

NIFTY KEY LEVELS

Support 1 : 11000
Support 2 : 10880
Resistance1:11250
Resistance2:11350

Nifty Intraday Chart



Market Outlook

Yesterday, Nifty opened positive at 11155.75 and made a high of 11225.65. From there it moved towards the low of 11064.05 and closed positive at 11101.65 levels. Sector indices trade mix as IT, METAL, AUTO, MEDIA, PVTBANK and REALTY traded positive, while rest of the indices closed with negative bias. India VIX closed negative by 1.29% at 23.50

Nifty was volatile in trade before closing flat with a positive bias. Profit booking at higher levels with uncertainty regarding RBI policy capped the gain and nifty formed spinning top indicate indecisiveness. It require a decisive follow up move above 11250 followed by 11350 to confirm the momentum on upside. While on the downside support lies at 11000 followed by 10880 levels.

Indian Market

Index (Prev. Close)	Value	% Change
SENSEX	37,663.33	-0.07%
NIFTY	11,101.65	0.06%
BANK NIFTY	21,509.95	0.09%

Global Market

Index (Prev. Close)	Value	% Change
DOW	27,201.52	1.39%
NASDAQ	10,998.40	0.52%
CAC	4,933.34	0.90%
DAX	12,660.25	0.47%
FTSE	6,104.72	1.14%
EW ALL SHARE	18,809.46	0.27%

Morning Asian Market (8:30 am)

SGX NIFTY	11,116.20	-0.14%
NIKKIE	22,428.50	-0.38%
HANG SENG	24,834.00	-1.07%

Commodity Market

Commodity(Prev. Close)	Value	% Change
GOLD	55,098.00	1.00%
SILVER	71,893.00	3.00%
CRUDEOIL	45.22	0.13%
NATURALGAS	163.70	-0.24%

Currency Market

Currency (Prev. Close)	Value	% Change
RS./DOLLAR	74.93	-0.15%
RS./EURO	88.47	0.05%
RS./POUND	97.85	-0.14%

Bond Yield

Bond yield (Prev. Close)	Value	% Change
G-sec 10YR : IND	5.83	-0.12%

% Change in 1 day

Institutional Turnover

FII

Investor	Buy(Cr.)	Sale(Cr.)	Net(Cr.)
05-Aug-20	5977	6037	(60)
Aug-20	24703	16241	8462
2020	948377	1007875	(59498)

DII

Investor	Buy(Cr.)	Sale(Cr.)	Net(Cr.)
05-Aug-20	3055	3481	(426)
Aug-20	11425	12653	(1227)
2020	713578	634733	78845

Events Today

Dividend

LAKSELEC, WELCORP, VISHNU, ALKYLAMINE, SUKHJITS, BCPL, STEELCAS, YASHPAKKA, NGLFINE, TATASTEEL, BHARTIARTL, RANEHOLDIN, WHIRLPOOL, GMM, HEXAWARE, SRF

Bonus

MADHAVIPL

Ex-Date: 06/08/2020

Results

ADANIANT, ADANIPOWER, BASF, BAYERCROP, BLUESTARCO, CANFINHOME, GPPL, GSPL, HINDPETRO, INDHOTEL, JKTYRE, KEI, LUPIN, PIDILITIND, TORNTPOWER, WHIRLPOOL, APARINDS, AUTOLITIND, DEEPAKNI, ESABINDIA, GULPOLY, HCL-INSYS, HIL, HONAUT, IFBIND, JAMNAAUTO, KAKATCEM, LEMONTREE, MAITHANALL, MANGCHEFER, MATRIMONY, NOVARTIND, PONNIERODE, RANEENGINE, SILINV, TDPOWERSYS, UMANGDAIR, VSSL

Please refer to page pg 08 for Bulk deals, Dividends, Bonus, Splits, Buyback.

Quote of the Day : "Spend each day trying to be a little wiser than you were when you woke up."

GODREJCP**HOLD****05-Aug-20**

GODREJCP has reported numbers better than our expectations. New and differentiated launches in the Hygiene and Home Insecticides category coupled with focus on distribution and micro marketing initiatives led to domestic volume growth of 3% YoY during the quarter despite prevailing macroeconomic challenges. On the International business front, growth was supported by Indonesia business which grew by 5% in cc terms. Going forward, we expect company's Home Insecticides and Hygiene portfolio to perform better led by monsoon and consumer divergence towards hygiene and safety while Soaps are expected to recover slowly on the back of micro marketing initiatives while on International business front we expect growth trajectory to continue in Indonesia business while Africa business is expected to turn around on the back of appointment of new management. However, macros prevailing in domestic as well as International markets remains the concern. The Company will be judicious on A&P expenses considering sluggish macro condition; hence we have reduced our Ad expense but maintain our HOLD rating with a target price of Rs. 768

MONTHLY AUTO VOLUME**MACRO****04-Aug-20**

The automobile industry has seen gradual recovery in overall volumes on sequential basis. Though volumes have declined on a yearly basis due to lockdowns and supply chain issues. The retail demand has bounced back strongly and has reached upto 75-80% of previous year levels. The demand sentiments are largely driven by increased sales from digital platform, improved rural sentiments led by decent monsoon, good rabi crop output and strong Kharif sowing. The tractor industry reported strong growth of 24% YoY. However, PV & CV industry both saw decline of 85% and 27% YoY respectively. 2W & 3W industry also fell by 12% & 66% YoY respectively. The performance of 2W industry continued to improve as people are now giving more preference to personal vehicles instead of shared mobility and 2W vehicles is more affordable for them. OEM's are expecting improvement in demand from 2HFY21 onwards considering stable production and supply chain.

