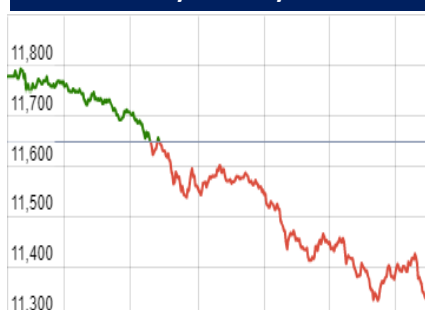


NIFTY KEY LEVELS

Support 1 : 11300
Support 2 : 11250
Resistance1:11500
Resistance2:11550

Nifty Intraday Chart



Market Outlook

Yesterday, Nifty opened positive at 11777.55 and made a high of 11794.25. From there it moved towards the low of 11325.85 and closed negative at 11387.50 levels. All the sectoral indices faced broader selling. India VIX closed positive by 27.11% at 23.32

Clash between India & China and anticipation of contraction in GDP spoil the party of Bulls on d-street after reaching near our mentioned target of 11800 mark which we mentioned in our weekly report. Nifty registered Long red candle on daily chart and appears to have decisively reversed its course of direction by erasing the last six sessions of laborious gains put up by the bulls. Now follow-through weakness is expected to confirm this reversal pattern. As per change in polarity, upside breakout intermediate resistance stands at 11450-11500 zone. If nifty will fail to defend 11300 (near 20 DMA) then one may expect further weakness in the short term and the next lower levels to be watched at 11150-11100.

Indian Market

| Index (Prev. Close) | Value | % Change |
|---------------------|-----------|----------|
| SENSEX | 38,628.29 | -2.13% |
| NIFTY | 11,387.50 | -2.23% |
| BANK NIFTY | 23,754.45 | -3.10% |

Global Market

| Index (Prev. Close) | Value | % Change |
|---------------------|-----------|----------|
| DOW | 28,430.05 | -0.78% |
| NASDAQ | 11,775.46 | 0.68% |
| CAC | 4,947.22 | -1.11% |
| DAX | 12,945.38 | -0.67% |
| FTSE | 5,963.57 | -0.61% |
| EW ALL SHARE | 19,298.41 | -2.77% |

Morning Asian Market (8:30 am)

| | | |
|-----------|-----------|-------|
| SGX NIFTY | 11,438.50 | 0.69% |
| NIKKIE | 23,170.50 | 0.13% |
| HANG SENG | 25,250.00 | 0.29% |

Commodity Market

| Commodity(Prev. Close) | Value | % Change |
|------------------------|-----------|----------|
| GOLD | 51,701.00 | 0.49% |
| SILVER | 67,318.00 | 2.03% |
| CRUDEOIL | 45.64 | 0.80% |
| NATURALGAS | 190.70 | -1.35% |

Currency Market

| Currency (Prev. Close) | Value | % Change |
|------------------------|-------|----------|
| RS./DOLLAR | 73.62 | 0.30% |
| RS./EURO | 87.50 | 0.11% |
| RS./POUND | 97.93 | 0.51% |

Bond Yield

| Bond yield (Prev. Close) | Value | % Change |
|--------------------------|-------|----------|
| G-sec 10YR : IND | 6.08 | -0.31% |

% Change in 1 day

Institutional Turnover

| FII | | | |
|-----------|----------|-----------|----------|
| Investor | Buy(Cr.) | Sale(Cr.) | Net(Cr.) |
| 31-Aug-20 | 16290 | 19686 | (3395) |
| Aug-20 | 131435 | 115685 | 15750 |
| 2020 | 1055109 | 1107319 | (52210) |
| DII | | | |
| Investor | Buy(Cr.) | Sale(Cr.) | Net(Cr.) |
| 31-Aug-20 | 5761 | 5080 | 681 |
| Aug-20 | 77600 | 88646 | (11047) |
| 2020 | 779752 | 710727 | 69026 |

Events Today

Dividend

ASTRAMICRO
EVERESTO
JAYBARMARU
KAKATCEM
MITSU
NIITLTD
SAGCEM
SGRL
SWELECTES

Ex-Date: 01/09/2020

Results

ONGC
ANANTRAJ
AUSOMENT
FIEMIND
KOVAI
SHALPAINTS
SRDL

Please refer to page pg 08 for Bulk deals, Dividends, Bonus, Spilts, Buyback.

