

NIFTY KEY LEVELS

Support 1 : 11230
Support 2 : 11200
Resistance1:11500
Resistance2:11550

Nifty Intraday Chart



Market Outlook

On Friday, Nifty opened flat to positive at 11409.65 and made a high of 11418.50. From there it moved towards the low of 11362.20 and closed positive at 11371.60 levels. Broader selling was witnessed in MEDIA, METAL and IT, while broader buying was seen in rest of the sectoral indices. India VIX closed negative by 4.45% at 19.70.

!! Nifty gave highest weekly closing!!

Crucial point to notice is recent swing pivot standing around 11111 which is GANN swing number as well and any decisive trading below these levels can indicate trend reversal in short term and prices can trade lower towards 10888. At the same time Nifty is trading in rising channel whereby lower trend line is placed around 11230 levels and higher trend line is standing around 11600 marks, which suggests up trend is intact and possibility of movement in this range in coming week.

Indian Market

Index (Prev. Close)	Value	% Change
SENSEX	38,434.72	0.56%
NIFTY	11,371.60	0.53%
BANK NIFTY	22,299.60	1.36%

Global Market

Index (Prev. Close)	Value	% Change
DOW	27,930.33	0.69%
NASDAQ	11,311.80	0.42%
CAC	4,896.33	-0.30%
DAX	12,785.80	0.16%
FTSE	6,012.38	0.17%
EW ALL SHARE	19,541.59	0.58%

Morning Asian Market (8:30 am)

SGX NIFTY	11,420.80	0.33%
NIKKIE	22,987.50	0.29%
HANG SENG	25,517.00	1.61%

Commodity Market

Commodity(Prev. Close)	Value	% Change
GOLD	52,016.00	-0.26%
SILVER	67,067.00	-0.78%
CRUDEOIL	45.06	0.29%
NATURALGAS	180.60	1.35%

Currency Market

Currency (Prev. Close)	Value	% Change
RS./DOLLAR	74.85	-0.24%
RS./EURO	88.45	-0.23%
RS./POUND	98.77	0.68%

Bond Yield

Bond yield (Prev. Close)	Value	% Change
G-sec 10YR : IND	6.14	2.33%

% Change in 1 day

Institutional Turnover

FII

Investor	Buy(Cr.)	Sale(Cr.)	Net(Cr.)
21-Aug-20	3975	3565	410
Aug-20	84958	71262	13695
2020	1008632	1062896	(54265)

DII

Investor	Buy(Cr.)	Sale(Cr.)	Net(Cr.)
21-Aug-20	4277	4528	(251)
Aug-20	52114	60786	(8672)
2020	754267	682866	71401

Events Today

Results

IRB
LICHSGFIN
NOCIL
SUZLON
ALBERTDA
ARROWGREEN
BLBLIMITED
GLOBUSSPR
HITECHCORP
INDRAMEDCO
INGERRAND
LPDC

Please refer to page pg 08 for Bulk deals, Dividends, Bonus, Spilts, Buyback.

Quote of the Day : "Money is always eager and ready to work for anyone who is ready to employ it."

MUTHOOTFIN

HOLD

20-Aug-20

The loan book has registered a better growth of 15% YoY on the back of strong rural demand and growth came from gold loan book majorly. The management is looking at 15% growth for FY21. Collections in non-gold loan portfolio have significantly improved month on month. The operating expense is expected to remain under control going forward. We remain optimistic about the stock as the macroeconomic factors are expected to result in increased preference for gold loan financing and even though the cost of funds is trending at a higher range but management has been able to pass on the hike in cost and expects the margins to be maintained at current level. We maintain our estimates for FY21E and value the stock at 4.1X P/B FY21E at target price of Rs 1329 and give HOLD rating.

ASHOKLEY

ACCUMULATE

19-Aug-20

The management believes CV industry to perform strong and expects positive pressure on volumes from 3QFY21 onwards. The company has robust plans to launch new products from modular platform in the near future. The management expects LCV volumes to catch up early as compared to MHCVs. Going ahead, the margins may expand based on better product mix, operating leverage and new modular platform. However, increased debt levels may impact on overall profitability. We value standalone business at 25x FY22e EPS and Rs.9 per share for HLFL to arrive at a target price of Rs.79 and recommend ACCUMULATE.

BALKRISIND

ACCUMULATE

19-Aug-20

The demand in the agri tyre segment is better based on good monsoon in the European markets. Based on that the management has maintained its FY21 volume guidance and it will be similar to FY20. The company has also gained market share in European markets because of its strong brand positioning. Further margins are expected to be in the range of 27-29% considering the favorable commodity prices as well as captive carbon black plant. The management continues to focus on Indian market and expects Indian contribution to increase to 25% from 21% currently in next 2 years. We value BALKRISIND at 24x FY22e EPS to arrive at a target price of Rs.1431 and maintain ACCUMULATE.

