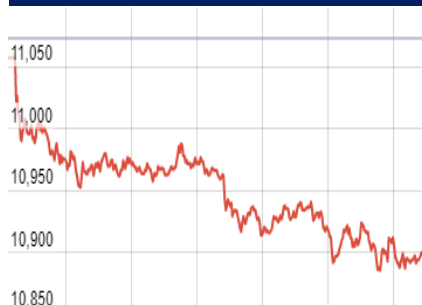


NIFTY KEY LEVELS

Support 1 : 10850
Support 2 : 10800
Resistance1:11100
Resistance2:11150

Nifty Intraday Chart



Market Outlook

On first day of the week, Nifty opened negative at 11057.55 and marginally made a high of 11058.05. From there it moved towards the low of 10882.25 and closed negative at 10899.85 levels. Broader buying was witnessed in PHARMA, METAL and PSU BANK, while rest of the indices closed with negative bias. India VIX closed positive by 3.89% at 25.13

After giving a gap-down opening, Nifty traded in the negative territory throughout yesterday and closed the day with a net loss of 1.6%. Currently it is witnessing that 1. Nifty is consolidating near 200 DMA (10858). 2. Stochastic is approaching towards oversold zone. So reversal is very likely in the extreme short term. Therefore we recommend to initiate fresh long position (50% at the current level & remaining 50% in 10700-10750 range) in Nifty by placing stop loss at 10540. On the higher side 11150 & 11400 will act as near-term stiff resistances of Nifty.

Indian Market

Index (Prev. Close)	Value	% Change
SENSEX	36,939.60	-1.77%
NIFTY	10,891.60	-1.64%
BANK NIFTY	21,072.10	-2.62%

Global Market

Index (Prev. Close)	Value	% Change
DOW	26,664.40	0.89%
NASDAQ	10,902.80	1.47%
CAC	4,875.93	1.93%
DAX	12,646.98	2.71%
FTSE	6,032.85	2.29%
EW ALL SHARE	18,483.76	-0.91%

Morning Asian Market (8:30 am)

SGX NIFTY	10,958.20	0.39%
NIKKIE	22,527.00	1.49%
HANG SENG	24,665.00	0.85%

Commodity Market

Commodity(Prev. Close)	Value	% Change
GOLD	54,050.00	0.41%
SILVER	65,790.00	1.24%
CRUDEOIL	43.90	-0.59%
NATURALGAS	158.70	17.04%

Currency Market

Currency (Prev. Close)	Value	% Change
RS./DOLLAR	75.01	0.26%
RS./EURO	88.31	-0.55%
RS./POUND	98.21	0.07%

Bond Yield

Bond yield (Prev. Close)	Value	% Change
G-sec 10YR : IND	5.84	-

% Change in 1 day

Institutional Turnover

FII			
Investor	Buy(Cr.)	Sale(Cr.)	Net(Cr.)
03-Aug-20	13300	5481	7818
Aug-20	13300	5481	7818
2020	936974	997115	(60142)
DII			
Investor	Buy(Cr.)	Sale(Cr.)	Net(Cr.)
03-Aug-20	4720	4855	(136)
Aug-20	4720	4855	(136)
2020	706872	626936	79937

Events Today

Dividend

CRISIL
JMCPROJECT
JSWENERGY
KELENRG
NELCO
POLYSPIN

Right Issue

SATIN

Ex-Date: 04/08/20

Results

ASTRAL
GODREJCP
GUJGAS
JINDALSAW
MRPL
PFS
PIIND
SPARC
TATACONSUM
THOMASCOOK
VBL
ALKALI
ATISHAY
AVADHSUGAR
BEPL
BSELINFRA
CENTENKA
CIGNITI
DIXON

Please refer to page pg 07 for Bulk deals, Dividends, Bonus, Splits, Buyback.

Quote of the Day : "Spend each day trying to be a little wiser than you were when you woke up."

TVSMOTOR

NEUTRAL

03-Aug-20

The sales and production volumes remained impacted for 1QFY21 due to lockdown. Southern markets have shown signs of improvement but lockdowns continue to impact larger geographies such as Tamil Nadu and Maharashtra. The pick-up in demand is expected to revive from 2HFY21 considering the improvement in rural demand scenario and government's thrust on the revival of the overall economy. Going ahead, margins are expected to remain on the lower side due to higher fixed cost and weaker operating leverage despite reduction in commodity prices. In addition to that increased debt levels coupled with higher depreciation cost will continue to weigh on overall profitability. We largely maintain our EPS estimates for FY21. We value the company at 22x FY22E EPS to arrive at a target price of Rs.399 and maintain Neutral.

SBIN

BUY

03-Aug-20

SBIN posted strong result during the quarter ahead of estimates NII growth was strong less by lower cost of fund, Margin improvement, The operating performance was strong led by healthy NII growth and lower operating cost. The asset quality improved during the quarter mainly on account of moratorium. Management expects recoveries from 2HFY20 from the several accounts on which banks has 100% provision coverage which will help them in cushioning against any future slippages. Advance growth was moderate but the deposit growth was strong. PCR of the bank is healthy and management feels current level of capital adequacy is sufficient for the bank although they have enables resolution for Rs 20000 Cr capital raise as and when needed. We maintain BUY with TP of Rs 240 at 0.9XFY21E.