Quote of the Day : "The four most dangerous words in investing are: 'This time it's different.'"

| | | |
|------|---------|-----------|
| NMDC | NEUTRAL | 31-Aug-20 |
|------|---------|-----------|

Lower production and sales volume due to lockdown across the country. Meanwhile, lower iron ore prices had significantly dropped realization resulted to fall in top line. Higher manpower cost and other expenses shrink margins. Lower other income further hampered PAT margins. However, the demerger of NMDC with steel plant will give some positive cash flows. Management is expected to complete the demerger within next 8-9 months. Management is planning to fund around Rs. 3500-4000 Cr. till commissioning of Steel plant by FY23. Thus, we maintain our stance to remain NEUTRAL on the stock at Rs. 104 valuing at 7x FY21E EV/EBITDA.

| | | |
|------------|------------|-----------|
| CANFINHOME | ACCUMULATE | 28-Aug-20 |
|------------|------------|-----------|

GILLETTE's numbers for 4QFY20 remained better than expected despite nationwide lock down amidst COVID-19. Despite 24.4% YoY decline in sales the company managed its PAT well by reducing operating costs. Gross margin expansion was driven by benign input prices while EBITDA margin expansion was on account of steep decline in Ad & P spends and other expenses. In the near term we expect demand from the grooming segment will remain subdued to some extent on account of working from home formats while shut down of some modern trade channels, vertical lock-downs in many cities are also expected to impact top-line. Thus, In the long run we remain positive on stock but considering prevailing concerns such as vertical lockdown and rising number of disease cases we maintain our NEUTRAL rating with a target price of Rs. 5361.

| | | |
|------------|------------|-----------|
| CANFINHOME | ACCUMULATE | 28-Aug-20 |
|------------|------------|-----------|

Loan book growth has been moderate in last few quarters on the account of stress in housing finance sector as well as COVID-19 shut down but company did well in the same period also and deliver good results. Due to the lockdown since March 25, 2020, the operations of the Company were restricted. Loan disbursements were not made during April 2020, May 2020. Business resumed in many Centers during last week of May 2020. So there may be some impact on asset quality in near term but going ahead it will settle in next 4 quarter. NPAs in SEMP segment will surge going ahead. Margins are likely to be maintained at more than 3% as cost of funds is declining and yields will be settled accordingly. The company has plans of raising capital in FY21. We value the stock at 1.8x BVFY22e to arrive at the target price of Rs 419. Recommend to ACCUMULATE.

| | | |
|----------|------|-----------|
| MINDAIND | HOLD | 27-Aug-20 |
|----------|------|-----------|

The industry has seen gradual recovery in retail demand and the production levels have also reached to ~90% of previous year levels. The management expects better festive season led by positive rural sentiments and improved preference for personal vehicles. New product launches in premium segment with improved kit value, client addition through new acquisitions and huge localization opportunity in the alloy wheel segment (65% imported) will improve the realizations and margins going ahead. We value the stock at 26x FY22e EPS to arrive at a target price of Rs.381 and recommend Hold.

| | | |
|------------|------|-----------|
| MUTHOOTFIN | HOLD | 20-Aug-20 |
|------------|------|-----------|

The loan book has registered a better growth of 15% YoY on the back of strong rural demand and growth came from gold loan book majorly. The management is looking at 15% growth for FY21. Collections in non-gold loan portfolio have significantly improved month on month. The operating expense is expected to remain under control going forward We remain optimistic about the stock as the macroeconomic factors are expected to result in increased preference for gold loan financing and even though the cost of funds is trending at a higher range but management has been able to pass on the hike in cost and expects the margins to be maintained at current level. We maintain our estimates for FY21E and value the stock at 4.1X P/B FY21E at target price of Rs 1329 and give HOLD rating.

- ❑ US markets ended mixed; Dow Jones closed 0.78% negative
- ❑ Nasdaq closed up 0.68%; S&P500 closed down 0.22%
- ❑ SGX Nifty Fut trades at 11429 up 64 pts today 7.20 am IST today
- ❑ Asian indices trading flat to mixed reactions
- ❑ Dollar Index trades at 92.07; USDINR trades at 73.61
- ❑ Brent crude trades at 45.59\$, Nymex WTI trades at 42.89\$ per bbl
- ❑ India posted biggest one day fall since May 18, 2020
- ❑ Indian GDP contracted 23.9% worst in 4 decades; CEA expects V-shape recovery
- ❑ RBI initiated OMO moves to cool yields
- ❑ SC to announce much awaited AGR verdict today
- ❑ Chinese manufacturing expands to 53.1, fastest pace in a decade
- ❑ Y'day in cash seg: FII sold worth 3395 crs while DIIs bought 681 crs
- ❑ Nifty PCR 1.17% vs 1.64%; India VIX up from 18.35 to 22.84
- ❑ In Index Futures: FII net long exposures down to 58% vs 77%
- ❑ FII sell 4068 crs in Index Futures
- ❑ In Index Fut: FII reduced 24620 Longs; added 27320 Shorts
- ❑ Index Options buying: FII added 5500 Calls; added 27200 Puts
- ❑ Index Options Selling: FII added 37000 Calls; added 2765 Puts
- ❑ Nifty yesterday low 11325 is major nearterm support
- ❑ For positional buyers 11230 will be major stoploss
- ❑ BankNifty failed to sustain above 200DMA of 25116
- ❑ Yesterday fall seemed to remove weak shortterm long positions
- ❑ Volatility to remain high due to new margin norms
- ❑ Delivery based selling y'day: ITC 1200crs, ICICIBk 1200crs; RIL 1500crs
- ❑ MSCI sold 6300 crs BhartiAirtel due to rebalancing
- ❑ Bharti Infratel decides to proceed with Indus Tower merger
- ❑ JK Cement Q1FY21: good qtr Ebitda margins broadly in line
- ❑ Bharat Dynamics Q1FY21: Weak qtr: Revenue down 93.6%
- ❑ L&T completes divestment of the electrical & automation to Schneider Electric
- ❑ BEML bags 842 Crs order from Ministry of Defence
- ❑ MOIL hikes prices of all grades of Ferro, fines, chemicals, SMGR by 10%
- ❑ Today results: ONGC, Max Health