BERGEPAINT

NEUTRAL

18-Aug-20

BERGEPAINT 1QFY21 business remained impacted due to nationwide lockdown amidst pandemic. The Company's domestic business remained impacted due to complete washout in April which in turn impacted the standalone business. Going forward, the company is receiving good response from Tier III and Tier IV cities as they remained less impacted due to COVID and also the government initiatives to uplift rural will favour demand from these regions while Tier I cities and metros are still under stress due to extended lock down in many regions. The prices are expected to remain stable. On the international business front the subsidiary in Poland is performing well on the back of different nature of business which comprises of application of external insulation on building sites while Nepal remained impacted due to lockdown for almost entire quarter (operated for only 10 days in 1QFY21). On the Margin front, margin expansion is expected to be driven by benign input prices, use of low cost inventory coupled with cost saving measures undertaken by the company while currency fluctuation risk will continue to pertain as the company imports some of the raw materials and also the company's focus to push value portfolio may reduce the margin expansion. Going forward after considering the below average performance amidst operational disruption, slowdown in slowdown in tier 1 cities, stress in demand, labour unavailability we maintain our NEUTRAL rating on stock with a target price of Rs. 404.

MGL

BUY

18-Aug-20

MGL's overall revenues declined by 65% YoY this quarter due to lower volumes in the CNG segment as there has been a drop in the movement of public transport like Autos, buses & taxis on account of Covid'19. The PNG –Industrial/Commercial segment has declined by 49% as the restaurants & commercial establishment has still not commenced its operation, the PNG domestic segment on the other hand has improved by 7% YoY. Going ahead, we expect to see gradual improvement in the CNG & PNG –Industrial/Commercial segment as the vehicular movements normalizes & commercial establishments and restaurants starts opening up. The delay in the ongoing projects due to non-availability of labours & restriction in the movement will be the only key concern area in the short term. Therefore, we increase our rating from ACCUMULATE to BUY with target price of Rs. 1218.

- ❑ US indices ended positive with Dow Jones up 0.69%
- ❑ US economic data came positive on Home Sales
- ❑ SGX Nifty Fut trades at 11418 up 42 pts at 7.30 am IST today
- ❑ Asian Markets trading with positive gains
- ❑ European markets ended negative on Friday
- ❑ Brent Crude trades 44.48\$ per bbl; while Nymex WTI trades at 42.24
- ❑ India: Home Secretary allows inter-state and intra-state movement of goods
- ❑ On Friday in cash seg: FIIs bought Rs 410 crs; DIIs sold worth 251 crs
- ❑ Nifty Fut premium at 5.6 pts vs discount of 6.8 pts
- ❑ In FNO seg: FIIs net long 60% in Index Futs
- ❑ FIIs added 9600 longs while reduce 6271 shorts in Index Futures
- ❑ Index Options: FIIs added 31900 Long calls; added 18700 Long Puts
- ❑ Index Options writing: FIIs added 17115 Short calls; added 23660 Short Puts
- ❑ This month: Midcap Index up 10%; SmallCap Index up 12%
- ❑ Buy on Dips strategy playing well till Nifty trades above 11220 - 11111
- ❑ Nifty Congestion zone: 11400 – 11450
- ❑ Volatility due to Expiry week will remain high
- ❑ BankNifty trades above 20DMA
- ❑ ICICI Lombard: To acquire Bharti AXA's general insurance biz for 2:115
- ❑ IBulhsg Q1FY21: NII up 6.4% (QoQ); PAT up 114.2% (QoQ) at 272 crs
- ❑ PNB Q1FY21: NII up 8.1%YoY; Operating expenses down 42.5% at 5156.3 crs
- ❑ Union Bank Q1FY21: NII up 17.1% YoY; PAT at 332 crs vs est loss of 733.5 crs
- ❑ Phoenix Mills QIP issue price at 605 per share

