

NIFTY KEY LEVELS

Support 1 : 11100
Support 2 : 11000
Resistance1:11250
Resistance2:11350

Nifty Intraday Chart



Market Outlook

On Weekly expiry, Nifty opened positive at 11185.70 and made a high of 11256.80. From there it moved towards the low of 11127.30 and closed positive at 11200.15 levels. Broader selling was witnessed in PSU BANK, while rest of the indices closed with positive bias. India VIX closed negative by 1.80% at 23.14

Index remained throughly dominated by the weekly option expiry. Even RBI policy was not able to provide big move on either of side. It is a second session where a spinning top occurred on the daily chart which donate lack of consensus among market participants. A sustainable move above 11250 can provide a smooth ride towards recent swing high of 11350 mark. Any weakness can find support at 11100 followed by 11000 mark.

Indian Market

Index (Prev. Close)	Value	% Change
SENSEX	38,025.45	0.96%
NIFTY	11,200.15	0.89%
BANK NIFTY	21,642.60	0.62%

Global Market

Index (Prev. Close)	Value	% Change
DOW	27,386.98	0.68%
NASDAQ	11,108.07	1.00%
CAC	4,885.13	-0.98%
DAX	12,591.68	-0.54%
FTSE	6,026.94	-1.27%
EW ALL SHARE	18,982.47	0.92%

Morning Asian Market (8:30 am)

SGX NIFTY	11,197.80	-0.13%
NIKKIE	22,305.50	-0.50%
HANG SENG	24,644.75	-1.15%

Commodity Market

Commodity(Prev. Close)	Value	% Change
GOLD	55,845.00	1.36%
SILVER	76,052.00	5.78%
CRUDEOIL	45.20	0.18%
NATURALGAS	163.50	-0.12%

Currency Market

Currency (Prev. Close)	Value	% Change
RS./DOLLAR	74.93	-0.01%
RS./EURO	88.82	0.40%
RS./POUND	98.65	0.85%

Bond Yield

Bond yield (Prev. Close)	Value	% Change
G-sec 10YR : IND	5.86	0.62%

% Change in 1 day

Institutional Turnover

FII			
Investor	Buy(Cr.)	Sale(Cr.)	Net(Cr.)
06-Aug-20	5579	4941	637
Aug-20	30282	21182	9099
2020	953955	1012816	(58861)
DII			
Investor	Buy(Cr.)	Sale(Cr.)	Net(Cr.)
06-Aug-20	3043	3511	(468)
Aug-20	14468	16163	(1695)
2020	716621	638244	78377

Events Today

Dividend

CHEMCRUX
COMPUGA
NAVINFUOR
ORIENTREF

Ex-Date: 07/08/2020

Results

ABBOTINDIA
ADANITRANS
ALKEM
AMARAJABAT
BALRAMCHIN
BATAINDIA
BEML
BIRLACORPN
CIPLA
CONCOR
EMAMILTD
FINOLEXIND
KAJARIACER
M&M
MGL
RECLTD
SCI
SIEMENS
SOBHA
ABCAPITAL
ALEMBICLTD
ALPHAGEO

Please refer to page pg 08 for Bulk deals, Dividends, Bonus, Spilts, Buyback.

Quote of the Day : "Spend each day trying to be a little wiser than you were when you woke up."

RBI Credit Policy**MACRO****06-Aug-20**

The Monetary Policy Committee in line with our expectations decided to maintain status quo. Under an accommodative stance the repo rates remain unchanged at 4.00%. Simultaneously the Reverse Repo and MSF stood at 3.35% and 4.25% respectively. The RBI reiterated that the liquidity in the system has been abundant and has helped many sections of the society. The cost of borrowing for NBFC's has fallen, the financing conditions for NBFCs look largely stabilized. Abundant liquidity has also helped the Debt mutual funds to stabilize after the Franklin Templeton episode. Q1 FY21 saw a record primary issuance of corporate bonds of 2.09 lakh crore. The AAA spreads over government securities have fallen from 276 bps to 50 bps in the last 4 months. The MPC has also decided that stressed MSME borrowers will be made eligible for restructuring their debt under the existing framework, provided their accounts with the concerned lender were classified as standard as on March 1, 2020. In a bid to boost the credit growth the RBI has decided to increase the permissible LTV for loans against pledged ornaments to 90% from 75%. The relaxation will be allowed till March 31, 2021. We believe the CPI will subside by the 2nd half of FY2021 and a further rate cut of 25bps in 2020 cannot be ruled out.

ASTRAL**ACCUMULATE****06-Aug-20**

Margin contraction with the reduced prices and lower volume due to lockdown. Volumes ramping up yet management is not confident with the guidance for FY21 as being the construction sector hampered most in this current pandemic. Management expects volume picking up and demand to be retrieved post 2QFY21. Margins guidance is still maintained by the management to be range bound as 18-19%. Structural changes will further help margins to sustain. We value our stock at Rs. 1095 at 25x EV/EBITDA FY21E ACCUMULATE.

