

NIFTY KEY LEVELS

Support 1 : 10900
Support 2 : 10850
Resistance1:11150
Resistance2:11250

Nifty Intraday Chart



Market Outlook

Yesterday, Nifty opened positive at 10946.65 and made a low of 10908.10. From there it moved towards the high of 11112.25 and closed positive at 11102.85 levels. Broader selling was seen in IT, while rest of the indices closed with positive bias. India VIX closed negative by 5.98% at 23.67

In line with our daily and weekly view, bulls have given strong fight and strong recovery with reversal sign witnessed by the market at our mentioned sacrosanct support near 200 DMA's which stands near 10880 levels. Sustainability above this sacrosanct support, can give confidence to bulls for retaining positive bias in coming sessions. Follow thru buying can extend this pullback rally towards 11150 & 11250 levels. While intermediate support lies at 11000 followed by 10880 levels.

Indian Market

Index (Prev. Close)	Value	% Change
SENSEX	37,687.91	2.03%
NIFTY	11,095.25	1.87%
BANK NIFTY	21,490.50	1.99%

Global Market

Index (Prev. Close)	Value	% Change
DOW	26,828.47	0.62%
NASDAQ	10,941.17	0.35%
CAC	4,889.52	0.28%
DAX	12,600.87	-0.36%
FTSE	6,036.00	0.05%
EW ALL SHARE	18,759.44	1.49%

Morning Asian Market (8:30 am)

SGX NIFTY	11,091.00	-0.17%
NIKKIE	22,428.50	-0.64%
HANG SENG	24,942.00	-0.02%

Commodity Market

Commodity(Prev. Close)	Value	% Change
GOLD	54,064.00	0.12%
SILVER	69,797.00	6.16%
CRUDEOIL	44.33	-0.23%
NATURALGAS	164.10	2.82%

Currency Market

Currency (Prev. Close)	Value	% Change
RS./DOLLAR	75.04	0.05%
RS./EURO	88.43	0.14%
RS./POUND	97.99	-0.23%

Bond Yield

Bond yield (Prev. Close)	Value	% Change
G-sec 10YR : IND	5.83	-0.07%

% Change in 1 day

Institutional Turnover

FII			
Investor	Buy(Cr.)	Sale(Cr.)	Net(Cr.)
04-Aug-20	5426	4723	704
Aug-20	18726	10204	8522
2020	942400	1001838	(59438)
DII			
Investor	Buy(Cr.)	Sale(Cr.)	Net(Cr.)
04-Aug-20	3650	4316	(666)
Aug-20	8370	9171	(801)
2020	710523	631251	79271

Events Today

Dividend

CRAVATEX
GOODYEAR
GRANULES
INFRATEL
LT
SHILCTECH
SURYAAMBA
VOLTAS

Ex-Date: 05/08/2020

Results

APOLLOTYRE
ASAHIINDIA
BSOFT
CADILAHC
CANBK
CERA
DLF
EIDPARRY
GODREJPROP
INOXLEISUR
INTELLECT
JKLAKSHMI
JPASSOCIAT
JYOTHYLAB
STAR
VIPIND
AMJLAND
BUTTERFLY

Please refer to page pg 09 for Bulk deals, Dividends, Bonus, Splits, Buyback.

Quote of the Day : "Spend each day trying to be a little wiser than you were when you woke up."

MONTHLY AUTO VOLUME**MACRO****04-Aug-20**

The automobile industry has seen gradual recovery in overall volumes on sequential basis. Though volumes have declined on a yearly basis due to lockdowns and supply chain issues. The retail demand has bounced back strongly and has reached upto 75-80% of previous year levels. The demand sentiments are largely driven by increased sales from digital platform, improved rural sentiments led by decent monsoon, good rabi crop output and strong Kharif sowing. The tractor industry reported strong growth of 24% YoY. However, PV & CV industry both saw decline of 85% and 27% YoY respectively. 2W & 3W industry also fell by 12% & 66% YoY respectively. The performance of 2W industry continued to improve as people are now giving more preference to personal vehicles instead of shared mobility and 2W vehicles is more affordable for them. OEM's are expecting improvement in demand from 2HFY21 onwards considering stable production and supply chain.

TATAMETALI**NEUTRAL****04-Aug-20**

Lower volumes of DI pipe and Pig iron business due to lower production in 1QFY21. Demand still remain uncertain as DI pipe business is muted for 1HFY21 due to monsoon. Various government projects are lined up yet the economic situation will decide the funding and execution of those projects. Margins remain under pressure due to reduced prices and higher cost of production. Expansion project deferred looking towards the current scenario. We maintain our stance to remain NEUTRAL with the target price of Rs. 500 at 11x FY21E Diluted EV/EBITDA.

BANKINDIA**ACCUMULATE****04-Aug-20**

Bank india had healthy quarter despite NIM being flat YoY Pre-provisioning profit growth was strong owing to strong other income growth and reduction in the opex. The asset quality improved during the quarter mostly due to moratorium. Moratorium levels for the bank are high which might provide some challenges but healthy provision coverage and recovery expected to speed up bank might be able to manage the pain. Banks loan book grew healthy while deposit traction also remained strong. Banks believes capital adequacy is sufficient given the growth outlook for now but will raise the capital as and when needed. We change to BUY from ACCUMULATE with TP of 61 at 0.45BVXFY21E.

TVSMOTOR**NEUTRAL****03-Aug-20**

The sales and production volumes remained impacted for 1QFY21 due to lockdown. Southern markets have shown signs of improvement but lockdowns continue to impact larger geographies such as Tamil Nadu and Maharashtra. The pick-up in demand is expected to revive from 2HFY21 considering the improvement in rural demand scenario and government's thrust on the revival of the overall economy. Going ahead, margins are expected to remain on the lower side due to higher fixed cost and weaker operating leverage despite reduction in commodity prices. In addition to that increased debt levels coupled with higher depreciation cost will continue to weigh on overall profitability. We largely maintain our EPS estimates for FY21. We value the company at 22x FY22E EPS to arrive at a target price of Rs.399 and maintain Neutral.

