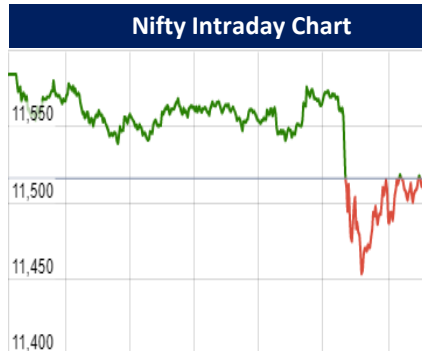


NIFTY KEY LEVELS

Support 1 : 11400
Support 2 : 11350
Resistance1:11700
Resistance2:11750



Market Outlook

On Friday, Nifty opened positive at 11584.10 and open high remained same. From there it moved towards the low of 11446.10 and closed negative at 11504.95 levels. Broader buying was seen in IT, MEDIA, PHARMA, AUTO, and REALTY, while traded with negative bias. India VIX closed negative by 0.82% at 19.94

!! Nifty holding psychological levels of 11500!!

The Nifty witnessed sharp fall on Friday, but managed to give a third consecutive higher weekly closing. Benchmark index is trading above 5 SMA on a daily, weekly and monthly time frame, indicating positive price action is unharmed. Currently index is progressing through an inverse head and shoulders pattern, and a bullish breakout will come on a decisive close above 11600 marks, whereby Nifty can move towards 12000 to complete its pattern target. Furthermore India VIX is trading below its 10 DMA as well as 20 DMA suggesting volatility is not in favour of bearish action. At the same time 11400 will act as a crucial support and base whereby any decisive close below these levels will lead to a trend reversal, till then one can opt for buy on dip strategy for higher levels of 12000.

Indian Market

Index (Prev. Close)	Value	% Change
SENSEX	38,845.82	-0.34%
NIFTY	11,504.95	-0.10%
BANK NIFTY	22,301.05	-1.30%

Global Market

Index (Prev. Close)	Value	% Change
DOW	27,657.42	-0.88%
NASDAQ	10,793.28	-1.07%
CAC	4,978.18	-1.22%
DAX	13,116.25	-0.70%
FTSE	6,007.05	-0.71%
EW ALL SHARE	19,877.10	0.03%

Morning Asian Market (8:30 am)

SGX NIFTY	11,480.80	-0.34%
NIKKIE	23,360.30	0.18%
HANG SENG	24,281.00	-0.71%

Commodity Market

Commodity(Prev. Close)	Value	% Change
GOLD	51,715.00	0.51%
SILVER	67,877.00	-0.39%
CRUDEOIL	43.15	0.01%
NATURALGAS	150.50	-0.13%

Currency Market

Currency (Prev. Close)	Value	% Change
RS./DOLLAR	73.45	-0.27%
RS./EURO	87.07	0.13%
RS./POUND	95.39	0.01%

Bond Yield

Bond yield (Prev. Close)	Value	% Change
G-sec 10YR : IND	6.01	-0.31%

% Change in 1 day

Institutional Turnover

FII			
Investor	Buy(Cr.)	Sale(Cr.)	Net(Cr.)
18-Sep-20	19932	19727	205
Sep-20	88804	87527	1276
2020	1143912	1194846	(50934)
DII			
Investor	Buy(Cr.)	Sale(Cr.)	Net(Cr.)
18-Sep-20	6249	6350	(101)
Sep-20	55200	60867	(5667)
2020	834952	771594	63358

Events Today

Spin Off

PANACEABIO

Dividend

JAYSYN

CMI

KEMP

PARAGMILK

HINDTIN

JKIL

COCHINSHIP

GRMOVER

AINFRA

PATINTLOG

KKALPANAIND

CAPPL

CHAMANSEQ

GOLDCORP

KIOCL

GULFPETRO

BRPL

CYBERTECH

FRONTSP

KIFS

DIVSHKT

MIDHANI

OIL

FORCEMOT

AMBIKCO

ELCIDIN

Ex-Date: 21/09/2020

Please refer to page pg 07 for Bulk deals, Dividends, Bonus, Spilts, Buyback.