TATAMETALI**NEUTRAL****04-Aug-20**

Lower volumes of DI pipe and Pig iron business due to lower production in 1QFY21. Demand still remain uncertain as DI pipe business is muted for 1HFY21 due to monsoon. Various government projects are lined up yet the economic situation will decide the funding and execution of those projects. Margins remain under pressure due to reduced prices and higher cost of production. Expansion project deferred looking towards the current scenario. We maintain our stance to remain NEUTRAL with the target price of Rs. 500 at 11x FY21E Diluted EV/EBITDA.

BANKINDIA**ACCUMULATE****04-Aug-20**

Bank india had healthy quarter despite NIM being flat YoY Pre-provisioning profit growth was strong owing to strong other income growth and reduction in the opex. The asset quality improved during the quarter mostly due to moratorium. Moratorium levels for the bank are high which might provide some challenges but healthy provision coverage and recovery expected to speed up bank might be able to manage the pain. Banks loan book grew healthy while deposit traction also remained strong. Banks believes capital adequacy is sufficient given the growth outlook for now but will raise the capital as and when needed. We change to BUY from ACCUMULATE with TP of 61 at 0.45BVXFY21E.

TVSMOTOR**NEUTRAL****03-Aug-20**

The sales and production volumes remained impacted for 1QFY21 due to lockdown. Southern markets have shown signs of improvement but lockdowns continue to impact larger geographies such as Tamil Nadu and Maharashtra. The pick-up in demand is expected to revive from 2HFY21 considering the improvement in rural demand scenario and government's thrust on the revival of the overall economy. Going ahead, margins are expected to remain on the lower side due to higher fixed cost and weaker operating leverage despite reduction in commodity prices. In addition to that increased debt levels coupled with higher depreciation cost will continue to weigh on overall profitability. We largely maintain our EPS estimates for FY21. We value the company at 22x FY22E EPS to arrive at a target price of Rs.399 and maintain Neutral.

- ❑ US markets ended positive: Dow up 375 pts; S&P 500 closed positive for 4th day
- ❑ SGX Nifty Fut trades at 11139 up 23 pts at 7.30 am IST today
- ❑ Asian markets turned in Red after opening flat to positive today
- ❑ Eyes on Stimulus Package; poor pvt sector jobs data in US weighing
- ❑ Crude rises higher at 5-month high
- ❑ Brent trades above 45.24\$ while WTI trades above 42.16\$
- ❑ Gold racing high to record high 2054\$ per ounce
- ❑ RBI Policy awaited; scheduled to be announced between 11.45 am to 12 noon
- ❑ Y'day in cash seg: FII sold worth 60 crs; DII sold worth 425 crs
- ❑ In FNO Seg: FII unwound longs; Bought Puts and Calls; Wrote Calls and Puts
- ❑ Nifty PCR stands 1.54 vs 1.41
- ❑ Nifty Aug Fut premium widens to 30 pts from 7 pts
- ❑ BankNifty Aug Fut premium widens to 98 pts from 61 pts
- ❑ Nifty Weekly expiry today: Max OI between 11000 PE and 11200 CE
- ❑ Nifty Monthly expiry: Max OI between 11000 PE and 11500 CE
- ❑ Nifty Support levels: 20DMA – 10995; 200DMA – 10885; Recent low – 10882
- ❑ Nifty Resistance levels: Recent high 11226; Imp zone: 10300 – 10350
- ❑ Being Weekly expiry mkt will face volatility between 11000 and 11250
- ❑ Y'day 1000 crs delivery selling in RIL; 400 cr delivery selling in ICICI Bank
- ❑ HDFC Ltd: Company to raise 14000 crs via equity (QIP + Warrants); addl 5000 crs via NCD
- ❑ DMART: sales have reached 80% across assortments; reopened most stores
- ❑ CanBank: Net profit 406.2 crs vs net loss 650 crs (YoY) and loss of 6565 crs (QoQ)
- ❑ Apollo Tyres; Net loss 134 crs vs profit of 141.6 crs YoY
- ❑ Today key results: Vodafone Idea, Lupin, Pidilite, AdaniEnt