SBIN**BUY****03-Aug-20**

SBIN posted strong result during the quarter ahead of estimates NII growth was strong less by lower cost of fund, Margin improvement, The operating performance was strong led by healthy NII growth and lower operating cost. The asset quality improved during the quarter mainly on account of moratorium. Management expects recoveries from 2HFY20 from the several accounts on which banks has 100% provision coverage which will help them in cushioning against any future slippages. Advance growth was moderate but the deposit growth was strong. PCR of the bank is healthy and management feels current level of capital adequacy is sufficient for the bank although they have enables resolution for Rs 20000 Cr capital raise as and when needed. We maintain BUY with TP of Rs 240 at 0.9XFY21E.

- ❑ Wall Street indices ended positive; DowJones ended 0.62% up
- ❑ Nasdaq at new high: Markets eyeing fresh stimulus package from US
- ❑ SGX Nifty Fut trades at 11077 up 5 pts @ 7.35 am IST today
- ❑ Asian Markets trading mixed; Shanghai down 0.5%; Taiwan positive
- ❑ Gold prices surged record high above USD 2000/oz and up 35% this year
- ❑ Silver surge 7% to 7 year high and up 45% this calendar year
- ❑ Dollar Index near recent low of 92.55; positive for emerging markets
- ❑ RBI Policy to be announced around 10am tmrw; Markets expecting 1-time loan restructuring
- ❑ Y'day in cash seg: FII bought 704 crs; DII sold 666 crs
- ❑ In FNO Seg: FII net long exposure 61% vs 51%

- ❑ In FNO seg: FII covered shorts, bought Calls, Unwound Calls written
- ❑ In Index Fut: FII added 2727 Long while covered 16463 Shorts
- ❑ In Index Options Buying: FII added 17472 Long Calls and Reduced 8966 Puts
- ❑ In Index Options Writing: FII covered 6819 Calls and added 5680 Puts
- ❑ Nifty PCR at 1.42 vs 1.09
- ❑ Nifty Critical Levels: Recent lows: 10892; 20DMA at 10974; 200DMA at 10857
- ❑ BankNifty 20DMA at 22094; 100DMA at 20621
- ❑ Nifty long positions will now have stoploss 10882 with Buy on Dips strategy
- ❑ BankNifty may see short covering depends on RBI policy
- ❑ Y'day Delivery buying seen in HDFC Bank worth 1000 crs, RIL worth 1600 crs
- ❑ AxisBank: QIP opens with issue size 10000 crs at indicative price 442 per share
- ❑ SRF: BOPET project in Hungary capitalized & commissioned at appx 80mln Euros
- ❑ TataConsumer: Strong results: Ebitda at 483 crs and PAT at 345 crs
- ❑ PI Inds: Strong results: PAT up 43% at 145 crs
- ❑ GujGas: gross margins expansion & volumes back to pre-covid levels at 9.5 mmscmd

Stock In News

- ❑ **Unichem Laboratories Q1FY21** Revenue up 16.1% to Rs 317.3 crore Net profit of Rs 7 crore from net loss of Rs 13.7 crore Ebitda gain of Rs 12 crore from Ebitda loss of Rs 20.2 crore Higher other expenses impacted numbers in the base quarter All numbers are consolidated and compared on a year-on-year basis.
- ❑ **Gujarat Gas Q1FY21** Revenue down 59.4% to Rs 1,083 crore Net profit down 76% to Rs 58.7 crore Ebitda down 56.5% to Rs 185.8 crore Ebitda margin at 17.2% from 16% Total volumes down 58% to 377 mmscm Ebitda/scm up 4.5% to Rs 4.09 All numbers are standalone and compared on a quarter-on-quarter basis.
- ❑ **Astral Poly Technik Q1FY21** Revenue down 33% to Rs 403.9 crore Net profit down 57.7% to Rs 19.9 crore Ebitda down 41.7% to Rs 54.3 crore Ebitda margin at 13.4% from 15.3% Sales at 21,784 MT from 32,752 MT All numbers are consolidated and compared on a year-on-year basis.
- ❑ **PI Industries Q1FY21** Revenue up 40.6% to Rs 1,060.1 crore Net profit up 43.2% to Rs 145.5 crore Ebitda up 50.3% to Rs 229.2 crore Ebitda margin at 21.6% from 20.2% All numbers are consolidated and compared on a year-on-year basis.
- ❑ **Tata Consumer Products Q1FY21** Revenue up 13.4% to Rs 2,173.9 crore Net profit up 88% to Rs 327.6 crore Ebitda up 37.6% to Rs 482.7 crore Ebitda margin at 17.8% from 14.7% Exceptional gain of Rs 63 crore this quarter due to conversion of a JV company into a wholly-owned subsidiary Indian Branded Tea business sees volume growth of 4% India food business sees volume growth of 8% All numbers are consolidated and compared on a year-on-year basis.
- ❑ **SH Kelkar:** Has initiated capex of 1.5 million Euros to enhance production capacity of its latest acquisition - Creative Flavours and Fragrance in Italy. The company had completed its acquisition on July 28.
- ❑ **Dixon Technologies:** Management stated in a concall that due to the announcement of moving to the import of television sets on restricted list, the company will further expand its capacity for LED TV's to 5.5 million units (earlier expansion plan was for 4.4 million units) during the next 6 months. The company has also applied for PLI schemes for mobile manufacturing to the government.
- ❑ **Maruti Suzuki:** Chairman RC Bhargava said that sales in H2FY21 will be near last year's levels. The overall market seems to be in favour of small hatchbacks and petrol and CNG cars.
- ❑ **SAIL:** Bloomberg News reports that July steel sales were up 50% at 1.58 million tonnes. The company has reduced its borrowings below Rs 50,000 crore due to better cash collections despite lower prices compared to last year, along with stringent financial measures.
- ❑ **Axis Bank:** Launches QIP issue at Rs 442.19 per share, a 3% premium to Tuesday's closing price. The lender may offer a discount of not more than 5% on the floor price as per SEBI regulations. The deal size is worth \$1.33 billion, including a base size of \$1.06 billion and an option to upsize by an additional \$267 million as per the terms accessed by Bloomberg News. The board will meet on August 10 to consider the issue price.