- ❑ **India's GDP contracts 23.9% in Q1FY21:** The Indian economy shrank 23.9 percent during the April-June quarter this year, confirming fears of a crippling slide across several industries and services that are profusely bleeding through multiple deep cuts caused by COVID-19-induced disruptions. National income accounts data released on August 31 showed that India's "real" or inflation-adjusted gross domestic product (GDP) contracted 22.6 percent, the sharpest drop in 41 years, compared to a growth of 8.1 percent in the same quarter last year. The manufacturing sector contracted 39.3 percent from a growth of 3 percent last year, while the mining sector shrank by 23.3 percent from a growth of 4.7 percent last year. The agriculture sector, aided by plentiful summer rains this year, however, stood out as a beacon of hope, growing 3.4 percent in the first quarter of 2020-21 from 3 percent last year.
- ❑ **India's April-July fiscal deficit at Rs 8.21 lakh crore:** India's fiscal deficit in the April-July stood at Rs 8.21 lakh crore as against Rs 5.47 lakh crore year-on-year, as per data released on August 31. This, against the Rs 7.96 lakh crore budgeted target. While the total receipts for the first quarter of the fiscal stood at 2.32 lakh crore, the expenditure was Rs 10.54 lakh crore. For the month of July, the fiscal deficit was at Rs 1.59 lakh crore while the revenue deficit came in at 1.37 lakh crore.
- ❑ **JK Cement Q1FY21** Revenue down 27.3% to Rs 965 crore Net profit down 49.5% to Rs 77.7 crore Ebitda down 29.1% to Rs 215.3 crore Ebitda margin at 22.3% from 22.9% All numbers are standalone and compared on a year-on-year basis
- ❑ **Shree Renuka Sugars Q1FY21** Revenue up 30.6% to Rs 1,310.7 crore Net loss narrows to Rs 34.9 crore from Rs 364.2 crore Ebitda gain of Rs 84.1 crore from Ebitda loss of Rs 71.1 crore All numbers are consolidated and compared on a year-on-year basis
- ❑ **Zensar Tech:** Granted U.S. patent for its digital tool enabling direct conversion with organization's leadership.
- ❑ **V-Guard:** Planning to start commercial production of ceiling fans in September at its new plant at Roorkee.
- ❑ **MOIL:** Raises prices of all grades of Ferro, SMGR Grades, Fines and Chemical Grades by 10% as compared to the prices on August 1. The new prices will take effect today.
- ❑ **Bharat Road Networks:** Joint venture with RKD Construction has received Letter of Acceptance from the NHAI for a HAM project in Bihar with a bid cost of Rs 1,034.7 crore.
- ❑ **BEML:** Received order worth Rs 842 crore from Ministry of Defence.
- ❑ **Biocon:** Biocon Biologics and Mylan launch an insulin glargine injection (Semglee) in the U.S. for diabetes patients.
- ❑ **Larsen & Toubro:** Announces closure of strategic divestment of its electrical and automation business to Schneider Electric. Schneider Electric to use related brand Insignia for a specified period due to its popularity and strong brand recall in the switchgear market. The transaction was of an all-cash deal worth Rs 14,000 crore.
- ❑ **Bharti Infratel:** Gets nod from the board of directors to proceed with the Scheme of Arrangement with Indus Towers. The company will now approach the NCLT to make the scheme effective, subject to certain procedural condition precedents. The deal will be done for Vodafone Idea's 11.15% shareholding in Indus Towers, for a cash consideration of Rs 4,000 crore.

Red: Negative Impact **Green:** Positive Impact **Black :** Neutral.

