## **MARKET** Diary

9-Sep-20

### NIFTY KEY LEVELS

Support 1 : 11250 Support 2 : 11100 Resistance1:11450 Resistance2:11510

### Events Today

### Dividend

GSPL GUJGAS HSIL IGARASHI SCI TNPL UFLEX WSFIN Ex-Date: 09/09/2020

### Results

EVEREADY LOVABLE MANAKSIA SCAPDVR SHRIRAMEPC TEXINFRA TTL



Yesterday, Nifty opened positive at 11378.55 and made a high of 11437.25. From there it moved towards the low of 11290.45 and closed negative at 11317.35 levels. On sectoral indices front only IT traded with positive bias, while rest closed with negative bias. India VIX closed positive by 3.24% at 22.72

Nifty fizzled out after reaching near our mentioned resistance of 11450 mark and closed little bit lower amid India - China border tension. In the next trading session it critical for the bulls to sustain above 11300 levels, as a breach can attract intraday selling pressure, whereas a close below 11250 can activate bears again towards 11100 mark. Resistance stand at same place around 11450-11500 zone

Indian Market						
Index (Prev. Close)	Value					
SENSEX	38,365.35	-0.14%				
NIFTY	11,317.35	-0.33%				
BANK NIFTY	22,744.40	-0.87%				
Global	Market					
Index (Prev. Close)	Value	% Change				
DOW	27,500.89	-2.25%				
NASDAQ	10,847.69	-4.11%				
CAC	4,973.52	-1.59%				
DAX	12,968.33	-1.01%				
FTSE	5,930.30	-0.12%				
EW ALL SHARE	19,280.42	-0.54%				
Morning Asian Market (8:30 am)						
SGX NIFTY	11,256.50	-0.40%				
NIKKIE	22,917.50	-1.53%				
HANG SENG	24,307.00	-1.29%				
Commodi	ty Market					
Commodity(Prev. Close)	Value	% Change				
GOLD	51,353.00	0.56%				
SILVER	68,494.00	0.33%				
CRUDEOIL	39.50	-0.93%				
NATURALGAS	180.50	-4.04%				
Currency Market						
Currency (Prev. Close)	Value	% Change				
RS./DOLLAR	73.60	0.35%				
RS./EURO	86.97	0.12%				
RS./POUND	95.58	-0.41%				

Bond Yield				
Bond yield (Prev. Close)	Value	% Change		
G-sec 10YR : IND	6.06	1.05%		

%	Change	in	1	day
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Institutional Turnover							
	FI	I					
Investor	Buy(Cr.)	Sale(Cr.)	Net(Cr.)				
08-Sep-20	3659	4716	(1057)				
Sep-20	31300	32767	(1468)				
2020	1086408 1140086		(53678)				
	DII						
Investor	Buy(Cr.)	Sale(Cr.)	Net(Cr.)				
08-Sep-20	4162	3542	620				
Sep-20	20830	22795	(1965)				
2020	800582	733522	67061				

Please refer to page pg 06 for Bulk deals, Dividends, Bonus, Spilts, Buyback.

Quote of the Day : "Wealth isn't primarily determined by investment performance, but by investor behavior."

**IEA Snapshot** 

IPO- Route Mobile Ltd.

SUBSCRIBE

08-Sep-20

Narnolia

Route Mobile Itd is an Omni-channel cloud communication platform service provider with diversified service offerings for enterprises. It is niche player with opportunities amid present pandemic situation and adoption of digital communications tools by companies. However, concerns related to exposure to forex fluctuations, client concentration with 10% clients contributing 63% revenue and declining margins are some associated risk. There are no direct listed peers for comparison, but rising needs of digital technologies may augur well for future growth. At current issue price, the P/E stands at 25.3x on FY20 earnings and 18.5x considering June-quarter annualized net profit. We recommend subscribing for only longterm investment.