Quote of the Day : "Wealth isn't primarily determined by investment performance, but by investor behavior."

IPO- Chemcon Speciality Chemicals Ltd

SUBSCRIBE

19-Sep-20

Chemcon Speciality Chemicals Ltd is third largest manufacturer of HMDS and second largest manufacturer of CMIC, predominantly used in Pharma Industry and Inorganic Bromides used as completion fluids in the oilfields industry. The company is planning to expand its capacities post issue and enjoys its presence in high entrant barrier industry. It has posted steady growth in its earnings at 36% CAGR and revenues growth of 29% CAGR in last 3 fiscals. The issue is offered at PE of 25.49x of FY20 earnings (fully diluted equity post issue). With low debt to equity issue, better returns ratio and rising investment demands in chemical space, we recommend subscribe for long term investments.

IPO- Computer Age Management Services Ltd.

SUBSCRIBE

18-Sep-20

CAMS is technology driven financial infrastructure and service provider company. It is a Registrar and Transfer Agent with 70% market share. It enjoys an asset-light model with policy of 65% of PAT distributed as dividend. Based on FY20 earnings, the P/E ratio stands at 34.6x at upper price band of Rs 1230 and PBV of 11.36x (based on its NAV of Rs. 108.27 as on June 30, 2020). Even though we don't have direct comparable listed peer, but considering current market demand and steady revenue and margin growth, we recommend subscribing only for long term investments.

IPO- Route Mobile Ltd.

SUBSCRIBE

08-Sep-20

Route Mobile Ltd is an Omni-channel cloud communication platform service provider with diversified service offerings for enterprises. It is niche player with opportunities amid present pandemic situation and adoption of digital communications tools by companies. However, concerns related to exposure to forex fluctuations, client concentration with 10% clients contributing 63% revenue and declining margins are some associated risk. There are no direct listed peers for comparison, but rising needs of digital technologies may augur well for future growth. At current issue price, the P/E stands at 25.3x on FY20 earnings and 18.5x considering June-quarter annualized net profit. We recommend subscribing for only longterm investment.

COALINDIA

NEUTRAL

04-Sep-20

Lower production and off-take volume due to disruption in dispatches during this pandemic and lockdown across the country. From July onwards, the demand for the coal started picking up. Management is expecting an uptrend in the demand from upcoming quarter. Fall in realization due to lower prices create pressure on margins. Closing offices being too old and unproductive will reduced cost going ahead. Thus, we maintain our stance to remain NEUTRAL on stock with the target price of Rs. 145 valuing at 5x FY21E EV/EBITDA.

IPO- Happiest Minds Technologies Ltd

SUBSCRIBE

04-Sep-20

Happiest Minds is versatile digital business, product engineering and infra management solution provider company. It is well positioned to overcome challenges as it has 97% revenues from Digital space. Company's revenues grew at CAGR of 20.8% between FY18 to FY20. The promoter, Mr. Ashok Soota is an industry veteran and instrumental in growth of bluechip IT companies. He brings with him strong experience adding value to business. On the basis of its trailing earnings and paid-up equity as on March 31, 2020, the issue is priced at a P/E of around 31x (diluted basis) and PBV of 7x based on June 2020 earnings. Considering current rally in IT space, the issue appears to be fairly priced compare to listed peers. Hence, we recommend subscribe for long term investments.