PNCINFRA 1QFY21 Concall Highlights

- ❑ Both construction and operations significantly affected for 30 to 45 days during the quarter due to suspension of tolling operations, exodus of migrant labour, disruptions in the supply chains and paucity of construction material, like cement, steel, construction chemicals aggregate, et cetera, across the project sites.
- ❑ Revenue is expected to be reduced by 10% YoY.
- ❑ Operating margins had an adverse impact as reduction in production, toll revenue and income but most of the fixed cost being unchanged.
- ❑ Labour availability rose to 70% to 75% of pre-COVID level in the month of June is now around 80% to 90%. With a bit early onset of monsoon and it's being active and heavy at many parts of the country, the execution will continue to remain subdued during most duration of the second quarter also.
- ❑ Relief measure announced by government, including loan moratorium, up to 6-month extension of concession and contract period up to 6 months, release of retention money and bank guarantees, offering COVID-19 launch at low rate of interest by MORTH and NHAI are expected to provide support to the industry during the challenging times.
- ❑ Overall bidding pipeline of NHAI modest at around INR 50,000 crores with bids to be submitted before the end of September '20. Apart from central authorities, some of the state government also started awarding projects incrementally in roads, irrigation, water supply and mining sectors.
- ❑ Traffic volumes have started ramping up gradually from the middle of May post relaxation of goods movement by government. The average toll collections have almost reached 90% of pre-COVID levels.
- ❑ Post relaxation of the lockdown, execution was resumed across all projects with about 60% to 70% operating efficiency.
- ❑ Including already operational Dausa HAM project, company have a total of 11 HAM projects, of which 6 are under construction and one is awaiting appointed date and for remaining 4 projects, company has received the Letter of Award and process of financial closure had begun.
- ❑ For the 7 projects under construction, the total equity requirement is Rs 848 Cr, out of which company has already infused Rs 469 Cr as on 30 June 2020, and balance will be infused over the next 2 years through internal accruals.
- ❑ For Challakere-Hariyur HAM project, company expect the NHAI will declare the appointed date by the middle of October 2020
- ❑ Land acquisition for 4 new HAM projects distance around 80%, and expect to receive the appointed date for these projects as in concession agreements within the 5 months from their signing.
- ❑ The company internal accruals should be sufficient for funding the future equity requirement for all the HAM projects.
- ❑ Total order inflow for FY21 is expected to be Rs 7000 Cr of which Rs 3000 Cr of orders have been received.
- ❑ Gross debt stands at Rs 326 Cr, cash & bank is Rs 668 Cr and net cash is Rs 342 Cr.

Management Interview

ASHOKLEY Management interview

- Q3 & Q4 will see industry posting better results. However, it's too early to comment if the company will come back to profitability in Q2.
- CV industry is bottoming out and August should be better than July 2020.
- Tipper demand going up due to pick up in infra sector. Cement and steel sectors should also see pick up.
- Most of the supply side constraints have been smoothed out and a substantial improvement is seen in supply.

PHOENIXLTD Management Interview

- For most of the time in the quarter 1QFY21, the malls were not operating and in June they got their mall phoenix market city operational in Bangalore and two more phoenix united malls in Lucknow and Bareilly also started.
- In July company launched a brand new mall in Lucknow which is a Mn square feet mall in Lucknow by Brand name Phoenix Palasio. Finally in August state government of Maharashtra allowed malls to be operational so in Mumbai malls like Palladium and Phoenix Market city Pune got operational on August 8th.
- As of now all the malls barring one in Chennai which is 1.2 Mn square feet are operational.
- The company had some rental income in 1QFY21 but operational cash inflow was only Rs 40 Cr.
- There has been significant improvement now, so 2QFY21 will definitely be better than 1QFY21.
- When it comes to permissible activities across portfolio the company is seeing trading area of around 92% and everyday more and more stores are becoming operational.
- The company expects some level of consolidation and polarization by retailers and brands who might shut down non performing stores.
- The footfalls now are much lower than pre COVID time. Around 25-30% of what it's been last year in the same period. However average spend per person has gone up. Electronics are seeing good consumption around 78-80%. At some locations their sales are quite high as against last year.
- Fashion is now picking up. Jewelry, Watches and accessories also showing good demand at around 60% of last year's sales.
- The company is seeing week on week growth in consumption.
- Overall in office space segment there is evidence that WFH will impact the requirement of space. The company's exposure caters to front of the house store operations, not IT and like so does not see that much impact.
- Bulk of the residential inventory is concentrated in one location at Bangalore where they have two products Premium one and luxury one.
- CAPEX of Rs 325 Cr is expected for 4 underdeveloped projects i.e. on large mall in Bangalore, one in Wakad, Pune, one in Indore and One in Ahmedabad in FY21. No debt or construction finance for these projects. Most will be through equity.
- Gross debt as at June 2020 stands at Rs 4700 Cr and all is backed by income generating assets.
- Retail portfolio stands at 7 Mn square feet and is likely to go up to 12 Mn square feet by FY24.
- The company is adequately funded in terms of equity for next 12 months.

EICHERMOT Management interview

- Overdue replacement cycle of commercial vehicles will drive recovery in the market, while demand for trucks is expected to start coming back from October-November onwards.
- Despite the challenging market situation currently, the company expects that truck makers may find it difficult to supply when demand starts coming back, especially when large fleet operators opt for efficiency and productivity to drive down operating costs.

M&MFIN Management Interview

- Demand has picked up but the supply is the constraint in the Semi Urban Rural Market. The footfalls at the dealerships have gone up. Lot of consumers are visiting the branches and asking for credit.
- Delinquencies are expected to be under control going forward.
- Moratorium now stands at around 20-25% v/s 70% earlier.
- Every month post April has seen improvement in the collections and in rural market farm cash flow have picked up and sentiments have been positive.