COALINDIA

NEUTRAL

SUBSCRIBE

04-Sep-20

04-Sep-20

Lower production and off-take volume due to disruption in dispatches during this pandemic and lockdown across the country. From July onwards, the demand for the coal started picking up. Management is expecting an uptrend in the demand from upcoming quarter. Fall in realization due to lower prices create pressure on margins. Closing offices being too old and unproductive will reduced cost going ahead. Thus, we maintain our stance to remain NEUTRAL on stock with the target price of Rs. 145 valuing at 5x FY21E EV/EBITDA.

**IPO- Happiest Minds Technologies Ltd** 

Happiest Minds is versatile digital business, product engineering and infra management solution provider company. It is well positioned to overcome challenges as it has 97% revenues from Digital space. Company's revenues grew at CAGR of 20.8% between FY18 to FY20. The promoter, Mr. Ashok Soota is an industry veteran and instrumental in growth of bluechip IT companies. He brings with him strong experience adding value to business. On the basis of its trailing earnings and paid-up equity as on March 31, 2020, the issue is priced at a P/E of around 31x (diluted basis) and PBV of 7x based on June 2020 earnings. Considering current rally in IT space, the issue appears to be fairly priced compare to listed peers. Hence, we recommend subscribe for long term investments.

JKCEMENT NEUTRAL 04-Sep-20

In 1QFY21, despite standstill of operations, JKCMENT numbers remained better than our expectation. The company witnessed 20% YoY volume growth in grey cement in July & August-20 led by capacity expansion and better execution capabilities. Going forward as of now the cement demand remains under stress on account of severe monsoon in many parts of India while the demand scenario is expected to improve from the middle of September post set back of monsoon on the back of rural demand and resumption of government projects in various parts of India. On pricing front, the cement prices have dropped in a range of Rs. 10-15/ bag due to monsoon in August-20 while in the long-run the cement prices are expected to remain stable. On capacity expansion front, the Balasinor capacity is expected to get commissioned by 3QFY21 while a putty capacity of 3 lakh tonne will get commissioned in Oct-20. On the Margin front, increasing diesel and pet coke prices are expected to put strain on margins in coming quarters. However, lower other expenses are expected to provide some cushion to margins. Hence, considering better performance in 1QFY21 and positive volume growth trends in Aug-20 but vertical lockdowns, rising diesel and pet-coke prices, monsoon and rising number of disease cases still remain the concerns. Thus, we maintain our NEUTRAL rating with a target price of Rs. 1500.

Monthly volume update: August 2020 MACRO 03-Sep-20

The automobile industry is showing strong recovery in overall volumes on sequential basis. The supply chain constraints for OEMs are easing out gradually. The retail demand has bounced back strongly and is reaching previous year demand levels (90%). The demand sentiments are largely driven by improved preference of personal mobility, decent monsoon and good sowing of Kharif crop. The tractor industry reported strong growth of 68% YoY. PV industry and 2W industry grew by 15% and 3% YoY respectively. CV and 3W degrew by 10% and 47% YoY respectively. Going ahead OEM's are optimistic about the upcoming festive season and hence improving the inventory level to meet the demand.

### NARNOLIA BULLETIN

- US markets end sharply lower: Nasdaq lost 4.11%; Dow & S&P down 2.2%
- □ Nasdaq worst 3 day performance in 6 months; lost 10% from all-time high
- □ SGX Nifty Fut trades at 11268 down 45 pts at 7.20 am IST today
- □ Asian Indices start on weaker note: HangSeng down 1.1%; Nikkei down 1.5%
- Crude down 0.5%: Brent trades at 39.58\$ and Nymex WTI at 36.50\$ per bbl
- Oil prices tumble to lowest levels since June with fall 7% since June
- Dollar Index trades higher 93.49
- US China tensions escalate as Trump administration bans more companies
- □ Fauci says vaccine unlikely to be ready before US election polls
- Govt of India issues SOPs for schools to reopen for Class 9th to 12th
- □ Y'day in cash seg: FIIs sold 1057 crs; DIIs bought 620 crs
- Index Futures: FIIs unwound 729 longs; added 3338 shorts
- □ FIIs in Index Futures net long exposure stands at 59%
- □ Index Options buying: FIIs reduced 2568 Calls; added 3949 Puts
- Index Options writing: FIIs added 2935 Calls and 933 Puts
- □ Nifty supports: Sept 7 low 11252; Sept 8 low 11290; 50-DMA 11137
- □ Nifty has very strong support in 11,180-11,250 zone
- □ Nifty Resistance seen at 20DMA at 11406
- □ Nifty Currently Trading in Range of 11250 11500
- □ For bulls, lack of shorts in the system and FIIs selling key concerns
- □ Market's near-term texture has clearly changed to "Sell on rally"
- □ Midcap market, Adv/dec has been suggesting distribution phase
- Investors to track global sell-off and border tensions with China
- □ Fresh buying only if Nifty trades above 11500
- Life Insurance Prem in Aug: Hdfclife up 44.7%; Sbilife up 26%; Icicipru down 14.5%
- Powergrid: Cabinet approves asset monetization of co's arms via InvITs
- □ Teamlease acquires 36.2% stake in School Guru EduServe
- Godfrey Phillips resumes mfg in Navi Mumbai plant
- Ledelweiss Broking arm exploring alternatives to expand client base
- □ IPOs Happiest Minds, Route One Mobiles witnessing investors demands



