,16,350
- ❑ Nifty futures change in OI: **+37,15,950**
- ❑ Nifty VWAP : 11,177.62
- ❑ Bank Nifty futures open interest: 13,98,925
- ❑ Bank Nifty futures change in OI: **+554,325**
- ❑ Nifty futures closed with the discount of **17.50** points.

Stocks In News

- ❑ **BPCL (-7.93%):** BPCL top nifty loser after Govt extends timeline to submit EOIs for stake sale.
- ❑ **HDFC (-3.85%):** stock slipped after Q1 earnings; NIM declines to lowest ever at 3.1%.
- ❑ **DRREDDY (+4.60%):** Stock rallied on the back of brokerage upgrades after Q1 earnings.
- ❑ **SUNPHARMA (+3.69%):** Stock rallied ahead of its Q1 earning tomorrow.
- ❑ **WIPRO (+2.49%):** Broader buying in IT stocks.
- ❑ **INDUSINDBK (-5.35%):** Profit booking after 3 days straight rally.
- ❑ **MARUTI (+1.21%):** Broader buying in stock as brokergae house's kept mix view on the stock.

Nifty Most Active Call

Index Option	Price INR	No. of Contract VOL	OI
11300-30Jul	0.05	21,54,996	56,24,175
11200-30Jul	0.05	19,31,326	58,76,700
11250-30Jul	0.05	13,87,380	28,90,350
11150-30Jul	0.05	11,99,849	37,78,575
11100-30Jul	2.45	10,05,147	23,70,825

Market

Todays Closing

Market	Value	Points	% Change
Sensex	37,736.07	-335.06	-0.88%
Nifty	11,102.15	-100.70	-0.90%
Nifty Bank	21,646.85	-429.75	-1.95%

Advance / Decline

Group	Nifty Bank	Nifty 50	Sensex
Advance	1	13	8
Decline	11	37	22
Unchanged	0	0	0

Instrument Wise Volume and Turnover

Derivative Volumes (INR in Crores)

Exchange	No. of Contracts	Turnover (crs)
Index Futures	6,78,978	46,208
Stock Futures	15,16,412	1,07,899.88
Index Options	5,95,11,559	39,36,485.11
Stock Options	12,40,362	97,436
F&O Total	6,29,47,311	41,88,028.33

Top Nifty - 50 Index Gainers

Symbol	LTP	% Change
DRREDDY	4500.00	4.60
SUNPHARMA	511.20	3.69
WIPRO	283.90	2.49
VEDL	111.95	1.77
MARUTI	6260.00	1.21

Top Nifty - 50 Index Losers

Symbol	LTP	% Change
BPCL	417.80	-7.93
INDUSINDBK	521.05	-5.35
IOC	88.90	-4.00
HDFC	1804.95	-3.85
AXISBANK	427.00	-3.15

Nifty Most Active Put

Index Option	Price INR	No. of Contract VOL	OI
11100-30Jul	0.10	24,65,373	57,75,675
11200-30Jul	97.90	19,85,976	12,06,150
11150-30Jul	47.95	15,32,967	6,40,350
11250-30Jul	147.45	10,17,215	4,78,500
11300-30Jul	197.55	6,98,328	5,49,375

Technical Diary - Nifty



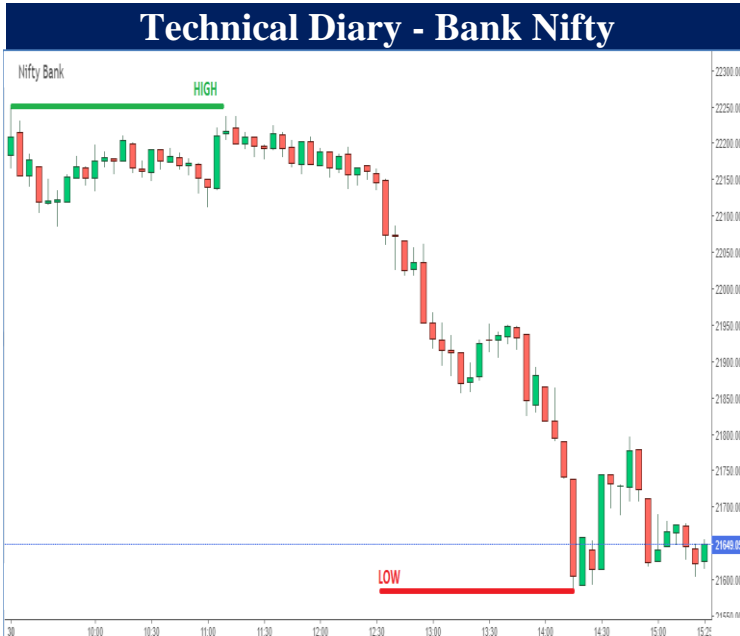
- ❑ Nifty opened positive and made a high. From there it moved towards the low and closed negative.
- ❑ It ended with a negative bias.
- ❑ It closed **100.70** points below the previous day close.
- ❑ It took Resistance & Support at 11299.95 & 11084.95 respectively during the day.

Technical Diary- Sensex



- ❑ Sensex opened positive and made a high. From there it moved towards the low and closed negative.
- ❑ It ended with a negative bias.
- ❑ It closed **335.06** points below the previous day close.
- ❑ It took Resistance & Support at 38413.81 & 37678.42 respectively during the day.

Technical Diary - Bank Nifty



- ❑ Nifty Bank opened positive and made a high. From there it started moving towards the low and close negative.
- ❑ It traded with a negative bias.
- ❑ It closed **429.75** points below its previous day close.
- ❑ It took Resistance & Support at 22252.60 & 21580.15 respectively.

Technical Diary- India VIX



- ❑ India VIX closed positive by **3.28%** at 24.90
- ❑ It took Resistance & Support at 25.14 & 22.09 respectively.

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