CEATLTD

ACCUMULATE

03-Aug-20

The overall replacement demand is expected to remain strong in both 2-wheelers and passenger car segment. However, near term uncertainty considering the lockdowns in several cities may lead to some stress on the replacement market. Going ahead margins are expected to remain range bound at around 10-11% in the near term based on softness in commodity prices, better product mix and various cost saving initiatives taken by management to strengthen the margins. Though higher depreciation and interest cost continues to keep overall profitability under check. We largely maintain our FY21e estimates and value CEATLTD at 20x FY22e EPS to arrive at a target price of Rs.985 and recommend ACCUMULATE.

DABUR

NEUTRAL

03-Aug-20

Dabur has reported numbers largely in line with our expectations, domestic volume de-grew by 9.7% impacted on account of nationwide lock down in the month of April. Going ahead, increased distributions, launches of differentiated products in healthcare and hygiene range, lower unit packs (LUP), higher focus on digital platforms are expected to drive sales while the company's discretionary which are HPC and foods portfolio are expected to remain subdued on account of lower out of home consumption and lower discretionary spends by consumers. The Modern, CSD, HORECA trade channels are expected to continue to remain impacted amidst rising number of disease cases and vertical lock downs in many states while digital platforms will shine driven by changing consumer preferences. On the margin front, reduced level A&P and savings of variable expenses in other expense lines will ensure EBITDA margin expansion. Considering strong brand equity, focus on NPDs and company's proactive steps we continue to remain positive on stock but considering the current situation of vertical lockdowns and stress in trade channels (MT, CSD, HORECA). We have increased our PAT estimate by 6% for FY21 considering lower other expenses but maintain our NEUTRAL rating with a target price of Rs. 446 (Earlier Rs. 421).

CHOLAFIN

NEUTRAL

31-Jul-20

CHOLAFIN had a mixed quarter, the operating performance of the company which as per our expectation. NII grew 3% on account of Moderation in loan growth and Below Par NIM mainly on account of Higher Liquidity. Management has highlighted they will carry excess cash will will keep NIM under pressure. The profitability of the Company was aided on account of lower credit cost and reduction in opex as management felt they had made adequate provisioning during the quarter. Asset quality of the company improved. Disbursements have been moderate which is expected to effect the loan growth going forward also moratorium of the company stands at 74% and with many states announcing lockdown we feel asset quality might be affected owing to lockdown and adequate provisioning might be required. We maintain Neutral with TP of 203 at 1.8XBVFY21E.

- ❑ US indices ended positive: Nasdaq closes at record high
- ❑ SGX Nifty Fut trades at 10954 up 42 pts @ 7.30 am IST today
- ❑ US manufacturing activity near 1.5 years high
- ❑ Asia trades higher with gains of more than 1% today
- ❑ Europe ended positive with gains of more than 2%
- ❑ Crude shows profit booking in morning: Brent at 43.88 and WTI at 40.84\$/bbl
- ❑ Crude oil jumped overnight in evening session on positive economic data in US
- ❑ US Prez Trump tightens H-1B Visa norms
- ❑ Y'day in cash seg: FII bought worth 7818 crs; DIIs sold 136 crs
- ❑ FII figs include Bandhan Bank Deal numbers which was appxm 10500 crs
- ❑ In FNO seg: FII net long exposure stands 51% vs 66% on Friday
- ❑ FII added shorts; bought Puts and wrote Calls
- ❑ In Index Futures: FII unwind 18221 long contracts and added 17128 shorts
- ❑ In Index Options: FII wrote 2076 Calls and added 22391 Put contracts
- ❑ FII wrote 13877 Calls and added 391 Put Contracts
- ❑ Nifty PCR at 1.09 vs 1.31
- ❑ In last 4 sessions: Nifty down 3.6%; BankNifty down 4.7% while NiftyMidcap flat
- ❑ Nifty Highest OI at 11000 Put on August 27 expiry
- ❑ Nifty at 2-week closing low; BankNifty down for 4 consecutive sessions
- ❑ Nifty key supports: 10959 (20 DMA) and 10858 (200 DMA)
- ❑ Break of 10900 decisively will take Nifty down to 10700
- ❑ Small bounce towards 11050 in Nifty cannot be ruled out
- ❑ Exide report poor results: Margins halve while bottomline loss
- ❑ KPIT Tech weak quarter: Rev down 15% while PAT down 36.5%
- ❑ KEC Intl wins new order worth 1192 crs
- ❑ Key results today: Godrej Consumer, TataConsumer, GujGas