- ❑ **RBI Governor Sees Disconnect Between Markets, Economy:** In his first interview since the onset of the coronavirus crisis, Reserve Bank of India Governor Shaktikanta Das said he would not shy away from taking “conventional” or “unconventional” steps to further help the economy, following a 115 basis points rate cut. The governor added that thanks to the COVID relief offered by RBI -- which allows banks to not classify businesses that defaulted after the start of pandemic, to not be considered as NPAs – will help contain financial stability. Earlier, the RBI had forecast the banking sector NPAs may go up from 8.5 percent currently to 12.5 percent in base case and 14.7 percent in worst case.
- ❑ **India's COVID-19 vaccine may be available by end of 2020:** Union Health Minister Dr Harsh Vardhan: Union Health Minister Dr. Harsh Vardhan, on August 22, asserted that India's first vaccine against COVID-19 could be available by the end of 2020. In a statement, the Union Health Ministry also cites Harsh Vardhan as saying that the country will have a vaccine “soon after the phased trials are over. However, news agency ANI has quoted the health minister as saying, “We are very confident that a vaccine will be developed by end of this year.
- ❑ **India's forex reserves down by \$2.94 billion to \$535.25 billion:** After rising for the past few weeks, the country's foreign exchange reserves declined by \$2.939 billion to \$535.252 billion for the week ended August 14, RBI data showed on August 21. In the previous week ended August 7, the reserves had increased by \$3.623 billion to reach a record high of \$538.191 billion. The foreign exchange kitty had crossed the half-a-trillion mark for the first time in the week ended June 5, 2020, after it had swelled by \$8.223 billion to stand at \$501.703 billion.
- ❑ **Punjab Chemicals and Crops Protection, Gujarat Alkalies & Chemicals, Tata Chemicals in focus:** Government imposed anti-dumping duty of \$137 per metric ton on phosphoric acid from Korea for five years.
- ❑ **Union Bank of India Q1FY21** Net Interest Income up 2.5 times to Rs 6,524.4 crore Net loss widens to Rs 2,897.8 crore from Rs 2,713 crore Gross NPA at 14.95% from 14.15% last quarter Net NPA at 4.97% from 5.49% last quarter Total provisions at Rs 3,590 crore from Rs 1,531.1 crore Merged with Andhra and Corporation Bank on April 1 Covid-19 provisions worth Rs 343.2 crore this quarter, overall provisions at Rs 683 crore All numbers are consolidated and compared on a year-on-year basis
- ❑ **Indiabulls Housing Finance Q1FY21** Net Interest Income down 52.2% to Rs 727.6 crore Net profit down 66% to Rs 272.8 crore Gross NPA at 2.2% from 1.8% last quarter Net NPA at 1.63% from 1.4% last quarter Total loan assets down 18% to Rs 92,770 crore All numbers are consolidated and compared on a year-on-year basis
- ❑ **Indiabulls Housing Finance:** The company in a press release has stated that the phase of reduction in loan book and AUM is over. It plans to grow its AUM in FY21 by 12%,. It has executed an agreement for co-origination with a mid-sized private sector bank for MSME loans. Active sources of loans shall begin from September 1. It also aims to grow its balance sheet by 7-8% in FY21.
- ❑ **Rossari Biotech Q1FY21** Revenue down 14.3% to Rs 109.5 crore Net profit up 9.2% to Rs 15.5 crore Ebitda up 5.8% to Rs 23.7 crore Ebitda margin at 21.6% from 17.5% All numbers are consolidated and compared on a year-on-year basis
- ❑ **Coffee Day Enterprises Q3FY20** Revenue down 35.1% to Rs 567.8 crore Net loss of Rs 140.6 crore from net profit of Rs 63.5 crore Ebitda down 96.3% to Rs 4 crore Ebitda margin at 0.7% from 12.4% All numbers are consolidated and compared on a year-on-year basis.
- ❑ **Godfrey Phillips Q1FY21** Revenue down 49% to Rs 412.1 crore Net profit down 54% to Rs 55.1 crore Ebitda down 69% to Rs 63.3 crore Ebitda margin at 15.4% from 21.1% Cigarettes, Tobacco and related products revenue down 48% to Rs 390.1 crore Retail and Related Products revenue down 25% to Rs 67.5 Advertising and Promotion expenses down 79% to Rs 8.6 crore All numbers are consolidated and compared on a year-on-year basis.
- ❑ **Minda Industries Limited announced its Q1FY21:** Consolidated net revenue of Minda Industries Limited in Q1FY21 stood at Rs417.11cr, which declined by 71.03% yoy from Rs1,439.75cr in Q1FY20. The company posted negative EBITDA of Rs153.17cr in Q1FY21. For Q1FY20, it had posted positive EBITDA of Rs80.86cr. EBITDA margin as of Q1FY21 was at negative 36.72% that declined by 42.34% yoy against the same quarter, the previous year. The consolidated net loss in Q1FY21 came in at Rs118.74cr which declined by 310.42%, as compared to Q1FY20, when it reported profit of Rs56.43cr. The net profit margin in Q1FY21 came in at negative 28.47% which declined by 32.39% yoy. The net profit margin for Q1FY20 was at 3.92%.
- ❑ **Sun Pharma:** Gets U.S. FDA approval for Methylphenitdate Hydrochloride.
- ❑ **A2Z Infra Engineering:** Gets work order worth Rs 104 crore for fibre installation from Airtel's group company.
- ❑ **ICICI Lombard:** Will acquire Bharti AXA General Insurance's non-life insurance operations in a share swap deal for an undisclosed sum. Shareholders of Bharti AXA will receive two shares of ICICI Lombard for every 115 shares held, as per the share swap ratio.
- ❑ **Adani Enterprises:** Adani Group is the second largest airport operator, after AAI as the Cabinet approves another lease of three airports of Jaipur, Guwahati and Thiruvananthapuram.
- ❑ **Phoenix Mills:** Closes its QIP issue on August 21. The issue price of Rs 605 per share is a 1.03% discount to the floor price and a 13% discount to Friday's closing price.
- ❑ **Reliance Industries:** Concludes amalgamation and merger amongst its wholly-owned subsidiaries. Reliance Holdings U.S.A has merged with and into Reliance Energy Generation and Distribution. Merged entity - Reliance Energy Generation and Distribution has further merged into Reliance Industries.
- ❑ **Granules India:** Wholly-owned subsidiary gets U.S. FDA approval for its Abbreviated New Drug Application (ANDA) for Ramelteon Tablets. The drug is used in the treatment of insomnia. The drug had U.S. sales of approximately \$33 million for the most recent twelve months ending in June 2020, as per IQVIA.