- ❑ **Canara Bank Q1FY21:** The bank's net profit in Q1FY21 rose 23.5 percent to Rs 406.24 crore from Rs 329.07 crore while total income increased to Rs 20,685.91 crore from Rs 14,062.39 crore, YoY.
- ❑ **Apollo Tyres Q1FY21** Revenue down 33.7% to Rs 2,873.4 crore Net loss of Rs 134.6 crore from net profit of Rs 141.6 crore Ebitda down 50.1% to Rs 237.2 crore Ebitda margin at 8.26% from 11% All numbers are ahead of consensus estimates Numbers are consolidated and compared on a year-on-year basis.
- ❑ **DLF Q1FY21** Revenue down 58.8% to Rs 548.6 crore Net loss of Rs 70.7 crore from net profit of Rs 414.7 crore Ebitda down 99.3% to Rs 1.7 crore Ebitda margin at 0.3% from 18% Base quarter had an exceptional gain of Rs 297 crore All numbers are consolidated and compared on a year-on-year basis
- ❑ **JK Lakshmi Cement Q1FY21** Revenue down 20.8% to Rs 825.2 crore Net profit up 12.7% to Rs 44.4 crore Ebitda down 15.6% to Rs 143.4 crore Ebitda margin at 17.4% from 16.3% Exceptional loss of Rs 30 crore in the base quarter Lower power, fuel and freight costs aid margins All numbers are standalone and compared on a year-on-year basis.
- ❑ **Hawkins Cooker Q1FY21** Revenue down 29.1% to Rs 100.8 crore Net profit down 52.6% to Rs 6.5 crore Ebitda down 54.8% to Rs 10 crore Ebitda margin at 9.9% from 15.6% All numbers are standalone and compared on a year-on-year basis.
- ❑ **Adani Gas Q1FY21** Revenue down 57.3% to Rs 197.2 crore Net profit down 68% to Rs 38.9 crore Ebitda down 53.9% to Rs 77.4 crore Ebitda margin at 39.2% from 36.3% Sales volumes at 64 mmscm from 145 mmscm All numbers are consolidated and compared on a quarter-on-quarter basis.
- ❑ **Inox Leisure Q1FY21** Revenue down 99.9% to Rs 0.25 crore Net loss of Rs 73.6 crore from net profit of Rs 27 crore Ebitda down 77.7% to Rs 33.45 crore Group has invoked the force majeure clause under various lease agreements for its multiplex premises, contending that rent and CAM charges for the shutdown period on account of Covid-19 are not payable. The group has recognised Rs 69.3 crore towards reduction of such rentals and has also not recognised expenses of Rs 20.9 crore towards CAM charges. All numbers are consolidated and compared on a year-on-year basis.
- ❑ **HDFC:** Launches QIP issue at a floor price of Rs 1,838.94 per share. The floor price is a 4% premium to Wednesday's closing. The company intends to raise Rs 14,000 crore through issue of equity and Rs 9,000 crore through NCDs. The board will meet on August 10 to consider the issue price for the sale. The company can offer a discount of not more than 5% on the floor price as per SEBI regulations.
- ❑ **National Fertilizers:** Sales up 20% to 18.79 lakh MT while Urea sales up 17% to 15.87 lakh MT during the June quarter.
- ❑ **Alkem Laboratories:** The company has launched Favipiravir in India under the brand name 'Alfluenza' for the treatment of mild to moderate COVID-19.

Red: Negative Impact **Green:** Positive Impact **Black :** Neutral.

ASTRAL 1QFY21 Concall Highlight:

- Pipe approvals management has received in the month of April yet the plant operation started in the month of May while Hosur plant operation was started in the second week of May.
- The effective working days in pipe operation was around 50-55 days. Around 35 days of working was lost by the management in Pipe business.
- Adhesive business was falling under the non-essential category where the working days was even lower than that of pipe business.
- In both the business till date management has received almost 90% of the volume what management did in FY20.
- Astral being the non-agricultural company affected the most in this current pandemic. However, the performance in 1QFY21 resulted as better than what is expected by the management.
- Construction activity due to current pandemic was very low even at some part of the country it is still. Some renovation demand started in the month of June and from July onwards labours are coming back to work.
- Metro and tier- 1 and 2 cities started performing still management is uncertain due to lockdown happening again in some parts of the country.
- Management is not confident with the guidance for current year as of now yet it expects that the situation will be back to normal by the end of 2QFY21.
- Management has repaid its debt of Rs. 55 cr. and became a debt free company with a good cash position in hand as on date.
- Management has maintained its working capital cycle where receivable days are below 30 days and inventory days has also come down particularly in finished goods inventory it was reduced to Rs. 60-63 Cr.
- Management expects working capital cycle to improve further in FY21 than as compare to what was there in FY20.
- EBITDA margin was maintained at the range of 18-19% in 1QFY21.
- PVC prices dropped by Rs.13.5 and started recovering that gradually in the phased manner in the month of May till August.
- Plants started operations in the phased manner and as per the guideline and safety of the employees with social distancing and other norms. Pipe business plant became operational from April end onwards.
- Adhesive business took time to open as the major areas affected was UP due to COVID. It became operational in second half of May.
- All the plants are completely operational and all the norms are followed keeping in mind the safety of employees.
- Migrant labour issues was there at some of the plants yet currently it is resolved.