GODREJCP**HOLD****05-Aug-20**

GODREJCP has reported numbers better than our expectations. New and differentiated launches in the Hygiene and Home Insecticides category coupled with focus on distribution and micro marketing initiatives led to domestic volume growth of 3% YoY during the quarter despite prevailing macroeconomic challenges. On the International business front, growth was supported by Indonesia business which grew by 5% in cc terms. Going forward, we expect company's Home Insecticides and Hygiene portfolio to perform better led by monsoon and consumer divergence towards hygiene and safety while Soaps are expected to recover slowly on the back of micro marketing initiatives while on International business front we expect growth trajectory to continue in Indonesia business while Africa business is expected to turn around on the back of appointment of new management. However, macros prevailing in domestic as well as International markets remains the concern. The Company will be judicious on A&P expenses considering sluggish macro condition; hence we have reduced our Ad expense but maintain our HOLD rating with a target price of Rs. 768

MONTHLY AUTO VOLUME**MACRO****04-Aug-20**

The automobile industry has seen gradual recovery in overall volumes on sequential basis. Though volumes have declined on a yearly basis due to lockdowns and supply chain issues. The retail demand has bounced back strongly and has reached upto 75-80% of previous year levels. The demand sentiments are largely driven by increased sales from digital platform, improved rural sentiments led by decent monsoon, good rabi crop output and strong Kharif sowing. The tractor industry reported strong growth of 24% YoY. However, PV & CV industry both saw decline of 85% and 27% YoY respectively. 2W & 3W industry also fell by 12% & 66% YoY respectively. The performance of 2W industry continued to improve as people are now giving more preference to personal vehicles instead of shared mobility and 2W vehicles is more affordable for them. OEM's are expecting improvement in demand from 2HFY21 onwards considering stable production and supply chain.

TATAMETALI**NEUTRAL****04-Aug-20**

Lower volumes of DI pipe and Pig iron business due to lower production in 1QFY21. Demand still remain uncertain as DI pipe business is muted for 1HFY21 due to monsoon. Various government projects are lined up yet the economic situation will decide the funding and execution of those projects. Margins remain under pressure due to reduced prices and higher cost of production. Expansion project deferred looking towards the current scenario. We maintain our stance to remain NEUTRAL with the target price of Rs. 500 at 11x FY21E Diluted EV/EBITDA.

- ❑ US markets ended higher: Nasdaq closed 1% upside while Dow gains 0.68%
- ❑ SGX Nifty Fut trades at 11211 down 2 pts today 7.30 am IST
- ❑ Asian markets trading lower today morning
- ❑ Dollar Index continues to trade below 93 levels
- ❑ Brent Crude trades at 45.22\$ while WTI trades at 42.15\$ per bbl
- ❑ Gold prices moving higher touching 2090\$ in Futures
- ❑ Silver trades above 75000 per kg in Indian market an all time high
- ❑ Markets welcomed RBI restructuring announcement and corp loans recast
- ❑ Y'day in cash seg: FIIs bought 637 crs while DIIs sold 468 crs
- ❑ In FNO Seg: FIIs net long 59% vs 41% a day ago
- ❑ In Index Fut: FIIs added 5672 long contracts and 2143 short contracts
- ❑ Nifty Support levels: 11013 (20DMA) and 10854 (200 DMA)
- ❑ Nifty Resistance levels: 11300 – 11350 zone
- ❑ Weight of Digital pack in Nifty now 35% vs 32% for financials
- ❑ Digital pack included IT, Telecom and Reliance
- ❑ Weight of Pharma now only 3.3%
- ❑ Market following buy on dips: Nifty stoploss 10880
- ❑ BankNifty stoploss 20900 for longs; needs to cross 22000 for upside
- ❑ Vodafone Idea: poor results; lost 11.3 mln subscribers QoQ; ARPU down 5.8%
- ❑ Lupin weak quarter: PAT down 59% to 109 crs
- ❑ Pidilite: Numbers in line with street estimates
- ❑ HPCL: good results: GRM at 0.04\$/bbl vs -1.23\$/bbl due to inventory gains
- ❑ Dalmia Bharat realisations up 12% QoQ (better than expected)