- ❑ **Commerce Ministry may hike import duty on APIs by up to 25%:** With the Centre pushing for self-reliance in several industries, the Commerce Ministry is considering a proposal to increase customs duty on imported active pharmaceutical ingredients (API). "It is still at a very nascent stage of discussion. The department of pharmaceuticals has proposed a duty hike of around 25 percent on APIs. It's a steep hike that they are proposing.
- ❑ **BSE Q1FY21** Revenue down 7.9% to Rs 103.2 crore Net profit down 19.6% to Rs 33.2 crore Ebitda loss of Rs 13.8 crore from Ebitda gain of Rs 1.7 crore Higher administration and other expenses impact operating performance Higher investment income narrows decline in bottomline numbers All numbers are consolidated and compared on a year-on-year basis
- ❑ **Exide Industries Q1FY21** Revenue down 44.3% to Rs 1,547.6 crore Net profit down 80.4% to Rs 44 crore Ebitda down 63.6% to Rs 148.5 crore Ebitda margins at 9.6% from 14.7% Numbers below Bloomberg consensus estimates All numbers are standalone and compared on a year-on-year basis
- ❑ **KPIT Technologies Q1FY21** Revenue down 11.4% to Rs 492.7 crore Net profit down 35.3% to Rs 24 crore Ebit down 35.9% to Rs 26.4 crore Ebitda margin at 5.4% from 7.4% Numbers in-line with Bloomberg consensus estimates All numbers are standalone and compared on a quarter-on-quarter basis
- ❑ **VST Industries Q1FY21** Revenue down 19.4% to Rs 245.6 crore Net profit flat at Rs 75.7 crore Ebitda down 13.7% to Rs 99.3 crore Ebitda margin at 40.4% from 37.8% Higher excise duty payments offset by lower corporate taxes Lower raw material costs aid margin expansion All numbers are standalone and compared on a year-on-year basis
- ❑ **Dhanlaxmi Bank:** The bank's net profit in Q1FY21 declined 69.2 percent to Rs 6.1 crore from Rs 19.8 crore while net interest income fell 12.3 percent to Rs 79 crore from Rs 90.1 crore, YoY. Gross NPA ratio rose to 6.89 percent from 5.90 percent while net NPA ratio increased to 2.18 percent from 1.55 percent, QoQ.
- ❑ **KEC International:** Secured new orders worth Rs 1,192 crore for transmission, distribution, infra and cables segments.
- ❑ **Jubilant Lifesciences:** Launches Remdesivir injection under the brand name 'JUBI-R' in the Indian market at a price of Rs 4,700 per vial of 100 mg (lyophilized injection).
- ❑ **Alembic Pharma:** Launches QIP issue on August 3 at Rs 980.75 per share. The price is a 0.44% discount to Monday's close. The company may offer a discount of not more than 5% on the floor price, as per SEBI regulations. The indicative price for the same is Rs 932 per share which is a 5.4% discount to Monday's close. The board will meet on August 6 to consider the issue price. The issue size is tentatively Rs 650 crore with a green shoe option of an additional Rs 100 crore
- ❑ **Asian Paints:** Re-opened nearly 95% of its sales offices while manufacturing facilities working at nearly 60-70% levels. Business has picked up progressively in tier 2/3/4 cities. Business was much slower in metros, some tier-1 cities. Business achieved about 80% of base volumes in May and improved to double-digit volume growth of over 14% in June 2020.
- ❑ **Infosys:** The company has received an order from Bahrain Bank for transaction banking operations.

Red: Negative Impact **Green:** Positive Impact **Black :** Neutral.

Management Concall

TATAMETALI 1QFY21 Concall Highlights:

- Volume for Pig iron and DI pipe in 1QFY20 was 32000T and 27000T respectively.
- Sales dispatches in 1Q was started from April end and the vertical ramp up of production took place in the month of May with the no. of employee back to work.
- Collection was on time in 1Q including government orders for DI pipes and management is trying to reduce the working capital.
- Revenue was declined by 55-60% in 1Q and PIG iron prices were down from 4QFY20 to 1QFY21 while DI pipe prices were down by 4-5%.
- Segmental EBITDA was around 9% in DI pipe business which was 16% in 1QFY20.
- Mainly due to lockdown and volume gap and till mid of may there was no production took place.
- Management is positive on the pig iron volumes from 2Q onwards. However, DI pipe business is seasonal in 1HFY21.
- Order book was muted for DI pipe in 1Q while from July onwards various states have booked their order with the tenders floated like UP, Haryana (RC tender), Odisha (roll water scheme).
- Execution of these robust order book will start by the end of 3Q in FY21.
- Due to uncertainty and pressure in respect to prices there are sites impacting locally and that can impact business.
- Expansion project will get delayed further for the next two to three months being a bit conservative with cash.
- Power plant and coke plant which will benefit on the immediate returns and reached on the final stage on expansion will come on stream by 4QFY21 as per management.
- Power plant has major benefit on the bottom line which is expected by the management could be seen from FY22.
- DI plants some equipment are required and management is particularly delaying this for 2-3 months.
- Demand outlook remain uncertain due to the impact of COVID in the economy.