NESTLEIND Management Interview

- As per Management, with the economic pandemic that has followed COVID-19, a re-calibration of the consumer wallets is taking place where 'essentials' are taking precedence over luxuries.
- As per Management, quality, safety, nutrition and trust have gathered more prominence as consumers are preferring "tried and tested" brands in these uncertain times.
- Post-COVID-19, the company's entire innovation funnel is also undergoing a change to engage with the customers under a new normal also every business is recalibrating in the context of newly relevant consumer behaviours that are coming in.
- The Company has also witnessed a rise in its 'in-home indulgence' segment of products and introduced new products under 'MAGGI-Cooking Made Simple' service.
- The Company witnessed better growth in tier 2, 3, 4 cities, semi-urban areas than urban areas during the lockdown.
- For the Company rural consumption continues to be stronger than urban demand.
- The Company is also witnessing a surge in sales from e-commerce channels.
- The Company has also witnessed a sharp decline in its "Out of Home" consumption channels as restrictions on several channels as restaurants, hotels, cafes etc, which form bulk of the segment.
- The Company "in-home consumption" was up and sales of Everyday Dairy Whitener, nestle a+ Milk, another milk-based portfolio, Nescafe performed well this quarter while Maggi also witnessed solid growth towards the end of the quarter after initial supply constraints.
- As per Management, now the Indian economy is showing signs of recovery after the initial impact of COVID-19 though some of the sectors were impacted more than the others.
- As per Management, with the easing of restrictions on economic activities, businesses are slowly getting back on track. To address these concerns in such challenging times, the Government of India has announced several measures to ensure business continuity and sectoral revival.

BULK DEAL

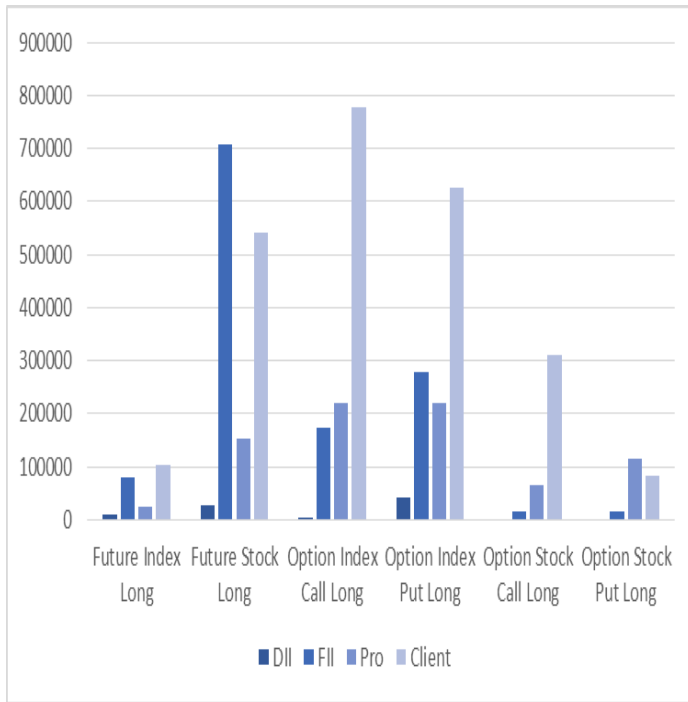
| EXCHANGE | Date | SECURITY CODE | CLIENT NAME | DEAL TYPE | QUANTITY | PRICE |
|----------|----------|---------------|---|-----------|-----------|-------|
| BSE | 31-08-20 | CEATLTD | PLUTUS WEALTH MANAGEMENT LLP | S | 2,080 | 900 |
| BSE | 31-08-20 | CEATLTD | PLUTUS WEALTH MANAGEMENT LLP | B | 846,547 | 885 |
| BSE | 31-08-20 | CEATLTD | WESTBRIDGE CROSSOVER FUND LLC | S | 835,958 | 885 |
| BSE | 31-08-20 | GOCLCORP | HINDUJA POWER LIMITED | S | 400,000 | 202 |
| BSE | 31-08-20 | CHDCHEM | AJAY BANSAL | S | 79,177 | 43.6 |
| BSE | 31-08-20 | CHDCHEM | AJAY BANSAL | B | 94,631 | 43.59 |
| BSE | 31-08-20 | INDTERRAIN | GKN SECURITIES | S | 282,549 | 39.89 |
| BSE | 31-08-20 | INDTERRAIN | SMC REAL ESTATE ADVISORS PRIVATE LIMITED | S | 204,621 | 39.67 |
| BSE | 31-08-20 | VMV | DEVISANJAYBHANDARI | S | 30,000 | 39.18 |
| BSE | 31-08-20 | INDTERRAIN | GKN SECURITIES | B | 126,032 | 38.82 |
| BSE | 31-08-20 | VMV | DEVISANJAYBHANDARI | B | 25,000 | 38.71 |
| BSE | 31-08-20 | INDTERRAIN | SMC REAL ESTATE ADVISORS PRIVATE LIMITED | B | 131,354 | 38.42 |
| BSE | 31-08-20 | FEL | ALPHA LEON ENTERPRISES LLP | B | 837,736 | 21.2 |
| BSE | 31-08-20 | FEL | INVESTGUARD VENTURES | S | 100,000 | 21.16 |
| BSE | 31-08-20 | FEL | ALPHA LEON ENTERPRISES LLP | S | 2,937,732 | 21.13 |
| BSE | 31-08-20 | FEL | INVESTGUARD VENTURES | B | 3,125,000 | 21.1 |
| BSE | 31-08-20 | RADHIKAJWE | NNM SECURITIES PVT LTD | B | 121,600 | 15.5 |
| BSE | 31-08-20 | RADHIKAJWE | SHERWOOD SECURITIES PVT LTD | S | 121,600 | 15.5 |
| BSE | 31-08-20 | REMISIN | SARAF RITVIK VISHWAMBHAR | B | 8,000 | 15.43 |
| BSE | 31-08-20 | REMISIN | HANUMAN FORGING AND ENGINEERING PRIVATE LIMITED | B | 18,995 | 15.43 |
| BSE | 31-08-20 | REMISIN | RISHABH RAJENDRA SARAF | B | 20,000 | 15.43 |
| BSE | 31-08-20 | REMISIN | HANUMAN FREIGHT AND CARRIERS PRIVATE LIMITED | B | 25,000 | 15.43 |
| BSE | 31-08-20 | REMISIN | RISHABH ENTERPRISES LIMITED | S | 28,000 | 15.43 |
| BSE | 31-08-20 | REMISIN | BHAIRAV ENTERPRISES LIMITED | S | 50,000 | 15.43 |
| BSE | 31-08-20 | REMISIN | ARCADIA SHARE & STOCK BROKERS PVT. LTD | B | 5,000 | 15.43 |
| BSE | 31-08-20 | REMITR | MINAKSHI RAJENDRA SARAF | B | 45,000 | 13.46 |
| BSE | 31-08-20 | REMITR | VANDANA VISHAMBHAR SARAF | B | 50,000 | 13.46 |
| BSE | 31-08-20 | REMITR | HANUMAN FREIGHT AND CARRIERS PRIVATE LIMITED | B | 108,995 | 13.46 |
| BSE | 31-08-20 | REMITR | LAKSHMINARAYAN REALFINVEST LIMITED | S | 50,000 | 13.46 |
| BSE | 31-08-20 | REMITR | SUMANGAL SHARES & SECURITIES PRIVATE LIMITED | S | 155,000 | 13.46 |