Red: Negative Impact **Green:** Positive Impact **Black :** Neutral.

GODREJCP 1QFY21 Concall Highlights:

- ❑ For the Company rural grew ahead of urban and the management expects the trajectory to continue led by the company's strong distribution and product portfolio.
- ❑ The Company witnessed sequential improvement in business in Africa, USA and Middle East in the months of May, June and July.
- ❑ With the change in management for Africa the company remains confident of positive performance from the Africa business.
- ❑ The Company's working capital days came down by 6 days while debt to equity ratio came down to 0.17 times in 1QFY21.
- ❑ The illegal incense stick market remained impacted due to supply chain disruption amidst COVID-19 and increase in duty of bamboo sticks which has been imported from China and Vietnam has increased from 10% to 25% in 1QFY21.
- ❑ The Company witnessed strong growth of 15% in Hygiene. The Company launched 45 products across geographies and will continue to focus on the category in coming quarters.
- ❑ Gross margin in domestic business declined by 300 bps on account of adverse category mix and higher input prices.
- ❑ The Company witnessed strong growth in burning and electric formats while Aerosol remained impacted due to supply chain disturbance in the HI category in 1QFY21.

Management Guidance:

- ❑ The Management expects sequential increase in Ad & P led by demand conditions in coming quarters.
- ❑ The Management expects gross margin to improve led by favorable category mix and pricing action in 2QFY21.
- ❑ The Company will continue investing in Godrej Protekt soap and will also continue micro marketing initiative in the portfolio which has helped the company in gaining market share.
- ❑ The Management does not expect any meaningful CAPEX for India and Indonesia business in the rest of the year.
- ❑ The Management expects stable performance from the Home Insecticide category for the rest of the year from both India and International markets and will also come up with new launches in the category.
- ❑ The Management expects the skin cleansing category to grow in coming months.

VBL 2QCY20 Con-call

- ❑ Management Participants - Mr. Ravi Kant Jaipuria (Chairman), Mr. Varun Jaipuria (Whole-time director), Mr. Raj Gandhi (Group CFO & Whole-time director), Mr. Kapil Agarwal (CEO & Whole-time director) and Mr. Vikas Bhatia (CFO)
- ❑ Quarter Update
- ❑ Quarterly sales down 41% YoY to 1641 cr. EBITDA grew by 52.1% to 377 cr. due to the disruption in sales during lockdown in April & May which had a big negative impact on company during the peak season
- ❑ Sales volume in India were down 48.2% YoY at 88.8 million cases (including 3.15 million cases from South & West India for the month of April)
- ❑ Organic volumes down 50.1% in India and 33% overseas for a consolidated decline of 48% YoY
- ❑ Witnessing steady recovery month on month in both June and July. Hence, ramping up production also sequentially. Plants running at max 70% capacity utilization.
- ❑ June sales were almost 75% of 2019 sales. July has done better than June

Category wise volume break-up:

- o Carbonated Soft Drinks (CSD): 85%
- o Juices: 5%
- o Water: 8%

- ❑ Realization per case improved 8.9% YoY due to higher proportion of CSD sales as opposed to water in pre COVID times plus effect of higher sale of larger sized SKU's as opposed to single serve/ smaller sized
- ❑ The contiguous territories, completely owned distribution network helped company avoid any inventory loss in April and allowed company to remain profitable by shifting inventory between territories
- ❑ Moderation in raw material costs such as for sugar and PET bottles helped the company expand its gross margins and EBITDA margins QoQ
- ❑ Management focused on cost efficiency and expects to sustain around half of the cost efficiency as things get better
- ❑ July saw better demand from rural and semi-urban markets
- ❑ Company has not availed moratorium on its loans and net debt was lower at 2939 cr on June 30 as against 3246 cr on Dec 31, 2019. Debt/ Equity now at 0.84x and Debt/ EBITDA at 2.70x
- ❑ CRISIL has reaffirmed long term rating at AA and short term at A1+
- ❑ Out-of-home segment makes up for around 70% of co sales. Of this, around 10% is from restaurants and hotels. Company has not recovered any of the sales and remains cautious on this segment recovering significantly in 2020
- ❑ At home consumption lacking in India across all SKU's. At-home consumption made up ~20% and has significantly increased year on year. Management is hoping that once economy opens up fully, both pistons fire simultaneously to help achieve higher sales growth than before

CAPEX Guidance

- ❑ Management very positive on juice and expecting current capacity to run out before planned expansion towards start of 2022
- ❑ Expecting CAPEX at 44 cr in 2020 and to significantly reduce next year as well (less than 50% of depreciation expenses). No new Greenfield CAPEX in CSD as enough for 25-30% growth, only for Juices

India Outlook

- ❑ Management not expecting any new products. Instead focusing on promotion of Tropicana and existing SKU's
- ❑ Local lockdowns continue to keep sales soft but sales remain better than expected. Non-lockdown states almost back to July 2019 volume levels
- ❑ Volume contribution should remain skewed in favor of CSD & Juices and against water until restaurants, hotels, cinemas and travel is back to normal
- ❑ Volume growth to come from re-opening of outlets as almost half are still not fully operational
- ❑ Looking to rationalize plants and transport as around 30 crore fixed cost per plant. Reduced one plant in Odisha in Q1
- ❑ Current market share of Pepsi in new territories stands around 25% where as VBL national average is 38-40%. Management expects significant fillip from the expansion in South + West territories next year onwards. Initial estimates are that Pepsi hasn't lost any market share
- ❑ Competition from local players has dropped significantly as many were seasonal players and couldn't operate during lockdown
- ❑ VBL only franchisee for Tropicana in entire world