Red: Negative Impact **Green:** Positive Impact **Black :** Neutral.

KNRCON 1QFY21 Concall Highlights

- ☐ Capex from State government to decline and Central to increase due to COVID19.
- ☐ Government is prioritising projects based on 1) Commencing work can be done effortlessly 2) Land is readily available & achieved financial closer 3) improve economic activity.
- ☐ NHAI ordering has picked up in June. Till July 460 Km of orders have been awarded against target 4500 Km for FY21.
- ☐ NHAI has restarted awarding of Bhivandi projects after 3 years.
- ☐ National Highways construction is picking up with 637 km construction in May to 210 km in April.
- ☐ Normalcy to return post monsoon.
- ☐ Traffic on national highways is bouncing back with toll collection reading 70% of pre-COVID level.
- ☐ Company has completed financial closer of Oddanchatram Madathukulam HAM project on 22nd May 2020 and expected appointment date in first week of September.
- ☐ Total equity requirement in all HAM projects Rs 624.28 Cr of which Rs 223.49 Cr has already been invested. Balance equity will be invested over the period of 3 years with Rs 250 in FY21, Rs 110 Cr in FY22 and Rs 40.79 Cr FY23.
- ☐ Telangana irrigation project has stopped for 2 months.
- ☐ Deal to divest 3 HAM to Cube Highways i.e. Trichy to Kallagam, Chittor to Mallavaram and Ramsanpalle to Mangloor is on track.
- ☐ 100% stake sale of KNR Walayar Tollways Pvt Ltd to CUBE Highways for enterprise value of Rs 529 Cr is under final discussion and expect to receive money in next couple of months.
- ☐ Execution is slow currently due to Monsoon. Execution to pick up in 3QFY21 if no more uncertainty is around.
- ☐ PAT was impacted due to Higher effective tax rate for 1QFY21
- ☐ KP Sagar project is completed and Mallanna Sagar projects is 60-65% completed and by Oct-Nov it will be completed.
- ☐ In next 2 months about 85% of labours will be back as labour have started moving back to site.
- ☐ 80% site efficiency is expected in 2QFY21.
- ☐ 90% of labours are available in Irrigation in day shift and night 0% due to less labour making 60-65% efficiency. In Roads 60% efficiency with 65-70% labour available.
- ☐ Irrigation project is under mobilisation and loan under bank is under process expected to start in 3QFY21.
- ☐ Telangana Govt receivables of Rs 540 Cr o/s. Will be received in couple of weeks. No amount is received post February due to COVID19 management.
- ☐ Submitted 7 tenders bid and expected to come out in next month.
- ☐ 7 bids will be submitted in September. 3 HAM projects in Kerala, 3 Tamil Nadu state projects and 1 Tamil Nadu HAM projects all are above Rs 1000 Cr each except 2 Tamil Nadu state projects of Rs 500 Cr each.
- ☐ Kerala project deal will be done in next couple of months.
- ☐ Utility shifting included in contract earlier it was excluded from project.
- ☐ Hubli retention money has been released.
- ☐ New bidders have come in and bidding is aggressive.
- ☐ Mobilisation advance is Rs 102 Cr, retention money Receivables is Rs 163 Cr and Gross Debt (Standalone) is Rs 334 Cr & Consolidated is Rs 1048 Cr.
- ☐ Payments from NHAI have no issue. NHAI Grants will be received monthly.
- ☐ Expecting Rs 2000 Cr inflow for FY21. 1QFY21 order inflow was Rs 2300 Cr of 2 Irrigation inflow
- ☐ Rs 125 Cr of received from disbarment of subsidiary making debt to FY20 level and will reduce further by FY21.
- ☐ Debtors of Rs 680 Cr are from irrigation and around Rs 440 Cr is expected to be received in 2QFY21.

Management Interview**MARUTI Management interview**

- ☐ It is very difficult to distinguish demand and find how much is actual demand and how much is pent-up demand.
- ☐ The new launches were planned a long time ago and many of them might have been delayed because of Covid-19.
- ☐ Supply chain is now working all right and wherever there is some sort of red zone or lockdown, people have now found ways of managing around it.
- ☐ On plant shift: The company is not going too far from its previous location, so the supply chain will mostly remain intact. The workers too, will not be inconvenienced. It has to be somewhere between Gurugram and Manesar.
- ☐ Electric car plan- At the moment, there is no plan for its launch. Small car buyers not likely to go for EVs.

ASIANPAINT Management Interview

- ☐ The Company has launched home designing services which offers end to end services to consumers to provide personalised interior designing service.
- ☐ The Company will control entire cost right from experts to the materials which gets into the houses during designing.
- ☐ As per Management despite vertical lockdowns, monsoon and increasing number of disease cases in both rural and urban, the company witnessed strong performance in July in terms of demand.