### **Stock In News**

- Signs of normalcy: Life insurers post 15% rise in new premiums in August: Showing clear signs of normalcy in business amidst the coronavirus pandemic, life insurance companies posted a 15 percent year-on-year (YoY) rise in new premium collection at Rs 27,039.79 crore in August. Among the listed insurers, ICICI Prudential Life Insurance saw a 14.5 percent YoY decline in new premium to Rs 892.31 crore in August. HDFC Life Insurance saw a 44.7 percent YoY increase in new premium to Rs 1,903.96 crore, while SBI Life saw a 26 percent YoY growth to Rs 1,805.8 crore.
- GDP contraction not surprising, jobs will come back once economy rebounds: KV Kamath: Veteran banker KV Kamath said jobs will return once the economy bounces back and the 24 percent economic contraction is not surprising. Official data released on August 31 revealed that India's economy contracted 23.9 percent in the second quarter of 2019-20. Last two quarters have been most impacted by COVID-19. GDP contraction of nearly 25 percent was not a surprise for me, Kamath said in an interview with CNBC-TV18. A committee led by Kamath had submitted a report to the Reserve Bank of India (RBI), recommending financial ratios lenders can follow during a resolution framework.
- Government to operationalize 26 Airports: Government is all set to operationalize 26 new airports and award another 12 airports for development through the public-private partnership (PPP) mode this fiscal, sources told CNBC-TV18. Not just this, soon the government is set to complete the land acquisition process for the development of Inland Water Transport Terminal at Varanasi.
- Future Consumer Q1FY21 Revenue down 63.7% to Rs 380.5 crore Net loss widens to Rs 68.4 crore from Rs 14.9 crore Ebitda loss of Rs 27.9 crore from Ebitda gain of Rs 35.9 crore All numbers are consolidated and compared on a year-on-year basis.
- Dishman Carbogen Amcis Q1FY21 Revenue down 9.1% to Rs 474.4 crore Net loss of Rs 21.4 crore from net profit of Rs 34.3 crore Ebitda down 63.9% to Rs 43.1 crore Ebitda margin at 9.1% from 22.9% All numbers are consolidated and compared on a year-on-year basis.
- □ Happiest Minds Technologies IPO: Overall subscription of 8.4 times at the end of day 2. Institutional investor subscription at 0.47 times while non-institutional investor subscription at 3.96 times. Retail subscription at 38.85 times.
- □ Indian Hume Pipe: Gets work orders worth Rs 134.8 crore from the government of Odisha for rural water supply projects.
- □ JSPL: The company in its annual report has stated that it is confident of producing 7-7.5 million tonnes of steel in FY21, implying a 15% volume growth for its standalone business. The report also said that the demand for long products may remain strong going ahead as the lockdown eases and government spending rises.
- **NTPC:** Signs pact to implement 27 solar projects overseas. To add another 5GW solar capacity over the next two years.
- Power Grid: Cabinet approves asset monetisation of subsidiaries through an Infrastructure Investment Trust. Proceeds from the asset monetisation can be utilised for fresh investments in the expansion of transmission network and other capital schemes. The company will be able to monetise five tariff-based competitive bidding assets worth Rs 7,164 crore in the first block.
- □ Wipro: To set up a digital innovation hub in Germany. The proposed hub will serve as the company's flagship hub in Europe and will offer digital transformation expertise to German companies.
- **Edelweiss:** Arm Edelweiss Broking is exploring various alternatives to expand its client base and has entered into nondisclosure agreements with target entities.
- Bharat Dynamics: The company's OFS to non-retail investors has been subscribed 1.4 times. The government will exercise the over-subscription option. The bidding for retail investors opens today with a discount of Rs 20 per share on the cut off price.
- □ IRCTC: The government plans to sell about 15-20 percent stake in IRCTC via offer for sale (OFS).