Stock In News

- ❑ **HPCL Q1FY21** Revenue down 43% to Rs 37,720.8 crore Net profit of Rs 2,813.8 crore from Rs 26.8 crore Ebitda gain of Rs 4,354.2 crore from Ebitda loss of Rs 706.7 crore GRM at \$0.04 per barrel from negative GRM of \$1.22 per barrel Inventory gains aid profit despite weak GRMs Better marketing margins partly make up for lower volumes Forex gains aid higher other income, contributing to profit Exceptional loss of Rs 1,000 crore and tax reversal of Rs 2,578 crore in the base quarter All numbers are standalone and compared on a quarter-on-quarter basis
- ❑ **Vodafone Idea Q1FY21** Revenue down 9.3% to Rs 10,659.3 crore Net loss widens to Rs 25,640 crore from Rs 11,643.5 crore Ebitda down 6.4% to Rs 4,098.4 crore Ebitda margin at 38.4% from 37.3% ARPU at Rs 114 from Rs 121 Exceptional loss of Rs 19,923.2 crore due to additional charges made on AGR dues Company in a statement said that network has turned negative All numbers are consolidated and compared QoQ Basis
- ❑ **Lupin Q1FY21** Revenue down 9% to Rs 3,527.9 crore Net profit down 52% to Rs 181 crore Ebitda down 34.6% to Rs 488.1 crore Ebitda margin at 13.8% from 19.2% All numbers are consolidated and compared on a year-on-year basis
- ❑ **Lupin:** Signs an exclusive distribution pact with Fordoz Pharma for exclusive rights to market and distribute two complex injectable assets. The assets - in the oncology and anti-infective therapeutic areas are in advanced stages of development in the U.S. and its territories.
- ❑ **Adani Enterprises Q1FY21** Revenue down 50.1% to Rs 5,265.2 crore Net profit down 95% to Rs 29.8 crore Ebitda down 88% to Rs 102.9 crore Ebitda margin at 1.9% from 8% All numbers are consolidated and compared on a year-on-year basis
- ❑ **Deepak Nitrite Q1FY21** Revenue down 35.8% to Rs 674.5 crore Net profit down 24.8% to Rs 99 crore Ebitda down 28.5% to Rs 181.6 crore Ebitda margin at 26.9% from 24.2% All numbers are consolidated and compared on a year-on-year basis
- ❑ **Deepak Nitrite:** Arm Deepak Phenolics is expanding its capacity of production of Isopropyl Alcohol at its Dahej unit from 30,000 to 60,000 tons per annum. Investment cost will be Rs 50 crore and the new capacity is expected to be commissioned in the first quarter of FY22.
- ❑ **Pidilite Industries Q1FY21** Revenue down 56.5% to Rs 877.8 crore Net profit down 91% to Rs 26.8 crore Ebitda down 85% to Rs 66.4 crore Ebitda margin at 7.5% from 22% All numbers are consolidated and compared on a year-on-year basis
- ❑ **KEI Industries Q1FY21** Revenue down 31.1% to Rs 745.3 crore Net profit down 21% to Rs 36.2 crore Ebitda down 36.6% to Rs 72.3 crore Ebitda margin at 9.7% from 10.6% All numbers are standalone and compared on a year-on-year basis
- ❑ **JK Tyre Q1FY21** Revenue down 56.1% to Rs 1,130.8 crore Net loss of Rs 198.9 crore from net profit of Rs 16.9 crore Ebitda loss of Rs 3.7 crore from Ebitda gain of Rs 239.6 crore All numbers are consolidated and compared on a year-on-year basis
- ❑ **Gujarat State Petronet Q1FY21** Revenue down 22% to Rs 464.3 crore Net profit down 11.6% to Rs 199.4 crore Ebitda down 2.7% to Rs 346.2 crore Ebitda margin at 74.6% from 59.8% Transmission volumes at 33.25 mmscmd from 36.8 mmscmd Lower gas transmission expenses aid margins All numbers are standalone and compared on a year-on-year basis
- ❑ **Minda Industries:** Board to meet on August 11 to discuss details about the rights issue. The board had approved raising Rs 250 crore by way of rights issue on June 20.
- ❑ **Wipro:** Collaborates with Intel to enable Wipro's digital workspace solution with the Intel platform. This joint collaboration will help customers drive business continuity by enabling remote I.T. support and solutions.
- ❑ **Jubilant FoodWorks:** Announces foray into the FMCG space with a range of ready-to-cook sauces, gravies and pastes. The company has launched eight products across Indian & Chinese cuisines and will be initially available for consumers across e-commerce platforms. It plans to expand the product availability by adding more e-commerce platforms as well as retailing through supermarkets and hypermarkets going ahead
- ❑ **Prince Pipes and Fittings:** The company has entered into a technical collaboration with Tooling Holland BV, a global leader in the international plastic injection moulding industry based in The Netherlands.

Red: Negative Impact **Green:** Positive Impact **Black :** Neutral.

VIPIND Q1 FY-21 Concall Highlights

Financial Highlights

❑ In Q1 FY-21, VIP Ind., Revenue declined by 93% (Y-o-Y) to 40 crores and company reported loss of 51 crores.

Reasons for Sharp decline in Revenue are

1) No Travel & Tourism

Luggage demand is directly linked to Travel & Tourism, during this pandemic Travel & Tourism Industry is worst impacted, all Travel related activities have stopped, this has led to no demand for luggage for Travel Purpose. Apr-June are best months for luggage business, as many families go for holiday due to summer vacation.

2) Demand from School/College

Due to lockdown School/College across India are closed, that has led to zero demand from students for School/College Bagpacks.

3) Postponement of Marriages

❑ Due to lockdown, many marriages in India were postponed, that again led to decline in luggage.

❑ During April-June quarter, all demand drivers for luggage industry i.e. Travel & Tourism, Re-opening of school and Marriage season were severely impacted due to lockdown.

Guidance on Gross Margins

❑ In Q1 FY-21, company reported gross margin of 42.3% compared to 57.6%. Sharp decline in gross margin is due to higher discounts and high mix of India produced goods sale rather than Bangladesh production.

