

3-Aug-2020

Movement Of The Day

- ❑ Nifty opened negative at **11057.55** and marginally made a high of **11058.05**. From there it moved towards the low of **10882.25** and closed negative at **10899.85** levels.
- ❑ **Positive Sector in Nifty:** PHARMA, METAL and PSU BANK.
- ❑ **Negative Sector in Nifty:** AUTO, FIN SERVICE, MEDIA, PVTBANK, IT, FMCG, and REALTY.
- ❑ India VIX closed positive by **3.89%** at 25.13

Key Derivative Highlights

- ❑ Maximum open interest in Call: 11200 levels (3,751,200) (06 Aug expiry)
- ❑ Maximum open interest in Put: 10800 levels (2,108,775) (06 Aug expiry)
- ❑ Highest change in OI for Call: 11000 levels (**+2,161,575**) (06 Aug expiry)
- ❑ Highest change in OI for Put: 10700 levels (**+673,050**) (06 Aug expiry)
- ❑ Nifty futures open interest: 1,15,28,475
- ❑ Nifty futures change in OI: **+12,68,025**
- ❑ Nifty VWAP : 10,948.24
- ❑ Bank Nifty futures open interest: 16,89,025
- ❑ Bank Nifty futures change in OI: **+3,29,350**
- ❑ Nifty futures closed with the premium of **17.15** points.

Stocks In News

- ❑ **TATAMOTORS (+6.93%) and EICHERMOT (0.98%):** Auto stocks rise on encouraging July auto sales numbers.
- ❑ **TITAN (+3.63%):** Stock rallied after the gold price surged to a record high and it announced a dividend of Rs 4 per share.
- ❑ **ONGC (-3.38%) and BPCL (+0.76%):** Fall in crude oil price on oversupply concern.
- ❑ **UPL (-5.36%):** Stock slipped after its Q1FY21 result.
- ❑ **INDUSINDBK (-3.73%) and KOTAKBANK (-3.57%):** Broader selling in PVT Bank.

Nifty Most Active Call

Index Option	Price INR	No. of Contract VOL	OI
11000-06Aug	61.00	5,26,669	28,00,725
11100-06Aug	32.60	4,46,454	34,19,550
11200-06Aug	16.00	3,75,888	37,51,200
11300-06Aug	8.15	2,42,501	28,45,500
11050-06Aug	44.75	1,85,050	9,70,050

Market

Todays Closing

Market	Value	Points	% Change
Sensex	36,939.60	-667.29	-1.77%
Nifty	10,899.85	-173.60	-1.57%
Nifty Bank	21,135.35	-504.70	-2.33%

Advance / Decline

Group	Nifty Bank	Nifty 50	Sensex
Advance	2	13	5
Decline	10	37	24
Unchanged	0	0	1

Instrument Wise Volume and Turnover

Derivative Volumes (INR in Crores)

Exchange	No. of Contracts	Turnover (crs)
Index Futures	4,42,966	29,030
Stock Futures	7,95,721	56,241
Index Options	1,35,79,020	9,27,215.67
Stock Options	9,02,213	68,627
F&O Total	1,57,19,920	10,81,112.79

Top Nifty - 50 Index Gainers

Symbol	LTP	% Change
TATAMOTORS	111.90	6.93
TITAN	1077.00	3.63
TATASTEEL	371.95	1.54
EICHERMOT	20841.15	0.98
BPCL	416.95	0.76

Top Nifty - 50 Index Losers

Symbol	LTP	% Change
UPL	452.50	-5.36
INDUSINDBK	504.20	-3.73
HDFCLIFE	604.00	-3.68
KOTAKBANK	1317.00	-3.57
ONGC	75.65	-3.38

Nifty Most Active Put

Index Option	Price INR	No. of Contract VOL	OI
10900-06Aug	84.70	4,94,593	18,65,100
10800-06Aug	46.15	4,12,640	21,08,775
11000-06Aug	141.00	3,83,824	16,26,675
10700-06Aug	23.20	2,98,616	20,30,325
10950-06Aug	109.20	1,64,139	3,63,825

Technical Diary - Nifty



- Nifty opened negative and marginally made a high. From there it moved towards the low and closed negative.
- It ended with a negative bias.
- It closed **173.60** points below the previous day close.
- It took Resistance & Support at 11058.05 & 10882.25 respectively during the day.

Technical Diary- Sensex



- Sensex opened negative and marginally made a high. From there it moved towards the low and closed negative.
- It ended with a negative bias.
- It closed **667.29** points below the previous day close.
- It took Resistance & Support at 37596.02 & 36911.23 respectively during the day.

Technical Diary - Bank Nifty



- Nifty Bank opened positive and open high remained same. From there it started moving towards the low and close negative.
- It traded with a negative bias.
- It closed **504.70** points below its previous day close.
- It took Resistance & Support at 21543.80 & 21031.45

Technical Diary- India VIX



- India VIX closed positive by **3.89%** at 25.13
- It took Resistance & Support at 25.69 & 23.26 respectively.

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