Red: Negative Impact Green: Positive Impact Black : Neutral.

#### ITC Management interview:

- ITC is adopting a multi-pronged strategy of restructuring that includes reduction of the number of 'owned' hotel properties to 40%, considering it's high capital intensive business.
- The company is yet to take a call on an alternative structure but it is aggressively pursuing an asset-right strategy for its hospitality business.
- □ It may also further shrink the size of its lifestyle retail business.
- The management feels that from the 'new normal', corporates have to gear up for the 'next normal' and people have to adjust to it accordingly.

#### SBIN Management Interview

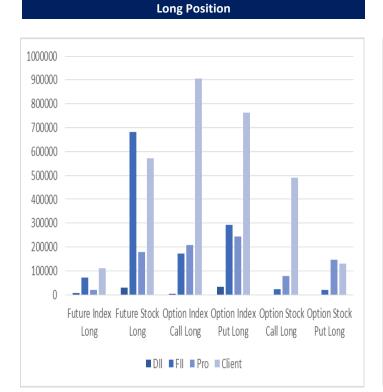
- **D** Bank will take into consideration each account on case to case basis for restructuring purpose by the end of the September.
- □ The clearer picture of defaults will emerge only from the December quarter.
- Many of the stressed customers have improved their cash flows subsequently.
- □ The Recommendation by KVK Committee will provide clearer framework to work with.
- □ The bank did not have high number of Corporates opting for moratorium.
- On ratios suggested by K V Kamath Committee management believes that the ratios are reasonable and deadline for meeting them provides enough room for the companies to recoup and perform.
- Management said lenders would be wise not to allow the unnecessary restructuring. There would be no difference of opinion between the lenders and borrowers.
- Lenders would look at the restructuring norms and process classification will determine the classification of the each case into mild, moderate or severe.
- In cases of earlier restructuring lot of haircuts were involved and people were worried but this time exposures can be saved without having much haircut which would help to save a given company and everyone would find merit in it.

	BULK DEAL						
EXCHANGE	Date	SECURITY CODE	CLIENT NAME	DEAL TYPE	QUANTITY	PRICE	
BSE	08-09-20	FRANKLININD	SHREE BHUVANAKARAM TRADINVEST PVT LTD	S	45,000	10.27	
BSE	08-09-20	FRANKLININD	VIDHI NIKUNJ SHAH	В	45,072	10.27	
BSE	08-09-20	HINDEVER	SAWARNBHUMI VANIJYA PVT LTD	В	30,000	77.15	
BSE	08-09-20	HINDEVER	RAJIV MEHTA	В	1,100	77.15	
BSE	08-09-20	HINDEVER	SHIFALI MEHTA	S	10,026	77.15	
BSE	08-09-20	HINDEVER	RAJIV MEHTA	S	25,950	77.15	
BSE	08-09-20	HINDEVER	MOHIT KHULLAR	В	10,917	77.15	
BSE	08-09-20	NIRMITEE	ARYAMAN BROKING LIMITED	S	6,000	273	
BSE	08-09-20	NIRMITEE	SANJAY NARENDRA BANSAL	В	6,000	273	
BSE	08-09-20	PRIMEFRESH	MADHUSUDAN ADVISORY SERVICES INDIA PRIVATE LIMITED	В	21,000	114.5	
BSE	08-09-20	PRIMEFRESH	ULLAS SHAH	S	21,000	114.5	
BSE	08-09-20	SKYGOLD	TIA ENTERPRISES PRIVATE LIMITED	S	28,000	182	
BSE	08-09-20	SKYGOLD	OVERSKUD MULTI ASSET MANAGEMENT PRIVATE LIMITED	В	28,000	182	
BSE	08-09-20	TEJASNET	MAYFIELD XII MAURITIUS FDI	S	925,000	67.19	
BSE	08-09-20	WAA	NU HEIGHTS AGENCY PRIVATE LIMITED	S	84,000	22.95	
BSE	08-09-20	WAA	MACRO COMMODEAL PRIVATE LIMITED	S	147,200	22.95	
BSE	08-09-20	WAA	JHAVERI TRADING AND INVESTMENT PVT LTD	JHAVERI TRADING AND INVESTMENT PVT LTD S 44		22.95	
BSE	08-09-20	WAA	KUBEIR KHERA	В	329,600	22.95	
BSE	08-09-20	WAA	KAMLESH BALCHAND SHAH HUF	KAMLESH BALCHAND SHAH HUF S 42,400 22		22.95	