❑ Management has guided gross margins in coming quarters will be higher as share of inventory from Bangladesh is higher in current inventory and future demand will be fulfilled from own Bangladesh units instead of china.

Cost Measures

❑ Company has taken cost various measures to protect profitability like

1) Closure of 100 exclusive stores managed by company

2) Sharp cut in Advertisement and Travelling expenses

3) Cut in employee expenses by not giving increment, no bonuses and some layoffs.

❑ Above measures will help company in reducing its fixed cost by 30-35%.

Financial Position

❑ Company has guided to borrow 300 crores through NCD (Non-Convertible Debentures), purpose of borrowing is to prepare war-chest for these tough times. At present, company has raised 150 crores but amount is not utilized.

CERA 1QFY21 concall highlights:

- ❑ Demand: The Company is getting higher demand from replacement and retrofitting options.
- ❑ The company's July 2020 sales were 95% of pre-covid level.
- ❑ Sales in 1QFY21 were from Tier 1, Tier 2 & Tier 3 in 25%, 10% & 64% as against normal ratio of 35%, 22% and 55% respectively.
- ❑ The company's effective operating days were only 35 out of 91 days in the quarter. Production was impacted by 70% and still sales were impacted only to the extent of 40%.
- ❑ The company's effective capacity utilization in May 2020 was 30% and 80% in June 2020.
- ❑ Tile manufacturing JV in Andhra Pradesh would re-commence production in August 2020.
- ❑ In 1QFY21, Sanitary ware was down 47% (contri. 51% to revenue), Faucets down 39% (contri. 29% to revenue), Tiles down by 53% (contri. 17% to revenue) and Wellness down 58% (contri. 3% to revenue).
- ❑ Inventory days in 1QFY21 vs 1QFY20 were 60 v/s 63 days, receivables days were 51 v/s 55 days, payables days were 32 v/s 25 days and net working capital days were 79 v/s 82 days as compared on YoY basis.
- ❑ Its sanitary ware segment sales product mix was 41%, 13% and 46% in entry, mid & premium segment.
- ❑ Its Faucets ware segment sales product mix was 32%, 15% and 53% in entry, mid & premium segment.
- ❑ Its tiles segment sales product mix was 37%, 14% and 49% in entry, mid & premium segment.
- ❑ The company's segment wise breakup of Own Manufacturing & Outsourced were:- Sanitary ware: 53% own. & 47% outs. and faucets: 51% own. & 49% outs.
- ❑ The company's dealers located in Pune and Mumbai were open for some time and then again closed due to frequent lockdowns in respective cities.
- ❑ The company's top 100 dealers contribute to 23% of sales and top 500 dealers contribute 79% of overall sales.
- ❑ Other income was higher than normal due to Mark to market gain on AAA rated funds, considered as per Ind AS guidelines.
- ❑ The company's Chinese imports were 4-5% of its sales in comparison to 50-55% imports of the competitor companies.
- ❑ The company is also facing some COVID-19 led headwinds on supply side.
- ❑ Sanitary ware exports were low previously and now after Ban on Imports from China, this is becoming very important number for the company.
- ❑ Price hike: The company took last price hike in May 2019 in range of 3-5% and now it is planning to price increase in the similar range of around 3-5% in this quarter.
- ❑ The company's planned capex for FY21 is Rs.21.82 crores.

Management Interview

SBIN Management Interview

- Management said that RBI policy has ticked all the boxes. RBI and government have been providing all the necessary support to the financial system.
- Management does not see extra provisions in Q2FY21 on account of the restructuring scheme. Provisions would already have been made for accounts which were SMA 1 as of March 1.
- There would be 30% savings in provisions on restructured accounts as 15% provisioning would anyway have to be done if any account was to be restructured.
- Today NBFC are borrowing at a lower rate even in commercial paper market