CREDITACC Q1FY21 Concall Highlights

- Collection efficiency was 74% in June. 67% of the customers paid in full instalments, 16% paid partially and 17% didn't paid any instalment of the June billing. Collection efficiency improved to 76% in the month of July, excluding Maharashtra it was 80%. For MMFL collection efficiency was 54% in June and 64% in July.
- Collected 65% of the interest accrued for the 1st moratorium. The customer who paid in full has also paid the interest for 3 months.
- Management expects Moratorium book to reduce to 4-5% by September 1st week.
- To protect the employee's motivation, management continued to pay their incentives and bonuses according to their annual performance.
- Disbursed only Rs 46 Cr in the month of June and Rs 527 Cr in July which was 76% of disbursement maid in July 2019.
- Raised Rs 1400 Cr during April to July and maintained liquidity position of Rs 1174 Cr in June.
- COVID buffer provisions stands at Rs 224 Cr which is 2.39% of loan assets. Provisioning cover is 17.7% of the Moratorium book as of July. For MMFL Provision cover is 8.9% against the moratorium book of 36% as of July.
- Planning the raise capital to strengthen the capital position and growth support of FY22.
- Management feels that if COVID situation improves in next 1 or 2 months then they can growth in double digit as 60% of the growth comes in the 2nd half of the year. In medium term management expect to grow by 25-30%.
- There is sufficient branches and employees in place and no need to open too much in near future.
- Goodwill will be amortized over a long period of time.

MHRIL Q1 FY-21 Concall Highlights

Financial Highlights

- ❑ In Q1 FY-21, Mahindra Holiday Revenue declined by 51.8% (Y-o-Y) to 294 crores and company reported net loss of 32.3 crores.
- ❑ Drastic reduction in revenue is due to full shut down of Resorts & Hotels across India to due lockdown.
- ❑ Update on Indian Operations
- ❑ Mahindra Holiday has 59 resorts across India. All resorts were completely closed in month of April & May, from June few state governments allowed opening of Resorts & Hotels. As on today, out of 59 resorts, 20 are operational as per instructions from State government.

Update on International Operations

- ❑ Mahindra Holiday subsidiary Holiday Club Resorts (HCR) is largest vacation Ownership Company in Europe. In Europe, resorts were closed from March due to coronavirus. Resorts started opening from start of June. At present out of 33 Holiday Club Resorts (HCR), 30 are opened. Company is witnessing 90% occupancy in resorts from mid of June.

Membership Addition

- ❑ In Q1 FY-21, company net added 1270 new members. As on Jun-20, Company has membership base of 258528. New members added in this quarter were less compared to previous quarter, as it was not possible to meet clients personally and convenience them about product due to lockdown, second during these tough times clients were hesitant to spend big amount on luxury item. Most of members added in Q1 were under Gozest Scheme (3 year Membership Plan).

Financial Position

- ❑ As on June-20, Company has Cash & Equivalent of 776 crores. Cash will be used for expansion of resorts and acquisition of few properties arising in these tough times.

Capex

- ❑ Construction work on company's new resort 1) GOA 2) Ashtamudi has started. Company has identified few properties to set up new resorts.