- ❑ US markets ended lower with cut of 1% on Friday
- ❑ Uncertainty over stimulus package and selling in Tech stocks
- ❑ SGX Nifty Fut trades at 11473 down 45 pts today 7.35 am IST
- ❑ Asian indices started day with cautious start
- ❑ European markets down by 1% on Friday
- ❑ Crude trades flat: Brent at 43.11\$ while WTI at 41.11\$ per bbl
- ❑ FAANG stocks selling in WallStreet: Facebook, Amazon down 5% last week
- ❑ Corporate loan restructuring: Appxm 10 cases >1500crs need recast
- ❑ Bankers says many loans between Rs 250 crs to 1500 crs need recast
- ❑ On Friday in cash seg: FII's bought 205 crs; DII's sold 101 crs
- ❑ FII's Gross volumes higher due to FTSE rebalancing
- ❑ FII's net buy Rs 1528 crs in FNO seg on Friday
- ❑ FII's bought 1900 crs in Index Futures on Friday
- ❑ Index Futures: FII's added 4450 longs; reduced 18275 Shorts
- ❑ FII's net long exposure in Index Futures at 55%
- ❑ Index Options buying: FII's added 24250 Calls and 15100 Puts
- ❑ Index Options selling: FII's short 17700 Calls and Short 8535 Puts
- ❑ Last week: Midcaps up 3.7%; SmallCap up 5.1%; Nifty up 1%; BankNifty down 7%
- ❑ Nifty trading in range of 11300 – 11600
- ❑ Nifty Friday high 11584 and low 11446
- ❑ Nifty 20DMA 11470
- ❑ BankNifty holds 22000 but need to see if maintains same
- ❑ Delivery buying: ICICI Bank 1621 crs; Airtel 1480 crs; RIL 1461 crs; DrReddy 800crs; Cipla 500 crs
- ❑ HCLTECH to acquire Australian IT Soln provider DWS
- ❑ IPO opens today: CAMS & Chemcon Speciality. Tomorrow IPO: Angel Broking
- ❑ Today listing: Route Mobile: Ipo subscribed 73x
- ❑ RITES share buyback 3.88% equity at 265 per share not exceeding Rs 257 crs
- ❑ Newspaper stocks: I&B ministry taking proposal to reduce customs duty with FinMin
- ❑ PSBs to invoke personal guarantees given by nearly 300 promoters for corp loans

- ❑ **5% import duty on open cell used in TV manufacturing from October 1:** A 5 percent customs duty will be reimposed on the import of open cell for TVs from October 1 following the end of one year exemption period, a finance ministry source said. The government had last year exempted customs duty on open cell, a key component of TV, for a year till September 30 as the domestic industry had sought time to build capacity. With the exemption coming to an end, 5 percent duty would be reimposed on open cell from October 1, a finance ministry source said.
- ❑ **Net Direct Tax Collection Dips In April-August:** The net direct tax collection during April-August was Rs 1.92 lakh crore, down 31 percent over the same period of the last fiscal. The net indirect tax collection during the five-month period till August fell 11 percent year-on-year to Rs 3.42 lakh crore. In a written reply to the Lok Sabha, Minister of State for Finance Anurag Singh Thakur said net direct tax collection was Rs 2,79,711 crore in April-August 2019, compared to Rs 1,92,718 crore in April-August 2020. The net indirect tax collection in April-August 2019 was Rs 3,85,949 crore, as against Rs 3,42,591 crore in April-August 2020.
- ❑ **Rajya Sabha Passes Amendment In Insolvency And Bankruptcy Code:** The Rajya Sabha on Saturday passed the Insolvency and Bankruptcy Code (Second Amendment) Bill, 2020, whereby fresh insolvency proceedings will not be initiated for at least six months starting from March 25 amid the coronavirus pandemic. Replying to a debate on the Bill in the House, union finance minister Nirmala Sitharaman said the intention of the IBC is to keep companies a "going concern" and not liquidate them. The Bill mandates that a default on repayments from March 25, the day when a nationwide lockdown began to curb the spread of coronavirus, would not be considered for initiating insolvency proceedings for at least six months.
- ❑ **PSBs report frauds worth over Rs 19,964 crore in the first quarter of FY21: RBI:** Public sector banks (PSBs) reported frauds worth over Rs 19,964 crore in total 2,867 cases during the April-June quarter of the ongoing fiscal year, according to a reply to an RTI query. The country's largest lender State Bank of India (SBI) saw the highest number of fraud cases; however, Bank of India was the worst hit in terms of value, as per a reply from the Reserve Bank on frauds reported by these lenders to RTI activist Chandra Shekhar Gaur. Of the 12 PSBs, SBI reported the maximum 2,050 fraud cases involving Rs 2,325.88 crore during April-June 2020.
- ❑ **Parliament's Monsoon Session: Rajya Sabha passes two farm bills amid ruckus:** Two contentious farm bills, cleared by the Lok Sabha earlier, were passed in the Rajya Sabha by voice vote on September 20 despite some ruckus. The House had been adjourned for a brief period earlier in the day after heated exchanges between sides supporting and opposing the bills. Farmers, especially in Punjab and Haryana, have been protesting against this legislation.
- ❑ **IRCTC:** To start 20 pairs of clone special trains from September 21 on specific routes.
- ❑ **RITES:** Board approves share buyback of up to 96.98 lakh shares or 3.88% of the total equity at Rs 265 per share. The buyback price is a 3.8% premium to Friday's closing price. Record date for the Rs 257 crore buyback is set as September 30.
- ❑ **HCL Technologies:** Announces intent to acquire leading Australian I.T. solutions company DWS Ltd. This will strengthen the company's leadership position as a strategic innovation partner of choice in the markets of Australia & New Zealand. The DWS group had FY20 revenue at 167.9 million Australian Dollars. The transaction is expected to close in December 2020, subject to closing conditions including regulatory approvals.