International business

- ❑ Expecting write back of provisioning done for Zimbabwe after 5-6 quarters as soon as the entire loan has been repaid (currently around half of USD 25 million has been repaid)
- ❑ Expecting a small change in digital ad campaign from PepsiCo and cooperating with them on the same
- ❑ African countries remain a grey area as the testing remains very low and hence virus trajectory isn't clear. Nevertheless, expecting second half of 2020 to show year on year growth as Nepal and Sri Lanka have already turned positive growth number for July and Zimbabwe peak season is November & December

BANKINDIA Q1FY21 Concall Highlights

- ❑ Bank believes for the time being where it is focusing on the well rated account and capital conservatism they have adequate amount of growth capital for next two quarter. As and when the demand picks up they will need the capital and are thinking on the proposal for the same.
- ❑ Management believes Q2FY21 will also have healthy treasury gains due to low yields.
- ❑ Bank has revised the guidance for advance growth from 8.5% to 7% for the current year.
- ❑ Bank has done 10% provisions in all SMA 1,2,0 accounts during the quarter and also did a stress test to gaze impacts in various scenarios. As per the banks stress test in mild scenario there could be slippage of Rs 3200 Cr from Moratorium book as of Sept end and in Moderate scenario there could be slippage of Rs 4500 Cr from the moratorium book. All overdue loans including SMA 0,1,2 amount to Rs 11100 Cr.
- ❑ Bank has made an additional provision of Rs.620 Cr in the stressed accounts wherein moratorium due to COVID-19 pandemic was extended .The total provision of Rs.1035 Cr is held by Bank as on June 30, 2020.
- ❑ Recoveries are expected to be better going forward and focus is also going to be on ARC sales. Rs 2500 Cr is expected recovery in Q2FY21 and on average of Rs 2000 Cr per quarter for the remaining year.
- ❑ 41% of the banks client have been extended the moratorium and in terms of amount its is 53%. Rs 91000 Cr worth amount of loan book has received 0,1,2,3 installments and Rs 63000 Cr book has received installments have paid the three installments and there is default for just 1 month.
- ❑ Out of Rs 166000 Cr worth loan book under moratorium dispensation, Agri is 8%, Retail is 20%,MSME is 20%,Coporate is 36%, and remaining is others.
- ❑ Write off during the quarter included some chunky account which have been provided 100% and bank would focus on recovery for them.
- ❑ TLTRO 1 and TLTRO 2 both combined come to about Rs 4000 Cr and some amount has been given as per partial guarantee scheme
- ❑ On 85% PCR Levels management is comfortable with that and is looking for some recoveries in NCLT 1 and NCLT 2. Net PCR for the bank is around 73%.Rs 38000 Cr is the block in the NCLT list. In NCLT 1, NCLT 2 list by RBI bank has 100% Provisions and account filed by BOI has provisions of 85.4% while those filed by other banks have provision of 89% so overall provision is around 90%.
- ❑ Management expect NIM to improve going forward from Q3FY21. CASA is expected to improve going forward as bank is trying to bring down the bulk deposits.
- ❑ Out of the outstanding loan book as of June 2020, the direct assignment to NBFC are around Rs 4000-4500 Cr.
- ❑ In terms of MUDRA loans it is about Rs 30000 Cr portfolio out of which Shishu loan is Rs 750 Cr and rest is split into Tarun and Kishore. Overall NPA in Mudra loan is about 9-10%.
- ❑ Provisions carried on the wage settlement are about Rs 1400 Cr and bank is comfortable with it.

MARUTI Management interview

- The company is ramping up production. Demand is picking up now and festive season is nearing.
- According to management it's wont be correct to extrapolate demand revival considering July numbers.
- The situation in automobile's market is decent now.
- There are still some constraints from supplier's side due to COVID-19.
- Also the customers are still facing difficulties in getting finance.

ATMA Management interview – Auto Sector

- The downturn has continued in 1QFY21. However, the market is finding its feet gradually after the lockdown.
- Largely the growth so far has come from the pent up demand from the replacement segment. More growth is coming from tier 2 & 3 towns.
- Due to strengthening of the rural economy and the expectations of a normal monsoon, sales of tractor tyres are picking up fast. Same is the case with motorcycle tyres.
- In M&HCV, over 80% of the demand is currently in the replacement segment.
- In case of scooters (2-wheelers too), over 90% demand is from the replacement market. As the Automobile industry picks up steam, OEM demand for tyres will also go up in the coming months.
- The outbreak of Covid has also led to supply chains disruption. Exploring alternate sources or developing domestic sources will take some time. Till that time, industry will need to negotiate with raw material uncertainties.
- Restrictions on import of tyres will accentuate 'Vocal for Local' in the sector. Convinced of the quality of domestically manufactured tyres, OEMs too have practically stopped importing tyres for vehicles being rolled out in India and are sourcing Indian manufactured tyres.
- The exports have gone up from Rs 8,825 crore in 2015-16 to Rs 12,840 crore in FY 2019-20 witnessing a CAGR of 8 % in the last 5 years.
- There is potential of significantly increasing exports from India in the next 3-4 years if certain roadblocks, especially with regard to accessing Natural Rubber (NR) are removed.
- Export obligation period (for tyres) has been reduced from 18 months to only 6 months making it tough for the industry to access a raw material which is in short supply domestically.

HDFCBANK Management Interview

- Management said that they are delighted on the appointment Of Mr Sashidhar Jagdishan as the Next CEO of the bank. Management said Mr Sashidhar is a through executor and understands business.
- Entire HDFC bank team had sat and made the strategy based on the following,1) secular shift in communication, computing, artificial intelligence, social mobility.
- Some of priorities of the bank are 1) Going digital throughout the country ,currently almost 65% of distribution of the bank is in semi urban and rural india 2) Taking the penetration of various products in Semi rural and rural india 3) Training of the people 4) Widest product range.
- On sale of share Mr Aditya Puri said that he got those share as a part of ESOP and they are taxed and he sold them as he was retiring and had no relation to bank business.