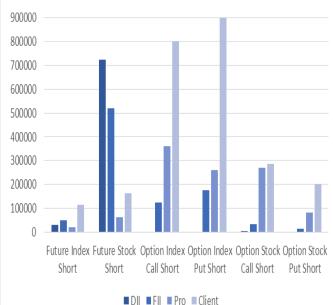
Corporate Action					
EXCHANGE	SECURITY CODE	SECURITY NAME	EX- DATE	PURPOSE	RECORD DATE
BSE	524208	AARTIIND	10-09-20	Final Dividend - Rs 1.0000	11-Sep-20
BSE	540956	BHATIA	10-09-20	Final Dividend - Rs 4.0000	<u> </u>
BSE	540061	BIGBLOC	10-09-20	Final Dividend - Rs 0.2500	-
BSE	540268	DHANVARSHA	10-09-20	Final Dividend - Rs 0.1000	-
BSE	540724	DIAMONDYD	10-09-20	Dividend - Rs 1.0000	-
BSE	533146	DLINKINDIA	10-09-20	Final Dividend - Rs 1.0000	
BSE	541557	FINEORG	10-09-20	Final Dividend - Rs 3.0000	
BSE	513108	GANDHITUBE	10-09-20	Final Dividend - Rs 9.0000	11-Sep-20
BSE	506480	GOCLCORP	10-09-20	Final Dividend - Rs 2.0000	
BSE	517372	GUJINTRX	10-09-20	Final Dividend - Rs 3.0000	
BSE	506879	GUJTHEM	10-09-20	Final Dividend - Rs 1.6500	-
BSE	538567	GULFOILLUB	10-09-20	Final Dividend - Rs 7.0000	-
BSE	500292	HEIDELBERG	10-09-20	Final Dividend - Rs 6.0000	11-Sep-20
BSE	522215	HLEGLAS	10-09-20	Dividend - Rs 2.5000	-
BSE	540530	HUDCO	10-09-20	Final Dividend - Rs 2.3500	12-Sep-20
BSE	500214	IONEXCHANG	10-09-20	Dividend - Rs 1.5000	-
BSE	531861	JOINDRE	10-09-20	Final Dividend - Rs 0.6000	-
BSE	523457	LINDEINDIA	10-09-20	Final Dividend - Rs 2.5000	-
BSE	523457	LINDEINDIA	10-09-20	Special Dividend - Rs 7.5000	-
BSE	533286	MOIL	10-09-20	Final Dividend - Rs 3.0000	11-Sep-20
BSE	530305	PICCADIL	10-09-20	Final Dividend - Rs 0.2000	-
BSE	531412	RADIXIND	10-09-20	Final Dividend - Rs 0.5000	-
BSE	523445	RIIL	10-09-20	Dividend - Rs 3.0000	11-Sep-20
BSE	533552	RUPA	10-09-20	Dividend - Rs 3.0000	-
BSE	533470	RUSHIL	10-09-20	Right Issue of Equity Shares	11-Sep-20
BSE	504614	SARDAEN	10-09-20	Final Dividend - Rs 5.0000	-
BSE	533014	SICAGEN	10-09-20	Final Dividend - Rs 0.5000	-
BSE	530419	SUMEDHA	10-09-20	Final Dividend - Rs 0.6000	-
BSE	533170	TAMBOLI	10-09-20	Dividend - Rs 0.5000	-
BSE	530363	UGARSUGAR	10-09-20	Dividend - Rs 0.1000	-
BSE	522014	UNIDT	10-09-20	Interim Dividend - Rs 0.6000	11-Sep-20
BSE	505537	ZEEL	10-09-20	Final Dividend - Rs 0.3000	11-Sep-20
BSE	533339	ZENTEC	10-09-20	Dividend - Rs 0.4000	11-Sep-20