BULK DEAL

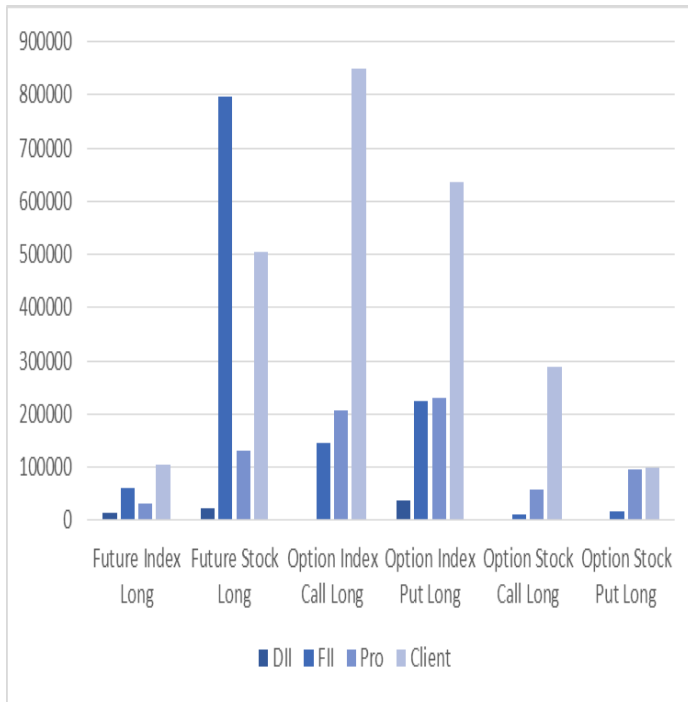
EXCHANGE	Date	SECURITY CODE	CLIENT NAME	DEAL TYPE	QUANTITY	PRICE
BSE	03-08-20	AKM	NIDHI BANSAL	S	18,000	14.88
BSE	03-08-20	AKM	RADHEY KISHAN	S	24,000	14.88
BSE	03-08-20	AKM	HOLLY ENTERPRISES PRIVATE LIMITED	S	156,000	14.88
BSE	03-08-20	AKM	KRITI SURI	B	198,000	14.88
BSE	03-08-20	APOLLOHOSP	MUNCHENER RUCKVERSICHERUNGS-GESELLSCHAFT	S	2,397,380	1600.43
BSE	03-08-20	AREYDRG	YUGA DOSHI	B	180,154	21.36
BSE	03-08-20	AREYDRG	YUGA DOSHI	S	155,154	21.18
BSE	03-08-20	ASHARI	SAFALPADAMKUMARAJMERA	B	111,000	9
BSE	03-08-20	ASHARI	BHANUDAS NARAYAN SONAWANE	S	44,444	9
BSE	03-08-20	BANDHANBNK	BANDHAN FINANCIAL HOLDINGS LIMITED	S	84,341,798	313.16
BSE	03-08-20	BANDHANBNK	MORGAN STANLEY ASIA SINGAPORE PTE	B	8,175,000	313.1
BSE	03-08-20	BANDHANBNK	CAMAS INVESTMENTS PTE LIMITED	B	24,580,000	313.1
BSE	03-08-20	BANDHANBNK	BANDHAN FINANCIAL HOLDINGS LIMITED	S	84,341,797	313.15
BSE	03-08-20	BANDHANBNK	BANDHAN FINANCIAL HOLDINGS LIMITED	S	84,341,797	313.88
BSE	03-08-20	BANDHANBNK	BANDHAN EMPLOYEES WELFARE TRUST	B	9,300,000	315.98
BSE	03-08-20	BANDHANBNK	MARWADI SHARES AND FINANCE LIMITED	B	8,866,779	314.15
BSE	03-08-20	BANDHANBNK	MARWADI SHARES AND FINANCE LIMITED	S	3,036,009	314.19
BSE	03-08-20	BANDHANBNK	CALADIUM INVESTMENT PTE LTD	B	16,476,130	313.1
BSE	03-08-20	BANDHANBNK	BANDHAN FINANCIAL HOLDINGS LIMITED	S	84,341,797	313.22
BSE	03-08-20	BANDHANBNK	COPTHALL MAURITIUS INVESTMENT LIMITED	B	12,517,684	313.1
BSE	03-08-20	BANDHANBNK	SOCIETE GENERALE	B	16,450,000	313.1
BSE	03-08-20	BANDHANBNK	CALADIUM INVESTMENT PTE LTD	B	23,600,000	313.1
BSE	03-08-20	BANDHANBNK	CREDIT SUISSE SINGAPORE LIMITED (ODI)	B	25,568,728	313.1
BSE	03-08-20	BANDHANBNK	SOCIETE GENERALE - ODI	B	11,962,324	313.1
BSE	03-08-20	IFL	KRITI SURI	B	720,000	9.61
BSE	03-08-20	IFL	INDIA FINSEC LIMITED	S	360,000	9.61
BSE	03-08-20	IFL	HOLLY ENTERPRISES PRIVATE LIMITED	S	360,000	9.61
BSE	03-08-20	KFL	JAINAM UDAY SHAH	B	58,500	10.68
BSE	03-08-20	KFL	UDAY R SHAH HUF	B	58,500	10.68
BSE	03-08-20	KFL	SANJOYOG TRADE-LINK PRIVATE LIMITED	S	106,456	10.68
BSE	03-08-20	MAKERSL	GUTTİKONDA VARA LAKSHMI	S	24,991	79.23
BSE	03-08-20	PRISMEDI	MANISH NITIN THAKUR	B	33,743	13.14
BSE	03-08-20	PRISMEDI	MANISH NITIN THAKUR	S	19,923	12.9
BSE	03-08-20	RICHIRICH	DHAVAL VINODBHAI GADANI	B	50,000	2.1
BSE	03-08-20	RICHIRICH	DHAVAL VINODBHAI GADANI	S	50,000	2.1
BSE	03-08-20	RICHIRICH	ANURUDHKUMAR BARELAL YADAV	B	43,500	2.1
BSE	03-08-20	RICHIRICH	ANURUDHKUMAR BARELAL YADAV	S	43,500	2.1
BSE	03-08-20	ROXY	JYOTIKA DEEPAK SHENOY	B	21,837	25.13

Corporate Action

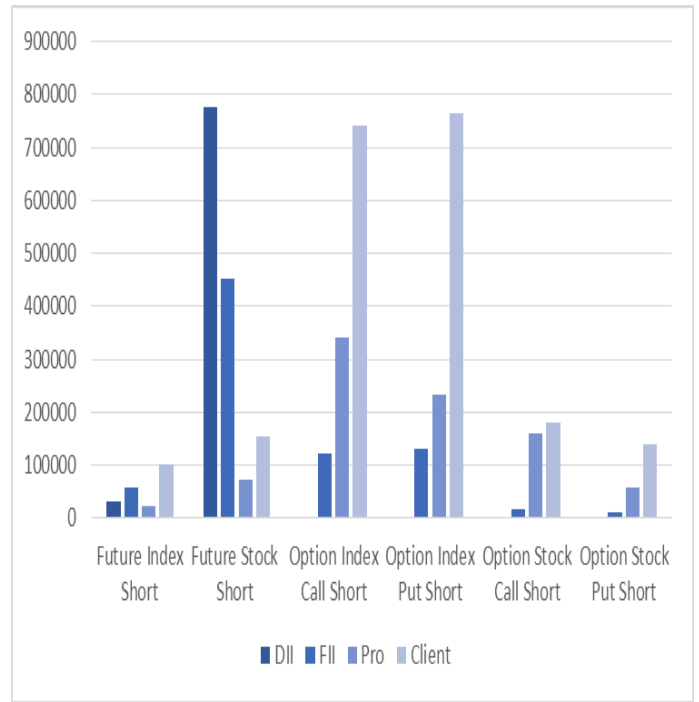
EXCHANGE	SECURITY CODE	SECURITY NAME	EX- DATE	PURPOSE	RECORD DATE
BSE	509472	CRAVATEX	05-08-20	Final Dividend - Rs. - 1.0000	-
BSE	500168	GOODYEAR	05-08-20	Final Dividend - Rs. - 13.0000	-
BSE	532482	GRANULES	05-08-20	Final Dividend - Rs. - 0.2500	-
BSE	534816	INFRATEL	05-08-20	Interim Dividend - Rs. - 2.3000	06-Aug-20
BSE	500510	LT	05-08-20	Final Dividend - Rs. - 8.0000	-
BSE	531201	SHILCTECH	05-08-20	Dividend - Rs. - 1.0000	-
BSE	533101	SURYAAMBA	05-08-20	Final Dividend - Rs. - 0.6000	-
BSE	500575	VOLTAS	05-08-20	Dividend - Rs. - 4.0000	-