BULK DEAL

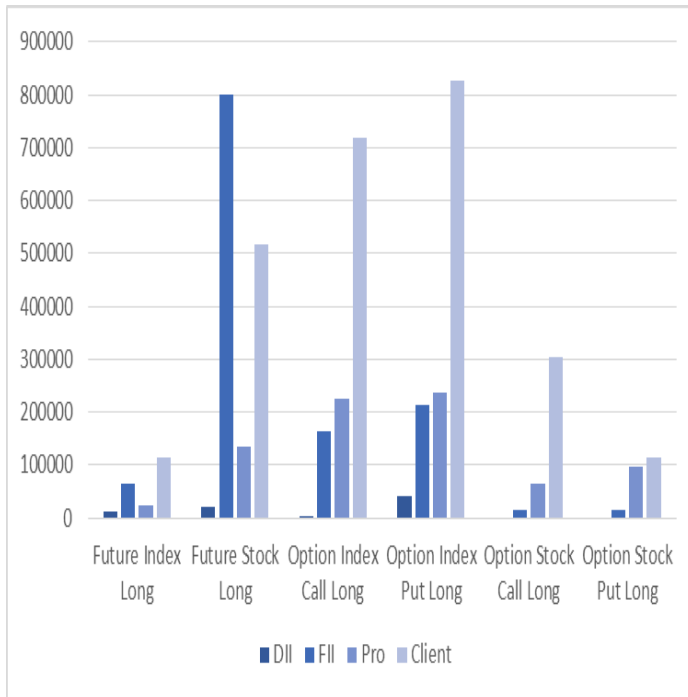
EXCHANGE	Date	SECURITY CODE	CLIENT NAME	DEAL TYPE	QUANTITY	PRICE
BSE	04-08-20	AARTISURF	HARESH KUNVARI CHHEDA HUF	B	40,000	245.9
BSE	04-08-20	AARTISURF	CHANDRAKANT V GOGRI	B	50,000	245.9
BSE	04-08-20	AARTISURF	HDFC TRUSTEE COMPANY LIMITED	S	88,000	245.9
BSE	04-08-20	AARTISURF	MULRAJCHANDULALGALA	B	57,020	245.9
BSE	04-08-20	AARTISURF	JAYA CHANDRAKANT GOGRI	B	200,000	245.9
BSE	04-08-20	AARTISURF	DSP MUTUAL FUND	S	77,984	245.9
BSE	04-08-20	AARTISURF	HDFC MUTUAL FUND A/C - HDFC MIDCAP OPPORTUNITIES FUND	S	144,056	245.9
BSE	04-08-20	AARTISURF	HDFC MUTUAL FUND A/C - HDFC HYBRID EQUITY FUND	S	223,735	245.9
BSE	04-08-20	ESSARSEC	AKHIL CHANDRA DEKA	S	226,400	2.47
BSE	04-08-20	GGENG	BHIKAMCHAND RAJESH	B	90,000	52
BSE	04-08-20	GGENG	NISHIL SURENDRABHAI MARFATIA	B	61,012	55.35
BSE	04-08-20	GGENG	NISHIL SURENDRABHAI MARFATIA	S	61,012	54.91
BSE	04-08-20	GRNLAMIND	MADHURI MADHUSUDAN KELA	B	152,101	585
BSE	04-08-20	GRNLAMIND	WINRO COMMERCIAL INDIA LIMITED	B	275,000	585
BSE	04-08-20	GRNLAMIND	BLUE DAIMOND PROPERTIES PRIVATE LIMITED	B	1,688,000	585
BSE	04-08-20	GRNLAMIND	JWALAMUKHI INVESTMENT HOLDINGS	S	215,344	585
BSE	04-08-20	GRNLAMIND	WESTBRIDGE CROSSOVER FUND LLC	S	1,901,342	585
BSE	04-08-20	HARDWYN	RISHU AGARWAL	B	295,000	10.51
BSE	04-08-20	HARDWYN	SUMIT VARMANI	S	65,000	10.51
BSE	04-08-20	HITECHWIND	NAVEEN GUPTA	B	33,357	18.7
BSE	04-08-20	HITECHWIND	NAVEEN GUPTA	S	33,357	18.84
BSE	04-08-20	HITECHWIND	DILIP RAMANLAL DOSHI	S	30,000	18.94
BSE	04-08-20	IISL	AVINASH C KAPUR	S	63,049	14.9
BSE	04-08-20	PRISMMEDI	MANISH HASMUKHRAI AJMERA	B	33,000	13.02
BSE	04-08-20	PRISMMEDI	MANISH NITIN THAKUR	B	12,046	13.29
BSE	04-08-20	PRISMMEDI	MANISH NITIN THAKUR	S	32,106	12.95
BSE	04-08-20	REGENCY	SURENDER KUMAR	B	33,235	15.06
BSE	04-08-20	WAA	ROHITBHAH MAHENDRABHAI DESAI	S	37,600	20.25
BSE	04-08-20	WELCORP	ALTURA CAPITAL ADVISORS LLP	B	2,400,000	96.25
BSE	04-08-20	WELCORP	AUTHUM INVESTMENT & INFRASTRUCTURE LIMITED	S	2,400,000	96.25