### PARTICIPANT WISE OPEN INTEREST

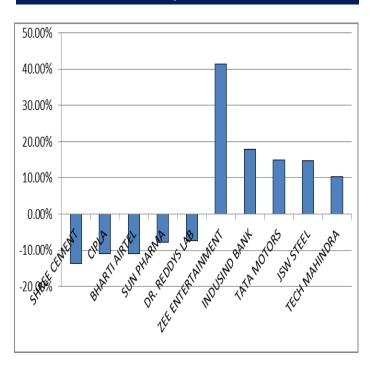
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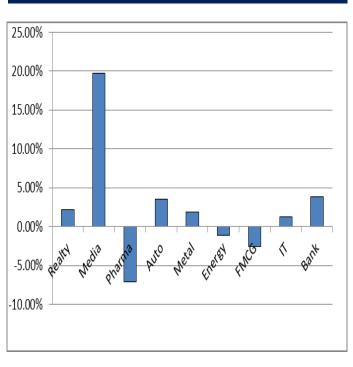




### **MARKET MOVERS (1 MONTH CHANGE)**



### Nifty Movers



**NSE Sectoral Indices Performance** 

### Short Position

Narnolia Financial Advisors Ltd

## Narnolia<sup>®</sup>

			alendar Q		
BSE Code	Company Name	Result Date	BSE Code	Company Name	Result Date
500093	CGPOWER	07-Sep-20	532930	BGRENERGY	11-Sep-20
536507	FLFL	07-Sep-20	512608	BHANDHOS	11-Sep-20
540755	GICRE	07-Sep-20	524663	BIBCL	11-Sep-20
532777	NAUKRI	07-Sep-20	539290	BINDALAGRO	11-Sep-20
539889	PARAGMILK	07-Sep-20	521220	DAMOINDUS	11-Sep-20
533296	FMNL	07-Sep-20	511611	DCMFINSERV	11-Sep-20
505710	GRAUWEIL	07-Sep-20	533261	EROSMEDIA	11-Sep-20
500186	HINDOILEXP	07-Sep-20	533638	FLEXITUFF	11-Sep-20
532479	ISMTLTD	07-Sep-20	540798	FSC	11-Sep-20
533284	RPPINFRA	07-Sep-20	509557	GARFIBRES	11-Sep-20
519260	SANWARIA	07-Sep-20	532761	HOVS	11-Sep-20
533982	TERASOFT	07-Sep-20	501295	IITL	11-Sep-20
500780	ZUARIGLOB	07-Sep-20	533181	ISFT	11-Sep-20
500084	CESC	08-Sep-20	532189	ITDC	11-Sep-20
533400	FCONSUMER	08-Sep-20	539992	LLOYDSTEEL	11-Sep-20
533326	TEXRAIL	08-Sep-20	513121	ORICON	11-Sep-20
524824	BALPHARMA	08-Sep-20	590086	ORISSAMINE	11-Sep-20
531495	BLUECOAST	08-Sep-20	500317	OSWALAGRO	11-Sep-20
540701	DCAL	08-Sep-20	532780	PARSVNATH	11-Sep-20
511208	IVC	08-Sep-20	526247	PREMEXPLQ	11-Sep-20
532508	JSL	08-Sep-20	532604	SALSTEEL	11-Sep-20
532877	SIMPLEX	08-Sep-20	526093	SATHAISPAT	11-Sep-20
505192	SMLISUZU	08-Sep-20	513436	SHAHALLOYS	11-Sep-20
531508	EVEREADY	09-Sep-20	520151	SHREYAS	11-Sep-20
533343	LOVABLE	09-Sep-20	540653	SINTEXPLAST	11-Sep-20
532932	MANAKSIA	09-Sep-20	532795	SITINET	11-Sep-20
570005	SCAPDVR	09-Sep-20	505196	TIL	11-Sep-20
532945	SHRIRAMEPC	09-Sep-20	533540	TREEHOUSE	11-Sep-20
505400	TEXINFRA	09-Sep-20	511676	GICHSGFIN	12-Sep-20
514142	TTL	09-Sep-20	523385	NILKAMAL	12-Sep-20