HEIDELBERG Management Interview

- ☐ The Company witnessed good demand in July but slowed down in August due to monsoon.
- ☐ The Company expects labour to come back post Diwali while expects sand shortage to get over post monsoon.
- ☐ The Cement demand is coming in from government segment from places like Andhra Pradesh, Telangana, and North India while 60% of cement demand came in from Individual home buyers in housing segment.
- ☐ The Company will consider giving a term loan of Rs. 150 cr. to sister concern Zuari Cement. The loan will be given for 2 years at an interest rate of 7% YoY.
- ☐ Zuari cement will use the money to set up waste heat recovery-based power plant.
- ☐ The Company has taken various green initiatives as a part of CSR activities.

RAMCOCEM Management Interview

- ☐ The Company expects demand to remain impacted for at-least 2 to 3 months due to monsoon while expects the revival post monsoon led by resumption of infrastructure projects.
- ☐ The Company is running at a capacity utilisation of 60% which is 20% lower on YoY basis.
- ☐ The Management expects the new capacity to commission by Dec-20 to Jan-21 which will increase the total capacity by 5MT at the end of FY21.
- ☐ The Management expects the volumes to remain down by 20-30 % in FY21 while pricing are expected to remain stable.

DRREDDY management interview

- ☐ Drreddy has announced the launch of Favipiravir tablets for Covid'19 patients in India as a part of the Co's licensing agreement with Fujifilm Toyama chemical except 3 countries i.e., Russia, China & Japan.
- ☐ The company is working with a partner called GRA to develop the product for the all the world markets. Favipiravir tablets are being made in Japan right now, & will soon be manufactured by the company indigenously. The margins on Favipiravir tablets will be initially lower as the product is being imported.
- ☐ The company has also launched Remdesivir (for Covid'19 patients) recently, & expects to launch in the all world market soon.
- ☐ The company is optimistic about the growth in the API business. In the short- run, US will be key market for growth as the intense pricing pressure has eased up. In the long –run, India business will be more sustainable.

Management Interview**AXISBANK Management Interview**

- ☐ Macro situations have improved drastically but the economy has still not come out of woods. Full recovery from the COVID Crisis is going to be a long haul
- ☐ Credit growth is expected to take some time to come back. Credit off take has reduced YoY instead of increasing
- ☐ As per management economic activities are at 75-80% of the Pre-Covid levels across the industries
- ☐ Corporates are looking for the refinancing due to the Capex plans/ Working capital restraints. It will be difficult to gauge where corporates are in terms of recovery
- ☐ Capital raised from QIP would be used for growth once the economy comes back into normalcy.
- ☐ Bank had approval to raise Rs 15000 Cr capital from the board out of which they have raised Rs 10000 Cr and have room from another Rs 5000 Cr and are approached by many investors but there is nothing to report as of now.
- ☐ Restructuring would be decided on the case to case basis as the needs are different
- ☐ Most of the branches could become going forward more of the sales offices and the most of services could be done using digital means.
- ☐ Retail segment is expected to show more shocks than the Corporates this time around.

UJJIVANSFB Management Interview

- ☐ Collection efficiency in June was almost 47% while in July it was about 60-61% and in August it has improved as well. There has been some setbacks in terms of the floods in a few parts of the country but as a whole things are improving and with the improvement in collection efficiency moratorium numbers are expected to reduce.
- ☐ Moratorium at the end of July was around 40%.
- ☐ Cost of funds for the bank is coming down sequentially. In June bank finished around 7.6% and on an incremental basis it was 15-20 bps lower than that.
- ☐ Bank will be trying out few new products including gold, used car segment also in order to grow. Bank would be expanding on the channel side, product side as well as the segment side. Bank will also look to expand through its partnerships.
- ☐ Bank is not looking at any inorganic opportunities to grow.
- ☐ In order to reduce promoter stake management believes one of the options could be a merger.

MUTHOOTFIN Management Interview:

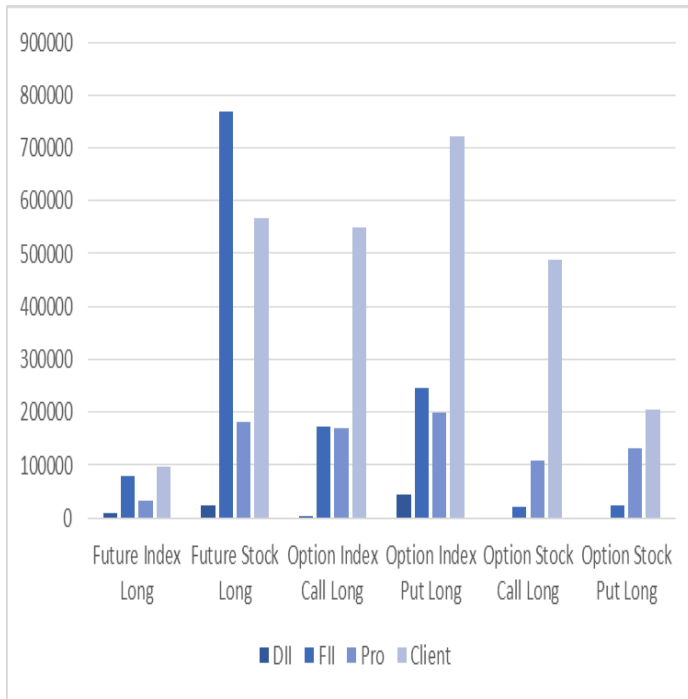
- ☐ In last two months there have been good gold demand. The management expects the demand to remain same in the whole FY21.
- ☐ The management believes highest LTV at 75% is better for the company more than that can be risky one.
- ☐ Online transactions customers before COVID-19 were 19% which are now at 40%.
- ☐ The company has started Loan at Home in last 1-2 months for loans of more than Rs 2 lakhs. The company is getting good response on the same from the customers.