Corporate Action

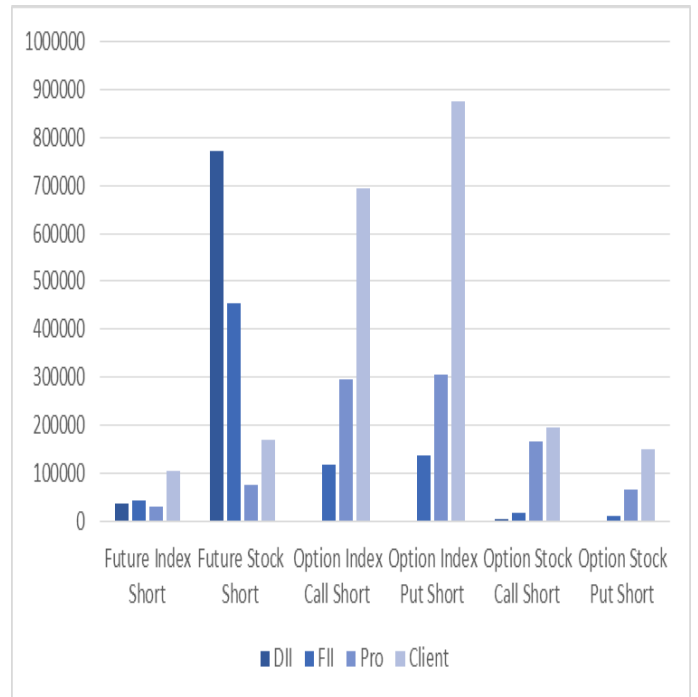
EXCHANGE	SECURITY CODE	SECURITY NAME	EX- DATE	PURPOSE	RECORD DATE
BSE	506767	ALKYLAMINE	06-08-20	Dividend - Rs. - 10.0000	-
BSE	542057	BCPL	06-08-20	Final Dividend - Rs. - 0.2000	-
BSE	532454	BHARTIARTL	06-08-20	Final Dividend - Rs. - 2.0000	07-Aug-20
BSE	505255	GMM	06-08-20	Interim Dividend - Rs. - 1.0000	07-Aug-20
BSE	532129	HEXAWARE	06-08-20	Interim Dividend - Rs. - 1.5000	07-Aug-20
BSE	504258	LAKSELEC	06-08-20	Dividend - Rs. - 0.5000	-
BSE	539894	MADHAVIPL	06-08-20	Bonus issue 3:1	07-Aug-20
BSE	524774	NGLFINE	06-08-20	Final Dividend - Rs. - 1.7500	07-Aug-20
BSE	505800	RANEHOLDIN	06-08-20	Final Dividend - Rs. - 4.0000	07-Aug-20
BSE	503806	SRF	06-08-20	Interim Dividend - Rs. - 5.0000	07-Aug-20
BSE	513517	STEELCAS	06-08-20	Final Dividend - Rs. - 0.6000	-
BSE	524542	SUKHJITS	06-08-20	Dividend - Rs. - 2.0000	-
BSE	500470	TATASTEEL	06-08-20	Final Dividend - Rs. - 10.0000	-
BSE	516072	VISHNU	06-08-20	Dividend - Rs. - 1.0000	-
BSE	532144	WELCORP	06-08-20	Dividend - Rs. - 0.5000	07-Aug-20
BSE	500238	WHIRLPOOL	06-08-20	Final Dividend - Rs. - 5.0000	-
BSE	516030	YASHPAKKA	06-08-20	Final Dividend - Rs. - 1.0000	07-Aug-20

PARTICIPANT WISE OPEN INTEREST

Long Position

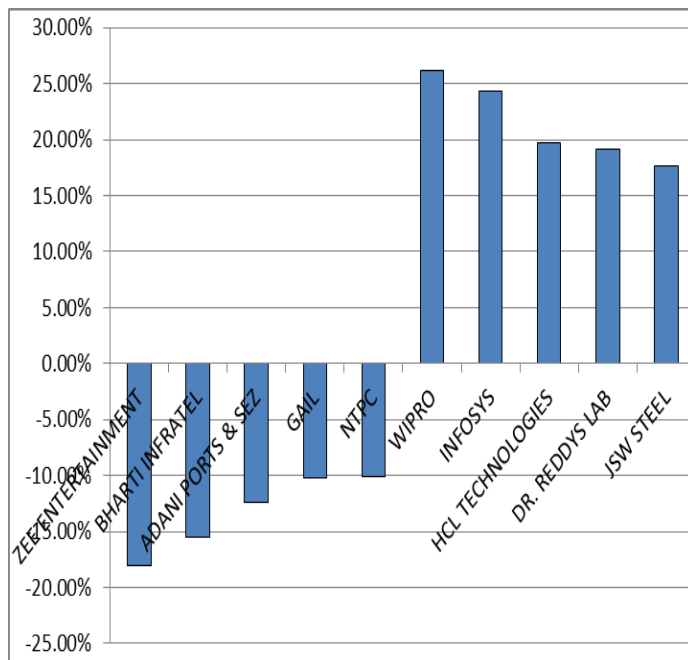


Short Position

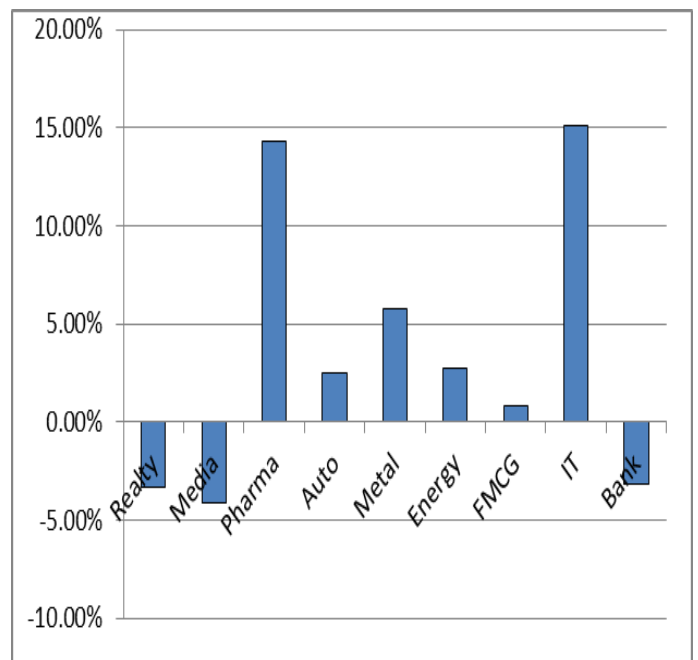


MARKET MOVERS (1 MONTH CHANGE)

