

10-Aug-2020

Movement Of The Day

- ❑ Nifty opened positive at **11270.25** and made a high of **11337.30**. From there it moved towards the low of **11238.00** and closed positive at **11274.70** levels.
- ❑ **Positive Sector in Nifty:** PSU BANK, METAL, AUTO, PVTBANK, FIN SERVICE, FMCG, IT, MEDIA, PHARMA and REALTY.
- ❑ **Negative Sector in Nifty:** NIL
- ❑ India VIX closed negative by **0.53%** at 22.57

Key Derivative Highlights

- ❑ Maximum open interest in Call: 11500 levels (2,552,250) (13 Aug expiry)
- ❑ Maximum open interest in Put: 11000 levels (2,820,150) (13 Aug expiry)
- ❑ Highest change in OI for Call: 11200 levels **(-760,800)** (13 Aug expiry)
- ❑ Highest change in OI for Put: 11300 levels **(+801,675)** (13 Aug expiry)
- ❑ Nifty futures open interest: 1,04,72,925
- ❑ Nifty futures change in OI: **+1,23,975**
- ❑ Nifty VWAP : 11,300.02
- ❑ Bank Nifty futures open interest: 14,62,925
- ❑ Bank Nifty futures change in OI: **+1,26,325**
- ❑ Nifty futures closed with the premium of **19.30** points.

Stocks In News

- ❑ **EICHERMOT (-2.19%) and MARUTI (-1.20%):** FADA July Registration Data: Vehicle registration declines 36 percent YoY.
- ❑ **CIPLA (+9.48%):** Company reported strong Q1FY21 earnings, beating the Street's expectations.
- ❑ **LT (+4.84%):** Stock rallied as government impose Import ban on 101 defence items.
- ❑ **M&M (+4.90%):** Brokerage house kept bullish stance on volume upgrade in tractors and UVs, as well as the improving mix.
- ❑ **SUNPHARMA (+3.45%):** Brokerage house kept bullish stance on improving traction in the Specialty portfolio, enhanced MR efforts in DF, and better operating leverage.

Nifty Most Active Call

Index Option	Price INR	No. of Contract VOL	OI
11300-13Aug	72.00	5,67,987	24,04,575
11400-13Aug	32.40	4,43,647	20,37,600
11500-13Aug	12.45	3,87,952	25,52,250
11350-13Aug	49.95	2,34,048	8,62,800
11200-13Aug	133.00	1,94,764	11,25,825

Market

Todays Closing

Market	Value	Points	% Change
Sensex	38,182.08	141.51	0.37%
Nifty	11,274.70	60.65	0.54%
Nifty Bank	21,926.60	172.60	0.79%

Advance / Decline

Group	Nifty Bank	Nifty 50	Sensex
Advance	8	32	18
Decline	4	18	12
Unchanged	0	0	0

Instrument Wise Volume and Turnover

Derivative Volumes (INR in Crores)

Exchange	No. of Contracts	Turnover (crs)
Index Futures	3,54,275	23,417
Stock Futures	7,87,700	59,790
Index Options	1,26,44,580	8,79,077.12
Stock Options	10,91,566	86,838
F&O Total	1,48,78,121	10,49,122.07

Top Nifty - 50 Index Gainers

Symbol	LTP	% Change
CIPLA	797.70	9.48
M&M	629.90	4.90
LT	959.95	4.84
TATAMOTORS	123.35	3.57
SUNPHARMA	544.10	3.45

Top Nifty - 50 Index Losers

Symbol	LTP	% Change
EICHERMOT	21330.00	-2.19
ASIANPAINT	1784.00	-1.23
MARUTI	6599.00	-1.20
BPCL	414.85	-1.17
RELIANCE	2121.60	-1.16

Nifty Most Active Put

Index Option	Price INR	No. of Contract VOL	OI
11200-13Aug	45.90	4,59,005	23,33,850
11300-13Aug	85.50	4,13,466	11,96,925
11100-13Aug	24.00	3,10,743	22,29,375
11000-13Aug	12.05	2,13,569	28,20,150
11250-13Aug	63.50	1,69,648	5,21,775

Technical Diary - Nifty



- Nifty opened positive and made a high. From there it moved towards the low and closed positive.
- It ended with a positive bias.
- It closed **60.65** points above the previous day close.
- It took Resistance & Support at 11337.30 & 11238.00 respectively during the day.

Technical Diary- Sensex



- Sensex opened positive and made a high. From there it moved towards the low and closed positive.
- It ended with a positive bias.
- It closed **141.51** points above the previous day close.
- It took Resistance & Support at 38430.69 & 38073.29 respectively during the day.

Technical Diary - Bank Nifty



- Nifty Bank opened positive and made a high. From there it started moving towards the low and close positive.
- It traded with a positive bias.
- It closed **172.60** points above its previous day close.
- It took Resistance & Support at 22071.95 & 21795.10 respectively.

Technical Diary- India VIX



- India VIX closed negative by **0.53%** at 22.45
- It took Resistance & Support at 23.01 & 21.45 respectively.

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NIL

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Correspondence Office Address: Arch Waterfront, 5th Floor, Block GP, Saltlake, Sector 5, Kolkata 700 091; Tel No.: 033-40541700; www.narnolia.com.

Registered Office Address: Marble Arch, Office 201, 2nd Floor, 236B, AJC Bose Road, Kolkata 700 020; Tel No.: 033-4050 1500; www.narnolia.com

Compliance Officer: Manish Kr Agarwal, Email Id: mkagarwal@narnolia.com, Contact No.:033-40541700.

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