ZYDUSWELL 1QFY21 concall Highlights:

- ❑ Sales was impacted in April than seen revival in May followed by double digit growth in June.
- ❑ The company witnessed softening of raw material during the quarter.
- ❑ Sugarfree has witnessed very strong growth in this quarter on the back digital campaign. Sugar lite has also grown strongly.
- ❑ Everyuth has seen substantial reduction in off take due to discretionary nature of products. Post unlocking in June the brand has seen some revival.
- ❑ Complian: Witnessed some loss in April month due to supply chain issue. Witnessed Good traction in May and June as supply chain improved and grown inline as per industry growth. For the whole quarter, Its growth was flat.
- ❑ Covid lock down impacted severely the institution sales of Nutralite. Nutralite: B2B contributes ~75% of the business like Hotel, restaurants etc. Retail business recovered some extent in May and June.
- ❑ Gross margin improved QoQ by 177 bps YoY due to benign RM prices while it declined YoY by 356 bps due to higher milk &RPO prices early in the quarter and product mix.
- ❑ The Company launched Complian Nutrigrilo for toddler (age 2-6 years) which packs in nutrition with a 50:50 proportion of whey & casein in 1QFY21.The company will use its strong network of Doctor and Pharmacy channels to promote this product. Presently, 300 MR supporting the brand.
- ❑ Other New launches: Sugarfree green relaunched (in Jan), Nycle Hand sanitizer, Complian (75 gms sachet), Nutralite Choco Spread in two flavours(through the e-commerce platform) and Glucon-D Immuno volts (ready for the market to launch).
- ❑ The company is Launching Complian in 75 gms sachet at Rs 30 which is expected to improve penetration of the products.LUP: north and west part of the country and constitute 10-15% of the category size. Presently complian is present in only south in Rs 10 sachet.
- ❑ Going forward gross margin is expected to improve as input bought currently at much lower prices.
- ❑ A&P is expected to be in the range of 13%-14% in FY21.(basically it will be judicious decision seeing P&L and market consition)
- ❑ Working capital at comfortable level. Collection remains better on the back of RTGS facility the company used.
- ❑ Steps to reduce Interest cots (on the back of declining interest rate environment): The company still assessing opportunity to bring interest rate down, have discussion with bond holders or try to bring interest rate down by buying by company itself or affiliate entities or promoters family.
- ❑ In Next 3 quarters, expects growth to come back. Situation in volatile but hopeful of positive growth.
- ❑ New product contribution: goal is to get ~5% of revenue from new products(launched within 36 months)(expected to achieve in next 2-3 years but now hopeful to achieve by next year).
- ❑ ALL 3 brands, Glucon-D, Nycle and Complian has potential to grow by double digit in 3-4 years.
- ❑ For complian biggest market remained west Bengal but last 3 years north west market like UP, Bihar and Maharashtra adding substantial value to the brand. The management believes that it has potential of growth across the country.
- ❑ The company has substantial focus on driving e-commerce channel and the mgt has seen disproportional growth through e-commerce. In MT trade, the company stress was on B2B and strengthen B2C also. As per direct reach: company has integrated whole distribution teams and try to increase direct reach together which was delayed due to lock down by the quarter. Once it will start (hope fully in endDec20), there expected to be substantial increase in retail reach. Focus on expending it chemist channels.

Management Interview

CERA Management Interview

Update on Business

Monthly Revenue

- In the Month of April, company witnessed no sales, as whole country was under lockdown.
- In the Month of May, sales were 50-60% of last year sales
- In the Month of June, sales were 90% of last year sales
- In the Month of July, sales were 90-95% of last year sales

Demand Scenario

- In this quarter, total Sales from Tier 3 cities & below contributed 70% in Total Sales, compared to 50-55% previously. Demand from smaller cities is lesser impacted.
- Among all product categories, Faucet-ware witnessed highest growth.

Labour Issue

- Industry is facing labour issue, that has resulted in lesser production across product categories.

Guidance on EBIDTA Margin

- Management has guided EBIDTA Margin in the range of 13-15% on full year basis.

Financial Position

- As on June-20, Company has Cash & Equivalent of 268 crores.

SBIN Management Interview

- Management believes for quick economic recovery both corporates and government have to open there wallets since the vital middle class remains cautious amid the unlocking of the economy.
- Ongoing Moratorium has served the limited purpose it was aimed for and RBI should now look at providing restructuring benefit to the banks which would determine who would qualify for the loan recast first.
- The current dispensation is that accounts will be downgraded to a substandard asset and banks will have to provide 15% but the management believes that what RBI should do is if the bank is satisfied with intent of the borrower and normalization of the cashflow , it can give some relief.
- As per the management june has seen fairly good recovery and many industries are back to 75-80% of there capacity utilization levels but there has been continued supply chain disruption due to the local lockdown.

