## 6 p.m Coffee with Narnolia

# Narnolia®

## 4-Aug-2020

## **Movement Of The Day**

- □ Nifty opened positive at 10946.65 and made a low of 10908.10. From there it moved towards the high of 11112.25 and closed positive at 11102.85 levels.
- □ Positive Sector in Nifty: PHARMA, METAL, PSU BANK, AUTO, FIN SERVICE, MEDIA, PVTBANK, FMCG, and REALTY.
- Negative Sector in Nifty: IT.
- □ India VIX closed negative by 5.98% at 23.67

### **Key Derivative Highlights**

- Maximum open interest in Call: 11200 levels (2,996,625) (06 Aug expiry)
- Maximum open interest in Put: 11000 levels (3,435,900) (06 Augexpiry)
- □ Highest change in OI for Call: 11000 levels (-1,270,950) (06 Aug expiry)
- □ Highest change in OI for Put: 11000 levels (+1,928,925) (06 Aug expiry)
- □ Nifty futures open interest: 1,10,40,900
- □ Nifty futures change in OI: +8,38,950
- □ Nifty VWAP : 11,027.16
- □ Bank Nifty futures open interest: 14,94,425
- □ Bank Nifty futures change in OI: -59,600
- $\hfill\square$  Nifty futures closed with the premium of 4.65 points.

### **Stocks In News**

- □ MARUTI (+3.17%): Auto stocks move higher on hopes of demand recovery.
- □ TECHM (-2.87%) and HCLTECH (-1.86%): IT stocks slip after US president signs executive order to prioritise American workers.
- BPCL (-2.30%): BPCL slips after Cogencis reports attributing sources that stake sale is unlikely in FY21.
- □ HDFCBANK (+3.78%): Shares surge on RBI nod to Sashidhar Jagdishan's appointment as new CEO.
- TATAMOTORS (-1.77%): Tata Motors says not selling stake in domestic car business.

Nifty Most Active Call			
Index	Price	No. of Contract	
Option	INR	VOL	OI
11100-06Aug	67.25	7,71,574	23,52,975
11000-06Aug	131.65	7,01,460	13,71,600
11200-06Aug	26.35	6,19,590	29,96,625
11050-06Aug	96.95	3,19,208	5,17,650
11300-06Aug	7.35	2,97,657	28,44,975

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	Ι	Market	
Todays Closing			
Market	Value	Points	% Change
Sensex	37,687.91	748.31	2.03%
Nifty	11,102.85	211.25	1.94%
Nifty Bank	21,487.45	415.35	1.97%

Advance / Decline			
Group	Nifty Bank	Nifty 50	Sensex
Advance	6	32	19
Decline	6	18	11
Unchanged	0	0	0

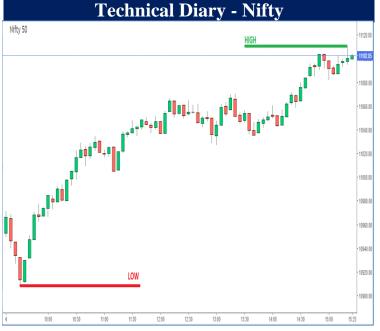
#### **Instrument Wise Volume and Turnover Derivative Volumes (INR in Crores)** No. of Contracts **Turnover** (crs) Exchange Index Futures 4,92,897 32,179 Stock Futures 8,38,257 60,267 Index Options 1,87,98,648 12,71,317.83 Stock Options 10,22,025 82,869 F&O Total 2,11,51,827 14,46,632.04

Top Nifty - 50 Index Gainers			
Symbol	LTP	% Change	
RELIANCE	2158.50	7.44	
ZEEL	143.50	6.34	
HDFCBANK	1039.85	3.78	
JSWSTEEL	228.25	3.49	
MARUTI	6360.45	3.17	

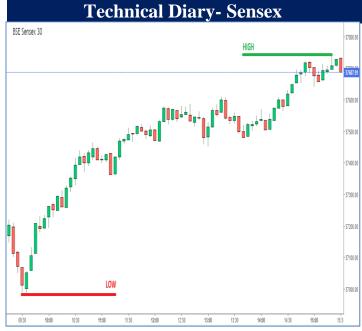
<b>Top Nifty - 50 Index Losers</b>			
Symbol	LTP	% Change	
TECHM	654.30	-2.87	
BPCL	408.20	-2.30	
INDUSINDBK	492.85	-2.03	
HCLTECH	692.80	-1.86	
TATAMOTORS	111.05	-1.77	

Nifty Most Active Put			
Index	Price	No. of Contract	
Option	INR	VOL	OI
11000-06Aug	30.95	6,65,341	34,35,900
10900-06Aug	13.65	6,12,057	28,99,425
10800-06Aug	6.25	4,16,344	27,26,925
10950-06Aug	20.20	2,66,083	12,47,775
10700-06Aug	3.40	2,48,074	22,62,675

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- Nifty opened positive and made a low. From there it moved towards the high and closed positive.
- □ It ended with a positive bias.
- □ It closed **211.25** points above the previous day close.
- □ It took Resistance & Support at 11112.25 & 10908.10 respectively during the day.



- Sensex opened positive and made a low. From there it moved towards the high and closed positive.
- It ended with a positive bias.
- □ It closed **748.31** points above the previous day close.
- □ It took Resistance & Support at 37745.60 & 36987.73 respectively during the day.





- Nifty Bank opened positive and made a low. From there it started moving towards the high and close positive.
- □ It traded with a positive bias.
- □ It closed **415.35** points above its previous day close.
- □ It took Resistance & Support at 21576.35 & 21057.75 respectively.
- □ India VIX closed negative by 5.98% at 25.18
- □ It took Resistance & Support at 25.18 & 23.55 respectively.

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Analyst's ownership of the stocks mentioned in the Report NIL

A graph of daily closing prices of securities is available at www.nseindia.com, www.bseindia.com.

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