BULK DEAL

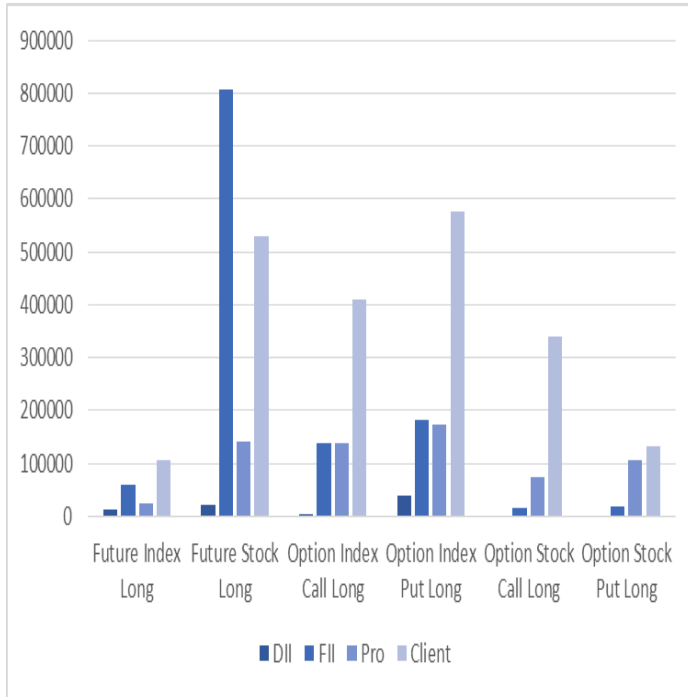
EXCHANGE	Date	SECURITY CODE	CLIENT NAME	DEAL TYPE	QUANTITY	PRICE
BSE	06-08-20	RAWEDGE	NITU TRADING COMPANY LIMITED	B	43,200	63.33
BSE	06-08-20	RAWEDGE	DISPLAY COMMERCIAL PRIVATE LIMITED	S	108,800	63.32
BSE	06-08-20	BGJL	RIMMI DHARMENDRA SHAH	S	50,754	61.6
BSE	06-08-20	ANG	NITU TRADING COMPANY LIMITED	B	3,200	40.5
BSE	06-08-20	ANG	DISPLAY COMMERCIAL PRIVATE LIMITED	S	1,600	40.5
BSE	06-08-20	ANG	VINOD KUMAR MALI	S	28,800	40.5
BSE	06-08-20	ANG	NITU TRADING COMPANY LIMITED	S	38,400	40.5
BSE	06-08-20	ANG	DISPLAY COMMERCIAL PRIVATE LIMITED	B	102,400	40.34
BSE	06-08-20	TIGERLOGS	NISHIL SURENDRABHAI MARFATIA	S	90,527	40.2
BSE	06-08-20	ANG	SANJEEV HARBANSLAL BHATIA	S	46,400	40.03
BSE	06-08-20	ANG	VINOD KUMAR MALI	B	11,200	40
BSE	06-08-20	TIGERLOGS	NISHIL SURENDRABHAI MARFATIA	B	79,047	39.94
BSE	06-08-20	TIGERLOGS	VAISHALI YATIN SHAH	B	3,000	39.67
BSE	06-08-20	TIGERLOGS	VAISHALI YATIN SHAH	S	62,147	38.66
BSE	06-08-20	HITECHWIND	SOURABH JAIN	B	30,000	18.87
BSE	06-08-20	IISL	SHAH SAMIR RASIKLAL	S	35,900	15.55
BSE	06-08-20	IISL	VYAS RUTANSHU BHASKARBHAI	B	54,000	15.54
BSE	06-08-20	IISL	CHAVDA NARENDRA	S	41,938	15.5
BSE	06-08-20	IISL	NATVARBHAI SHAMBHUBHAI PATEL	B	49,983	15.48
BSE	06-08-20	GAYAPROJ	ALPANA MUNDRA	B	4,100,000	14
BSE	06-08-20	GAYAPROJ	GMO EMERGING DOM OPPORTUNITIES FD	S	5,000,000	14
BSE	06-08-20	VIKASECO	VIKAS GARG	S	1,800,000	8.29
BSE	06-08-20	VIKASECO	LTS INVESTMENT FUND LTD	B	1,800,000	8.29
BSE	06-08-20	AKSHAR	AMISHABEN MANISHBHAI MEHTA	S	339,000	6.32
BSE	06-08-20	AKSHAR	SELTRON RESOURCE SOLUTIONS LLP	B	342,000	6.32

Corporate Action

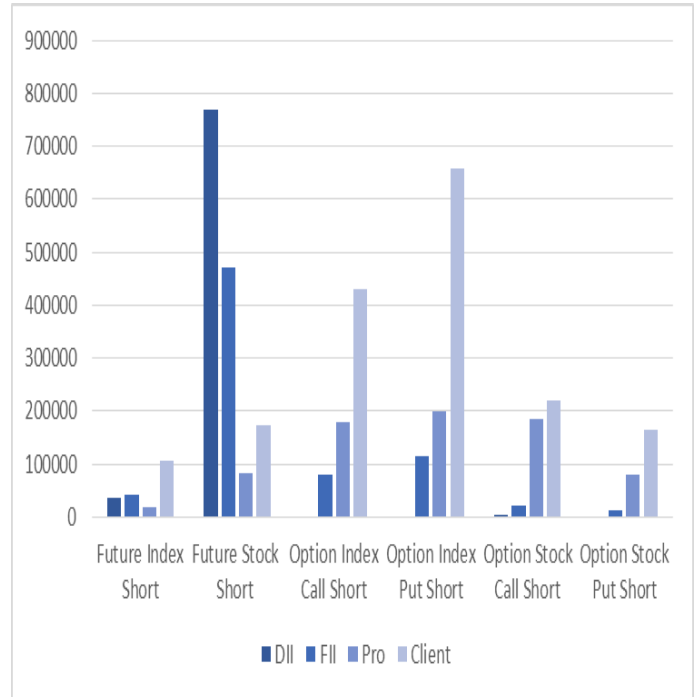
EXCHANGE	SECURITY CODE	SECURITY NAME	EX- DATE	PURPOSE	RECORD DATE
BSE	539523	ALKEM	10-08-20	Final Dividend - Rs. - 3.0000	11-Aug-20
BSE	523716	ASHIANA	10-08-20	Final Dividend - Rs. - 0.3000	-
BSE	517174	HONAUT	10-08-20	Final Dividend - Rs. - 75.0000	11-Aug-20
BSE	504212	UNIVCABLES	10-08-20	Final Dividend - Rs. - 2.0000	-
BSE	517015	VINDHYATEL	10-08-20	Dividend - Rs. - 10.0000	-