BULK DEAL

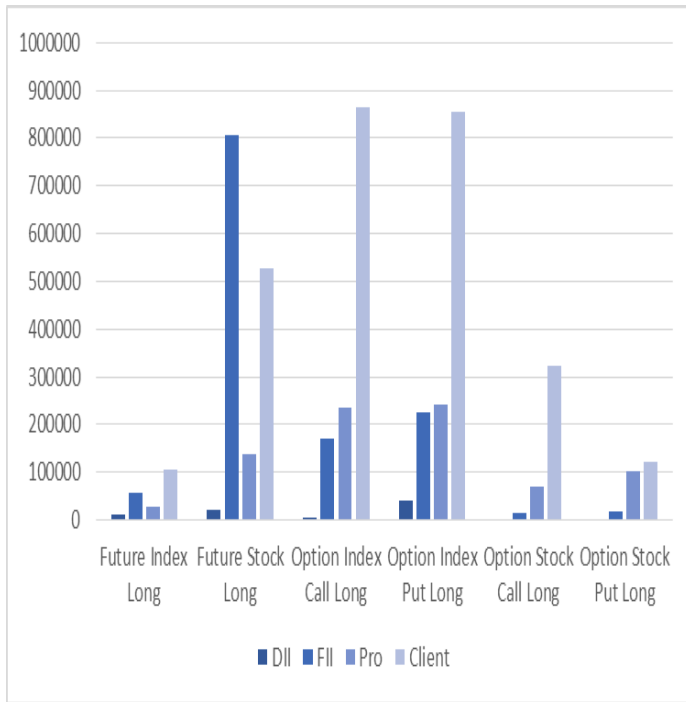
EXCHANGE	Date	SECURITY CODE	CLIENT NAME	DEAL TYPE	QUANTITY	PRICE
BSE	05-08-20	ALEXANDER	KAHAR NIKLESH KANAIYABHAI	B	47,132	11.58
BSE	05-08-20	ALEXANDER	KAHAR NIKLESH KANAIYABHAI	S	76,604	11.63
BSE	05-08-20	ALEXANDER	RAKSHA GORWARA	B	50,000	11.7
BSE	05-08-20	ARYACAPM	PANKAJ PIYUSH TRADE AND INVESTMENT LTD	S	100,000	30.04
BSE	05-08-20	DECCAN	MAMTA KAPIL KOTHARI	B	85,200	37.92
BSE	05-08-20	ESCORP	TIA ENTERPRISES PRIVATE LIMITED	B	168,000	16.25
BSE	05-08-20	ESCORP	PANKAJ PIYUSH TRADE AND INVESTMENT LTD	S	496,000	16.25
BSE	05-08-20	ESCORP	SHIELD FINANCE PVT LTD	B	296,000	16.25
BSE	05-08-20	HINDEVER	DHANAASHA MARKETING PRIVATE LIMITED	B	9,476	78.9
BSE	05-08-20	HINDEVER	R K S DISTRIBUTORS PRIVATE LIMITED	S	10,000	79.17
BSE	05-08-20	IFINSEC	GEET INFRACON PRIVATE LIMITED	S	225,000	6.31
BSE	05-08-20	IFINSEC	SUNITABANSAL .	B	370,000	6.31
BSE	05-08-20	IFINSEC	GOPAL BANSAL (HUF)	B	395,000	6.31
BSE	05-08-20	IFINSEC	GOPAL BANSAL	B	482,000	6.31
BSE	05-08-20	IFINSEC	TIA ENTERPRISES PRIVATE LIMITED	S	374,990	6.31
BSE	05-08-20	IFINSEC	SHIELD FINANCE PVT LTD	S	150,000	6.31
BSE	05-08-20	IFINSEC	TIA ENTERPRISES PRIVATE LIMITED	S	290,999	6.31
BSE	05-08-20	MFSL	MAX VENTURES INVESTMENT HOLDINGS PRIVATE LIMITED	S	6,100,000	535.18
BSE	05-08-20	NIBE	SANJOYOG TRADE-LINK PRIVATE LIMITED	S	100,000	10.68
BSE	05-08-20	NIITLTD	MASSACHUSETTS INSTITUTE OF TECHNOLOGY	B	1,400,000	96.75
BSE	05-08-20	SAGARPROD	TALISMAN SECURITIES PRIVATE LIMITED	S	552,500	9.1
BSE	05-08-20	SUPERTEX	AVANI KAUSHIK KANAKIA	S	60,000	1.74
BSE	05-08-20	SUPERTEX	AUMIT CAPITAL ADVISORS LIMITED	B	58,000	1.74
BSE	05-08-20	TIGERLOGS	NISHIL SURENDRABHAI MARFATIA	B	91,896	45.62
BSE	05-08-20	TIGERLOGS	NISHIL SURENDRABHAI MARFATIA	S	80,416	46.36

Corporate Action

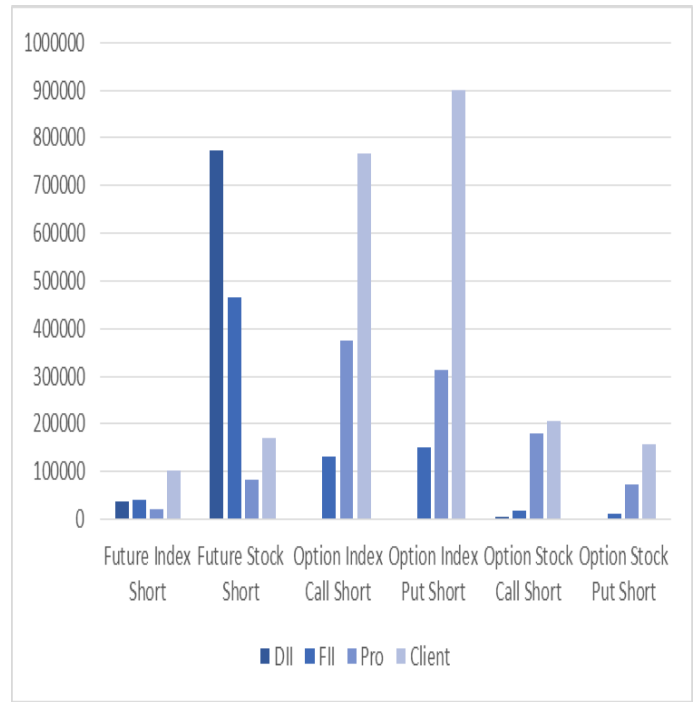
EXCHANGE	SECURITY CODE	SECURITY NAME	EX- DATE	PURPOSE	RECORD DATE
BSE	540395	CHEMCRUX	07-08-20	Final Dividend - Rs. - 1.0000	10-Aug-20
BSE	532456	COMPUAGE	07-08-20	Dividend - Rs. - 0.2000	-
BSE	532504	NAVINFLUOR	07-08-20	Final Dividend - Rs. - 3.0000	-
BSE	534076	ORIENTREF	07-08-20	Final Dividend - Rs. - 2.5000	-