Corporate Action

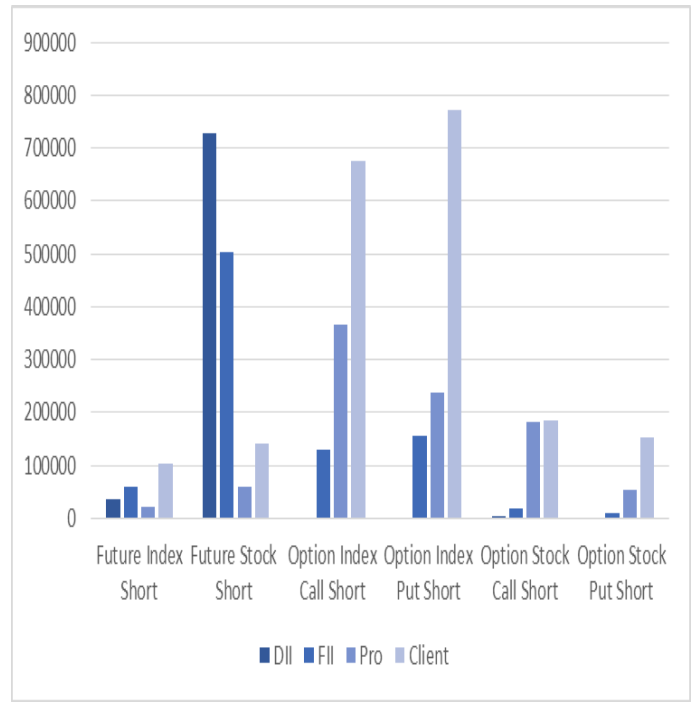
| EXCHANGE | SECURITY CODE | SECURITY NAME | EX- DATE | PURPOSE | RECORD DATE |
|----------|---------------|---------------|----------|---------------------------------|-------------|
| BSE | 524091 | ACRYSIL | 02-09-20 | Final Dividend - Rs. - 1.2000 | - |
| BSE | 505526 | DOLAT | 02-09-20 | Interim Dividend - Rs. - 0.1500 | 03-Sep-20 |
| BSE | 532309 | GEPIL | 02-09-20 | Dividend - Rs. - 2.0000 | - |
| BSE | 532898 | POWERGRID | 02-09-20 | Final Dividend - Rs. - 4.0400 | - |
| BSE | 500367 | RUBFILA | 02-09-20 | Dividend - Rs. - 1.2000 | - |
| BSE | 542920 | SUMICHEM | 02-09-20 | Final Dividend - Rs. - 0.5500 | 03-Sep-20 |
| BSE | 500777 | TNPETRO | 02-09-20 | Final Dividend - Rs. - 1.5000 | - |
| BSE | 532515 | TVTODAY | 02-09-20 | Dividend - Rs. - 2.2500 | 03-Sep-20 |