PARTICIPANT WISE OPEN INTEREST

Long Position

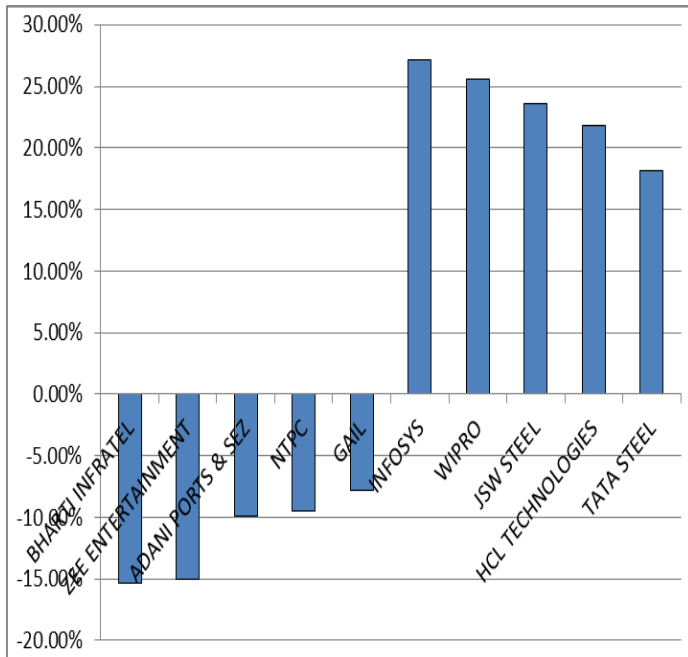


Short Position

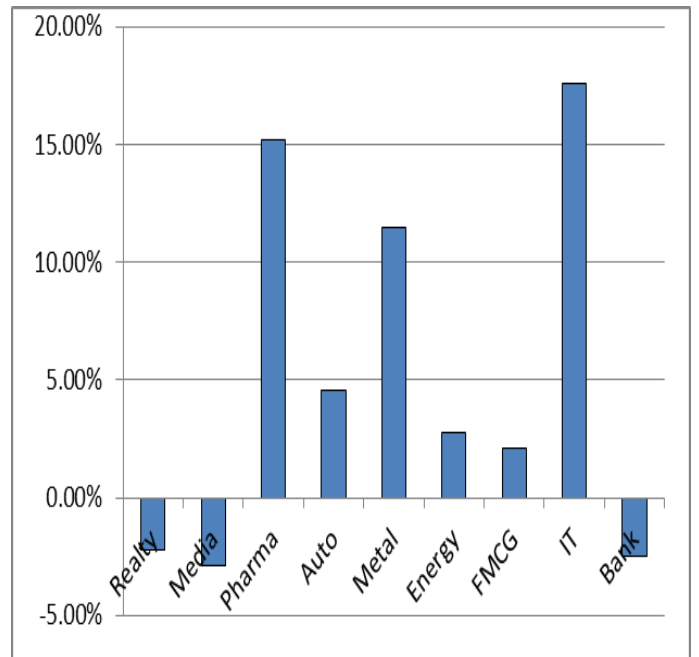


MARKET MOVERS (1 MONTH CHANGE)