PARTICIPANT WISE OPEN INTEREST

Long Position

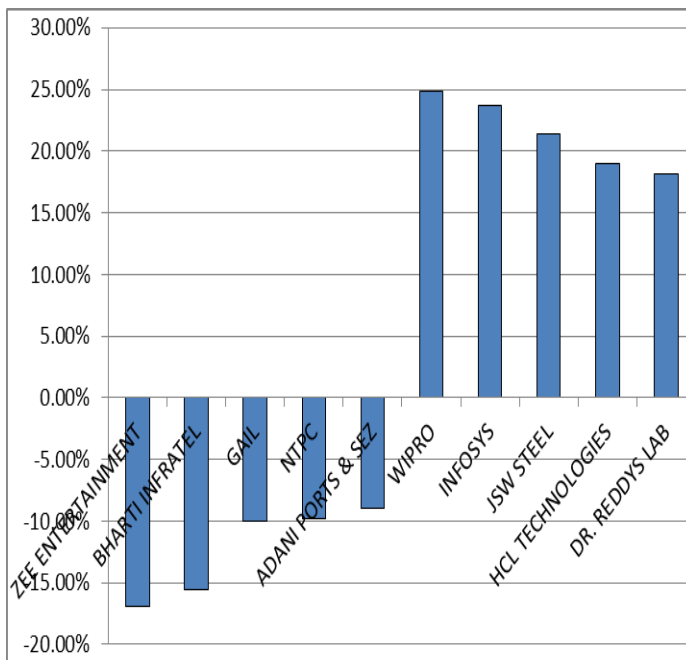


Short Position

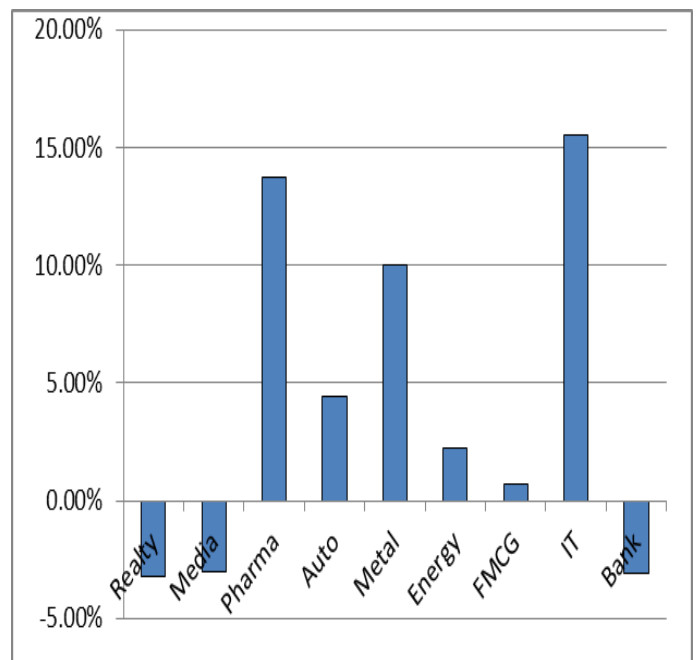


MARKET MOVERS (1 MONTH CHANGE)