500173	GFLLIMITED	10-Sep-20	508933	AYMSYNTEX	12-Sep-20
513599	HINDCOPPER	10-Sep-20	533303	BFINVEST	12-Sep-20
532209	J&KBANK	10-Sep-20	533506	INVENTURE	12-Sep-20
526921	21STCENMGM	10-Sep-20	532408	MEGASOFT	12-Sep-20
533270	BEDMUTHA	10-Sep-20	505075	SETCO	12-Sep-20
533272	CEBBCO	10-Sep-20	503811	SIYSIL	12-Sep-20
532640	CYBERMEDIA	10-Sep-20	523283	SUPERHOUSE	12-Sep-20
532528	DATAMATICS	10-Sep-20	532869	TARMAT	12-Sep-20
538902	DHUNTEAIND	10-Sep-20	500023	ASIANHOTNR	13-Sep-20
509567	GOACARBON	10-Sep-20	508869	APOLLOHOSP	14-Sep-20
541154	HAL	10-Sep-20	540530	HUDCO	14-Sep-20
520066	JAYBARMARU	10-Sep-20	500106	IFCI	14-Sep-20
519602	KELLTONTEC	10-Sep-20	513377	MMTC	14-Sep-20
507180	KESARENT	10-Sep-20	532689	PVR	14-Sep-20
533289	KTIL	10-Sep-20	500330	RAYMOND	14-Sep-20
539044	MANAKSTELTD	10-Sep-20	523756	SREINFRA	14-Sep-20
500279	MIRCELECTR	10-Sep-20	500013	ANSALAPI	14-Sep-20
540901	PRAXIS	10-Sep-20	532507	BAGFILMS	14-Sep-20
502742	SINTEX	10-Sep-20	526027	CUBEXTUB	14-Sep-20
500418	TOKYOPLAST	10-Sep-20	532219	ENERGYDEV	14-Sep-20
500444	WSTCSTPAPR	10-Sep-20	500193	HLVLTD	14-Sep-20
500103	BHEL	11-Sep-20	540136	HPL	14-Sep-20
539597	JSLHISAR	11-Sep-20	523610	ITI	14-Sep-20
541450	ADANIGREEN	11-Sep-20	533152	MBLINFRA	14-Sep-20
539301	ARVSMART	11-Sep-20	504058	NIPPOBATRY	14-Sep-20
514286	ASHIMASYN	11-Sep-20	532808	PGIL	14-Sep-20
532430	BFUTILITIE	11-Sep-20	514354	PREMIERPOL	14-Sep-20

	Economic Calendar						
Country	Monday 07th Sept 2020	Tuesday 08th Sept 2020	Wednesday 09th Sept 2020	Thursday 10th Sept 2020	Friday 11th Sept 2020		
US	Holiday United States - Labor Day		JOLTs Job Openings, Cushing Crude Oil Inventories	API Weekly Crude Oil Stock, Initial Jobless Claims, Crude Oil Inventories, PPI	CPI, U.S. Baker Hughes Oil Rig Count		
UK/EUROPE		GDP		Deposit Facility Rate, ECB Interest Rate Decision	GDP, Industrial Production, Manufacturing Production, Trade Balance		
INDIA					Bank Loan Growth, Deposit Growth, FX Reserves, USD		

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