

4-Aug-2020

## Movement Of The Day

- ❑ Nifty opened positive at 10946.65 and made a low of 10908.10. From there it moved towards the high of 11112.25 and closed positive at 11102.85 levels.
- ❑ **Positive Sector in Nifty:** PHARMA, METAL, PSU BANK, AUTO, FIN SERVICE, MEDIA, PVTBANK, FMCG, and REALTY.
- ❑ **Negative Sector in Nifty:** IT.
- ❑ India VIX closed negative by 5.98% at 23.67

## Key Derivative Highlights

- ❑ Maximum open interest in Call: 11200 levels (2,996,625) (06 Aug expiry)
- ❑ Maximum open interest in Put: 11000 levels (3,435,900) (06 Aug expiry)
- ❑ Highest change in OI for Call: 11000 levels (-1,270,950) (06 Aug expiry)
- ❑ Highest change in OI for Put: 11000 levels (+1,928,925) (06 Aug expiry)
- ❑ Nifty futures open interest: 1,10,40,900
- ❑ Nifty futures change in OI: +8,38,950
- ❑ Nifty VWAP : 11,027.16
- ❑ Bank Nifty futures open interest: 14,94,425
- ❑ Bank Nifty futures change in OI: -59,600
- ❑ Nifty futures closed with the premium of 4.65 points.

## Stocks In News

- ❑ **MARUTI (+3.17%):** Auto stocks move higher on hopes of demand recovery.
- ❑ **TECHM (-2.87%) and HCLTECH (-1.86%):** IT stocks slip after US president signs executive order to prioritise American workers.
- ❑ **BPCL (-2.30%):** BPCL slips after Cogencis reports attributing sources that stake sale is unlikely in FY21.
- ❑ **HDFCBANK (+3.78%):** Shares surge on RBI nod to Sashidhar Jagdishan's appointment as new CEO.
- ❑ **TATAMOTORS (-1.77%):** Tata Motors says not selling stake in domestic car business.

## Nifty Most Active Call

| Index Option | Price INR | No. of Contract VOL | OI        |
|--------------|-----------|---------------------|-----------|
| 11100-06Aug  | 67.25     | 7,71,574            | 23,52,975 |
| 11000-06Aug  | 131.65    | 7,01,460            | 13,71,600 |
| 11200-06Aug  | 26.35     | 6,19,590            | 29,96,625 |
| 11050-06Aug  | 96.95     | 3,19,208            | 5,17,650  |
| 11300-06Aug  | 7.35      | 2,97,657            | 28,44,975 |

## Market

### Todays Closing

| Market     | Value     | Points | % Change |
|------------|-----------|--------|----------|
| Sensex     | 37,687.91 | 748.31 | 2.03%    |
| Nifty      | 11,102.85 | 211.25 | 1.94%    |
| Nifty Bank | 21,487.45 | 415.35 | 1.97%    |

## Advance / Decline

| Group     | Nifty Bank | Nifty 50 | Sensex |
|-----------|------------|----------|--------|
| Advance   | 6          | 32       | 19     |
| Decline   | 6          | 18       | 11     |
| Unchanged | 0          | 0        | 0      |

## Instrument Wise Volume and Turnover

### Derivative Volumes (INR in Crores)

| Exchange      | No. of Contracts | Turnover (crs) |
|---------------|------------------|----------------|
| Index Futures | 4,92,897         | 32,179         |
| Stock Futures | 8,38,257         | 60,267         |
| Index Options | 1,87,98,648      | 12,71,317.83   |
| Stock Options | 10,22,025        | 82,869         |
| F&O Total     | 2,11,51,827      | 14,46,632.04   |

## Top Nifty - 50 Index Gainers

| Symbol   | LTP     | % Change |
|----------|---------|----------|
| RELIANCE | 2158.50 | 7.44     |
| ZEEL     | 143.50  | 6.34     |
| HDFCBANK | 1039.85 | 3.78     |
| JSWSTEEL | 228.25  | 3.49     |
| MARUTI   | 6360.45 | 3.17     |

## Top Nifty - 50 Index Losers

| Symbol     | LTP    | % Change |
|------------|--------|----------|
| TECHM      | 654.30 | -2.87    |
| BPCL       | 408.20 | -2.30    |
| INDUSINDBK | 492.85 | -2.03    |
| HCLTECH    | 692.80 | -1.86    |
| TATAMOTORS | 111.05 | -1.77    |

## Nifty Most Active Put

| Index Option | Price INR | No. of Contract VOL | OI        |
|--------------|-----------|---------------------|-----------|
| 11000-06Aug  | 30.95     | 6,65,341            | 34,35,900 |
| 10900-06Aug  | 13.65     | 6,12,057            | 28,99,425 |
| 10800-06Aug  | 6.25      | 4,16,344            | 27,26,925 |
| 10950-06Aug  | 20.20     | 2,66,083            | 12,47,775 |
| 10700-06Aug  | 3.40      | 2,48,074            | 22,62,675 |

## Technical Diary - Nifty



- Nifty opened positive and made a low. From there it moved towards the high and closed positive.
- It ended with a positive bias.
- It closed **211.25** points above the previous day close.
- It took Resistance & Support at 11112.25 & 10908.10 respectively during the day.

## Technical Diary- Sensex



- Sensex opened positive and made a low. From there it moved towards the high and closed positive.
- It ended with a positive bias.
- It closed **748.31** points above the previous day close.
- It took Resistance & Support at 37745.60 & 36987.73 respectively during the day.

## Technical Diary - Bank Nifty



- Nifty Bank opened positive and made a low. From there it started moving towards the high and close positive.
- It traded with a positive bias.
- It closed **415.35** points above its previous day close.
- It took Resistance & Support at 21576.35 & 21057.75 respectively.

## Technical Diary- India VIX



- India VIX closed negative by **5.98%** at 25.18
- It took Resistance & Support at 25.18 & 23.55 respectively.

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