Nifty Movers



NSE Sectoral Indices Performance



Result Calendar Q1FY21

BSE Code	Company Name	Result Date	BSE Code	Company Name	Result Date
500086	EXIDEIND	03-Aug-20	532532	JPASSOCIAT	05-Aug-20
500165	KANSAINER	03-Aug-20	532926	JYOTHYLAB	05-Aug-20
513023	NBVENTURES	03-Aug-20	532531	STAR	05-Aug-20
509966	VSTIND	03-Aug-20	507880	VIPIND	05-Aug-20
534758	CIGNITI	03-Aug-20	500343	AMJLAND	05-Aug-20
532180	DHANBANK	03-Aug-20	517421	BUTTERFLY	05-Aug-20
532376	MRO-TEK	03-Aug-20	532610	DWARKESH	05-Aug-20
541540	SOLARA	03-Aug-20	500136	ESTER	05-Aug-20
505854	TRF	03-Aug-20	506480	GOCLCORP	05-Aug-20
532830	ASTRAL	04-Aug-20	533282	GRAVITA	05-Aug-20
532424	GODREJCP	04-Aug-20	508486	HAWKINCOOK	05-Aug-20
539336	GUJGAS	04-Aug-20	507438	IFBAGRO	05-Aug-20
500378	JINDALSAW	04-Aug-20	523207	KOKUYOCLMN	05-Aug-20
500109	MRPL	04-Aug-20	540702	LASA	05-Aug-20
533344	PFS	04-Aug-20	540650	MAGADHSUGAR	05-Aug-20
523642	PIIND	04-Aug-20	500268	MANALIPETC	05-Aug-20
532872	SPARC	04-Aug-20	504879	ORIENTABRA	05-Aug-20
500800	TATACONSUM	04-Aug-20	524820	PANAMAPET	05-Aug-20
500413	THOMASCOOK	04-Aug-20	532366	PNBGILTS	05-Aug-20
540180	VBL	04-Aug-20	540544	PSPPROJECT	05-Aug-20
533029	ALKALI	04-Aug-20	509220	PTL	05-Aug-20
538713	ATISHAY	04-Aug-20	532987	RBL	05-Aug-20
540649	AVADHSUGAR	04-Aug-20	532735	RSYSTEMINT	05-Aug-20
500052	BEPL	04-Aug-20	531431	SHAKTIPUMP	05-Aug-20
532123	BSELINFRA	04-Aug-20	519091	TASTYBIT	05-Aug-20
500280	CENTENKA	04-Aug-20	533655	TRITURBINE	05-Aug-20
534758	CIGNITI	04-Aug-20	509055	VISAKAIND	05-Aug-20
540699	DIXON	04-Aug-20	512599	ADANIENT	06-Aug-20
540596	ERIS	04-Aug-20	533096	ADANIPOWER	06-Aug-20
540647	GANGESSEC	04-Aug-20	500042	BASF	06-Aug-20
532285	GEOJITFSL	04-Aug-20	506285	BAYERCROP	06-Aug-20
506076	GRINDWELL	04-Aug-20	500067	BLUESTARCO	06-Aug-20
518029	GSCLCEMENT	04-Aug-20	511196	CANFINHOME	06-Aug-20
524735	HIKAL	04-Aug-20	533248	GPPL	06-Aug-20
517380	IGARASHI	04-Aug-20	532702	GSPL	06-Aug-20
520057	JTEKTINDIA	04-Aug-20	500104	HINDPETRO	06-Aug-20
524404	MARKSANS	04-Aug-20	500850	INDHOTEL	06-Aug-20
524558	NEULANLAB	04-Aug-20	530007	JKTYRE	06-Aug-20
539551	NH	04-Aug-20	517569	KEI	06-Aug-20
500327	PILITA	04-Aug-20	500257	LUPIN	06-Aug-20
532390	TAJGVK	04-Aug-20	500331	PIDILITIND	06-Aug-20
500777	TNPETRO	04-Aug-20	532779	TORNTPOWER	06-Aug-20
506690	UNICHEMLAB	04-Aug-20	500238	WHIRLPOOL	06-Aug-20
500429	UNIPHOS	04-Aug-20	532259	APARINDS	06-Aug-20
524129	VINYLINDIA	04-Aug-20	500029	AUTOLITIND	06-Aug-20
500877	APOLLOTYRE	05-Aug-20	506401	DEEPAKNI	06-Aug-20
515030	ASAHIINDIA	05-Aug-20	500133	ESABINDIA	06-Aug-20
532400	BSOFT	05-Aug-20	532457	GULPOLY	06-Aug-20
532321	CADILAHC	05-Aug-20	500179	HCL-INSYS	06-Aug-20
532483	CANBK	05-Aug-20	509675	HIL	06-Aug-20
532443	CERA	05-Aug-20	517174	HONAUT	06-Aug-20
532868	DLF	05-Aug-20	505726	IFBIND	06-Aug-20
500125	EIDPARRY	05-Aug-20	520051	JAMNAAUTO	06-Aug-20
533150	GODREJPROP	05-Aug-20	500234	KAKATCEM	06-Aug-20
532706	INOXLEISUR	05-Aug-20	541233	LEMONTREE	06-Aug-20
538835	INTELLECT	05-Aug-20	590078	MAITHANALL	06-Aug-20
500380	JKLAKSHMI	05-Aug-20	530011	MANGCHEFER	06-Aug-20