PARTICIPANT WISE OPEN INTEREST

Long Position

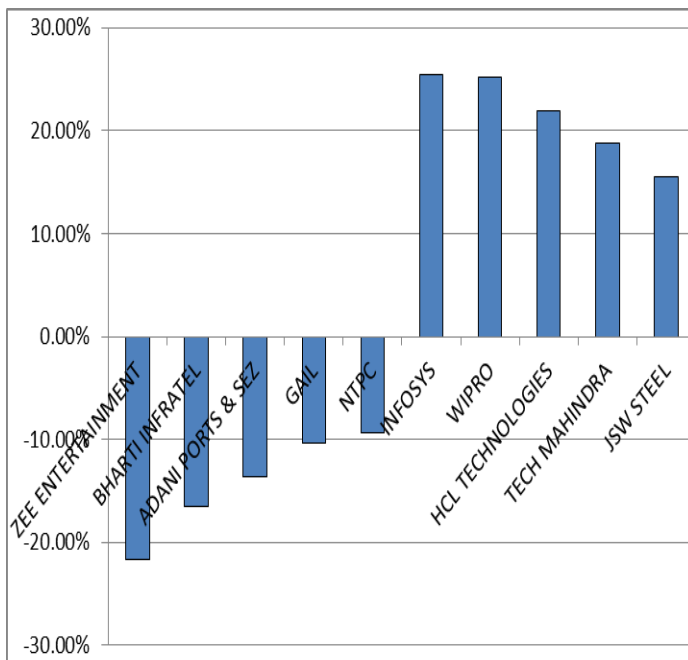


Short Position

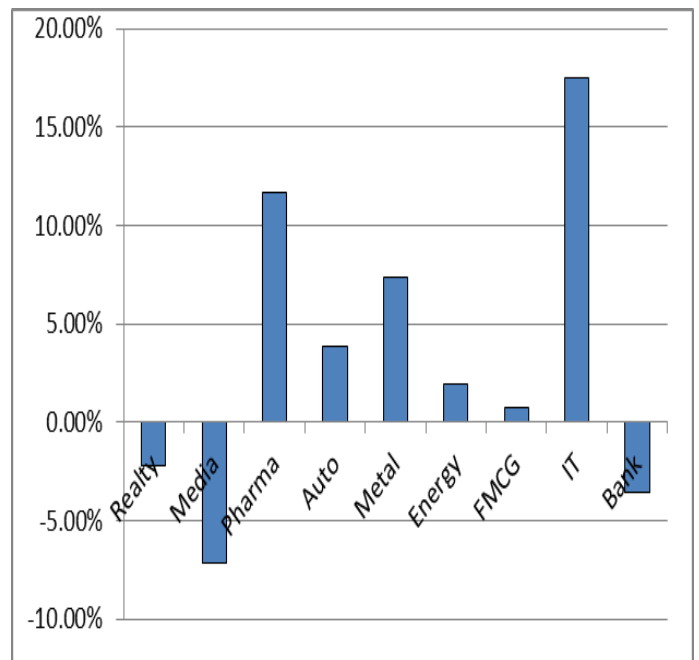


MARKET MOVERS (1 MONTH CHANGE)

