

7-Aug-2020

Movement Of The Day

- ❑ Nifty opened negative at 11186.65 and made a low of 11142.05. From there it moved towards the high of 11231.90 and closed positive at 11214.05 levels.
- ❑ **Positive Sector in Nifty:** PSU BANK, METAL, AUTO, PVTBANK, FIN SERVICE and FMCG.
- ❑ **Negative Sector in Nifty:** IT, MEDIA, PHARMA and REALTY.
- ❑ India VIX closed negative by 2.47% at 22.57

Key Derivative Highlights

- ❑ Maximum open interest in Call: 11300 levels (2,249,925) (13 Aug expiry)
- ❑ Maximum open interest in Put: 11000 levels (2,893,350) (13 Aug expiry)
- ❑ Highest change in OI for Call: 11500 levels (+1,227,000) (13 Aug expiry)
- ❑ Highest change in OI for Put: 11000 levels (+1,330,575) (13 Aug expiry)
- ❑ Nifty futures open interest: 1,05,37,875
- ❑ Nifty futures change in OI: +3,31,725
- ❑ Nifty VWAP : 11,200.20
- ❑ Bank Nifty futures open interest: 13,89,825
- ❑ Bank Nifty futures change in OI: +1,38,250
- ❑ Nifty futures closed with the premium of 15.05 points.

Stocks In News

- ❑ **M&M (-1.16%):** M&M slips on below-than-expected earnings; auto business reports EBIT loss.
- ❑ **TITAN (-2.50%):** Profit booking after 3 days straight rally.
- ❑ **HCLTECH (-2.13%) and INFY (-1.98%):** IT stocks slip as Trump signs order to restrict H-1B visa use.
- ❑ **SUNPHARMA (-1.17%):** Broader selling in PHARMA stocks.
- ❑ **ASIANPAINT (+4.65%):** Manufacturing facilities working at up to 70% capacities amid pandemic, also demand conditions is better in tier I, II cities.
- ❑ **BAJFINANCE (+3.74%):** ETMONEY partners with Bajaj Finance to offer hassle-free online FDs.

Nifty Most Active Call

Index Option	Price INR	No. of Contract VOL	OI
11200-13Aug	109.05	5,32,890	20,01,600
11300-13Aug	60.90	4,08,305	22,49,925
11400-13Aug	29.40	3,63,375	16,50,825
11500-13Aug	11.50	2,68,217	23,19,225
11250-13Aug	83.50	1,85,371	7,05,675

Market

Todays Closing

Market	Value	Points	% Change
Sensex	38,040.57	15.12	0.04%
Nifty	11,214.05	13.90	0.12%
Nifty Bank	21,754.00	111.40	0.51%

Advance / Decline

Group	Nifty Bank	Nifty 50	Sensex
Advance	10	32	17
Decline	2	18	13
Unchanged	0	0	0

Instrument Wise Volume and Turnover

Derivative Volumes (INR in Crores)

Exchange	No. of Contracts	Turnover (crs)
Index Futures	3,97,038	25,743
Stock Futures	7,77,771	57,052
Index Options	1,21,11,054	8,33,467.03
Stock Options	9,53,281	75,046
F&O Total	1,42,39,144	9,91,308.23

Top Nifty - 50 Index Gainers

Symbol	LTP	% Change
ASIANPAINT	1807.80	4.65
BAJFINANCE	3470.30	3.74
UPL	480.10	3.49
BAJAJFINSV	6470.00	2.77
INDUSINDBK	507.90	2.63

Top Nifty - 50 Index Losers

Symbol	LTP	% Change
TITAN	1092.15	-2.50
HCLTECH	689.90	-2.13
INFY	951.65	-1.98
SUNPHARMA	526.00	-1.17
M&M	602.60	-1.16

Nifty Most Active Put

Index Option	Price INR	No. of Contract VOL	OI
11100-13Aug	51.35	3,98,664	22,83,675
11000-13Aug	29.80	3,63,498	28,93,350
11200-13Aug	85.00	3,56,525	18,12,375
10900-13Aug	16.60	2,20,504	16,80,525
11150-13Aug	66.00	1,60,072	5,82,600

Technical Diary - Nifty



- Nifty opened negative and made a low. From there it moved towards the high and closed positive.
- It ended with a positive bias.
- It closed **13.90** points above the previous day close.
- It took Resistance & Support at 11231.90 & 11142.05 respectively during the day.

Technical Diary- Sensex



- Sensex opened negative and made a low. From there it moved towards the high and closed positive.
- It ended with a positive bias.
- It closed **15.12** points above the previous day close.
- It took Resistance & Support at 38109.68 & 37787.38 respectively during the day.

Technical Diary - Bank Nifty



- Nifty Bank opened negative and made a low. From there it started moving towards the high and close positive.
- It traded with a positive bias.
- It closed **111.40** points above its previous day close.
- It took Resistance & Support at 21787.25 & 21451.30 respectively.

Technical Diary- India VIX



- India VIX closed negative by **3.33%** at 22.37
- It took Resistance & Support at 23.31 & 21.75 respectively.

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