Result Calendar Q1FY21

BSE Code	Company Name	Result Date	BSE Code	Company Name	Result Date
540704	MATRIMONY	06-Aug-20	506655	SUDARSHEM	07-Aug-20
500672	NOVARTIND	06-Aug-20	532515	TVTODAY	07-Aug-20
532460	PONNIERODE	06-Aug-20	539141	UFO	07-Aug-20
532988	RANEENGINE	06-Aug-20	532772	DCBBANK	08-Aug-20
521194	SILINV	06-Aug-20	532488	DIVISLAB	08-Aug-20
533553	TDPOWERSYS	06-Aug-20	524000	MAGMA	08-Aug-20
500231	UMANGDAIR	06-Aug-20	531978	AMBIKCO	08-Aug-20
534392	VSSL	06-Aug-20	513729	AROGRANITE	08-Aug-20
500488	ABBOTINDIA	07-Aug-20	500032	BAJAJHIND	08-Aug-20
539254	ADANITRANS	07-Aug-20	533169	MANINFRA	08-Aug-20
539523	ALKEM	07-Aug-20	532698	NITINSPIN	08-Aug-20
500008	AMARAJABAT	07-Aug-20	532370	RAMCOSYS	08-Aug-20
500038	BALRAMCHIN	07-Aug-20	504614	SARDAEN	08-Aug-20
500043	BATAINDIA	07-Aug-20	532651	SPLIL	08-Aug-20
500048	BEML	07-Aug-20	517530	SURANAT&P	08-Aug-20
500335	BIRLACORPN	07-Aug-20	532513	TVSELECT	08-Aug-20
500087	CIPLA	07-Aug-20	538268	WONDERLA	08-Aug-20
531344	CONCOR	07-Aug-20	534804	CARERATING	10-Aug-20
531162	EMAMILTD	07-Aug-20	500033	FORCEMOT	10-Aug-20
500940	FINOLEXIND	07-Aug-20	509631	HEG	10-Aug-20
500233	KAJARIACER	07-Aug-20	524494	IPCALAB	10-Aug-20
500520	M&M	07-Aug-20	532865	MEGH	10-Aug-20
539957	MGL	07-Aug-20	532221	SONATSOFTW	10-Aug-20
532955	RECLTD	07-Aug-20	500114	TITAN	10-Aug-20
523598	SCI	07-Aug-20	517506	TTKPRESTIG	10-Aug-20
500550	SIEMENS	07-Aug-20	539874	UJJIVAN	10-Aug-20
532784	SOBHA	07-Aug-20	523204	ABAN	10-Aug-20
540691	ABCAPITAL	07-Aug-20	532762	ACE	10-Aug-20
506235	ALEMBICLTD	07-Aug-20	500710	AKZOINDIA	10-Aug-20
526397	ALPHAGEO	07-Aug-20	502219	BORORENEW	10-Aug-20
540902	AMBER	07-Aug-20	519588	DFM	10-Aug-20
502330	ANDHRAPAP	07-Aug-20	533146	DLINKINDIA	10-Aug-20
505010	AUTOAXLES	07-Aug-20	523708	EIMCOLECO	10-Aug-20
540061	BIGBLOC	07-Aug-20	524652	INDSWFTLTD	10-Aug-20
500089	DICIND	07-Aug-20	532774	INSPIRISYS	10-Aug-20
532700	ENIL	07-Aug-20	532468	KAMAHOLD	10-Aug-20
533090	EXCEL	07-Aug-20	506525	KANORICHEM	10-Aug-20
531599	FDC	07-Aug-20	533192	KCPSUGIND	10-Aug-20
505714	GABRIEL	07-Aug-20	540680	KIOCL	10-Aug-20
500207	INDORAMA	07-Aug-20	526263	MOLDTEK	10-Aug-20
523398	JCHAC	07-Aug-20	532944	ONMOBILE*	10-Aug-20
532642	JSWHL	07-Aug-20	502448	ROLLT	10-Aug-20
524518	KREBSBIO	07-Aug-20	530759	STERTOOLS	10-Aug-20
500259	LYKALABS	07-Aug-20	532348	SUBEX	10-Aug-20
502157	MANGLMCEM	07-Aug-20	590072	SUNDRMBRK	10-Aug-20
521018	MARALOVER	07-Aug-20	504212	UNIVCABLES	10-Aug-20
538836	MONTECARLO	07-Aug-20	526987	URJAGLOBA	10-Aug-20
537291	NATHBIOGEN	07-Aug-20	517015	VINDHYATEL	10-Aug-20
531209	NUCLEUS	07-Aug-20	534976	VMART	10-Aug-20
533295	PSB	07-Aug-20	532683	AIAENG	11-Aug-20
532369	RAMCOIND	07-Aug-20	500530	BOSCHLTD	11-Aug-20
532661	RML	07-Aug-20	530001	GUJALKALI	11-Aug-20
519260	SANWARIA	07-Aug-20	530813	KRBL	11-Aug-20
502450	SESHAPAPER	07-Aug-20	517334	MOTHERSUMI	11-Aug-20
516016	SHREYANIND	07-Aug-20	523716	ASHIANA	11-Aug-20
533014	SICAGEN	07-Aug-20	540824	ASTRON	11-Aug-20
532877	SIMPLEX	07-Aug-20	500060	BIRLACABLE	11-Aug-20

Economic Calendar					
Country	Monday 03rd Aug 2020	Tuesday 04th Aug 2020	Wednesday 05th Aug 2020	Thursday 06th Aug 2020	Friday 07th Aug 2020
US	Manufacturing PMI	Factory Orders	API Weekly Crude Oil Stock, ADP Nonfarm Employment Change, Trade Balance, Crude Oil Inventories	Initial Jobless Claims	Unemployment Rate
UK/EUROPE	Manufacturing PMI		Retail Sales	BoE Inflation Report, BoE Interest Rate Decision	
INDIA				Cash Reserve Ratio, Interest Rate Decision	

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Disclosure of Interest Statement-

Analyst's ownership of the stocks mentioned in the Report	NIL
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