Red: Negative Impact **Green:** Positive Impact **Black :** Neutral.

Management Interview

MUTHOOTFIN Management Interview:

- The company does not see much risk from increased LTV for banks as it is expected that not many banks are going to do that.
- Collections have improved enough and are back to normalcy.
- Disbursements are also better than COVID-19 days. Guidance of 15% AUM growth going ahead in FY21.
- Margins are likely to improve going ahead and 2QFY21 margins are expected to be better than that of in 1QFY21. Cost of funds are going down.

CANFINHOME Management Interview:

- 2QFY21 is likely to be better than 1QFY21 in terms of disbursements. The company expects disbursements to be almost same as last year FY20.
- On the margins front NIM of more than 3% is sustainable as per the management.
- NPAs are likely to raise in 3QFY21 and 4QFY21 and in next 4-5 quarters time NPAs are likely to be back to the normal levels.
- In affordable housing segment business is likely to be back to 90% of peak by 4QFY21. Non affordable builder segment is likely to take much longer time to recover.
- The company has plans of raising capital in 4QFY21.

INDOSTAR Management Interview

- Disbursements have started cautiously and focus is more on the asset quality and reducing the number of customer who have asked for moratorium by increasing collections. The moratorium is down to 30% by the end of august from 90% in March.
- Company has already taken aggressive write off and accelerated provisioning last year and also taken extra provisions of Rs 100 Cr towards the COVID 19 taking the PCR to around 95%.
- Company believes now its balance sheet amongst the best in the NBFC and will wait for next 3- 6 months for COVID 19 impact to ease before it starts growing its retail business.
- Company has brought down its corporate book to around Rs 3000 Cr in FY20 and plan is to bring down to 0 in next 12-18 months and focus on retail lending.

BANDHANBNK Management Interview

- Collection efficiency ratio has reached around 90% in august and is expected to be over 90% in October. The collection efficiency is expected to normalize by December.
- Micro borrowers have been resilient and there has been no destruction of there assets.
- In case of the Non Micro Banking credit collection efficiency has also increased for the mortgage lending, SME lending, NBFC lending.
- Bank has renamed its Micro credit vertical as the Emerging Entrepreneurs Business which in addition to the micro loans will also manage the micro home loan, micro bazaar loan and micro enterprise loan.

SRTRANSFIN Management Interview:

- The demand has picked up post august in semi urban and rural area mostly for LCVs.
- Disbursements in September have been 75% of the last year.
- By October November there should be 90-100%.
- Collections in 90% segments are back on track.

SATIN Management Interview:

- The collection efficiency reached to 85% in July 2020 and 85% in August.
- 11% of the borrowers have taken complete moratorium.
- The September and December quarter is more likely to be consolidation quarter and growth is likely to be there from 1QFY22.
- Operating costs are likely to go down going ahead.
- Credit cost is likely to be at 2.5-3%.
- MFI, Housing Finance and MSME is likely to add to growth in next couple of years.

