

1. Introduction

Narnolia Financial Advisors Limited* is a SEBI registered CATEGORY I – MERCHANT BANKER. We aim to provide solutions to our clients with a vision to maximize their growth by placing the highest importance on quality, professionalism, integrity and confidentiality with management team of the highest calibre.

We believe that the SMEs are set to become the next big opportunity in the Indian markets. We are an integrated financial services group and offer SME Listing service as a focus area. We help clients in raising money in both the public and private space depending on the needs of the clients. Our research-driven approach makes our people engaging and innovative advisors. Our business is built upon strong relationships and uncompromising ethical standards. We aim to create significant value for entrepreneurs and stakeholders by partnering with them at an early stage and growing with them all the way by facilitating the right growth and capitalization strategies. Our experience of evaluating businesses over the years has enabled us to optimally mobilize resources for our corporate and institutional clients. Our people are intensely - and perpetually - client-focused. We provide solutions which are granularly customized to the unique needs of every client. Clients in turn appreciate our knowledge, integrity, teamwork and quality of execution.

As SEBI registered Merchant Bankers we are carrying out assignments in the sphere of public offerings, private equity, and institutional placements. We also execute mergers and acquisitions, strategic consolidation and divestitures.

The comprehensive range of services from conception to completion provided under one roof reinforces our commitment on quality assurances through total involvement.

**The Company has submitted application to SEBI for fresh Registration pursuant to change of control and the same is under process. The change of the name of the Company from "Microsec Capital Ltd." to "Narnolia Financial Advisors Ltd." has been approved by ROC and application with SEBI is under process.*

2. Our Offerings

- IPO / Rights Issue
- SME Listings
- Direct Listings on BSE & NSE
- Preferential Allotments
- Takeovers and Acquisitions
- Mergers & Amalgamations

- Placement of Debt / Equity Instruments
- Delisting
- Debt Syndication Services
- Project Financing Services
- Valuation Services
- Capital restructuring

3. Offer Documents

Sri Krishna Metcom Limited

[Sri Krishna Metcom Limited Prospectus.pdf](#)

4. TRACK RECORD

[Sri Krishna Metcom Limited Track record.pdf](#)

The information contained in this section is pursuant to SEBI Circular number CIR/MIRSD/1/2012 dated January 10, 2012 and should be construed and understood from that perspective only. The information may not be construed as an advertisement, solicitation or performance indicator for future offerings by Narnolia Financial Advisors Limited (“Narnolia”) under any jurisdiction.

The information is based on the Prospectus and amendments thereto, if any, as applicable, and subsequent updates provided wherever relevant by the Issuer Company to Narnolia and/or taken by Narnolia from the available public sources, as the case may be. While, Narnolia has made efforts to ensure that the information is gathered from authentic sources, Narnolia does not make any express or implied representation or warranty as to the accuracy or completeness of the information or data contained herein nor any representation is being made with regard to exercise of independent due diligence in this regard and therefore neither Narnolia nor any of its directors or officers can be held liable in any manner for the same. Narnolia does not take any responsibility that the information in this section is either adequate or accurate or complete for the purpose for which the person is accessing this information. The person accessing and utilizing the information in this section is accordingly advised to independently verify the information and satisfy himself on the adequacy, accuracy and completeness of the information for his specific requirement. Quoting reference of this

information in any manner prejudicial to our interest is restricted. Further, anybody acting on the basis of the above will be doing so at their own risk.

5. Our Clients

Some of the corporates we have served over the years: -

Rupa & Co,	Century Plyboards,
Khadim India,	Emami,
Shyam Steel,	Berger Paints,
Srijan Realty,	Bazaar Kolkata,
Anmol Biscuits,	Dhunseri Petrochem,
Royal Infraconstru,	Warren Tea,
Star Cements,	Skipper,
Vishnu Sugar Mills,	Megatherm Electronics,
Ramkrishna Forgings,	Lumino Industries,
GPT Infraprojects,	Himadri Chemicals,
Hind Syntex,	Cheviot Company,
Techno Electric & Engineering Co,	Dalmia Laminators,
Associated Pigments,	Strides Arcolab & many more

You may send your queries, requests, suggestions and complaints to us. We would be happy to receive your feedback. Please contact us at:-

Narnolia Financial Advisors Limited. SEBI Registration Number: INM000010791

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