Nifty Movers



NSE Sectoral Indices Performance



Result Calendar Q1FY21

BSE Code	Company Name	Result Date	BSE Code	Company Name	Result Date
500086	EXIDEIND	03-Aug-20	532532	JPASSOCIAT	05-Aug-20
500165	KANSAINER	03-Aug-20	532926	JYOTHYLAB	05-Aug-20
513023	NBVENTURES	03-Aug-20	532531	STAR	05-Aug-20
509966	VSTIND	03-Aug-20	507880	VIPIND	05-Aug-20
534758	CIGNITI	03-Aug-20	500343	AMJLAND	05-Aug-20
532180	DHANBANK	03-Aug-20	517421	BUTTERFLY	05-Aug-20
532376	MRO-TEK	03-Aug-20	532610	DWARKESH	05-Aug-20
541540	SOLARA	03-Aug-20	500136	ESTER	05-Aug-20
505854	TRF	03-Aug-20	506480	GOCLCORP	05-Aug-20
532830	ASTRAL	04-Aug-20	533282	GRAVITA	05-Aug-20
532424	GODREJCP	04-Aug-20	508486	HAWKINCOOK	05-Aug-20
539336	GUJGAS	04-Aug-20	507438	IFBAGRO	05-Aug-20
500378	JINDALSAW	04-Aug-20	523207	KOKUYOCLMN	05-Aug-20
500109	MRPL	04-Aug-20	540702	LASA	05-Aug-20
533344	PFS	04-Aug-20	540650	MAGADHSUGAR	05-Aug-20
523642	PIIND	04-Aug-20	500268	MANALIPETC	05-Aug-20
532872	SPARC	04-Aug-20	504879	ORIENTABRA	05-Aug-20
500800	TATACONSUM	04-Aug-20	524820	PANAMAPET	05-Aug-20
500413	THOMASCOOK	04-Aug-20	532366	PNBGILTS	05-Aug-20
540180	VBL	04-Aug-20	540544	PSPPROJECT	05-Aug-20
533029	ALKALI	04-Aug-20	509220	PTL	05-Aug-20
538713	ATISHAY	04-Aug-20	532987	RBL	05-Aug-20
540649	AVADHSUGAR	04-Aug-20	532735	RSYSTEMINT	05-Aug-20
500052	BEPL	04-Aug-20	531431	SHAKTIPUMP	05-Aug-20
532123	BSELINFRA	04-Aug-20	519091	TASTYBIT	05-Aug-20
500280	CENTENKA	04-Aug-20	533655	TRITURBINE	05-Aug-20
534758	CIGNITI	04-Aug-20	509055	VISAKAIND	05-Aug-20
540699	DIXON	04-Aug-20	512599	ADANIENT	06-Aug-20
540596	ERIS	04-Aug-20	533096	ADANIPOWER	06-Aug-20
540647	GANGESSEC	04-Aug-20	500042	BASF	06-Aug-20
532285	GEOJITFSL	04-Aug-20	506285	BAYERCROP	06-Aug-20
506076	GRINDWELL	04-Aug-20	500067	BLUESTARCO	06-Aug-20
518029	GSCLCEMENT	04-Aug-20	511196	CANFINHOME	06-Aug-20
524735	HIKAL	04-Aug-20	533248	GPPL	06-Aug-20
517380	IGARASHI	04-Aug-20	532702	GSPL	06-Aug-20
520057	JTEKTINDIA	04-Aug-20	500104	HINDPETRO	06-Aug-20
524404	MARKSANS	04-Aug-20	500850	INDHOTEL	06-Aug-20
524558	NEULANLAB	04-Aug-20	530007	JKTYRE	06-Aug-20
539551	NH	04-Aug-20	517569	KEI	06-Aug-20
500327	PILITA	04-Aug-20	500257	LUPIN	06-Aug-20
532390	TAJGVK	04-Aug-20	500331	PIDILITIND	06-Aug-20
500777	TNPETRO	04-Aug-20	532779	TORNTPOWER	06-Aug-20
506690	UNICHEMLAB	04-Aug-20	500238	WHIRLPOOL	06-Aug-20
500429	UNIPHOS	04-Aug-20	532259	APARINDS	06-Aug-20
524129	VINYLINDIA	04-Aug-20	500029	AUTOLITIND	06-Aug-20
500877	APOLLOTYRE	05-Aug-20	506401	DEEPAKNI	06-Aug-20
515030	ASAHIINDIA	05-Aug-20	500133	ESABINDIA	06-Aug-20
532400	BSOFT	05-Aug-20	532457	GULPOLY	06-Aug-20
532321	CADILAHC	05-Aug-20	500179	HCL-INSYS	06-Aug-20
532483	CANBK	05-Aug-20	509675	HIL	06-Aug-20
532443	CERA	05-Aug-20	517174	HONAUT	06-Aug-20
532868	DLF	05-Aug-20	505726	IFBIND	06-Aug-20
500125	EIDPARRY	05-Aug-20	520051	JAMNAAUTO	06-Aug-20
533150	GODREJPROP	05-Aug-20	500234	KAKATCEM	06-Aug-20
532706	INOXLEISUR	05-Aug-20	541233	LEMONTREE	06-Aug-20
538835	INTELLECT	05-Aug-20	590078	MAITHANALL	06-Aug-20
500380	JKLAKSHMI	05-Aug-20	530011	MANGCHEFER	06-Aug-20