BULK DEAL

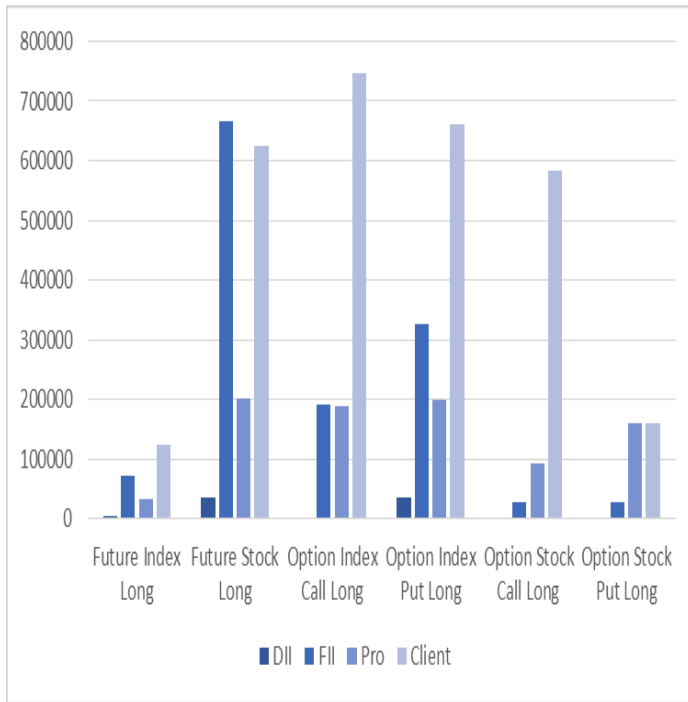
EXCHANGE	Date	SECURITY CODE	CLIENT NAME	DEAL TYPE	QUANTITY	PRICE
BSE	18-09-20	ARIHANTINS	MANISHABEN KALPESHBHAI MALVI	S	60,000	2.49
BSE	18-09-20	AVANTEL	VELDI RAMBABU	S	21,700	394.21
BSE	18-09-20	BGJL	PRASHANT GOVINDBHAI PARMAR	S	58,224	56.05
BSE	18-09-20	CHDCHEM	REENA SHARMA	B	102,385	57.07
BSE	18-09-20	CHDCHEM	JAGDISH PRASAD ARYA	B	159,780	57.07
BSE	18-09-20	CHDCHEM	REENA SHARMA	S	102,385	57.1
BSE	18-09-20	CHDCHEM	JAGDISH PRASAD ARYA	S	123,079	57.1
BSE	18-09-20	ESSELPRO	EPSILON BIDCO PTE LTD	S	18,000,000	256.44
BSE	18-09-20	ESSELPRO	INTEGRATED CORE STRATEGIES (ASIA) PTE.LTD.	B	2,039,100	256.3
BSE	18-09-20	ESSELPRO	EPSILON BIDCO PTE LTD	S	54,580,090	256.49
BSE	18-09-20	ESSELPRO	AXIS MUTUAL FUND	B	2,341,006	256.3
BSE	18-09-20	ESSELPRO	AXIS MUTUAL FUND	B	5,331,667	256.3
BSE	18-09-20	ESSELPRO	AXIS MUTUAL FUND	B	2,341,006	256.3
BSE	18-09-20	ESSELPRO	IDFC MUTUAL FUND	B	2,731,174	256.3
BSE	18-09-20	ESSELPRO	ADITYA BIRLA SUN LIFE MUTUAL FUND	B	2,331,643	256.3
BSE	18-09-20	ESSELPRO	ADITYA BIRLA SUN LIFE MUTUAL FUND	B	1,785,017	256.3
BSE	18-09-20	ESSELPRO	ADITYA BIRLA SUN LIFE MUTUAL FUND	B	1,735,857	256.3
BSE	18-09-20	ESSELPRO	TNTBC AS THE TRUSTEE OF NOMURA INDIA STOCK MOTHER FUND	B	2,891,964	256.3
BSE	18-09-20	ESSELPRO	FRANKLIN TEMPLETON MUTUAL FUND	B	2,996,395	256.3
BSE	18-09-20	ESSELPRO	FTIF - TEMPLETON ASIAN SMALLER COMPANIES FUND	B	2,079,350	256.3
BSE	18-09-20	ESSELPRO	NORGES BANK ON ACCOUNT OF THE GOVT PENSION FUND GLOBAL	B	3,750,000	256.3
BSE	18-09-20	ESSELPRO	DSP MUTUAL FUND	B	1,872,913	256.3
BSE	18-09-20	ESSELPRO	DSP MUTUAL FUND	B	2,230,484	256.3