Nifty Movers



NSE Sectoral Indices Performance



Result Calendar Q1FY21

BSE Code	Company Name	Result Date	BSE Code	Company Name	Result Date
500086	EXIDEIND	03-Aug-20	532532	JPASSOCIAT	05-Aug-20
500165	KANSAINER	03-Aug-20	532926	JYOTHYLAB	05-Aug-20
513023	NBVENTURES	03-Aug-20	532531	STAR	05-Aug-20
509966	VSTIND	03-Aug-20	507880	VIPIND	05-Aug-20
534758	CIGNITI	03-Aug-20	500343	AMJLAND	05-Aug-20
532180	DHANBANK	03-Aug-20	517421	BUTTERFLY	05-Aug-20
532376	MRO-TEK	03-Aug-20	532610	DWARKESH	05-Aug-20
541540	SOLARA	03-Aug-20	500136	ESTER	05-Aug-20
505854	TRF	03-Aug-20	506480	GOCLCORP	05-Aug-20
532830	ASTRAL	04-Aug-20	533282	GRAVITA	05-Aug-20
532424	GODREJCP	04-Aug-20	508486	HAWKINCOOK	05-Aug-20
539336	GUJGAS	04-Aug-20	507438	IFBAGRO	05-Aug-20
500378	JINDALSAW	04-Aug-20	523207	KOKUYOCLMN	05-Aug-20
500109	MRPL	04-Aug-20	540702	LASA	05-Aug-20
533344	PFS	04-Aug-20	540650	MAGADHSUGAR	05-Aug-20
523642	PIIND	04-Aug-20	500268	MANALIPETC	05-Aug-20
532872	SPARC	04-Aug-20	504879	ORIENTABRA	05-Aug-20
500800	TATACONSUM	04-Aug-20	524820	PANAMAPET	05-Aug-20
500413	THOMASCOOK	04-Aug-20	532366	PNBGILTS	05-Aug-20
540180	VBL	04-Aug-20	540544	PSPPROJECT	05-Aug-20
533029	ALKALI	04-Aug-20	509220	PTL	05-Aug-20
538713	ATISHAY	04-Aug-20	532987	RBL	05-Aug-20
540649	AVADHSUGAR	04-Aug-20	532735	RSYSTEMINT	05-Aug-20
500052	BEPL	04-Aug-20	531431	SHAKTIPUMP	05-Aug-20
532123	BSELINFRA	04-Aug-20	519091	TASTYBIT	05-Aug-20
500280	CENTENKA	04-Aug-20	533655	TRITURBINE	05-Aug-20
534758	CIGNITI	04-Aug-20	509055	VISAKAIND	05-Aug-20
540699	DIXON	04-Aug-20	512599	ADANIENT	06-Aug-20
540596	ERIS	04-Aug-20	533096	ADANIPOWER	06-Aug-20
540647	GANGESSEC	04-Aug-20	500042	BASF	06-Aug-20
532285	GEOJITFSL	04-Aug-20	506285	BAYERCROP	06-Aug-20
506076	GRINDWELL	04-Aug-20	500067	BLUESTARCO	06-Aug-20
518029	GSCLCEMENT	04-Aug-20	511196	CANFINHOME	06-Aug-20
524735	HIKAL	04-Aug-20	533248	GPPL	06-Aug-20
517380	IGARASHI	04-Aug-20	532702	GSPL	06-Aug-20
520057	JTEKTINDIA	04-Aug-20	500104	HINDPETRO	06-Aug-20
524404	MARKSANS	04-Aug-20	500850	INDHOTEL	06-Aug-20
524558	NEULANLAB	04-Aug-20	530007	JKTYRE	06-Aug-20
539551	NH	04-Aug-20	517569	KEI	06-Aug-20
500327	PILITA	04-Aug-20	500257	LUPIN	06-Aug-20
532390	TAJGVK	04-Aug-20	500331	PIDILITIND	06-Aug-20
500777	TNPETRO	04-Aug-20	532779	TORNTPOWER	06-Aug-20
506690	UNICHEMLAB	04-Aug-20	500238	WHIRLPOOL	06-Aug-20
500429	UNIPHOS	04-Aug-20	532259	APARINDS	06-Aug-20
524129	VINYLINDIA	04-Aug-20	500029	AUTOLITIND	06-Aug-20
500877	APOLLOTYRE	05-Aug-20	506401	DEEPAKNI	06-Aug-20
515030	ASAHIINDIA	05-Aug-20	500133	ESABINDIA	06-Aug-20
532400	BSOFT	05-Aug-20	532457	GULPOLY	06-Aug-20
532321	CADILAHC	05-Aug-20	500179	HCL-INSYS	06-Aug-20
532483	CANBK	05-Aug-20	509675	HIL	06-Aug-20
532443	CERA	05-Aug-20	517174	HONAUT	06-Aug-20
532868	DLF	05-Aug-20	505726	IFBIND	06-Aug-20
500125	EIDPARRY	05-Aug-20	520051	JAMNAAUTO	06-Aug-20
533150	GODREJPROP	05-Aug-20	500234	KAKATCEM	06-Aug-20
532706	INOXLEISUR	05-Aug-20	541233	LEMONTREE	06-Aug-20
538835	INTELLECT	05-Aug-20	590078	MAITHANALL	06-Aug-20
500380	JKLAKSHMI	05-Aug-20	530011	MANGCHEFER	06-Aug-20