BULK DEAL						
EXCHANGE	Date	SECURITY CODE	CLIENT NAME	DEAL TYPE	QUANTITY	PRICE
BSE	21-08-20	CEATLTD	JWALAMUKHI INVESTMENT HOLDINGS	S	349,332	871.28
BSE	21-08-20	CGPOWER	KKR INDIA DEBT OPPORTUNITIES FUND II	S	3,464,021	16.95
BSE	21-08-20	CGPOWER	KKR INDIA FINANCIAL SERVICES LIMITED	S	5,000,000	16.95
BSE	21-08-20	CHANDRIMA	BHADRESH ROHITBHAI DABHI	B	13,000	21.75
BSE	21-08-20	CJGEL	HARSH MANOT (HUF) .	B	25,000	14.79
BSE	21-08-20	ICLORGANIC	SIDDARTH SAXENA	B	36,000	21.72
BSE	21-08-20	MODCL	VIKRAM RAJESH TANDEL	B	25,000	13.09
BSE	21-08-20	MODCL	DIXIT DEVENDRA CHOUDHARY	B	29,000	13.09
BSE	21-08-20	MODCL	HORA VANIYA PRIVATE LIMITED	S	69,330	13.09
BSE	21-08-20	PARLEIND	SUN NIDHI INFRASTRUCTURE DEVELOPERS PRIVATE LIMITED	B	10,000	15.29
BSE	21-08-20	PARLEIND	SUN NIDHI INFRASTRUCTURE DEVELOPERS PRIVATE LIMITED	S	120,313	14.35
BSE	21-08-20	REGENCY	SURINDER KUMAR	S	20,950	26.14
BSE	21-08-20	RNBDENIMS	HEM SECURITIES LIMITED	B	250,000	32
BSE	21-08-20	RNBDENIMS	HEM CHAND JAIN	S	250,000	32
BSE	21-08-20	SUDARSCHM	ICICI PRUDENTIAL MUTUAL FUND	B	950,000	430.05
BSE	21-08-20	SUDARSCHM	ROHIT KISHOR RATHI	S	1,000,000	430.16
BSE	21-08-20	TITAANIUM	JITESHKUMAR SHASHIKANTBHAI TIKADIYA	B	64,000	4.9
BSE	21-08-20	TITAANIUM	TEJUSKUMAR ROHITBHAI KAPADIA	S	48,000	4.9
BSE	21-08-20	TITAANIUM	ROHITKUMAR HASMUKHLAL KAPADIA	S	56,000	4.9
BSE	21-08-20	VIKASMCORP	AVIATOR GLOBAL INVESTMENT FUND	B	3,350,000	16.7
BSE	21-08-20	VMV	NAMRATA KAUSHIK VYAS	B	35,000	38.06
BSE	21-08-20	VMV	DEVISANJAYBHANDARI	B	35,000	37.8
BSE	21-08-20	VMV	DEVISANJAYBHANDARI	S	40,000	38.23
BSE	21-08-20	WINDMACHIN	KIDDY PLAST LIMITED	B	1,048,331	15.38
BSE	21-08-20	WINDMACHIN	VIBHUTI INVESTMENTS COMPANY LTD	S	1,048,331	15.38

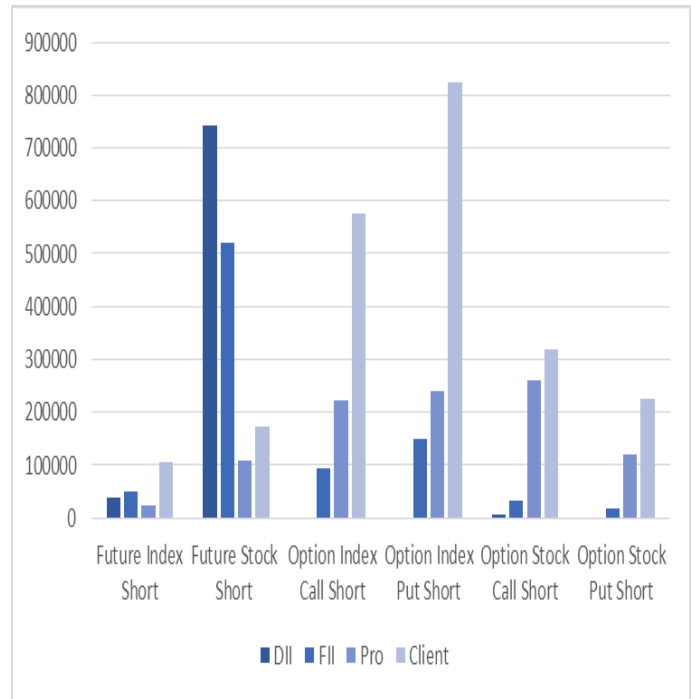
Corporate Action					
EXCHANGE	SECURITY CODE	SECURITY NAME	EX- DATE	PURPOSE	RECORD DATE
BSE	500041	BANARISUG	25-08-20	Dividend - Rs. - 10.0000	-
BSE	524051	POLYPLEX*	25-08-20	Interim Dividend - Rs. - 32.0000	26-Aug-20
	524051	POLYPLEX*	25-08-20	Dividend - Rs. - 6.0000	-