Nifty Movers



NSE Sectoral Indices Performance



Result Calendar Q1FY21

BSE Code	Company Name	Result Date	BSE Code	Company Name	Result Date
500086	EXIDEIND	03-Aug-20	532532	JPASSOCIAT	05-Aug-20
500165	KANSAINER	03-Aug-20	532926	JYOTHYLAB	05-Aug-20
513023	NBVENTURES	03-Aug-20	532531	STAR	05-Aug-20
509966	VSTIND	03-Aug-20	507880	VIPIND	05-Aug-20
534758	CIGNITI	03-Aug-20	500343	AMJLAND	05-Aug-20
532180	DHANBANK	03-Aug-20	517421	BUTTERFLY	05-Aug-20
532376	MRO-TEK	03-Aug-20	532610	DWARKESH	05-Aug-20
541540	SOLARA	03-Aug-20	500136	ESTER	05-Aug-20
505854	TRF	03-Aug-20	506480	GOCLCORP	05-Aug-20
532830	ASTRAL	04-Aug-20	533282	GRAVITA	05-Aug-20
532424	GODREJCP	04-Aug-20	508486	HAWKINCOOK	05-Aug-20
539336	GUJGAS	04-Aug-20	507438	IFBAGRO	05-Aug-20
500378	JINDALSAW	04-Aug-20	523207	KOKUYOCLMN	05-Aug-20
500109	MRPL	04-Aug-20	540702	LASA	05-Aug-20
533344	PFS	04-Aug-20	540650	MAGADHSUGAR	05-Aug-20
523642	PIIND	04-Aug-20	500268	MANALIPETC	05-Aug-20
532872	SPARC	04-Aug-20	504879	ORIENTABRA	05-Aug-20
500800	TATACONSUM	04-Aug-20	524820	PANAMAPET	05-Aug-20
500413	THOMASCOOK	04-Aug-20	532366	PNBGILTS	05-Aug-20
540180	VBL	04-Aug-20	540544	PSPPROJECT	05-Aug-20
533029	ALKALI	04-Aug-20	509220	PTL	05-Aug-20
538713	ATISHAY	04-Aug-20	532987	RBL	05-Aug-20
540649	AVADHSUGAR	04-Aug-20	532735	RSYSTEMINT	05-Aug-20
500052	BEPL	04-Aug-20	531431	SHAKTIPUMP	05-Aug-20
532123	BSELINFRA	04-Aug-20	519091	TASTYBIT	05-Aug-20
500280	CENTENKA	04-Aug-20	533655	TRITURBINE	05-Aug-20
534758	CIGNITI	04-Aug-20	509055	VISAKAIND	05-Aug-20
540699	DIXON	04-Aug-20	512599	ADANIENT	06-Aug-20
540596	ERIS	04-Aug-20	533096	ADANIPOWER	06-Aug-20
540647	GANGESSEC	04-Aug-20	500042	BASF	06-Aug-20
532285	GEOJITFSL	04-Aug-20	506285	BAYERCROP	06-Aug-20
506076	GRINDWELL	04-Aug-20	500067	BLUESTARCO	06-Aug-20
518029	GSCLCEMENT	04-Aug-20	511196	CANFINHOME	06-Aug-20
524735	HIKAL	04-Aug-20	533248	GPPL	06-Aug-20
517380	IGARASHI	04-Aug-20	532702	GSPL	06-Aug-20
520057	JTEKTINDIA	04-Aug-20	500104	HINDPETRO	06-Aug-20
524404	MARKSANS	04-Aug-20	500850	INDHOTEL	06-Aug-20
524558	NEULANLAB	04-Aug-20	530007	JKTYRE	06-Aug-20
539551	NH	04-Aug-20	517569	KEI	06-Aug-20
500327	PILITA	04-Aug-20	500257	LUPIN	06-Aug-20
532390	TAJGVK	04-Aug-20	500331	PIDILITIND	06-Aug-20
500777	TNPETRO	04-Aug-20	532779	TORNTPOWER	06-Aug-20
506690	UNICHEMLAB	04-Aug-20	500238	WHIRLPOOL	06-Aug-20
500429	UNIPHOS	04-Aug-20	532259	APARINDS	06-Aug-20
524129	VINYLINDIA	04-Aug-20	500029	AUTOLITIND	06-Aug-20
500877	APOLLOTYRE	05-Aug-20	506401	DEEPAKNI	06-Aug-20
515030	ASAHIINDIA	05-Aug-20	500133	ESABINDIA	06-Aug-20
532400	BSOFT	05-Aug-20	532457	GULPOLY	06-Aug-20
532321	CADILAHC	05-Aug-20	500179	HCL-INSYS	06-Aug-20
532483	CANBK	05-Aug-20	509675	HIL	06-Aug-20
532443	CERA	05-Aug-20	517174	HONAUT	06-Aug-20
532868	DLF	05-Aug-20	505726	IFBIND	06-Aug-20
500125	EIDPARRY	05-Aug-20	520051	JAMNAAUTO	06-Aug-20
533150	GODREJPROP	05-Aug-20	500234	KAKATCEM	06-Aug-20
532706	INOXLEISUR	05-Aug-20	541233	LEMONTREE	06-Aug-20
538835	INTELLECT	05-Aug-20	590078	MAITHANALL	06-Aug-20
500380	JKLAKSHMI	05-Aug-20	530011	MANGCHEFER	06-Aug-20