PARTICIPANT WISE OPEN INTEREST

Long Position

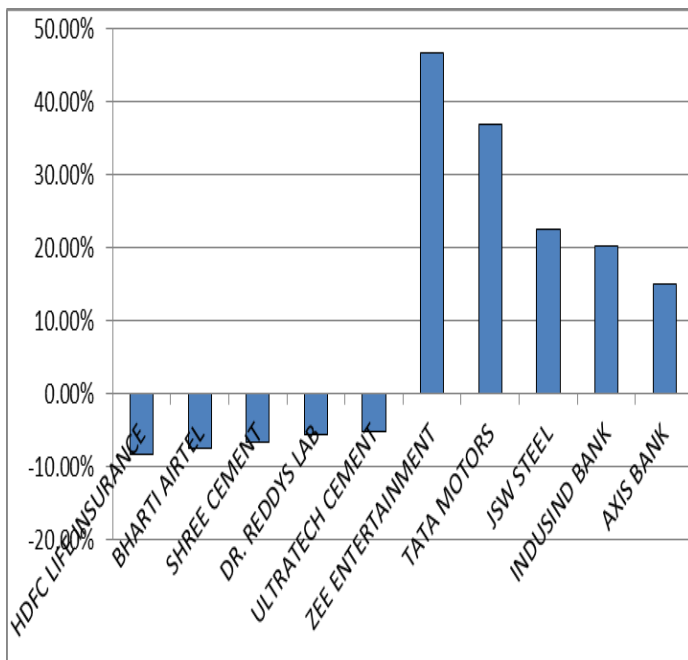


Short Position

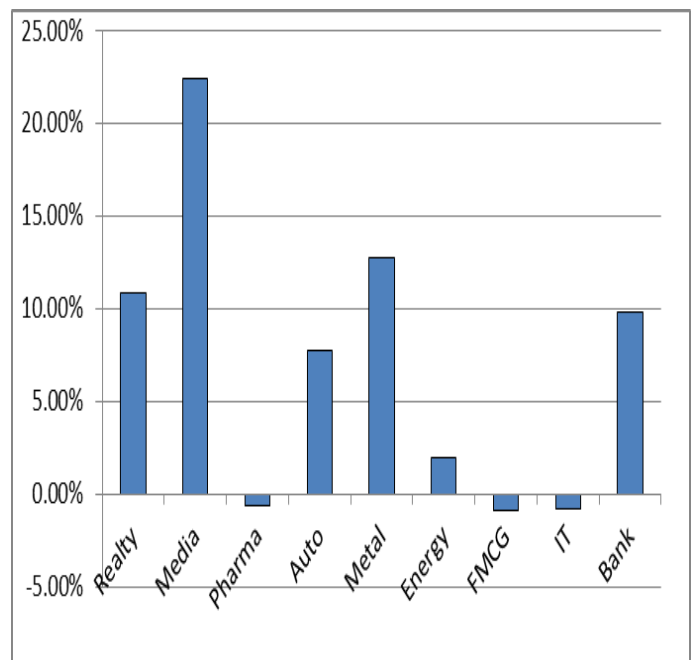


MARKET MOVERS (1 MONTH CHANGE)