BSE	18-09-20	ESSELPRO	EMERGING MARKETS EQUITY FUND	B	3,951,968	256.3
BSE	18-09-20	ESSELPRO	NEUBERGER BERMAN EMERGING MARKETS EQ FUND	B	2,716,697	256.3
BSE	18-09-20	KPITTECH	ANUPAMA KISHOR PATIL	B	1,400,000	100.01
BSE	18-09-20	MAYUKH	POONAMCHAND RUGHLAL MUNDHRA	B	22,901	10.49
BSE	18-09-20	MAYUKH	RAMAKANT GAGGAR	S	23,000	10.49
BSE	18-09-20	MAYUKH	DEVARAM ZIPA LONDHE	B	25,000	10.55
BSE	18-09-20	MAYUKH	GAGANBASE VINCOM PVT. LTD.	S	42,470	10.54
BSE	18-09-20	MEP	SWETSAM STOCK HOLDING PRIVATE LIMITED	B	1,000,000	16
BSE	18-09-20	MEP	SAMIR ROHITBHAI SHAH	S	1,000,000	16
BSE	18-09-20	PANCHMAHQ	DARSHAN TRADING COMPANY	S	105,810	29.15
BSE	18-09-20	REGENCY	NAVEEN GUPTA	B	12,106	28.13
BSE	18-09-20	REGENCY	NAVEEN GUPTA	S	19,961	27.8
BSE	18-09-20	REGENCY	NIKHIL KAKKAR	B	5,203	28.39
BSE	18-09-20	REGENCY	NIKHIL KAKKAR	S	24,552	27.51
BSE	18-09-20	SISL	SUNIL KUMAR GUPTA HUF	S	200,000	95.48
BSE	18-09-20	STL	ARYAMAN BROKING LIMITED	B	90,000	30.12
BSE	18-09-20	STL	ARYAMAN BROKING LIMITED	S	6,000	30.5
BSE	18-09-20	SUPERSHAKT	ARYAMAN BROKING LIMITED	S	67,200	310
BSE	18-09-20	SUPERSHAKT	SUDHIR MALLAPPA KATTI	B	67,200	310
BSE	18-09-20	TIGERLOGS	NISHIL SURENDRABHAI MARFATIA	B	105,278	43.93
BSE	18-09-20	TIGERLOGS	NISHIL SURENDRABHAI MARFATIA	S	136,731	43.71
BSE	18-09-20	VALIANTORG	DILESH ROADLINES PVT LTD	S	400,000	2749.1
BSE	18-09-20	VALIANTORG	GOLDMAN SACHS INDIA FUND LIMITED	B	106,502	2749
BSE	18-09-20	VALIANTORG	NIPPON INDIA MUTUAL FUND	B	200,000	2749.02
BSE	18-09-20	VALIANTORG	NIPPON INDIA MUTUAL FUND	B	90,000	2749.02
BSE	18-09-20	ZENITHHE	ORIPARAMBIL VELAPPAN SHABU	S	516,242	4.23

