

12-Aug-2020

## Movement Of The Day

- ❑ Nifty opened negative at **11289.00** and made a low of **11242.65**. From there it moved towards the high of **11322.00** and closed negative at **11308.40** levels.
- ❑ **Positive Sector in Nifty:** IT, AUTO, MEDIA, PSUBANK.
- ❑ **Negative Sector in Nifty:** PHARMA, REALTY, METAL, FMCG, PVTBANK, FIN SERVICE.
- ❑ India VIX closed negative by **2.20%** at 20.89

## Key Derivative Highlights

- ❑ Maximum open interest in Call: 11400 levels (3,776,850) (13 Aug expiry)
- ❑ Maximum open interest in Put: 11200 levels (3,443,025) (13 Aug expiry)
- ❑ Highest change in OI for Call: 11300 levels **(+914,250)** (13 Aug expiry)
- ❑ Highest change in OI for Put: 11300 levels **(+832,200)** (13 Aug expiry)
- ❑ Nifty futures open interest: 1,07,91,525
- ❑ Nifty futures change in OI: **+5,34,375**
- ❑ Nifty VWAP : 11,288.89
- ❑ Bank Nifty futures open interest: 16,20,625
- ❑ Bank Nifty futures change in OI: **+1,24,700**
- ❑ Nifty futures closed with the premium of **6.35** points.

## Stocks In News

- ❑ **EICHERMOT (+2.74%):** Stock rallied ahead of its quarter numbers tomorrow.
- ❑ **TATAMOTORS (+2.21%):** Auto sector expects recovery this month: FADA.
- ❑ **HCLTECH (+4.66%):** India bans defense import; TCS, HCL, Wipro might enter defense technology soon.
- ❑ **SBIN (+4.33%):** SBI Chairman Rajnish Kumar hints Rs 10,000 crore MSME Fund of Funds will be operational soon.
- ❑ **CIPLA (-2.06%):** Profit booking after 2 days straight rally.
- ❑ **SUNPHARMA (-2.04%):** Broader selling in PHARMA stocks.
- ❑ **KOTAKBANK (-2.06%):** Broader selling in PVT Bank.

## Nifty Most Active Call

Index Option	Price INR	No. of Contract VOL	OI
11300-13Aug	53.35	9,27,338	41,336
11400-13Aug	13.75	7,58,683	50,358
11350-13Aug	29.00	5,33,286	26,877
11500-13Aug	2.70	4,88,019	52,153
11250-13Aug	86.15	2,96,647	8,203

## Market

### Todays Closing

Market	Value	Points	% Change
Sensex	38,369.63	-37.38	-0.10%
Nifty	11,308.40	-14.10	-0.12%
Nifty Bank	22,264.00	36.80	0.17%

## Advance / Decline

Group	Nifty Bank	Nifty 50	Sensex
Advance	6	23	13
Decline	6	27	17
Unchanged	0	0	0

## Instrument Wise Volume and Turnover

### Derivative Volumes (INR in Crores)

Exchange	No. of Contracts	Turnover (crs)
Index Futures	3,64,673	24,231
Stock Futures	7,81,696	55,256
Index Options	2,21,15,050	15,04,472.26
Stock Options	11,15,985	83,140
F&O Total	2,43,77,404	16,67,098.85

## Top Nifty - 50 Index Gainers

Symbol	LTP	% Change
HCLTECH	715.65	4.66
SBIN	203.50	4.33
TECHM	693.95	2.84
EICHERMOT	22031.00	2.74
TATAMOTORS	125.00	2.21

## Top Nifty - 50 Index Losers

Symbol	LTP	% Change
CIPLA	762.00	-2.06
KOTAKBANK	1336.55	-2.06
SUNPHARMA	530.00	-2.04
BRITANNIA	3815.00	-1.66
DRREDDY	4524.00	-1.56

## Nifty Most Active Put

Index Option	Price INR	No. of Contract VOL	OI
11200-13Aug	12.40	8,00,077	45,907
11300-13Aug	39.10	7,13,684	38,577
11100-13Aug	4.20	4,88,451	37,251
11250-13Aug	22.10	4,87,267	21,806
11000-13Aug	2.90	3,47,573	43,421



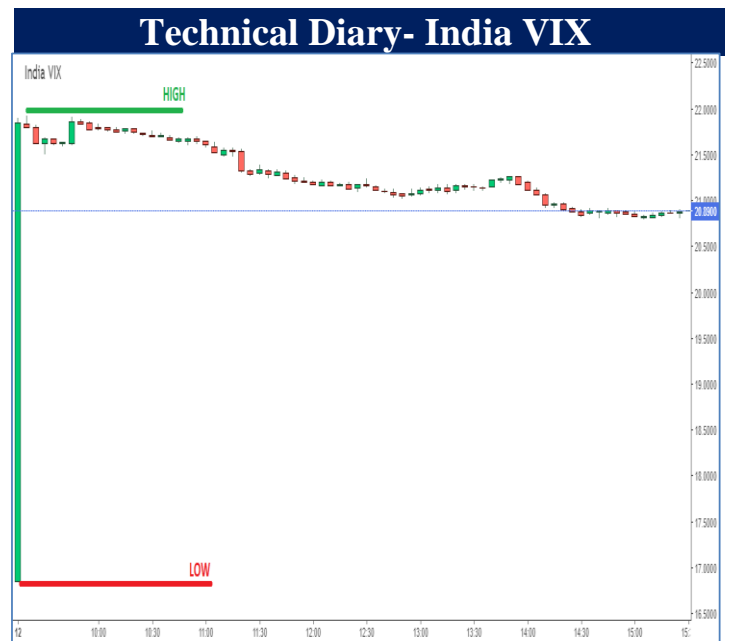
- Nifty opened negative and made a low. From there it moved towards the high and closed negative.
- It ended with a negative bias.
- It closed **14.10** points below the previous day close.
- It took Resistance & Support at 11322.00 & 11242.65 respectively during the day.



- Sensex opened negative and made a low. From there it moved towards the high and closed negative.
- It ended with a negative bias.
- It closed **37.38** points below the previous day close.
- It took Resistance & Support at 38414.37 & 38125.81 respectively during the day.



- Nifty Bank opened negative and made a low. From there it started moving towards the high and close positive.
- It traded with a positive bias.
- It closed **36.80** points above its previous day close.
- It took Resistance & Support at 22326.55 & 21990.20 respectively.



- India VIX closed negative by **2.20%** at 20.89
- It took Resistance & Support at 21.92 & 16.85 respectively.

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