PARTICIPANT WISE OPEN INTEREST

Long Position

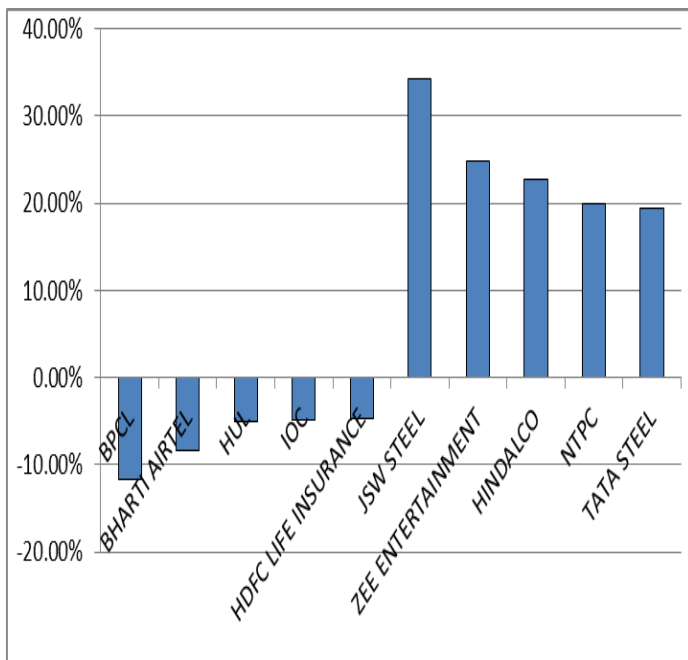


Short Position

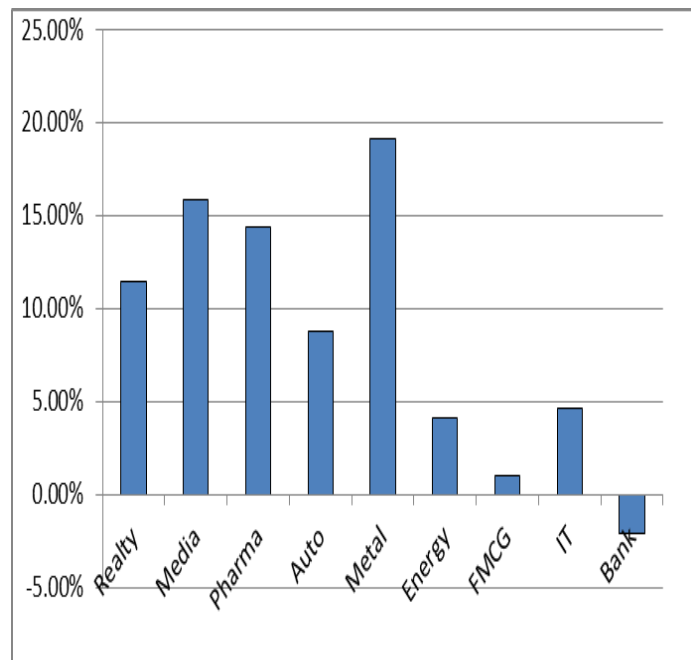


MARKET MOVERS (1 MONTH CHANGE)