Corporate Action

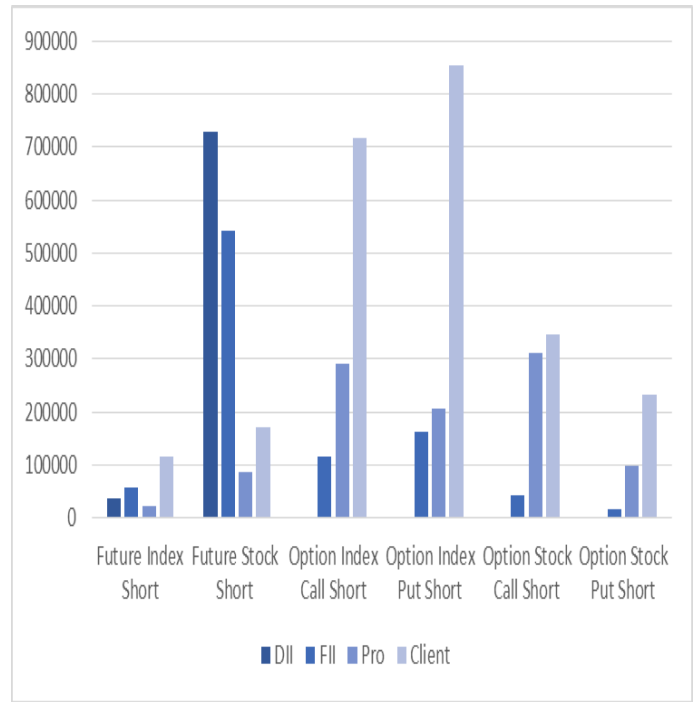
EXCHANGE	SECURITY CODE	SECURITY NAME	EX- DATE	PURPOSE	RECORD DATE
BSE	531921	AGARIND	22-09-20	Dividend - Rs. - 1.5000	-
BSE	531847	ASTAR	22-09-20	Dividend - Rs. - 1.5000	-
BSE	540205	AVL	22-09-20	Final Dividend - Rs. - 2.5000	-
BSE	524687	BASANTGL	22-09-20	Dividend - Rs. - 0.0500	-
BSE	539447	BEARSELL	22-09-20	Dividend - Rs. - 0.1000	-
BSE	538734	CEINSYSTECH	22-09-20	Final Dividend - Rs. - 2.5000	23-Sep-20
BSE	531489	CGVAK	22-09-20	Final Dividend - Rs. - 0.7500	-
BSE	532365	DSSL	22-09-20	Interim Dividend - Rs. - 0.5000	23-Sep-20
BSE	540795	DYNAMIC	22-09-20	Final Dividend - Rs. - 0.2500	-
BSE	500840	EIHOTEL	22-09-20	Right Issue of Equity Shares	23-Sep-20
BSE	507910	FIBERWEB	22-09-20	Final Dividend - Rs. - 0.5000	-
BSE	507552	FOODSIN	22-09-20	Final Dividend - Rs. - 0.2000	-
BSE	522217	GUJAPOLLO	22-09-20	Final Dividend - Rs. - 3.0000	-
BSE	515147	HALDYNGL	22-09-20	Dividend - Rs. - 0.6000	23-Sep-20
BSE	542592	HBEL	22-09-20	Final Dividend - Rs. - 2.5000	-
BSE	532859	HGS	22-09-20	Interim Dividend - Rs. - 6.0000	23-Sep-20
BSE	540136	HPL	22-09-20	Final Dividend - Rs. - 0.1500	-
BSE	532326	INTENTECH	22-09-20	Final Dividend - Rs. - 0.2000	-
BSE	507789	JAGSNPHARM	22-09-20	Dividend - Rs. - 0.5000	-
BSE	506943	JBCHEPHARM	22-09-20	Final Dividend - Rs. - 1.0000	-
BSE	500227	JINDALPOLY	22-09-20	Dividend - Rs. - 1.0000	-
BSE	514448	JYOTIRES	22-09-20	Final Dividend - Rs. - 2.5000	-
BSE	540468	KMSMEDI	22-09-20	Final Dividend - Rs. - 0.0500	-
BSE	524404	MARKSANS	22-09-20	Final Dividend - Rs. - 0.1000	-
BSE	500189	NXTDIGITAL	22-09-20	Final Dividend - Rs. - 5.0000	23-Sep-20
BSE	535322	REPCOHOME	22-09-20	Final Dividend - Rs. - 2.5000	-
BSE	505807	ROLCOEN	22-09-20	Dividend - Rs. - 1.5000	-
BSE	526117	SHERVANI	22-09-20	Dividend - Rs. - 2.5000	-
BSE	532384	TYCHE	22-09-20	Dividend - Rs. - 1.0000	-
BSE	512229	VERITAS	22-09-20	Final Dividend - Rs. - 0.0500	-
BSE	530477	VIKRAMTH	22-09-20	Dividend - Rs. - 1.5000	-
BSE	530627	VIPULORG	22-09-20	Final Dividend - Rs. - 0.8000	-