Result Calendar Q1FY21

BSE Code	Company Name	Result Date	BSE Code	Company Name	Result Date
540704	MATRIMONY	06-Aug-20	506655	SUDARSICHEM	07-Aug-20
500672	NOVARTIND	06-Aug-20	532515	TVTODAY	07-Aug-20
532460	PONNIERODE	06-Aug-20	539141	UFO	07-Aug-20
532988	RANEENGINE	06-Aug-20	532772	DCBBANK	08-Aug-20
521194	SILINV	06-Aug-20	532488	DIVISLAB	08-Aug-20
533553	TDPOWERSYS	06-Aug-20	524000	MAGMA	08-Aug-20
500231	UMANGDAIR	06-Aug-20	531978	AMBIKCO	08-Aug-20
534392	VSSL	06-Aug-20	513729	AROGRANITE	08-Aug-20
500488	ABBOTINDIA	07-Aug-20	500032	BAJAJHIND	08-Aug-20
539254	ADANITRANS	07-Aug-20	533169	MANINFRA	08-Aug-20
539523	ALKEM	07-Aug-20	532698	NITINSPIN	08-Aug-20
500008	AMARAJABAT	07-Aug-20	532370	RAMCOSYS	08-Aug-20
500038	BALRAMCHIN	07-Aug-20	504614	SARDAEN	08-Aug-20
500043	BATAINDIA	07-Aug-20	532651	SPLIL	08-Aug-20
500048	BEML	07-Aug-20	517530	SURANAT&P	08-Aug-20
500335	BIRLACORPN	07-Aug-20	532513	TVSELECT	08-Aug-20
500087	CIPLA	07-Aug-20	538268	WONDERLA	08-Aug-20
531344	CONCOR	07-Aug-20	534804	CARERATING	10-Aug-20
531162	EMAMILTD	07-Aug-20	500033	FORCEMOT	10-Aug-20
500940	FINOLEXIND	07-Aug-20	509631	HEG	10-Aug-20
500233	KAJARIACER	07-Aug-20	524494	IPCALAB	10-Aug-20
500520	M&M	07-Aug-20	532865	MEGH	10-Aug-20
539957	MGL	07-Aug-20	532221	SONATSOFTW	10-Aug-20
532955	RECLTD	07-Aug-20	500114	TITAN	10-Aug-20
523598	SCI	07-Aug-20	517506	TTKPRESTIG	10-Aug-20
500550	SIEMENS	07-Aug-20	539874	UJJIVAN	10-Aug-20
532784	SOBHA	07-Aug-20	523204	ABAN	10-Aug-20
540691	ABCAPITAL	07-Aug-20	532762	ACE	10-Aug-20
506235	ALEMBICLTD	07-Aug-20	500710	AKZOINDIA	10-Aug-20
526397	ALPHAGEO	07-Aug-20	502219	BORORENEW	10-Aug-20
540902	AMBER	07-Aug-20	519588	DFM	10-Aug-20
502330	ANDHRAPAP	07-Aug-20	533146	DLINKINDIA	10-Aug-20
505010	AUTOAXLES	07-Aug-20	523708	EIMCOLECO	10-Aug-20
540061	BIGBLOC	07-Aug-20	524652	INDSWFTLTD	10-Aug-20
500089	DICIND	07-Aug-20	532774	INSPIRISYS	10-Aug-20
532700	ENIL	07-Aug-20	532468	KAMAHOLD	10-Aug-20
533090	EXCEL	07-Aug-20	506525	KANORICHEM	10-Aug-20
531599	FDC	07-Aug-20	533192	KCPSUGIND	10-Aug-20
505714	GABRIEL	07-Aug-20	540680	KIOCL	10-Aug-20
500207	INDORAMA	07-Aug-20	526263	MOLDTEK	10-Aug-20
523398	JCHAC	07-Aug-20	532944	ONMOBILE*	10-Aug-20
532642	JSWHL	07-Aug-20	502448	ROLLT	10-Aug-20
524518	KREBSBIO	07-Aug-20	530759	STERTOOLS	10-Aug-20
500259	LYKALABS	07-Aug-20	532348	SUBEX	10-Aug-20
502157	MANGLMCEM	07-Aug-20	590072	SUNDRMBRK	10-Aug-20
521018	MARALOVER	07-Aug-20	504212	UNIVCABLES	10-Aug-20
538836	MONTECARLO	07-Aug-20	526987	URJAGLOBA	10-Aug-20
537291	NATHBIOGEN	07-Aug-20	517015	VINDHYATEL	10-Aug-20
531209	NUCLEUS	07-Aug-20	534976	VMART	10-Aug-20
533295	PSB	07-Aug-20	532683	AIAENG	11-Aug-20
532369	RAMCOIND	07-Aug-20	500530	BOSCHLTD	11-Aug-20
532661	RML	07-Aug-20	530001	GUJALKALI	11-Aug-20
519260	SANWARIA	07-Aug-20	530813	KRBL	11-Aug-20
502450	SESHAPAPER	07-Aug-20	517334	MOTHERSUMI	11-Aug-20
516016	SHREYANIND	07-Aug-20	523716	ASHIANA	11-Aug-20
533014	SICAGEN	07-Aug-20	540824	ASTRON	11-Aug-20
532877	SIMPLEX	07-Aug-20	500060	BIRLACABLE	11-Aug-20

Economic Calendar					
Country	Monday 03rd Aug 2020	Tuesday 04th Aug 2020	Wednesday 05th Aug 2020	Thursday 06th Aug 2020	Friday 07th Aug 2020
US	Manufacturing PMI	Factory Orders	API Weekly Crude Oil Stock, ADP Nonfarm Employment Change, Trade Balance, Crude Oil Inventories	Initial Jobless Claims	Unemployment Rate
UK/EUROPE	Manufacturing PMI		Retail Sales	BoE Inflation Report, BoE Interest Rate Decision	
INDIA				Cash Reserve Ratio, Interest Rate Decision	

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Disclosure of Interest Statement-

Analyst's ownership of the stocks mentioned in the Report	NIL
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