

31-Jul-2020

Movement Of The Day

- ❑ Nifty opened positive at 11139.50 and made a high of 11150.40. From there it moved towards the low of 11026.65 and closed negative at 11073.45 levels.
- ❑ **Positive Sector in Nifty:** IT, PHARMA, METAL, FMCG, PSU BANK and REALTY.
- ❑ **Negative Sector in Nifty:** AUTO, FIN SERVICE, MEDIA and PVTBANK.
- ❑ India VIX closed negative by 2.78% at 24.04

Key Derivative Highlights

- ❑ Maximum open interest in Call: 11300 levels (2,597,775) (06 Aug expiry)
- ❑ Maximum open interest in Put: 11000 levels (2,061,750) (06 Aug expiry)
- ❑ Highest change in OI for Call: 11200 levels (+1,317,750) (06 Aug expiry)
- ❑ Highest change in OI for Put: 10800 levels (+711,225) (06 Aug expiry)
- ❑ Nifty futures open interest: 1,07,74,050
- ❑ Nifty futures change in OI: +3,63,825
- ❑ Nifty VWAP : 11,177.62
- ❑ Bank Nifty futures open interest: 14,15,200
- ❑ Bank Nifty futures change in OI: +99,500
- ❑ Nifty futures closed with the premium of 31.50 points.

Stocks In News

- ❑ **RELIANCE (-1.84%):** Stock slipped on weak earnings from refining, petchem & retail.
- ❑ **SUNPHARMA (+5.46%):** Stock rallied on better Q1FY21 numbers.
- ❑ **CIPLA (+5.11%):** Cipla launching Covid-19 treatment drug Ciplenza in August at Rs 68 per tablet.
- ❑ **JSWSTEEL (+2.85%):** Broader buying in METAL stocks on resumption of economy.
- ❑ **EICHERMOT (-2.74%):** Company expects hit on Q1 profits due to COVID-19 lockdown.
- ❑ **KOTAKBANK (-1.43%):** Brokerage house downgraded the stock on mixed quarter with weak earnings performance.

Nifty Most Active Call

Index Option	Price INR	No. of Contract VOL	OI
11200-06Aug	61.00	5,29,968	25,97,775
11100-06Aug	105.05	4,34,971	16,39,125
11300-06Aug	33.45	4,04,022	24,38,850
11500-06Aug	9.00	2,57,725	25,96,725
11400-06Aug	16.50	2,42,580	14,76,450

Market

Todays Closing

Market	Value	Points	% Change
Sensex	37,606.89	-129.18	-0.34%
Nifty	11,073.45	-28.70	-0.26%
Nifty Bank	21,640.05	-6.80	-0.03%

Advance / Decline

Group	Nifty Bank	Nifty 50	Sensex
Advance	8	34	21
Decline	4	15	9
Unchanged	0	1	0

Instrument Wise Volume and Turnover

Derivative Volumes (INR in Crores)

Exchange	No. of Contracts	Turnover (crs)
Index Futures	5,03,725	32,718
Stock Futures	9,17,761	66,746
Index Options	1,40,18,250	9,59,974.31
Stock Options	10,02,127	77,694
F&O Total	1,64,41,863	11,37,132.45

Top Nifty - 50 Index Gainers

Symbol	LTP	% Change
SUNPHARMA	537.80	5.46
CIPLA	721.00	5.11
GRASIM	633.00	4.98
JSWSTEEL	220.45	2.85
UPL	477.80	2.84

Top Nifty - 50 Index Losers

Symbol	LTP	% Change
EICHERMOT	20620.00	-2.74
RELIANCE	2070.00	-1.84
HDFCBANK	1033.25	-1.66
BAJAJ-AUTO	3000.00	-1.61
KOTAKBANK	1365.20	-1.43

Nifty Most Active Put

Index Option	Price INR	No. of Contract VOL	OI
11000-06Aug	67.55	5,65,196	20,61,750
11100-06Aug	107.00	4,27,857	14,36,700
10900-06Aug	41.80	3,71,247	13,18,950
10800-06Aug	23.80	3,07,926	17,61,525
10700-06Aug	13.35	1,72,791	13,86,675

Technical Diary - Nifty



- ❑ Nifty opened positive and made a high. From there it moved towards the low and closed negative.
- ❑ It ended with a negative bias.
- ❑ It closed **28.70** points below the previous day close.
- ❑ It took Resistance & Support at 11150.40 & 11026.65 respectively during the day.

Technical Diary- Sensex



- ❑ Sensex opened positive and made a high. From there it moved towards the low and closed negative.
- ❑ It ended with a negative bias.
- ❑ It closed **129.18** points below the previous day close.
- ❑ It took Resistance & Support at 37897.78 & 37431.68 respectively during the day.

Technical Diary - Bank Nifty



- ❑ Nifty Bank opened positive and made a high. From there it started moving towards the low and close negative.
- ❑ It traded with a negative bias.
- ❑ It closed **6.80** points below its previous day close.
- ❑ It took Resistance & Support at 21806.95 & 21375.00 respectively.

Technical Diary- India VIX



- ❑ India VIX closed negative by **2.78%** at 24.04
- ❑ It took Resistance & Support at 25.37 & 23.96 respectively.

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