Nifty Movers



NSE Sectoral Indices Performance



Result Calendar Q1FY21

| BSE Code | Company Name | Result Date | BSE Code | Company Name | Result Date |
|----------|--------------|-------------|----------|--------------|-------------|
| 500101 | ARVIND | 31-Aug-20 | 500041 | BANARISUG | 02-Sep-20 |
| 500670 | GNFC | 31-Aug-20 | 532801 | CTE | 02-Sep-20 |
| 512237 | JAICORPLTD | 31-Aug-20 | 523736 | DVL | 02-Sep-20 |
| 532644 | JKCEMENT | 31-Aug-20 | 532624 | JINDALPHOT | 02-Sep-20 |
| 533098 | NHPC | 31-Aug-20 | 536773 | JPOLYINVST | 02-Sep-20 |
| 541143 | BDL | 31-Aug-20 | 504918 | SANDUMA | 02-Sep-20 |
| 532430 | BFUTILITIE | 31-Aug-20 | 539404 | SATIN | 02-Sep-20 |
| 500074 | BPL | 31-Aug-20 | 539334 | SHREEPUSHK | 02-Sep-20 |
| 532392 | CREATIVEYE | 31-Aug-20 | 540048 | SPAL | 02-Sep-20 |
| 523618 | DREDGECORP | 31-Aug-20 | 534748 | STEELKIND | 02-Sep-20 |
| 505242 | DYNAMATECH | 31-Aug-20 | 532845 | TGBHOTELS | 02-Sep-20 |
| 532980 | GOKUL | 31-Aug-20 | 538706 | ULTRACAB | 02-Sep-20 |
| 500227 | JINDALPOLY | 31-Aug-20 | 532827 | PAGEIND | 03-Sep-20 |
| 532998 | LEHIL | 31-Aug-20 | 539043 | BKMINDST | 03-Sep-20 |
| 500288 | MOREPENLAB | 31-Aug-20 | 533161 | EMMBI | 03-Sep-20 |
| 500460 | MUKANDLTD | 31-Aug-20 | 533704 | ESSARSHPNG | 03-Sep-20 |
| 532521 | PALRED | 31-Aug-20 | 511473 | INDBANK | 03-Sep-20 |
| 524570 | PODARPIGQ | 31-Aug-20 | 523465 | INDBNK | 03-Sep-20 |
| 523628 | PODDAR | 31-Aug-20 | 533506 | INVENTURE | 03-Sep-20 |
| 506022 | PRAKASH | 31-Aug-20 | 533320 | JUBLINDS | 03-Sep-20 |
| 540293 | PRICOLLTD | 31-Aug-20 | 516082 | NRAGRINDQ | 03-Sep-20 |
| 534675 | PROZONINTU | 31-Aug-20 | 531349 | PANACEABIO | 03-Sep-20 |
| 537254 | RCIIND | 31-Aug-20 | 534742 | ZUARI | 03-Sep-20 |
| 532670 | RENUKA | 31-Aug-20 | 530019 | JUBLANT | 04-Sep-20 |
| 533470 | RUSHIL | 31-Aug-20 | 532234 | NATIONALUM | 04-Sep-20 |
| 539346 | SADBHIN | 31-Aug-20 | 513683 | NLCINDIA | 04-Sep-20 |
| 519260 | SANWARIA | 31-Aug-20 | 532485 | BLIL | 04-Sep-20 |
| 532776 | SHIVAMAUTO | 31-Aug-20 | 500168 | GOODYEAR | 04-Sep-20 |
| 517411 | SHYAMTEL | 31-Aug-20 | 590066 | KCP | 04-Sep-20 |
| 534425 | SPECIALITY | 31-Aug-20 | 539841 | LANCER | 04-Sep-20 |
| 533982 | TERASOFT | 31-Aug-20 | 526807 | SEAMECLTD | 04-Sep-20 |
| 532804 | TIIL | 31-Aug-20 | 539742 | SIMBHALS | 04-Sep-20 |
| 532646 | UNIPLY | 31-Aug-20 | 532527 | RKFORGE* | 05-Sep-20 |
| 511333 | VLSFINANCE | 31-Aug-20 | 540797 | SHALBY | 05-Sep-20 |
| 500312 | ONGC | 01-Sep-20 | 502761 | BLUBLND-B | 07-Sep-20 |
| 515055 | ANANTRAJ | 01-Sep-20 | 505710 | GRAUWEIL | 07-Sep-20 |
| 509009 | AUSOMENT | 01-Sep-20 | 524824 | BALPHARMA | 08-Sep-20 |
| 532768 | FIEMIND | 01-Sep-20 | 540701 | DCAL | 08-Sep-20 |
| 523323 | KOVAI | 01-Sep-20 | 505192 | SMLISUZU | 08-Sep-20 |
| 509874 | SHALPAINTS | 01-Sep-20 | 532945 | SHRIRAMEPC | 09-Sep-20 |
| 535141 | SRDL | 01-Sep-20 | 513599 | HINDCOPPER | 10-Sep-20 |
| 533278 | COALINDIA | 02-Sep-20 | 532640 | CYBERMEDIA | 10-Sep-20 |
| 532839 | DISHTV | 02-Sep-20 | 541154 | HAL | 10-Sep-20 |
| 539807 | INFIBEAM | 02-Sep-20 | 500279 | MIRCELECTR | 10-Sep-20 |
| 533155 | JUBLFOOD | 02-Sep-20 | 532930 | BGREENERGY | 11-Sep-20 |
| 539332 | NAVKARCORP | 02-Sep-20 | 505075 | SETCO | 12-Sep-20 |
| 532710 | SADBHAV | 02-Sep-20 | 523756 | SREINFRA | 14-Sep-20 |
| 519105 | AVTNPL | 02-Sep-20 | 514470 | WINSOMTX | 14-Sep-20 |

| Economic Calendar | | | | | |
|-------------------|---|--|--|---|--|
| Country | Monday 31st Aug 2020 | Tuesday 01st Sept 2020 | Wednesday 02nd Sept 2020 | Thursday 3rd Sept 2020 | Friday 04th Sept 2020 |
| US | | Manufacturing PMI | API Weekly Crude Oil Stock, ADP Nonfarm Employment Change, Factory Orders, Crude Oil Inventories | Initial Jobless Claims, Trade Balance, Nonfarm Productivity | Nonfarm Payrolls, U.S. Baker Hughes Oil Rig Count, Unemployment Rate |
| UK/EUROPE | United Kingdom - Bank Holiday | Manufacturing PMI/CPI, Unemployment Rate | | Services PMI, Retail Sales | Construction PMI |
| INDIA | GDP Quarterly, Federal Fiscal Deficit (Jul) | Nikkei Markit Manufacturing PMI | Nikkei Services PMI | | FX Reserves, USD |

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| Analyst's ownership of the stocks mentioned in the Report | NIL |
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