PARTICIPANT WISE OPEN INTEREST

Long Position

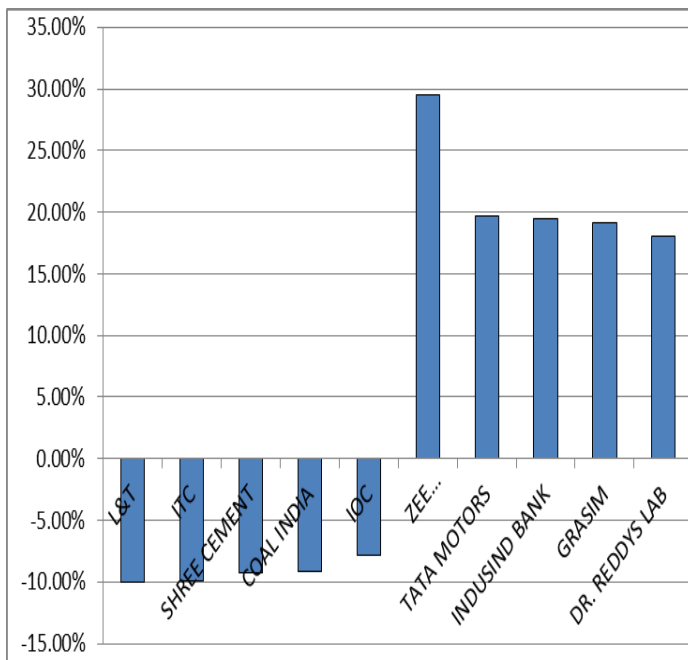


Short Position

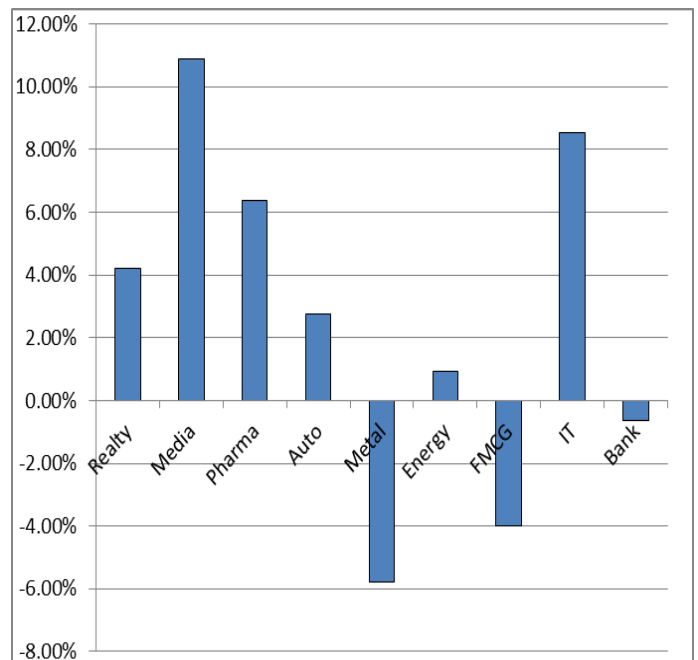


MARKET MOVERS (1 MONTH CHANGE)

Nifty Movers



NSE Sectoral Indices Performance



Economic Calendar					
Country	Monday 21st Sept 2020	Tuesday 22nd Sept 2020	Wednesday 23rd Sept 2020	Thursday 24th Sept 2020	Friday 25th Sept 2020
US	Fed Chair Powell Speak	Existing Home Sales	API Weekly Crude Oil Stock, Crude Oil Inventories, Manufacturing PMI, Services PMI	Initial Jobless Claims, New Home Sales	Durable Goods Orders
UK/EUROPE		CBI Industrial Trends Orders	Manufacturing PMI, Services PMI	ECB LTRO, CBI Industrial Trends Orders	
INDIA			M3 Money Supply		Bank Loan Growth, Deposit Growth, FX Reserves, USD

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