Result Calendar Q1FY21

BSE Code	Company Name	Result Date	BSE Code	Company Name	Result Date
540704	MATRIMONY	06-Aug-20	506655	SUDARSHEM	07-Aug-20
500672	NOVARTIND	06-Aug-20	532515	TVTODAY	07-Aug-20
532460	PONNIERODE	06-Aug-20	539141	UFO	07-Aug-20
532988	RANEENGINE	06-Aug-20	532772	DCBBANK	08-Aug-20
521194	SILINV	06-Aug-20	532488	DIVISLAB	08-Aug-20
533553	TDPOWERSYS	06-Aug-20	524000	MAGMA	08-Aug-20
500231	UMANGDAIR	06-Aug-20	531978	AMBIKCO	08-Aug-20
534392	VSSL	06-Aug-20	513729	AROGRANITE	08-Aug-20
500488	ABBOTINDIA	07-Aug-20	500032	BAJAJHIND	08-Aug-20
539254	ADANITRANS	07-Aug-20	533169	MANINFRA	08-Aug-20
539523	ALKEM	07-Aug-20	532698	NITINSPIN	08-Aug-20
500008	AMARAJABAT	07-Aug-20	532370	RAMCOSYS	08-Aug-20
500038	BALRAMCHIN	07-Aug-20	504614	SARDAEN	08-Aug-20
500043	BATAINDIA	07-Aug-20	532651	SPLIL	08-Aug-20
500048	BEML	07-Aug-20	517530	SURANAT&P	08-Aug-20
500335	BIRLACORPN	07-Aug-20	532513	TVSELECT	08-Aug-20
500087	CIPLA	07-Aug-20	538268	WONDERLA	08-Aug-20
531344	CONCOR	07-Aug-20	534804	CARERATING	10-Aug-20
531162	EMAMILTD	07-Aug-20	500033	FORCEMOT	10-Aug-20
500940	FINOLEXIND	07-Aug-20	509631	HEG	10-Aug-20
500233	KAJARIACER	07-Aug-20	524494	IPCALAB	10-Aug-20
500520	M&M	07-Aug-20	532865	MEGH	10-Aug-20
539957	MGL	07-Aug-20	532221	SONATSOFTW	10-Aug-20
532955	RECLTD	07-Aug-20	500114	TITAN	10-Aug-20
523598	SCI	07-Aug-20	517506	TTKPRESTIG	10-Aug-20
500550	SIEMENS	07-Aug-20	539874	UJJIVAN	10-Aug-20
532784	SOBHA	07-Aug-20	523204	ABAN	10-Aug-20
540691	ABCAPITAL	07-Aug-20	532762	ACE	10-Aug-20
506235	ALEMBICLTD	07-Aug-20	500710	AKZOINDIA	10-Aug-20
526397	ALPHAGEO	07-Aug-20	502219	BORORENEW	10-Aug-20
540902	AMBER	07-Aug-20	519588	DFM	10-Aug-20
502330	ANDHRAPAP	07-Aug-20	533146	DLINKINDIA	10-Aug-20
505010	AUTOAXLES	07-Aug-20	523708	EIMCOLECO	10-Aug-20
540061	BIGBLOC	07-Aug-20	524652	INDSWFTLTD	10-Aug-20
500089	DICIND	07-Aug-20	532774	INSPIRISYS	10-Aug-20
532700	ENIL	07-Aug-20	532468	KAMAHOLD	10-Aug-20
533090	EXCEL	07-Aug-20	506525	KANORICHEM	10-Aug-20
531599	FDC	07-Aug-20	533192	KCPSUGIND	10-Aug-20
505714	GABRIEL	07-Aug-20	540680	KIOCL	10-Aug-20
500207	INDORAMA	07-Aug-20	526263	MOLDTEK	10-Aug-20
523398	JCHAC	07-Aug-20	532944	ONMOBILE*	10-Aug-20
532642	JSWHL	07-Aug-20	502448	ROLLT	10-Aug-20
524518	KREBSBIO	07-Aug-20	530759	STERTOOLS	10-Aug-20
500259	LYKALABS	07-Aug-20	532348	SUBEX	10-Aug-20
502157	MANGLMCEM	07-Aug-20	590072	SUNDRMBRK	10-Aug-20
521018	MARALOVER	07-Aug-20	504212	UNIVCABLES	10-Aug-20
538836	MONTECARLO	07-Aug-20	526987	URJAGLOBA	10-Aug-20
537291	NATHBIOGEN	07-Aug-20	517015	VINDHYATEL	10-Aug-20
531209	NUCLEUS	07-Aug-20	534976	VMART	10-Aug-20
533295	PSB	07-Aug-20	532683	AIAENG	11-Aug-20
532369	RAMCOIND	07-Aug-20	500530	BOSCHLTD	11-Aug-20
532661	RML	07-Aug-20	530001	GUJALKALI	11-Aug-20
519260	SANWARIA	07-Aug-20	530813	KRBL	11-Aug-20
502450	SESHAPAPER	07-Aug-20	517334	MOTHERSUMI	11-Aug-20
516016	SHREYANIND	07-Aug-20	523716	ASHIANA	11-Aug-20
533014	SICAGEN	07-Aug-20	540824	ASTRON	11-Aug-20
532877	SIMPLEX	07-Aug-20	500060	BIRLACABLE	11-Aug-20

Economic Calendar					
Country	Monday 03rd Aug 2020	Tuesday 04th Aug 2020	Wednesday 05th Aug 2020	Thursday 06th Aug 2020	Friday 07th Aug 2020
US	Manufacturing PMI	Factory Orders	API Weekly Crude Oil Stock, ADP Nonfarm Employment Change, Trade Balance, Crude Oil Inventories	Initial Jobless Claims	Unemployment Rate
UK/EUROPE	Manufacturing PMI		Retail Sales	BoE Inflation Report, BoE Interest Rate Decision	
INDIA				Cash Reserve Ratio, Interest Rate Decision	

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Disclosure of Interest Statement-

Analyst's ownership of the stocks mentioned in the Report	NIL
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