Result Calendar Q1FY21

BSE Code	Company Name	Result Date	BSE Code	Company Name	Result Date
540704	MATRIMONY	06-Aug-20	506655	SUDARSHEM	07-Aug-20
500672	NOVARTIND	06-Aug-20	532515	TVTODAY	07-Aug-20
532460	PONNIERODE	06-Aug-20	539141	UFO	07-Aug-20
532988	RANEENGINE	06-Aug-20	532772	DCBBANK	08-Aug-20
521194	SILINV	06-Aug-20	532488	DIVISLAB	08-Aug-20
533553	TDPOWERSYS	06-Aug-20	524000	MAGMA	08-Aug-20
500231	UMANGDAIR	06-Aug-20	531978	AMBIKCO	08-Aug-20
534392	VSSL	06-Aug-20	513729	AROGRANITE	08-Aug-20
500488	ABBOTINDIA	07-Aug-20	500032	BAJAJHIND	08-Aug-20
539254	ADANITRANS	07-Aug-20	533169	MANINFRA	08-Aug-20
539523	ALKEM	07-Aug-20	532698	NITINSPIN	08-Aug-20
500008	AMARAJABAT	07-Aug-20	532370	RAMCOSYS	08-Aug-20
500038	BALRAMCHIN	07-Aug-20	504614	SARDAEN	08-Aug-20
500043	BATAINDIA	07-Aug-20	532651	SPLIL	08-Aug-20
500048	BEML	07-Aug-20	517530	SURANAT&P	08-Aug-20
500335	BIRLACORPN	07-Aug-20	532513	TVSELECT	08-Aug-20
500087	CIPLA	07-Aug-20	538268	WONDERLA	08-Aug-20
531344	CONCOR	07-Aug-20	534804	CARERATING	10-Aug-20
531162	EMAMILTD	07-Aug-20	500033	FORCEMOT	10-Aug-20
500940	FINOLEXIND	07-Aug-20	509631	HEG	10-Aug-20
500233	KAJARIACER	07-Aug-20	524494	IPCALAB	10-Aug-20
500520	M&M	07-Aug-20	532865	MEGH	10-Aug-20
539957	MGL	07-Aug-20	532221	SONATSOFTW	10-Aug-20
532955	RECLTD	07-Aug-20	500114	TITAN	10-Aug-20
523598	SCI	07-Aug-20	517506	TTKPRESTIG	10-Aug-20
500550	SIEMENS	07-Aug-20	539874	UJJIVAN	10-Aug-20
532784	SOBHA	07-Aug-20	523204	ABAN	10-Aug-20
540691	ABCAPITAL	07-Aug-20	532762	ACE	10-Aug-20
506235	ALEMBICLTD	07-Aug-20	500710	AKZOINDIA	10-Aug-20
526397	ALPHAGEO	07-Aug-20	502219	BORORENEW	10-Aug-20
540902	AMBER	07-Aug-20	519588	DFM	10-Aug-20
502330	ANDHRAPAP	07-Aug-20	533146	DLINKINDIA	10-Aug-20
505010	AUTOAXLES	07-Aug-20	523708	EIMCOLECO	10-Aug-20
540061	BIGBLOC	07-Aug-20	524652	INDSWFTLTD	10-Aug-20
500089	DICIND	07-Aug-20	532774	INSPIRISYS	10-Aug-20
532700	ENIL	07-Aug-20	532468	KAMAHOLD	10-Aug-20
533090	EXCEL	07-Aug-20	506525	KANORICHEM	10-Aug-20
531599	FDC	07-Aug-20	533192	KCPSUGIND	10-Aug-20
505714	GABRIEL	07-Aug-20	540680	KIOCL	10-Aug-20
500207	INDORAMA	07-Aug-20	526263	MOLDTEK	10-Aug-20
523398	JCHAC	07-Aug-20	532944	ONMOBILE*	10-Aug-20
532642	JSWHL	07-Aug-20	502448	ROLLT	10-Aug-20
524518	KREBSBIO	07-Aug-20	530759	STERTOOLS	10-Aug-20
500259	LYKALABS	07-Aug-20	532348	SUBEX	10-Aug-20
502157	MANGLMCEM	07-Aug-20	590072	SUNDRMBRK	10-Aug-20
521018	MARALOVER	07-Aug-20	504212	UNIVCABLES	10-Aug-20
538836	MONTECARLO	07-Aug-20	526987	URJAGLOBA	10-Aug-20
537291	NATHBIOGEN	07-Aug-20	517015	VINDHYATEL	10-Aug-20
531209	NUCLEUS	07-Aug-20	534976	VMART	10-Aug-20
533295	PSB	07-Aug-20	532683	AIAENG	11-Aug-20
532369	RAMCOIND	07-Aug-20	500530	BOSCHLTD	11-Aug-20
532661	RML	07-Aug-20	530001	GUJALKALI	11-Aug-20
519260	SANWARIA	07-Aug-20	530813	KRBL	11-Aug-20
502450	SESHAPAPER	07-Aug-20	517334	MOTHERSUMI	11-Aug-20
516016	SHREYANIND	07-Aug-20	523716	ASHIANA	11-Aug-20
533014	SICAGEN	07-Aug-20	540824	ASTRON	11-Aug-20
532877	SIMPLEX	07-Aug-20	500060	BIRLACABLE	11-Aug-20

Economic Calendar					
Country	Monday 03rd Aug 2020	Tuesday 04th Aug 2020	Wednesday 05th Aug 2020	Thursday 06th Aug 2020	Friday 07th Aug 2020
US	Manufacturing PMI	Factory Orders	API Weekly Crude Oil Stock, ADP Nonfarm Employment Change, Trade Balance, Crude Oil Inventories	Initial Jobless Claims	Unemployment Rate
UK/EUROPE	Manufacturing PMI		Retail Sales	BoE Inflation Report, BoE Interest Rate Decision	
INDIA				Cash Reserve Ratio, Interest Rate Decision	

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Disclosure of Interest Statement-

Analyst's ownership of the stocks mentioned in the Report	NIL
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