Nifty Movers



NSE Sectoral Indices Performance



Result Calendar Q1FY21

BSE Code	Company Name	Result Date	BSE Code	Company Name	Result Date
532947	IRB	24-Aug-20	531497	MADHUCON	27-Aug-20
500253	LICHSGFIN	24-Aug-20	532357	MUKTAARTS	27-Aug-20
500730	NOCIL	24-Aug-20	532481	NOIDATOLL	27-Aug-20
532667	SUZLON	24-Aug-20	539150	PNCINFRA	27-Aug-20
524075	ALBERTDA	24-Aug-20	540642	SALASAR	27-Aug-20
516064	ARROWGREEN	24-Aug-20	537259	SUYOG	27-Aug-20
532290	BLBLIMITED	24-Aug-20	526582	TPLPLAST	27-Aug-20
533104	GLOBUSSPR	24-Aug-20	523660	WATERBASE	27-Aug-20
526217	HITECHCORP	24-Aug-20	539083	INOXWIND	28-Aug-20
532150	INDRAMEDCO	24-Aug-20	533206	SJVN	28-Aug-20
500210	INGERRAND	24-Aug-20	540692	APEX	28-Aug-20
533012	LPDC	24-Aug-20	532994	ARCHIDPLY	28-Aug-20
511196	CANFINHOME	25-Aug-20	532212	ARCHIES	28-Aug-20
500459	PGHH	25-Aug-20	514045	BSL	28-Aug-20
538365	ADHUNIKIND	25-Aug-20	533260	CAREERP	28-Aug-20
533221	AHLWEST	25-Aug-20	517544	CENTUM	28-Aug-20
532878	ALPA	25-Aug-20	526227	FILATEX	28-Aug-20
506074	ARSHIYA	25-Aug-20	532543	GULFPETRO	28-Aug-20
531795	ATULAUTO	25-Aug-20	501295	IITL	28-Aug-20
532684	EKC	25-Aug-20	540775	KHADIM	28-Aug-20
505744	FMGOETZE	25-Aug-20	512559	KOHINOOR	28-Aug-20
530655	GOODLUCK	25-Aug-20	523792	MAZDALTD	28-Aug-20
500160	GTL	25-Aug-20	531120	PATELENG	28-Aug-20
532054	KDDL	25-Aug-20	507490	RANASUG	28-Aug-20
533193	KECL	25-Aug-20	520008	RICOAUTO	28-Aug-20
531241	LINCPENQ	25-Aug-20	533259	SASTASUNDR	28-Aug-20
500298	NATPEROX	25-Aug-20	505160	TALBROAUTO	28-Aug-20
506590	PHILPCARB	25-Aug-20	530023	THEINVEST	28-Aug-20
532785	RUCHIRA	25-Aug-20	532856	TIMETECHNO	29-Aug-20
532730	SGL	25-Aug-20	532300	WOCKPHARMA	29-Aug-20
521034	SOMATEX	25-Aug-20	519383	ANIKINDS	29-Aug-20
532398	UMESLTD	25-Aug-20	531179	ARMANFIN	29-Aug-20
512587	ZODJRD MKJ	25-Aug-20	590022	EASTSILK	29-Aug-20
507815	GILLETTE	26-Aug-20	504741	INDIANHUME	29-Aug-20
532181	GMDCLTD	26-Aug-20	541161	KARDA	29-Aug-20
532514	IGL	26-Aug-20	532925	KAUSHALYA	29-Aug-20
531921	AGARIND	26-Aug-20	500356	RAMANEWS	29-Aug-20
507828	ANSALHSG	26-Aug-20	530075	SELAN	29-Aug-20
530843	CUPID	26-Aug-20	532660	VIVIMEDLAB	29-Aug-20
502820	DCM	26-Aug-20	500670	GNFC	31-Aug-20
503101	MARATHON	26-Aug-20	512237	JAICORPLTD	31-Aug-20
524709	NACLIND	26-Aug-20	533098	NHPC	31-Aug-20
535602	SHARDA	26-Aug-20	541143	BDL	31-Aug-20
516022	STARPAPER	26-Aug-20	532430	BFUTILITIE	31-Aug-20
533629	TIJARIA	26-Aug-20	500074	BPL	31-Aug-20
512573	AVANTI	27-Aug-20	523618	DREDGECORP	31-Aug-20
532922	EDELWEISS	27-Aug-20	500227	JINDALPOLY	31-Aug-20
532754	GMRINFRA	27-Aug-20	532998	LEHIL	31-Aug-20
500185	HCC	27-Aug-20	532521	PALRED	31-Aug-20
532835	ICRA	27-Aug-20	540293	PRICOLLTD	31-Aug-20
532659	IDFC	27-Aug-20	537254	RCIIND	31-Aug-20
526371	NMDC	27-Aug-20	532670	RENUKA	31-Aug-20
533163	ARSSINFRA	27-Aug-20	539346	SADBHN	31-Aug-20
532719	BLKASHYAP	27-Aug-20	517411	SHYAMTEL	31-Aug-20
533176	DQE	27-Aug-20	533982	TERASOFT	31-Aug-20
532767	GAYAPROJ	27-Aug-20	532804	TIIL	31-Aug-20
514043	HIMATSEIDE	27-Aug-20	532646	UNIPLY	31-Aug-20

Economic Calendar					
Country	Monday 24th Aug 2020	Tuesday 25th Aug 2020	Wednesday 26th Aug 2020	Thursday 27th Aug 2020	Friday 28th Aug 2020
US		New Home Sales (Jul), CB Consumer Confidence	API Weekly Crude Oil Stock, Crude Oil Inventories	GDP, Initial Jobless Claims, Pending Home Sales	U.S. Baker Hughes Oil Rig Count
UK/EUROPE					
INDIA					Bank Loan Growth, Deposit Growth, FX Reserves, USD

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Disclosure of Interest Statement-

Analyst's ownership of the stocks mentioned in the Report	NIL
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